

Tipton Elementary School District

AGENDA

REGULAR BOARD MEETING

Tuesday, December 13, 2022

7:00 p.m. District Board Room

1. Call to order- Flag Salute

In compliance with the Americans with Disabilities Act and the Brown Act, if you need special assistance to participate in the meeting, including the receipt of the agenda and documents in the agenda package in an alternate format, please contact the Tipton Elementary School District office at (559) 752-4213. Notification 48 hours prior to the meeting will enable the district to make reasonable arrangements to ensure accessibility to this meeting (28CFR35.102-35, 104 ADA Title II), and allow for the preparation of documents in appropriate alternate format

2. Public Input:

In order to ensure that Members of the public are provided a meaningful opportunity to address the board on agenda items that are within the Board's jurisdiction, agenda items may be addressed either at the public input portion of the agenda, or at the time the matter is taken up by board. The Board presentations are limited to 3 minutes per person and 15 minutes per topic.

2.1 Community Relations/Citizen Comments

2.2 Reports by Employee Units CTA/CSEA

2.3 Correspondence

2023 District Leadership Institute

3. Annual Organizational Meeting: Action items:

3.1 Nominate and Elect President of the Tipton Board of Education

3.2 Nominate and Elect Clerk of the Tipton Board of Education

3.3 Appoint Secretary of the Board

3.4 Authorized Signatures to Sign Orders – Superintendent, Principal and Business Manager

3.5 Board Representative to Vote on 2023 Election of County Committee

4. CONSENT CALENDAR: Action items:

4.1 Minutes of Board Meeting, November 1, 2022

4.2 Minutes of Special Board Meeting, November 6, 2022

4.3 Conference, Field Trip, Fund Raiser and Facilities Requests

4.4 Library Surplus

5. ADMINISTRATIVE: Action items:

5.1 Board Meeting Dates for 2023

5.2 Board Policy for September

- 5.3 Discussion/Approval of Increase to Salary Schedule and District Contributions Toward Health and Welfare Benefits, Effective July 1, 2022 for Principal and Management Employees
 - 5.4 Discussion/Approval of Increase to Salary Schedule and District Contributions Toward Health and Welfare Benefits, effective July 1, 2022, for Business Manager
 - 5.5 Discussion/Approval of Amendment to Superintendent’s Employment Agreement
 - 5.6 Resolution #2022-2023-04 Approving Participation in the 2023-2024 Classified School Employee Summer Assistance Program
 - 5.7 Review and Report the Annual and Five Year Collected and Expended Developer Fees for the Fiscal Year ending June 30, 2022
 - 5.8 Updated COVID-19 Safety Plan
 - 5.9 Agreement with Mangini Associates for Architectural Services
 - 5.10 Updated 2021 ESSER III Expenditure Plan
 - 5.11 Agency Agreement with TCOE for New Teacher Leadership Development
- 6. **FINANCE: Action items:**
 - 6.1 Vendor Payments
 - 6.2 Budget Revisions
 - 6.3 First Interim Report
- 7. **INFORMATION: (Verbal Reports & presentations)**
 - 7.1 MOT--FOOD SERVICE—PROJECTS
 - 7.2 Solar Plant Semi-Annual Inspection Report
- 8. **ANY OTHER BUSINESS:**
 - 8.1 Policy 5141.21 and Regulation 5141.21 Administering Medication and Monitoring Health Conditions
- 9. **Adjourn to Closed Session: The Board will consider and may act upon any of the following items in closed session. Any action taken will be reported publicly at the end of closed session as required by law.**
 - 9.1 Education Code section 35146
Student transfers, inter District request, etc
- 10. **Reconvene to open session**
 - 11. **Report out from Closed Session**
 - 12. **Adjournment**

Notice: If documents are distributed to Board Members concerning an agenda item within 72 hours of a regular board meeting, at the same time the documents will be made available for public inspection at the District Office located at 370 N. Evans Road, Tipton CA. 93272, telephone 752-4213.

Agenda Posted: Friday, December 9, 2022

Distrito Escolar Primario de Tipton
AGENDA
REUNIÓN ORDINARIA DE LA JUNTA
martes, 13 de diciembre de 2022
7:00 pm. Sala de Juntas de Distrito

1. Llamada al orden - Saludo a la bandera

De conformidad con la Ley de Estadounidenses con Discapacidades y la Ley Brown, si necesita asistencia especial para participar en la reunión, incluida la recepción de la agenda y los documentos en el paquete de la agenda en un formato alternativo, comuníquese con la oficina del Distrito Escolar Primario de Tipton al (559) 752-4213. La notificación 48 horas antes de la reunión permitirá que el distrito haga arreglos razonables para garantizar la accesibilidad a esta reunión (28CFR35.102-35, 104 ADA Título II) y permitirá la preparación de documentos en formato alternativo apropiado

2. Opinión pública:

Con el fin de garantizar que los miembros del público tengan una oportunidad significativa de dirigirse a la junta sobre los puntos de la agenda que están dentro de la jurisdicción de la junta, los puntos de la agenda pueden abordarse en la parte de la agenda con aportes públicos o en el momento en que se trate el asunto. asumido por la junta. Las presentaciones de la Junta están limitadas a 3 minutos por persona y 15 minutos por tema.

2.1 Relaciones con la comunidad/Comentarios de los ciudadanos

2.2 Informes por Unidades de Empleados CTA/CSEA

2.3 Correspondencia

Instituto de Liderazgo del Distrito 2023

3. Reunión Organizativa Anual: Elementos de acción:

3.1 Nominar y elegir presidente de la Junta de Educación de Tipton

3.2 Nominar y elegir secretario de la Junta de Educación de Tipton

3.3 Designación del Secretario de la Junta

3.4 Firmas autorizadas para firmar órdenes: superintendente, director y empresa Gerente

3.5 Representante de la Junta para votar en la elección del comité del condado de 2023

4. CALENDARIO DE CONSENTIMIENTO: Elementos de acción:

4.1 Acta de la reunión de la Junta, 1 de noviembre de 2022

4.2 Acta de la reunión extraordinaria de la Junta, 6 de noviembre de 2022

4.3 Solicitudes de conferencias, excursiones, recaudación de fondos e instalaciones

4.4 Excedente de la biblioteca

5. ADMINISTRATIVO: Elementos de acción:

5.1 Fechas de las reuniones de la Junta para 2023

- 5.2 Política de la Junta para septiembre
- 5.3 Discusión/Aprobación del Aumento de la Escala Salarial y Contribuciones del Distrito
Hacia los beneficios de salud y bienestar, a partir del 1 de julio de 2022 para Principal y Empleados de gestión
- 5.4 Discusión/Aprobación del Aumento de la Escala Salarial y Contribuciones del Distrito
Hacia los beneficios de salud y bienestar, a partir del 1 de julio de 2022, para Business Manager
- 5.5 Discusión/Aprobación de la Enmienda al Acuerdo de Empleo del Superintendente
- 5.6 Resolución #2022-2023-04 Aprobando Participación en el Clasificado 2023-2024
Programa de asistencia de verano para empleados escolares
- 5.7 Revisar e informar las tarifas de desarrollador cobradas y gastadas anuales y de cinco años para el año fiscal que finaliza el 30 de junio de 2022
- 5.8 Plan de seguridad COVID-19 actualizado
- 5.9 Acuerdo con Mangini Associates para Servicios Arquitectónicos
- 5.10 Plan de Gastos ESSER III 2021 actualizado
- 5.11 Acuerdo de agencia con TCOE para el desarrollo de liderazgo de nuevos maestros

6. FINANZAS: Elementos de acción:

- 6.1 Pagos a proveedores
- 6.2 Revisiones presupuestarias
- 6.3 Primer informe provisional

7. INFORMACIÓN: (Informes verbales y presentaciones)

- 7.1 MOT--SERVICIO DE ALIMENTOS-PROYECTOS
- 7.2 Informe de inspección semestral de la planta solar

8. CUALQUIER OTRO NEGOCIO:

- 8.1 Política 5141.21 y Reglamento 5141.21 Administración de Medicamentos y Monitoreo
Condiciones de salud

9. Aplazamiento a Sesión Cerrada: La Junta considerará y podrá actuar sobre cualquiera de los siguientes puntos en sesión cerrada. Cualquier acción tomada se informará públicamente al final de la sesión cerrada como lo exige la ley.

- 9.1 Código de Educación, sección 35146
Transferencias de estudiantes, solicitud interdistrital, etc.

10. Volver a reunirse para abrir la sesión

11. Informe de sesión cerrada

12. Aplazamiento

Aviso: Si los documentos se distribuyen a los miembros de la junta con respecto a un tema de la agenda dentro de las 72 horas posteriores a una reunión regular de la junta, al mismo tiempo los documentos estarán disponibles para inspección pública en la oficina del distrito ubicada en 370 N. Evans Road, Tipton CA. 93272, teléfono 752-4213.

Agenda Publicada: viernes, 9 de diciembre de 2022

2. Public Input:

2.3 Correspondence
2023 District Leadership Institute



SAVE THE DATE
**2023 DISTRICT
LEADERSHIP INSTITUTE**

(PREVIOUSLY KNOWN AS FALL INSTITUTE)
FOR SCHOOL BOARD MEMBERS, SCHOOL ADMINISTRATORS &
COUNTY COMMITTEE ON SCHOOL DISTRICT ORGANIZATION

THURSDAY, JANUARY 19, 2023

TULARE COUNTY OFFICE OF EDUCATION — REDWOOD CONFERENCE CENTER

HOSTED BY

Tulare County
Office of Education

Tim A. Hire, County Superintendent of Schools


Tulare County
School Boards Association

3. Annual Organizational Meeting: Action items:

3.2 Nominate and Elect Clerk of the Tipton Board of Education

CERTIFICATION OF DISTRICT CLERK ELECTION

Instructions: Pursuant to Education Code 35143(e), at the annual meeting the governing board shall elect one of its members as clerk of the district.

WE HEREBY CERTIFY that, at a meeting of the Governing Board of the
TIPTON ELEMENTARY SCHOOL DISTRICT
held on December 13, 2022

(insert name)
board member, was duly elected clerk of the district.

Signatures of Members of the Board

Complete the remaining officer positions that apply to your district below.

Pursuant to Education Code 35022, governing boards consisting of 5 or more members shall, at each annual meeting, elect a president from among its members.

(insert name)
board member, was duly elected board president.

(insert name)
board member, was duly elected board vice president.

Distribute as follows:

Copy to: Shelly DiCenzo, Business Services
Tulare County Office of Education
shellyd@tcoe.org

3. Annual Organizational Meeting: Action items:

3.4 Authorized Signatures to Sign Orders – Superintendent, Principal and Business Manager

**AUTHORIZED SIGNATURES
FOR CALENDAR YEAR 2023**

This form is for Tulare County Office of Education use only.

TIPTON ELEMENTARY SCHOOL DISTRICT

In accordance with Education Code 42633, the governing board of the above school district hereby files with the county superintendent of schools the verified signature of each person authorized to sign orders in its name.

At a regular meeting of the governing board of the above-captioned school district, held on the 13 day of December, 2022, the following person(s), or a majority of them, each and every one of whom is an OFFICER or EMPLOYEE of the school district and whose signature appears opposite their name below, was/were authorized to sign orders in the name of said governing board.

THIS AUTHORIZATION SUPERSEDES ALL PREVIOUS AUTHORIZATIONS.

Type or Print Name Here:

Signature Here:

1. STACEY BETTENCOURT
2. CHERIE SOLIAN
3. CASSANDRA YOUNG
4. _____
5. _____
6. _____
7. _____
8. _____
9. _____
10. _____

Stacey Bettencourt

Cherie Solian

Cassandra Young

BY ORDER OF THE GOVERNING BOARD OF THE
TIPTON ELEMENTARY SCHOOL DISTRICT

Date:

By _____
Clerk/Secretary of the Board

Distribute as follows:

Copy to: Shelly DiCenzo, Business Services
Tulare County Office of Education
shellyd@tcoe.org

3. Annual Organizational Meeting: Action items:

3.5 Board Representative to Vote on 2023 Election of County Committee

**BOARD REPRESENTATIVE TO VOTE IN 2023
ELECTION OF COUNTY COMMITTEE MEMBERS**

TIPTON ELEMENTARY SCHOOL DISTRICT

Pursuant to Education Code 35023, at its annual organizational meeting, this governing board has selected the following board member:

(insert name)

as its representative to participate in the 2023 election of members to the County Committee on School District Organization.

It is understood that the responsibility of the above representative is to take part in the 2023 election of county committee members.

Date:

By _____
Clerk/Secretary of the Board

Distribute as follows:

Copy to: Shelly DiCenzo, Business Services
Tulare County Office of Education
shellyd@tcoe.org

4. CONSENT CALENDAR: Action items:

4.1 Minutes of Board Meeting, November 1, 2022

Tipton Elementary School District Minutes

REGULAR BOARD MEETING

Tuesday, November 1, 2022
7:00 p.m. District Board Room

1. **Call to order- Flag Salute**

Board President, Greg Rice called the meeting to order at 7:00 pm and led the flag salute. Board Members present: Iva Sousa, Fernando Cunha, John Cardoza and Greg Rice. Shelley Heeger arrived at 7:05pm. Guests: Maria Muro, Janet Martinez, Neicy Barraza, Sandra Cunha and Megan Rice.

2. **Open Public Hearing** on BP 6146.1 Independent Study & AR 6158 Independent Study 2.1 Open for Public Questions and Comments

Motion to open Public Questions and Comments on BP 6146.1 Independent Study & AR 6158 Independent Study was made by Iva Sousa and second by John Cardoza.

Vote Yea 4/ No 0 / Abstain 0 / Absent 1

Yea - Iva Sousa, Fernando Cunha, John Cardoza and Greg Rice

No – 0

Abstain –0

Absent –Shelley Heeger

2.2 Close Public Hearing

Motion to close Public Hearing was made by John Cardoza and second by Fernando Cunha.

Vote Yea 4/ No 0 / Abstain 0 / Absent 1

Yea - Iva Sousa, Fernando Cunha, John Cardoza and Greg Rice

No – 0

Abstain –0

Absent –Shelley Heeger

3. **Public Input:**

3.1 Community Relations/Citizen Comments-

Janet Martinez made comments regarding the new pick up location and a grant that the town of Tipton would be receiving to improve Evans Road along with adding sidewalks.

Maria Muro shared her thoughts and requests on the pick-up location after school.

Neicy Barraza shared her thoughts on the new pick up location after school.

3.2 Reports by Employee Units CTA/CSEA-

No comments

4. **CONSENT CALENDAR: Action items:**

4.1 Minutes of the Regular Board Meeting, October 4, 2022

4.2 Minutes of the Special Board Meeting, October 18, 2022

4.3 Conference, Field Trip, Fund Raiser and Facilities Requests

4.4 Technology Surplus

Motion to approve the Consent Calendar was made by Fernando Cunha and second by John Cardoza.

Vote Yea 5/ No 0 / Abstain 0 / Absent 0

Yea - Iva Sousa, Shelley Heeger, Fernando Cunha, John Cardoza and Greg Rice

No – 0

Abstain –0

Absent –0

5. ADMINISTRATIVE: Action items:

5.1 Setting Date for Annual Organizational Meeting

Motion to set the Date for December 13, 2022 for the Annual Organization Meeting was made by Iva Sousa and second by Fernando Cunha.

Vote Yea 5/ No 0 / Abstain 0 / Absent 0

Yea - Iva Sousa, Shelley Heeger, Fernando Cunha, John Cardoza and Greg Rice

No – 0

Abstain –0

Absent –0

5.2 SY2023-24 Annual Renewal of Services Super Co-Op Joint Powers Authority

Motion to approve SY2023-24 Annual Renewal of Services Super Co-Op Joint Powers Authority was made by Iva Sousa and second by Shelley Heeger.

Vote Yea 5/ No 0 / Abstain 0 / Absent 0

Yea - Iva Sousa, Shelley Heeger, Fernando Cunha, John Cardoza and Greg Rice

No – 0

Abstain –0

Absent –0

6. FINANCE: Action items:

6.1 Vendor Payments

Motion to approve Vendor Payments was made by Fernando Cunha and second by John Cardoza.

Vote Yea 5/ No 0 / Abstain 0 / Absent 0

Yea - Iva Sousa, Shelley Heeger, Fernando Cunha, John Cardoza and Greg Rice

No – 0

Abstain –0

Absent –0

7. INFORMATION: (Verbal Reports & presentations)

7.1 MOT--FOOD SERVICE—PROJECTS

Mrs. Stacey Bettencourt shared with the Board that the school was awarded funding to build two new Kindergarten buildings. She shared the district should be able to start building in October of 2023. She also shared that the school had a great turn out at the carnival.

8. ANY OTHER BUSINESS:

8.1 Review Board Policy for September

9. **Adjourn to Closed Session: 8:27 pm**

10. **Reconvene to Open Session 9:40 pm**

11. **Report out from Closed Session**

9.1 Government Code Section 54957

Public Employee Appointment/Employment

Title: Temporary Stem Teacher for the 2022-2023 School Year

Motion to approve Helen Jo Morse as the Temporary Stem Teacher for the 2022-2023 School Year was made by John Cardoza and second by Shelley Heeger.

Vote Yea 5/ No 0 / Abstain 0 / Absent 0

Yea - Iva Sousa, Shelley Heeger, Fernando Cunha, John Cardoza and Greg Rice

No – 0

Abstain –0

Absent –0

9.2 Employee Organization:

Government Code Section 54957.6

Conference with labor negotiators

Agency designated representatives: Superintendent

Employee Organization: Principal, Business Manager, and Management Employees

Discussion

9.3 Government Code Section 54957.6

Conference with labor negotiators

Agency designated representatives: Board President

Employee Organization: Superintendent

Discussion

12. **Adjournment 9:41 pm**

Minutes approved December 13, 2022

, President

, Clerk

Stacey Bettencourt, Secretary

Distrito Escolar Primario de Tipton

Minutos

REUNIÓN ORDINARIA DE LA JUNTA

martes, 1 de noviembre de 2022

7:00 pm. Sala de Juntas de Distrito

1. **Llamada al orden** - Saludo a la bandera

El presidente de la junta, Greg Rice, abrió la reunión a las 7:00 pm y dirigió el saludo a la bandera. Consejeros presentes: Iva Sousa, Fernando Cunha, John Cardoza y Greg Rice. Shelley Heeger llegó a las 7:05 pm. Invitadas: Maria Muro, Janet Martinez, Neicy Barraza, Sandra Cunha y Megan Rice.

2. **Audiencia pública abierta** sobre el estudio independiente BP 6146.1 y el estudio independiente AR 6158

2.1 Abierto para preguntas y comentarios públicos

Iva Sousa hizo la moción para abrir preguntas y comentarios públicos sobre el estudio independiente BP 6146.1 y el estudio independiente AR 6158 y John Cardoza la secundó.

Voto Sí 4/ No 0 / Abstención 0 / Ausente 1

Sí - Iva Sousa, Fernando Cunha, John Cardoza y Greg Rice

No-0

Abstención -0

Ausente -Shelley Heeger

2.2 Audiencia pública cerrada

La moción para cerrar la Audiencia Pública fue hecha por John Cardoza y secundada por Fernando Cunha.

Voto Sí 4/ No 0 / Abstención 0 / Ausente 1

Sí - Iva Sousa, Fernando Cunha, John Cardoza y Greg Rice

No-0

Abstención -0

Ausente -Shelley Heeger

3. **Opinión pública:**

3.1 Relaciones comunitarias/Comentarios de ciudadanos-

Janet Martinez hizo comentarios sobre el nuevo lugar de recogida y una subvención que la ciudad de Tipton recibiría para mejorar Evans Road y agregar aceras. Maria Muro compartió sus pensamientos y solicitudes sobre el lugar de recogida después de la escuela. Neicy Barraza compartió sus pensamientos sobre el nuevo lugar de recogida después de la escuela.

3.2 Informes por Unidades de Empleados CTA/CSEA-

Sin comentarios

4. CALENDARIO DE CONSENTIMIENTO: Elementos de acción:

4.1 Acta de la Junta Ordinaria de Directorio del 4 de octubre de 2022

4.2 Acta de la Reunión Extraordinaria de la Junta, 18 de octubre de 2022

4.3 Solicitudes de conferencias, excursiones, recaudación de fondos e instalaciones

4.4 Excedente de tecnología

La moción para aprobar el Calendario de Consentimiento fue hecha por Fernando Cunha y secundada por John Cardoza.

Voto Sí 5/ No 0 / Abstención 0 / Ausente 0

Sí - Iva Sousa, Shelley Heeger, Fernando Cunha, John Cardoza y Greg Rice

No-0

Abstención -0

Ausente -0

5. ADMINISTRATIVO: Elementos de acción:

5.1 Fijación de la fecha de la reunión organizativa anual

La moción para fijar la Fecha para el 13 de diciembre de 2022 para la Reunión Anual de Organización fue hecha por Iva Sousa y secundada por Fernando Cunha.

Voto Sí 5/ No 0 / Abstención 0 / Ausente 0

Sí - Iva Sousa, Shelley Heeger, Fernando Cunha, John Cardoza y Greg Rice

No-0

Abstención -0

Ausente -0

5.2 SY2023-24 Renovación anual de servicios Super Co-Op Autoridad de poderes conjuntos

La moción para aprobar SY2023-24 Renovación Anual de la Autoridad de Poderes Conjuntos de Súper Cooperativa de Servicios fue hecha por Iva Sousa y secundada por Shelley Heeger.

Voto Sí 5/ No 0 / Abstención 0 / Ausente 0

Sí - Iva Sousa, Shelley Heeger, Fernando Cunha, John Cardoza y Greg Rice

No-0

Abstención –0

Ausente –0

6. FINANZAS: Elementos de acción:

6.1 Pagos a proveedores

La moción para aprobar Pagos a Proveedores fue hecha por Fernando Cunha y secundada por John Cardoza.

Voto Sí 5/ No 0 / Abstención 0 / Ausente 0

Sí - Iva Sousa, Shelley Heeger, Fernando Cunha, John Cardoza y Greg Rice

No-0

Abstención –0

Ausente –0

7. INFORMACIÓN: (Informes verbales y presentaciones)

7.1 MOT--SERVICIO DE ALIMENTOS-PROYECTOS

La Sra. Stacey Bettencourt compartió con la Junta que la escuela recibió fondos para construir dos nuevos edificios de jardín de infancia. Compartió que el distrito debería poder comenzar a construir en Octubre de 2023. También compartió que la escuela tuvo una gran participación en el carnaval.

8. CUALQUIER OTRO NEGOCIO:

8.1 Política de la Junta de Revisión para septiembre

9. Aplazamiento a Sesión Cerrada: 8:37pm

10. Volver a reunirse para la sesión abierta 9:40pm

11. Informe de sesión cerrada

9.1 Código de Gobierno Sección 54957

Nombramiento/empleo de empleado público

Título: Maestro Stem temporal para el año escolar 2022-2023

La moción para aprobar a Helen Jo Morse como Maestra Stem Temporal para el año escolar 2022-2023 fue hecha por John Cardoza y secundada por Shelley Heeger.

Voto Sí 5/ No 0 / Abstención 0 / Ausente 0

Sí - Iva Sousa, Shelley Heeger, Fernando Cunha, John Cardoza y Greg Rice

No-0

Abstención -0

Ausente -0

9.2 Organización de los empleados:

Código de Gobierno Sección 54957.6

Conferencia con negociadores laborales

Representantes designados de la agencia: Superintendente

Organización de empleados: director, gerente comercial y empleados administrativos

Discusión

9.3 Código de Gobierno Sección 54957.6

Conferencia con negociadores laborales

Representantes designados de la agencia: Presidente de la Junta

Organización de empleados: Superintendente

Discusión

12. Aplazamiento 9:41 pm

Acta aprobada el 13 de diciembre de 2022

presidente

secretario

Stacey Bettencourt, secretaria

4. CONSENT CALENDAR: Action items:

4.2 Minutes of Special Board Meeting, November 7, 2022

Tipton Elementary School District

Minutes

SPECIAL BOARD MEETING

Monday, November 7, 2022

6:00 p.m. District Board Room

1. Call to order- Flag Salute

Board President, Greg Rice called the meeting to order at 6:00 pm and led the flag salute. Board Members present: Shelley Heeger, Fernando Cunha, John Cardoza and Greg Rice. Absent: Iva Sousa

2. Public Input:

2.1 Community Relations/ Citizen Comments

2.2 Reports by Employee Units CTA/CSEA

No Comments

3. CONSENT CALENDAR: Action items:

3.1 Conference, Field Trip, Fund Raiser and Facilities Requests

3.2 Donated Instruments by Mrs. Janice Giddings:

6 marching bass drums, 5 marching snare drums, a marching bell tree and 6 Harnesses

Motion to approve the consent calendar was made by John Cardoza and second by Fernando Cunha.

Vote Yea 4/ No 0 / Abstain 0 / Absent 1

Yea - Shelley Heeger, Fernando Cunha, John Cardoza and Greg Rice

No – 0

Abstain –0

Absent –Iva Sousa

4. ADMINISTRATIVE: Action items:

4.1 CTA Public Disclosure for the 2022-2023 School Year

Motion to approve the CTA Public Disclosure for the 2022-2023 School Year was made by Shelley Heeger and second by Fernando Cunha.

Vote Yea 4/ No 0 / Abstain 0 / Absent 1

Yea - Shelley Heeger, Fernando Cunha, John Cardoza and Greg Rice

No – 0

Abstain –0

Absent –Iva Sousa

4.2 Discussion and approval of Tentative Agreement between Tipton Elementary School and Associated Teachers of Tipton

Motion to approve Discussion and approval of Tentative Agreement between Tipton Elementary School and Associated Teachers of Tipton was made by Shelley Heeger and second by Fernando Cunha .

Vote Yea 4/ No 0 / Abstain 0 / Absent 1

Yea - Shelley Heeger, Fernando Cunha, John Cardoza and Greg Rice

No – 0

Abstain –0

Absent –Iva Sousa

4.3 Approval of Certificated Salary Schedule

Motion to approve the Certificated Salary Schedule was made by Shelley Heeger and second by John Cardoza .

Vote Yea 4/ No 0 / Abstain 0 / Absent 1

Yea - Shelley Heeger, Fernando Cunha, John Cardoza and Greg Rice

No – 0

Abstain –0

Absent –Iva Sousa

4.4 CSEA Public Disclosure for the 2022-2023 School Year

Motion to approve CSEA Public Disclosure for the 2022-2023 School Year was made by John Cardoza and second by Shelley Heeger.

Vote Yea 4/ No 0 / Abstain 0 / Absent 1

Yea - Shelley Heeger, Fernando Cunha, John Cardoza and Greg Rice

No – 0

Abstain –0

Absent –Iva Sousa

4.5 Consider and Approve Agreement with California School Employees Association

Motion to consider and approve Agreement with California School Employees Association was made by Shelley Heeger and second by Fernando Cunha.

Vote Yea 4/ No 0 / Abstain 0 / Absent 1

Yea - Shelley Heeger, Fernando Cunha, John Cardoza and Greg Rice

No – 0

Abstain –0

Absent –Iva Sousa

4.6 Approval of Classified Salary Schedules

Motion to approve Classified Salary Schedules was made by Shelley Heeger and second By John Cardoza.

Vote Yea 4/ No 0 / Abstain 0 / Absent 1

Yea - Shelley Heeger, Fernando Cunha, John Cardoza and Greg Rice

No – 0

Abstain –0

Absent –Iva Sousa

4.7 Agreement between Tipton Elementary School District and Mangini Associates Inc. Related to New Kindergarten Building – authorize Superintendent to negotiate architectural services agreement for future Board ratification

Motion to approve Agreement between Tipton Elementary School District and Mangini Associates Inc. Related to New Kindergarten Building – authorize Superintendent to negotiate architectural services agreement for future Board ratification was made by Fernando Cunha and second by John Cardoza.

Vote Yea 4/ No 0 / Abstain 0 / Absent 1

Yea - Shelley Heeger, Fernando Cunha, John Cardoza and Greg Rice

No – 0

Abstain –0
Absent –Iva Sousa

5. Adjournment 6:06 pm

Minutes approved December 13, 2022

, President

, Clerk

Stacey Bettencourt, Secretary

Distrito Escolar Primario de Tipton
Minutos
REUNIÓN ESPECIAL DE LA JUNTA

lunes, 7 de noviembre de 2022
6:00 p.m. Sala de Juntas de Distrito

1. Llamada al orden - Saludo a la bandera

El presidente de la junta, Greg Rice, abrió la reunión a las 6:00 pm y dirigió el saludo a la bandera. Miembros de la Junta presentes: Shelley Heeger, Fernando Cunha, John Cardoza y Greg Rice. Ausente: Iva Sousa

2. Opinión pública:

2.1 Relaciones Comunitarias/ Comentarios Ciudadanos

2.2 Informes por Unidades de Empleados CTA/CSEA

Sin comentarios

3. CALENDARIO DE CONSENTIMIENTO: Elementos de acción:

3.1 Solicitudes de conferencias, excursiones, recaudación de fondos e instalaciones

3.2 Instrumentos donados:

6 bombos de marcha, 5 tambores de marcha, una campana de marcha y 6 arneses

La moción para aprobar el calendario de consentimiento fue hecha por John Cardoza y secundada por Fernando Cunha.

Voto Sí 4/ No 0 / Abstención 0 / Ausente 1

Sí - Shelley Heeger, Fernando Cunha, John Cardoza y Greg Rice

No-0

Abstención -0

Ausente -Iva Sousa

4. ADMINISTRATIVO: Elementos de acción:

4.1 Divulgación pública de CTA para el año escolar 2022-2023

Se hizo una moción para aprobar la divulgación pública de CTA para el año escolar 2022-2023 por Shelley Heeger y segundo por Fernando Cunha.

Voto Sí 4/ No 0 / Abstención 0 / Ausente 1

Sí - Shelley Heeger, Fernando Cunha, John Cardoza y Greg Rice

No-0

Abstención -0

Ausente -Iva Sousa

4.2 Discusión y aprobación del Acuerdo Tentativo entre la Escuela Primaria Tipton y profesores asociados de Tipton

La moción para aprobar La discusión y aprobación del Acuerdo Tentativo entre la Escuela Primaria Tipton y los Maestros Asociados de Tipton fue hecha por Shelley Heeger y secundada por Fernando Cunha.

Voto Sí 4/ No 0 / Abstención 0 / Ausente 1

Sí - Shelley Heeger, Fernando Cunha, John Cardoza y Greg Rice

No-0
Abstención –0
Ausente –Iva Sousa

4.3 Aprobación del Cuadro de Salario Certificado

Shelley Heeger hizo la moción para aprobar el programa de salarios certificados y John Cardoza la secundó.

Voto Sí 4/ No 0 / Abstención 0 / Ausente 1

Sí - Shelley Heeger, Fernando Cunha, John Cardoza y Greg Rice

No-0

Abstención –0

Ausente –Iva Sousa

4.4 Divulgación pública de CSEA para el año escolar 2022-2023

La moción para aprobar la divulgación pública de CSEA para el año escolar 2022-2023 fue hecha por John Cardoza y secundada por Shelley Heeger.

Voto Sí 4/ No 0 / Abstención 0 / Ausente 1

Sí - Shelley Heeger, Fernando Cunha, John Cardoza y Greg Rice

No-0

Abstención –0

Ausente –Iva Sousa

4.5 Considerar y aprobar un acuerdo con la Asociación de Empleados Escolares de California

La moción para considerar y aprobar el Acuerdo con la Asociación de Empleados Escolares de California fue hecha por Shelley Heeger y secundada por Fernando Cunha.

Voto Sí 4/ No 0 / Abstención 0 / Ausente 1

Sí - Shelley Heeger, Fernando Cunha, John Cardoza y Greg Rice

No-0

Abstención –0

Ausente –Iva Sousa

4.6 Aprobación de Listas de Salarios Clasificados

Shelley Heeger hizo la moción para aprobar los Programas de salarios clasificados y la segunda

Por Juan Cardoza.

Voto Sí 4/ No 0 / Abstención 0 / Ausente 1

Sí - Shelley Heeger, Fernando Cunha, John Cardoza y Greg Rice

No-0

Abstención –0

Ausente –Iva Sousa

4.7 Acuerdo entre el Distrito Escolar Primario de Tipton y Mangini Associates Inc. Relacionado con el nuevo edificio de jardín de infantes: autorizar al superintendente a negociar acuerdo de servicios arquitectónicos para futura ratificación de la Junta

Moción para aprobar el Acuerdo entre el Distrito Escolar Primario de Tipton y Mangini Associates Inc. Relacionado con el nuevo edificio de jardín de infantes: autorizar al superintendente a negociar acuerdo de servicios de arquitectura para la futura

ratificación de la Junta fue realizado por Fernando Cunha y segundo por John Cardoza.

Voto Sí 4/ No 0 / Abstención 0 / Ausente 1

Sí - Shelley Heeger, Fernando Cunha, John Cardoza y Greg Rice

No-0

Abstención –0

Ausente –Iva Sousa

5. Aplazamiento 6:06 pm

Acta aprobada el 13 de diciembre de 2022

, presidente

,secretario

Stacey Bettencourt, secretaria

4. CONSENT CALENDAR: Action items:

4.3 Conference, Field Trip, Fund Raiser and Facilities Requests

Field Trip Approval Form

(MUST BE SUBMITTED ONE MONTH PRIOR TO FIELD TRIP)

TEACHER(S) Heinks, Uresti GRADE 5th-8th

CLASSES ATTENDING 3 Students per grade level

DATE OF TRIP 12/8/2022 NUMBER OF PUPILS approx 12-15 ADULTS 2

DESTINATION Pixley Middle School

BUS TO LEAVE SCHOOL AT TBD RETURN AT TBD

BUS ROUTING AND STOPS

USE THE BACK OF THIS PAPER IF ROUTING NEEDS MORE SPACE

PRELIMINARY STEPS: _____

TRIP RELEVENCY: Rural Schools' Spelling Bee

OTHER INFORMATION/STAFF CHAPARONE REQUEST:

s

COST \$ ~~50~~ 50.00

CAFETERIA LUNCHES NEEDED FOR STUDENTS: YES _____ NO HOW MANY _____

CAFETERIA LUNCHES NEEDED FOR ADULTS: YES _____ NO HOW MANY _____

SIGNATURE OF TEACHER IN CHARGE _____

TRIP AUTHORIZED BY SCHOOL BOARD YES _____ NO _____

SIGNATURE OF SUPERINTENDENT _____



Field Trip Approval Form

(MUST BE SUBMITTED ONE MONTH PRIOR TO FIELD TRIP)

TEACHER(S) Gilbert, Valencia, Ramirez GRADE 5th

CLASSES ATTENDING _____

DATE OF TRIP Dec. 6, 2022 NUMBER OF PUPILS 60 ADULTS 3 plus Bus Driver

DESTINATION Bakers Field Condor Hockey

BUS TO LEAVE SCHOOL AT 8:45 RETURN AT 2:45

BUS ROUTING AND STOPS

USE THE BACK OF THIS PAPER IF ROUTING NEEDS MORE SPACE

PRELIMINARY STEPS: _____

TRIP RELEVENCY: Geography, 1 hr of education information from Condor before game - writing about states players are from

OTHER INFORMATION/STAFF CHAPARONE REQUEST:

COST \$ 768 paid from 5th grade fund

CAFETERIA LUNCHES NEEDED FOR STUDENTS: YES NO _____ HOW MANY 60

CAFETERIA LUNCHES NEEDED FOR ADULTS: YES NO _____ HOW MANY 3

SIGNATURE OF TEACHER IN CHARGE Debbie Gilbert

TRIP AUTHORIZED BY SCHOOL BOARD YES NO _____

SIGNATURE OF SUPERINTENDENT [Signature]

Field Trip Approval Form

(MUST BE SUBMITTED ONE MONTH PRIOR TO FIELD TRIP)

TEACHER(S) Mrs. Bettencourt / Ms. Jenny GRADE First / Second

CLASSES ATTENDING ASES ELOP

DATE OF TRIP 4/3/22 NUMBER OF PUPILS 40 ADULTS 4

DESTINATION Imagine U / Adventure Park

BUS TO LEAVE SCHOOL AT 10:00 RETURN AT 4:00

BUS ROUTING AND STOPS

CHARTER BUS

USE THE BACK OF THIS PAPER IF ROUTING NEEDS MORE SPACE

PRELIMINARY STEPS: _____

TRIP RELEVENCY: ENRICHMENT ELOP

OTHER INFORMATION/STAFF CHAPARONE REQUEST:
Breakfast 8:00 am Pick-up 4:30-5:00

COST \$ 1500

CAFETERIA LUNCHES NEEDED FOR STUDENTS: YES _____ NO HOW MANY _____

CAFETERIA LUNCHES NEEDED FOR ADULTS: YES _____ NO HOW MANY _____

SIGNATURE OF TEACHER IN CHARGE Jenny

TRIP AUTHORIZED BY SCHOOL BOARD YES _____ NO _____

SIGNATURE OF SUPERINTENDENT _____

Field Trip Approval Form

(MUST BE SUBMITTED ONE MONTH PRIOR TO FIELD TRIP)

TEACHER(S) Dr. Solian / Ms. Jenny GRADE Third / Fourth

CLASSES ATTENDING ASES ELOP

DATE OF TRIP 1/4/12 NUMBER OF PUPILS 40 ADULTS 4

DESTINATION Morro Bay whale watching

BUS TO LEAVE SCHOOL AT 6:00 AM RETURN AT 4:00 PM

BUS ROUTING AND STOPS

Charter

USE THE BACK OF THIS PAPER IF ROUTNING NEEDS MORE SPACE

PRELIMINARY STEPS: _____

TRIP RELEVENCY: ENRICHMENT - ASES

OTHER INFORMATION/STAFF CHAPARONE REQUEST:

Breakfast needed

COST \$ 3,500

CAFETERIA LUNCHES NEEDED FOR STUDENTS: YES _____ NO HOW MANY _____

CAFETERIA LUNCHES NEEDED FOR ADULTS: YES _____ NO HOW MANY _____

SIGNATURE OF TEACHER IN CHARGE _____

TRIP AUTHORIZED BY SCHOOL BOARD YES _____ NO _____

SIGNATURE OF SUPERINTENDENT _____

Field Trip Approval Form

(MUST BE SUBMITTED ONE MONTH PRIOR TO FIELD TRIP)

TEACHER(S) Dr. Solian / Ms Jenny GRADE Seventh / Eighth

CLASSES ATTENDING ASES ELOP

DATE OF TRIP 1/5/22 NUMBER OF PUPILS 40 ADULTS 4

DESTINATION Valencia / Magic Mountain

BUS TO LEAVE SCHOOL AT 7:30 RETURN AT 4:30

BUS ROUTING AND STOPS

Charter -

USE THE BACK OF THIS PAPER IF ROUTING NEEDS MORE SPACE

PRELIMINARY STEPS: _____

TRIP RELEVENCY: ENRICHMENT ASES ELOP

OTHER INFORMATION/STAFF CHAPARONE REQUEST:

Breakfast needed

COST \$ 4,600

CAFETERIA LUNCHES NEEDED FOR STUDENTS: YES _____ NO HOW MANY _____

CAFETERIA LUNCHES NEEDED FOR ADULTS: YES _____ NO HOW MANY _____

SIGNATURE OF TEACHER IN CHARGE Dr. Solian

TRIP AUTHORIZED BY SCHOOL BOARD YES _____ NO _____

SIGNATURE OF SUPERINTENDENT _____

Field Trip Approval Form

(MUST BE SUBMITTED ONE MONTH PRIOR TO FIELD TRIP)

TEACHER(S) Mrs. Belencourt GRADE Fifth/Sixth

CLASSES ATTENDING ASES

DATE OF TRIP 1/6/22 NUMBER OF PUPILS 35 ADULTS 4

DESTINATION Arts Visalia Center

BUS TO LEAVE SCHOOL AT 12:15 p.m. RETURN AT 5:30 p.m.

BUS ROUTING AND STOPS

214 E. OAK AVE
VISALIA, CA 93291

USE THE BACK OF THIS PAPER IF ROUTNING NEEDS MORE SPACE

PRELIMINARY STEPS: _____

TRIP RELEVENCY: ENRICHMENT ELOP

OTHER INFORMATION/STAFF CHAPARONE REQUEST:

Breakfast and lunch

COST \$ _____

CAFETERIA LUNCHES NEEDED FOR STUDENTS: YES NO _____ HOW MANY _____

CAFETERIA LUNCHES NEEDED FOR ADULTS: YES NO _____ HOW MANY _____

SIGNATURE OF TEACHER IN CHARGE Dr. Cheniesoh

TRIP AUTHORIZED BY SCHOOL BOARD YES _____ NO _____

SIGNATURE OF SUPERINTENDENT _____

ARTS VISALIA VISUAL ART CENTER

214 E. Oak Ave. Visalia, CA 93291 | www.ArtsVisalia.org | 559.739.0905

GALLERY FIELD TRIP INFORMATION FORM

Field trips to Arts Visalia are an excellent way to introduce young people to the world of visual art exhibitions. Visitors will learn about the artists and artwork currently exhibiting as well as gallery etiquette. Gallery tours last between 15-30 minutes depending on the exhibit at time of field trip. Please note that exhibits may contain controversial themes, nudity, or other material that may not be suitable for all ages. Please contact the gallery before your field trip if you have any questions or concerns about the exhibit at the time of your trip.

Visits to Arts Visalia are free of charge. Arts Visalia is home to three gallery spaces and a gift shop populated with hand crafted works by local artisans. We are a small building located in downtown Visalia. We are ideal for small classes and groups of 20 or less individuals with a suggested age of 13 and up, but all ages are welcome. Please let us know if you have any specific requests that you would like us to focus on for your group. If you would like to schedule a field trip at Arts Visalia, please fill out the form below.

Name of organization: Tipton Elementary School
Contact Name: Dr. Solian / Mrs. Jenny
Contact Phone: (559) 752-4213 Contact Email: csolian@tipton.k12.ca.us
Number of participants planned: 35 Age Range of Participants: 10-12 Number of Adults: 4

Arts Visalia is open Wednesday-Saturday, Noon-5:30 pm with street parking in front of the gallery.

Requested Date of visit: January 6th Requested time of visit: 1:00pm - 5:00pm

Requested focus of visit:

Fifth and sixth grade students -
Enrichment field trip.

Any special accommodations that Arts Visalia Staff need to be aware of before your visit:

Please contact Arts Visalia if you have any questions regarding field trips: phone: 559-739-0905 email: Info@artsvisalia.org

Thank you for your support and we look forward to your visit!

Field Trip Approval Form

(MUST BE SUBMITTED ONE MONTH PRIOR TO FIELD TRIP)

TEACHER(S) LAMPE GRADE 6,7,8

CLASSES ATTENDING Basket Ball Teams

DATE OF TRIP 2/3 NUMBER OF PUPILS 25 ADULTS 2

DESTINATION Tulsa Mission Oak

BUS TO LEAVE SCHOOL AT 6 p.m. RETURN AT 10:30 pm

BUS ROUTING AND STOPS

USE THE BACK OF THIS PAPER IF ROUTNING NEEDS MORE SPACE

PRELIMINARY STEPS: _____

TRIP RELEVENCY: opportunity to play on highschool courts

OTHER INFORMATION/STAFF CHAPARONE REQUEST:

COST \$ _____

CAFETERIA LUNCHES NEEDED FOR STUDENTS: YES _____ NO HOW MANY _____

CAFETERIA LUNCHES NEEDED FOR ADULTS: YES _____ NO HOW MANY _____

SIGNATURE OF TEACHER IN CHARGE Tammy Lampe

TRIP AUTHORIZED BY SCHOOL BOARD YES _____ NO _____

SIGNATURE OF SUPERINTENDENT _____



Cherie Solian <csolian@tipton.k12.ca.us>

Varsity Basketball Halftime Game at Mission Oak

1 message

Dave Caetano <dave.caetano@tjuhsd.org>

Mon, Dec 5, 2022 at 3:12 PM

To: Cindy Gist <Cindy.Gist@sundale.org>, dmcnearey@tcsdk8.org, Cindy Monroy <cmonroy@pixley.k12.ca.us>, "csolian@tipton.k12.ca.us" <csolian@tipton.k12.ca.us>

Cc: Joel Chavez-Tovar <joel.chavez-tovar@tulare.k12.ca.us>, Osama Hamid <Osama.Hamid@tulare.k12.ca.us>

Good afternoon Principals,**Coach Chavez and I are excited with the opportunity to host your varsity basketball teams for a special halftime game at Mission Oak. We are inviting the four feeder schools to participate in a game and let your students experience the high school atmosphere.****We will have each of you play one of the other schools in a short game during halftime. We will also invite your players to participate in our pre-game review. Your players will also have a reserved seating section behind the Mission Oak bench.****The dates we are looking at are:****January 26 for the girls against Tulare Western****February 3 for the boys against Tulare Union****Hopefully, these dates will work for all of you.****If you have any questions please do not hesitate to call or email us.****We will send out more information as we get closer to the date.****Thank You,****Dave Caetano****Girls Basketball****559-799-5578****Joel Chavez****Boys Basketball****559-741-6686**

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Field Trip Approval Form

(MUST BE SUBMITTED ONE MONTH PRIOR TO FIELD TRIP)

TEACHER(S) LAMPE GRADE 6,7,8

CLASSES ATTENDING Basket Ball Teams

DATE OF TRIP 1/26 NUMBER OF PUPILS 25 ADULTS 2

DESTINATION ~~Tulare~~ Mission Oak

BUS TO LEAVE SCHOOL AT 6 pm RETURN AT 10:30 pm

BUS ROUTING AND STOPS

USE THE BACK OF THIS PAPER IF ROUTING NEEDS MORE SPACE

PRELIMINARY STEPS: _____

TRIP RELEVENCY: opportunity to play on highschool courts

OTHER INFORMATION/STAFF CHAPARONE REQUEST:

COST \$ _____

CAFETERIA LUNCHES NEEDED FOR STUDENTS: YES _____ NO HOW MANY _____

CAFETERIA LUNCHES NEEDED FOR ADULTS: YES _____ NO HOW MANY _____

SIGNATURE OF TEACHER IN CHARGE Tammy Lampe

TRIP AUTHORIZED BY SCHOOL BOARD YES _____ NO _____

SIGNATURE OF SUPERINTENDENT _____



Cherie Solian <csolian@tipton.k12.ca.us>

Varsity Basketball Halftime Game at Mission Oak

1 message

Dave Caetano <dave.caetano@tjuhsd.org>

Mon, Dec 5, 2022 at 3:12 PM

To: Cindy Gist <Cindy.Gist@sundale.org>, dmcnearey@tcsdk8.org, Cindy Monroy <cmonroy@pixley.k12.ca.us>, "csolian@tipton.k12.ca.us" <csolian@tipton.k12.ca.us>

Cc: Joel Chavez-Tovar <joel.chavez-tovar@tulare.k12.ca.us>, Osama Hamid <Osama.Hamid@tulare.k12.ca.us>

Good afternoon Principals,**Coach Chavez and I are excited with the opportunity to host your varsity basketball teams for a special halftime game at Mission Oak. We are inviting the four feeder schools to participate in a game and let your students experience the high school atmosphere.****We will have each of you play one of the other schools in a short game during halftime. We will also invite your players to participate in our pre-game review. Your players will also have a reserved seating section behind the Mission Oak bench.****The dates we are looking at are:****January 26 for the girls against Tulare Western****February 3 for the boys against Tulare Union****Hopefully, these dates will work for all of you.****If you have any questions please do not hesitate to call or email us.****We will send out more information as we get closer to the date.****Thank You,****Dave Caetano****Girls Basketball****559-799-5578****Joel Chavez****Boys Basketball****559-741-6686**

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4. CONSENT CALENDAR: Action items:

4.4 Library Surplus

Tipton Elementary
School
"Library News"

Memo

To: Mrs. Bettencourt
From: Megan Rice
Date: December 5, 2022
Re: Library Surplus

Attached is a list of books, library materials, and other educational materials that have been weeded from the library collection or textbook resources due to the fact that these books were torn, missing pages, damaged, irrelevant, out of date, etc.

Weeding Project: This weeding project is in effort to continually make our library collection of better quality resources. This will also allow us to see which areas we may be lacking relevant sources in and create room for the new titles we add each year.

Books that are severely damaged and worn will be disposed of. Those books that are still in readable condition will be offered to teachers and/or students to take home. All of the books listed have been stamped with "discard", our barcode and labels have been removed, and removed from our library system.

If you have any further questions, please let me know.

Thank you,

Megan Rice

Tipton Elementary School Library
Discarded/Weeded Library & School Materials

Title/Author/Number of copies

GUIDED READING

Building blocks / Ives, Alex

BOOKS

Aqualicious / Kann, Victoria

Babette / Newberry, Calre Turley

Bad guys, the / Blabey, Aaron

Berenstain bears' family reunion, the /
Berenstain, Stan

Big red lollipop / Khan, Rukhsana

Biggie / Miles, Ellen

Build this city / Scholastic

Cat in the hat, the / Seuss, Dr.

Cay, the / Taylor, Theodore

Charlotte's web / White, E.B.

Crime scene investigators / Zullo, Allan

Dark secret, the / Sutherland, Tui T.

Diary of a wimpy kid / Kinney, Jeff

Don't let the pigeon drive the bus / Willems,
Mo

Elephant & piggie biggie, an / Willems, Mo

Fight this fire / Steele, Michael Anthony

Great white sharks / Markle, Sandra

Halloween tree the /Bradbury, Ray

I'm a turkey / Arnosky, Jim

Journey to the orange islands / West, Tracey

Little Lions / Arnosky, Jim

Little miss star / Hargreaves, Roger

Look who's reading: a collection for young
scholars book / Open Court Publishing

Masterpiece for bess, a / Bergen, Lara

Pete the cat saves christmas / Dean, James

Poison jungle, the / Sutherland, Tui T.

Precy jackson's greek gods / Riordan, Rick

Spider-Man: rush hour / McKeever, Sean

Superbebe panal, el / Betanzos, de Jorge

Trouble with chickens, the / Cronin, Doreen

Wet dog / Broach, Elise

What can we do about endangered animals? /
Slade, Suzanne

Winter turning / Sutherland, Tui T.

5. ADMINISTRATIVE: Action items:

5.1 Board Meeting Dates for 2023

**TIPTON ELEMENTARY SCHOOL DISTRICT
BOARD MEETING DATES
FOR THE YEAR 2023**

January 3, 2023	7:00 pm
February 7, 2023	7:00 pm
March 7, 2023	7:00 pm
April 11, 2023	7:00 pm
May 2, 2023	7:00 pm
June 6, 2023	7:00 pm
June 13, 2023	7:00 pm
August 1, 2023	7:00 pm
September 5, 2023	7:00 pm
October 3, 2023	7:00 pm
November 7, 2023	7:00 pm
December 5, 2023	7:00 pm

5. ADMINISTRATIVE: Action items:

5.2 Board Policy for September

Policy 7150: Site Selection And Development

Status: DRAFT

Original Adopted Date: 04/05/2005

The Governing Board believes that a school site should serve the district's educational needs in accordance with the district's master plan, as well as show potential for contributing to other community needs.

The Board recognizes the importance of community input in the site selection process. To this end, the Board will solicit community input whenever a school site is to be selected and shall provide public notice and hold public hearings in accordance with law.

The Superintendent or designee shall establish a site selection process which complies with law and ensures that the best possible sites are acquired and developed in a cost-effective manner.

Before acquiring property for a new school or an addition to an existing school site, the Board, at a public hearing, shall either evaluate the property using state site selection standards specified in 5 CCR 14010 or, if a district advisory committee was appointed to evaluate the property, receive the committee's report of findings based on those standards. (Education Code 17211, 17251)

Environmental Impact Investigation for the Site Selection Process

The Superintendent or designee shall determine whether any proposed development project is subject to the requirements of the California Environmental Quality Act (CEQA) and shall ensure compliance with this Act, including any web site posting requirements. When evaluating district projects, the CEQA guidelines shall be used.

Environmental review documents, including a draft environmental impact report, environmental impact report, negative declaration or mitigated negative declaration, and public notice of the preparation and availability of such documents, shall be posted on the district's web site. (Public Resources Code 21082.1, 21092, 21092.2)

Agricultural Land

If the proposed site is in an area designated in a city, county, or city and county general plan for agricultural use and zoned for agricultural production, the Board shall determine all of the following: (Education Code 17215.5)

1. That the district has notified and consulted with the city, county, or city and county within which the prospective site is to be located
2. That the Board has evaluated the final site selection based on all factors affecting the public interest and not limited to selection on the basis of the cost of the land
3. That the district shall attempt to minimize any public health and safety issues resulting from the neighboring agricultural uses that may affect students and employees at the site

Policy Reference Disclaimer: These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State References

14 CCR 15000-15285

5 CCR 14001-14036

CCP 1263.710-1263.770

Ed. Code 17006

Description

Implementation of California Environmental Quality Act of 1970

California Department of Education: school facilities construction

Remediation of hazardous substances on property to be acquired by school district

Definition of self-certifying district -

<https://simbli.eboardsolutions.com/SU/JyroSyXQrb4GnslshgVQuNx5A==>

Ed. Code 17024	Prior written approval of CDE for selection of school site or construction of building - https://simbli.eboardsolutions.com/SU/plusTy35OslshxGAtnD3w6eRJsIshxw==
Ed. Code 17070.10-17077.10	Leroy F. Greene School Facilities Act of 1998 - https://simbli.eboardsolutions.com/SU/fu4PsUtUAb4qYYOY9breHg==
Ed. Code 17210-17224	School Sites; general provisions - https://simbli.eboardsolutions.com/SU/ur7JgL2vMeIWTcc3SCXTPA==
Ed. Code 17240-17245	New Schools Relief Act - https://simbli.eboardsolutions.com/SU/IEplus2NTUuiy0VslshfQbayySsQ==
Ed. Code 17250.10-17250.55	Design-build contracts - https://simbli.eboardsolutions.com/SU/KyAwX1K9LOug3Oc4uUy4Rw==
Ed. Code 17251-17256	CDE powers concerning buildings and building sites - https://simbli.eboardsolutions.com/SU/NwS3Om8nmJ04Yslsho0jqt8A==
Ed. Code 17260-17268	Plans and specifications for school facilities - https://simbli.eboardsolutions.com/SU/K93eKC5SslshBGM5azLopZgig==
Ed. Code 17280-17317	Field Act; approval of plans and supervision of construction
Ed. Code 17565-17592.5	Board duties; management and control of school property
Ed. Code 35271	Power to acquire and construct on adjacent property
Ed. Code 35275	New school planning; cooperation with recreation and park authorities
Gov. Code 53094	Authority to render zoning ordinances inapplicable
Gov. Code 65402	Acquisition or disposition of property
Gov. Code 65995-65997	Developer fees
Gov. Code 66455.9	Written notices of proposed public school site within development; investigation and report; conditions for acquisition
H&S Code 44360	Risk assessment
Pub. Res. Code 21000-21177	California Environmental Quality Act of 1970

Management Resources References

	Description
Attorney General Opinion	82 Ops.Cal.Atty.Gen. 130 (1999)
Website	Governor's Office of Planning and Research - https://simbli.eboardsolutions.com/SU/MyslshHMG1znUbWW5UoFHTUqQ==
Website	Department of Toxic Substances Control - https://simbli.eboardsolutions.com/SU/POmXdiUm5t3RqP4HNX5AFA==
Website	California Department of Education, School Site Selection and Approval Guide - https://simbli.eboardsolutions.com/SU/TToplusOF7QplusSl3WgZk3FBYig==
Website	CSBA District and County Office of Education Legal Services - https://simbli.eboardsolutions.com/SU/UdykszdmPETuDsIshXk6R5akQ==
Website	Department of General Services, Office of Public School Construction - https://simbli.eboardsolutions.com/SU/UxUcDGuszWNedr16Dp8wuQ==
Website	California Department of Education, School Facilities - https://simbli.eboardsolutions.com/SU/ATZTQPd7NwSB3FBNcFesIshYA==

Cross References

	Description
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3311.2	Lease-Leaseback Contracts - https://simbli.eboardsolutions.com/SU/8daH3Wnu6rVNhgld9NM59w==
3510	Green School Operations - https://simbli.eboardsolutions.com/SU/8plusf21JdrwQNEvOI4f3pvA==
3514	Environmental Safety - https://simbli.eboardsolutions.com/SU/yk6hF35VqplusoMMoJj4X1IDQ==
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7000	Concepts And Roles - https://simbli.eboardsolutions.com/SU/PLg7n6jkmCqPtJslshslshy9XKjw==
7110	Facilities Master Plan - https://simbli.eboardsolutions.com/SU/oPT9NOIOP39ZZz6blL7wJw==
7131	Relations With Local Agencies - https://simbli.eboardsolutions.com/SU/slshX3ZUo8cfplusXfIXLGlDLzlg==
7140	Architectural And Engineering Services - https://simbli.eboardsolutions.com/SU/i4PSNMwsp01il2slshWs3jplusQ==
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9323.2-E PDF(1)	Actions By The Board - https://simbli.eboardsolutions.com/SU/QprGMNMYGplusidPIolybL3OA==

Regulation 7150: Site Selection And Development

Status: DRAFT

Original Adopted Date: 09/25/2019 | Last Revised Date: 09/25/2019

As part of the district's site selection process, the Superintendent or designee shall:

1. Meet with appropriate local government recreation and park authorities to review all possible methods of coordinating the planning, design, and construction of new school facilities and school sites or major additions to existing school facilities and recreation and park facilities in the community. (Education Code 35275)
2. Notify the appropriate local planning agency in writing and request its report and recommendations regarding the proposed site or proposed addition's conformity with the adopted general plan. (Government Code 65402; Public Resources Code 21151.2)
3. Have the site investigated by competent personnel with regard to population trends, transportation, water supply, waste disposal facilities, utilities, traffic hazards, surface drainage conditions, and other factors affecting initial and operating costs. This investigation shall include geological and soil engineering studies to preclude locating the school on terrain that has the potential for earthquake or other geologic hazard damage as specified in Government Code 65302. (Education Code 17212-17212.5)
4. Make a written request for information necessary or useful to assess and determine the safety of a proposed school site, or an addition to an existing school site, from a person, corporation, public utility, locally publicly owned utility, or governmental agency regarding pipelines, electric transmission and distribution lines, railroads, and storage tanks in accordance with law. (Education Code 17212.2, 17251)
5. Ensure that the site meets state standards for school site selection as specified in 5 CCR 14010-14012.
6. Ensure compliance with the California Environmental Quality Act (CEQA) as required by law, including posting required notices to the district web site. (Public Resources Code 21000-21177)
7. Notify the California Department of Education in writing before acquiring title or leasing the site if the proposed site is within two miles of the air line of an airport runway or proposed runway. (Education Code 17215)
8. Conduct an air quality analysis pursuant to Health and Safety Code 44360 and Education Code 17213 if the proposed site is within 500 feet of the edge of the closest traffic lane of a freeway or other busy traffic corridor and determine that the air quality at the proposed site is such that neither short-term nor long-term exposure poses significant health risks to students. (Education Code 17213)

In the selection and development of projects funded pursuant to the School Facilities Program of 1998 (Proposition 1A) as contained in Education Code 17070.10-17077.10, the Superintendent or designee shall:

1. Determine whether the proposed site is free of toxic contamination by ensuring that a Phase I environmental assessment and/or preliminary endangerment assessment is conducted as required by law (Education Code 17213.1)

The Superintendent or designee shall ensure that the preliminary endangerment assessment is made available for public review and comment in accordance with Education Code 17213.1.

2. Submit an annual summary report of expenditures to the State Allocation Board in accordance with law (Education Code 17076.10)
3. Include in the plans a hard-wired connection to a public switched telephone network or utilization of wireless technology (Education Code 17077.10)
4. Establish a participation goal of at least three percent, per year, of the overall dollar amount expended each year by the district for disabled veteran business enterprises (Education Code 17076.11)

Policy Reference Disclaimer: These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State References

14 CCR 15000-15285

5 CCR 14001-14036

CCP 1263.710-1263.770

Ed. Code 17006

Ed. Code 17024

Ed. Code 17070.10-17077.10

Ed. Code 17210-17224

Ed. Code 17240-17245

Ed. Code 17250.10-17250.55

Ed. Code 17251-17256

Ed. Code 17260-17268

Ed. Code 17280-17317

Ed. Code 17565-17592.5

Ed. Code 35271

Ed. Code 35275

Gov. Code 53094

Gov. Code 65402

Gov. Code 65995-65997

Gov. Code 66455.9

H&S Code 44360

Pub. Res. Code 21000-21177

Description

Implementation of California Environmental Quality Act of 1970

California Department of Education: school facilities construction

Remediation of hazardous substances on property to be acquired by school district

Definition of self-certifying district -

<https://simbli.eboardsolutions.com/SU/JyroSyXQrb4GnslshgVQuNx5A==>

Prior written approval of CDE for selection of school site or construction of building -

<https://simbli.eboardsolutions.com/SU/plusTy35OslshxGAtnD3w6eRJsishxw==>

Leroy F. Greene School Facilities Act of 1998 -

<https://simbli.eboardsolutions.com/SU/fu4PsUtUAb4qYYOY9breHg==>

School Sites; general provisions -

<https://simbli.eboardsolutions.com/SU/ur7JgL2vMelWTCC3SCXTPA==>

New Schools Relief Act -

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Design-build contracts -

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CDE powers concerning buildings and building sites -

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Plans and specifications for school facilities -

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Field Act; approval of plans and supervision of construction

Board duties; management and control of school property

Power to acquire and construct on adjacent property

New school planning; cooperation with recreation and park authorities

Authority to render zoning ordinances inapplicable

Acquisition or disposition of property

Developer fees

Written notices of proposed public school site within development; investigation and report; conditions for acquisition

Risk assessment

California Environmental Quality Act of 1970

Management Resources References

Attorney General Opinion

82 Ops.Cal.Atty.Gen. 130 (1999)

Website

Governor's Office of Planning and Research -

<https://simbli.eboardsolutions.com/SU/MvslshHMG1znUbWW5UoFHUjQ==>

Website

Department of Toxic Substances Control -

<https://simbli.eboardsolutions.com/SU/POmXdiUm5t3RqP4HNX5AFA==>

Website

California Department of Education, School Site Selection and Approval Guide -

<https://simbli.eboardsolutions.com/SU/TToplusOF7QplusSI3WgZk3FBYig==>

Website

CSBA District and County Office of Education Legal Services -

<https://simbli.eboardsolutions.com/SU/UdykszdmPETuDsishXk6R5akQ==>

Website

Department of General Services, Office of Public School Construction -

<https://simbli.eboardsolutions.com/SU/UxUcDGuszWNedr16Dp8wuQ==>

Website [California Department of Education, School Facilities -
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- 7110 [Facilities Master Plan -
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Bylaw 9100: Organization

Status: DRAFT

Original Adopted Date: 03/08/2005

Each year, the Governing Board shall hold an annual organizational meeting. In any year in which a regular election of district Board members is conducted, the organizational meeting shall be held within 15 days following the second Friday in December after the regular election. During all other years, the meeting may be held on any date in December, but no later than December 20th. (Education Code 35143)

During any year in which a regular election is conducted, the Board, at the regular meeting held immediately prior to the second Friday in December, shall select the day and time of the organizational meeting. For any other year, the day and time of the organizational meeting shall be selected at the last regular meeting held immediately before the annual meeting. On behalf of the Board, the Superintendent shall notify the County Superintendent of Schools of the day and time selected. Within 15 days prior to the date of the annual meeting, the Superintendent shall notify in writing all Board members and members-elect of the date and time selected for the meeting. (Education Code 35143)

At this meeting the Board shall:

1. Elect a president and a clerk and/or vice president from its members
2. Appoint the Superintendent as secretary to the Board
3. Authorize signatures
4. Approve a schedule of regular meetings for the year and a Board governance calendar stating the time when the Board will address important governance matters
5. Designate Board representatives to serve on committees or commissions of the district, other public agencies, or organizations with which the district partners or collaborates
6. Review and/or consider resources that define and clarify the Board's governance and leadership roles and responsibilities including, but not limited to, governance standards, meeting protocols, Board rules and bylaws, and other Board development materials

Election of Officers

The Board shall each year elect its entire slate of officers.

The election of Board officers shall be conducted during an open session of the annual organizational meeting.

Policy Reference Disclaimer: These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State References

	Description
Ed. Code 35143	Annual organizational meetings; date and notice
Ed. Code 35145	Public meetings
Ed. Code 5017	Term of office
Gov. Code 54953	Meetings to be open and public; attendance

Management Resources References

	Description
Attorney General Opinion	59 Ops.Cal.Atty.Gen. 619 (1976)
Attorney General Opinion	68 Ops.Cal.Atty.Gen. 65 (1985)

Website

CSBA District and County Office of Education Legal Services -
<https://simbli.eboardsolutions.com/SU/UdykszdmPETuDslshXk6R5akQ==>

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9000

Role Of The Board -
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9005

Governance Standards -
<https://simbli.eboardsolutions.com/SU/c9Hbhy6epOQd3Nr0RsmZRQ==>

9121

President -
<https://simbli.eboardsolutions.com/SU/cWTP2xeO2slshE6bkMmNG23xw==>

9123

Clerk -
<https://simbli.eboardsolutions.com/SU/cc8SexJhyxvbHHh5XwN0Gg==>

9140

Board Representatives -
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9223

Filling Vacancies -
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9223-E PDF(1)

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9224

Oath Or Affirmation -
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9230

Orientation -
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Board Training -
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Meetings And Notices -
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9323

Meeting Conduct -
<https://simbli.eboardsolutions.com/SU/358eO4Hyr5HnEY1pnY55JA==>

Policy 4118: Dismissal/Suspension/Disciplinary Action

Status: DRAFT

Original Adopted Date: 03/01/2022

The Governing Board expects all employees to perform their jobs satisfactorily, exhibit professional and appropriate conduct, and serve as positive role models both at school and in the community. A certificated employee may be disciplined for conduct or performance in accordance with law, the applicable collective bargaining agreement, Board policy, and administrative regulation.

Disciplinary action shall be based on the particular facts and circumstances involved and the severity of the conduct or performance. An employee's private exercise of personal beliefs and activities, including religious, political, cultural, social, or other beliefs or activities, or lack thereof, shall not be grounds for disciplinary action against the employee, provided that the beliefs or activities do not involve coercion of students or any other violation of law, Board policy, or administrative regulation.

In addition, an employee shall not be suspended, disciplined, reassigned, transferred, dismissed, or otherwise retaliated against solely for acting to protect a student engaged in exercising any free speech or press right authorized by, or for refusing to infringe upon a student's conduct protected pursuant to, Education Code 48907 or 48950.

Disciplinary actions may include, but are not limited to, verbal warnings, written warnings, reassignment, suspension, freezing or reduction of wages, compulsory leave, or dismissal.

The Superintendent or designee shall ensure that disciplinary actions are taken in a consistent, nondiscriminatory manner and are appropriately documented.

Suspension/Dismissal Procedures

The Superintendent shall notify the Board whenever there is cause to suspend or dismiss an employee pursuant to Education Code 44932 or 44933.

When the Board finds that there is cause to suspend or dismiss an employee pursuant to Education Code 44932 or 44933, it may formulate a written statement of charges specifying instances of behavior and the acts or omissions constituting the charge, the statutes and rules that the employee is alleged to have violated when applicable, and the facts relevant to each charge. The Board shall also review any duly signed and verified written statement of charges filed by any other person. (Education Code 44934, 44934.1)

Based on the written statement of charges, the Board may, upon majority vote, give notice to the employee of the Board's intention to suspend or dismiss the employee at the expiration of 30 days from the date the notice is served. (Education Code 44934, 44934.1)

Prior to serving a suspension or dismissal notice that includes a charge of unsatisfactory performance, the district shall give the employee written notice of the unsatisfactory performance that specifies the nature of the unsatisfactory performance with such specific instances of behavior and with such particularity as to furnish the employee an opportunity to correct the faults and overcome the grounds for any unsatisfactory performance charges and, if applicable, that includes the evaluation made pursuant to Education Code 44660-44665. The written notice of the unsatisfactory performance shall be provided at least 90 days prior to the filing of the suspension or dismissal notice or prior to the last one-fourth of the school days in the year. (Education Code 44938)

Prior to serving a suspension or dismissal notice that includes a charge of unprofessional conduct, the district shall give the employee written notice that describes the nature of the unprofessional conduct with such specific instances of behavior and with such particularity as to furnish the employee an opportunity to correct the faults and overcome the grounds for any unprofessional conduct charges and, if applicable, that includes the evaluation made pursuant to Education Code 44660-44665. The written notice of the unprofessional conduct shall be provided at least 45 days prior to the filing of the suspension or dismissal notice. (Education Code 44938)

Except for notices that only include charges of unsatisfactory performance, the written suspension or dismissal notice may be served at any time of year. Such notice shall be served upon the employee personally if given outside of the instructional year or, if given during the instructional year, may be served personally or by registered mail to the employee's last known address. Notices with a charge of unsatisfactory performance shall be given only during the instructional year of the school site where the employee is physically employed and may be served personally or by registered mail to the employee's last known address. (Education Code 44936)

If an employee has been served notice and demands a hearing pursuant to Government Code 11505 and 11506, the Board shall either rescind its action or schedule a hearing on the matter. (Education Code 44941, 44941.1, 44943, 44944)

Pending suspension or dismissal proceedings for an employee who is charged with egregious misconduct, immoral conduct, conviction of a felony or of any crime involving moral turpitude, incompetency due to mental disability, or willful refusal to perform regular assignments without reasonable cause as prescribed by district rules and regulations, the Board may, if it deems it necessary, immediately suspend the employee from assigned duties. If the employee files a motion with the Office of Administrative Hearings for immediate reversal of the suspension based on a cause other than egregious misconduct, the Board may file a written response before or at the time of the hearing. (Education Code 44939, 44939.1, 44940)

When a suspension or dismissal hearing is to be conducted by a Commission on Professional Competence, the Board shall, no later than 45 days before the date set for the hearing, select one person with a currently valid credential to serve on the Commission. The appointee shall not be an employee of the district and shall have at least three years' experience within the past 10 years at the same grade span or assignment as the employee, as defined in Education Code 44944. (Education Code 44944)

Policy Reference Disclaimer: These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State References	Description
5 CCR 80303	Reports of change in employment status; alleged misconduct
5 CCR 80304	Notice of sexual misconduct
CA Constitution Article 1, Section 1	Inalienable rights
Ed. Code 44008	Effect of termination of probation
Ed. Code 44009	Conviction of specified crimes
Ed. Code 44010	Sex offense; definitions
Ed. Code 44011	Controlled substance offense
Ed. Code 44242.5	Reports and review of alleged misconduct
Ed. Code 44425	Conviction of a sex or narcotic offense
Ed. Code 44660-44665	Evaluation and assessment of performance of certificated employees
Ed. Code 44830.1	Criminal record summary certificated employees
Ed. Code 44929.21	Notice of reelection decision; districts with 250 ADA or more
Ed. Code 44929.23	Districts with less than 250 ADA
Ed. Code 44930-44988	Resignations, dismissals and leaves of absence
Ed. Code 45055	Drawing of warrants for teachers
Ed. Code 48907	Exercise of free expression; time, place and manner rules and regulations
Ed. Code 48950	Speech and other communication
Ed. Code 51530	Advocacy or teaching of communism
Gov. Code 1028	Advocacy of communism

Gov. Code 11505-11506	Hearing
Gov. Code 3543.2	Scope of representation
H&S Code 11054	Schedule I; substances included
H&S Code 11055	Schedule II; substances included
H&S Code 11056	Schedule III; substances included
H&S Code 11357-11361	Marijuana
H&S Code 11363	Peyote
H&S Code 11364	Opium
H&S Code 11370.1	Possession of controlled substances with a firearm
Pen. Code 11165.2-11165.6	Child abuse or neglect; definitions
Pen. Code 1192.7	Plea bargaining limitation
Pen. Code 187	Murder
Pen. Code 291	School employees arrest for sex offense
Pen. Code 667.5	Prior prison terms; enhancement of prison terms

Federal References

U.S. Constitution

Description

Amendment 1, Free exercise, free speech, and establishment clauses

Management Resources References

Commission on Teacher Credentialing Publication

Court Decision

Court Decision

Court Decision

Website

Website

Website

Website

Website

Website

Description

California's Laws and Rules Pertaining to the Discipline of Professional Certificated Personnel, 2007

Kennedy v. Bremerton (2022) 142 S.Ct. 2407

Crowl v. Commission on Professional Competence, (1990) 225 Cal. App. 3d 334

Morrison v. State Board of Education (1969) 1 Cal.3d 214

Office of the Attorney General -

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Office of Administrative Hearings -

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Department of General Services, About Teacher Dismissal Case Type -

<https://simbli.eboardsolutions.com/SU/9nslshuTpTNHO7OH14JlrLeA==>

CSBA District and County Office of Education Legal Services -

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Cross References

1312.1

1312.1

1312.3

1312.3

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Complaints Concerning District Employees -

<https://simbli.eboardsolutions.com/SU/slshPBTshz2Ldy4w7SUJsBE0g==>

Complaints Concerning District Employees -

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Uniform Complaint Procedures -

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Uniform Complaint Procedures -

<https://simbli.eboardsolutions.com/SU/vg16byuXChvBplusv2vK49B4Q==>

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3513.4	Drug And Alcohol Free Schools - https://simbli.eboardsolutions.com/SU/QSAdCTplusl8x0ASU2herzagQ==
3515.2	Disruptions - https://simbli.eboardsolutions.com/SU/jslshzslshQnXU6g1IQmJ3CIJ3Hw==
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3516.2	Bomb Threats - https://simbli.eboardsolutions.com/SU/xnNTimzKp477sftXdS97ug==
4000	Concepts And Roles - https://simbli.eboardsolutions.com/SU/uPvO8g1rvKzd2lrnVERucA==
4020	Drug And Alcohol-Free Workplace - https://simbli.eboardsolutions.com/SU/ioXusplusU58KwZEQfxsCjGXw==
4030	Nondiscrimination In Employment - https://simbli.eboardsolutions.com/SU/7lvD5EZ4anxg3plusLeC9Ky9g==
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4119.12 Title IX Sexual Harassment Complaint Procedures -
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4119.21 Professional Standards -
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4212.42 Drug And Alcohol Testing For School Bus Drivers -
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4212.5 Criminal Record Check -
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4219.21-E PDF(1) Professional Standards - Code Of Ethics -
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4312.42 Drug And Alcohol Testing For School Bus Drivers -
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4319.12 Title IX Sexual Harassment Complaint Procedures -
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4319.21 Professional Standards -
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4319.22 Dress And Grooming -
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5145.71 Title IX Sexual Harassment Complaint Procedures -
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6162.54 Test Integrity/Test Preparation -
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9000 Role Of The Board -
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Regulation 4118: Dismissal/Suspension/Disciplinary Action

Status: DRAFT

Original Adopted Date: 03/01/2022

Causes for Suspension or Dismissal

A certificated employee with permanent status may be suspended without pay or dismissed only for one or more of the following causes: (Education Code 44932)

1. Immoral conduct including, but not limited to, egregious misconduct that is the basis for a sex offense or controlled substance offense described in Education Code 44010 or 44011 or child abuse and neglect as described in Penal Code 11165.2-11165.6
2. Unprofessional conduct
3. Commission, aiding, or advocating the commission of acts of criminal syndicalism
4. Dishonesty
5. Unsatisfactory performance
6. Evident unfitness for service
7. Physical or mental condition unfitting the employee to instruct or associate with children
8. Persistent violation of or refusal to obey the school laws or reasonable regulations of the state or district
9. Conviction of a felony or of any crime involving moral turpitude
10. Violation of Education Code 51530 or Government Code 1028 prohibiting the advocacy or teaching of communism
11. Alcoholism or other drug abuse that makes the employee unfit to instruct or associate with children

An employee may be suspended or dismissed on grounds of unprofessional conduct consisting of acts or omissions not listed above if the charge specifies instances of behavior deemed to constitute unprofessional conduct. (Education Code 44933)

Suspension/Dismissal of Permanent Employees

When a permanent certificated employee is charged with one or more of the offenses specified in the section "Causes for Suspension or Dismissal" above, the following procedures shall apply:

1. The person preparing a written statement of charges that there is cause to suspend or dismiss an employee shall submit the signed statement to the Governing Board, or a written statement of charges shall be formulated by the Board that cause to suspend or dismiss the permanent employee exists (Education Code 44934, 44934.1)
2. The employee, upon receiving notice of the Board's intent to suspend or dismiss, may request a hearing on the matter. The hearing shall be conducted by the Commission on Professional Competence, except that any case involving only egregious misconduct shall be heard instead by an administrative law judge and, in any other case, the hearing may be conducted by an administrative law judge when both the district and the employee so stipulate. (Education Code 44943, 44944, 44944.05, 44944.1, 44944.3)
3. Except when the employee is charged solely with egregious misconduct, the district may amend the charges less than 90 days before the hearing only upon showing of good cause and upon approval of the administrative law judge. (Education Code 44934)
4. The employee shall be suspended or dismissed when the Commission on Professional Competence or

administrative law judge has issued its decision supporting suspension or dismissal or, if the employee did not request a hearing, at the expiration of 30 days after service of the notice of intent to suspend or dismiss. (Education Code 44941, 44943, 44944)

The Superintendent or designee shall notify the Commission on Teacher Credentialing when the employment status of a certificated employee has been changed as a result of alleged misconduct or while an allegation of misconduct is pending. (Education Code 44030.5, 44242.5, 44940; 5 CCR 80303)

Suspension/Dismissal of Probationary Employees

The district may choose not to rehire probationary employees for the following school year without giving a statement of reasons, if proper notice is provided by March 15. (Education Code 44929.21, 44929.23)

OPTION 1:

During the school year, a probationary employee who is in the first or second year of service may be dismissed only for one or more of the causes listed in Items #1-11 in the section "Causes for Suspension or Dismissal" above or for unsatisfactory performance determined pursuant to Education Code 44660-44665. (Education Code 44948.2, 44948.3)

Whenever a first- or second-year probationary employee is so charged, the following procedures shall apply for dismissing the employee during the school year: (Education Code 44948.3)

1. The Superintendent or designee shall give 30 days' prior written notice of dismissal, not later than March 15 in the case of second-year probationary employees. The notice shall include a statement of the reasons for the dismissal, notice of the opportunity to appeal, and, if the cause is unsatisfactory performance, a copy of the evaluation conducted pursuant to Education Code 44664.
2. Upon receipt of the notice of dismissal, the employee may be dismissed if no request for a hearing is submitted to the Board within 15 days.
3. If a hearing is requested, the district may arrange for the appointment of an administrative law judge to conduct the hearing and to recommend a decision to the Board.

A probationary employee may be suspended without pay for a specified period of time as an alternative to dismissal. (Education Code 44948.3)

Compulsory Leave of Absence

Upon being informed by law enforcement that a certificated employee has been charged with a "mandatory leave of absence offense," the Superintendent or designee shall immediately place the employee on a leave of absence. A mandatory leave of absence offense includes: (Education Code 44830.1, 44940)

1. Any sex offense as defined in Education Code 44010
2. Violation or attempted violation of Penal Code 187 prohibiting murder
3. Any offense involving the unlawful sale, use, or exchange to minors of controlled substances as listed in Health and Safety Code 11054, 11055, and 11056

The Superintendent or designee may place on an immediate compulsory leave of absence a certificated employee who is charged with an "optional leave of absence offense," defined as a controlled substance offense specified in Education Code 44011 and Health and Safety Code 11357-11361, 11363, 11364, and 11370.1, except as it relates to marijuana, mescaline, peyote, or tetrahydrocannabinols. (Education Code 44940)

If an employee is charged with an offense that falls into both the mandatory and optional leave of absence definitions, the offense shall be treated as a mandatory leave of absence offense. (Education Code 44940)

An employee's compulsory leave for a mandatory or optional leave of absence offense may extend for not more than 10 days after the entry of judgment in the criminal proceedings. However, the compulsory leave may be extended if the Board gives notice, within 10 days after the entry of judgment in the proceedings, that the employee will be dismissed within 30 days from the date of service of the notice unless a hearing is demanded. (Education Code 44940, 44940.5)

During the period of compulsory leave, the employee shall be compensated in accordance with Education Code 44940.5.

Upon receipt of telephone or electronic notification from the Department of Justice that a current temporary, substitute, or probationary employee serving before March 15 of the second probationary year has been convicted of a violent or serious felony, the Superintendent or designee shall immediately place the employee on leave without pay. Upon receipt of electronic notification of the conviction from the Department of Justice, such employee shall be automatically terminated and without regard to any other termination procedure. (Education Code 44830.1)

Policy Reference Disclaimer: These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State References	Description
5 CCR 80303	Reports of change in employment status; alleged misconduct
5 CCR 80304	Notice of sexual misconduct
CA Constitution Article 1, Section 1	Inalienable rights
Ed. Code 44008	Effect of termination of probation
Ed. Code 44009	Conviction of specified crimes
Ed. Code 44010	Sex offense; definitions
Ed. Code 44011	Controlled substance offense
Ed. Code 44242.5	Reports and review of alleged misconduct
Ed. Code 44425	Conviction of a sex or narcotic offense
Ed. Code 44660-44665	Evaluation and assessment of performance of certificated employees
Ed. Code 44830.1	Criminal record summary certificated employees
Ed. Code 44929.21	Notice of reelection decision; districts with 250 ADA or more
Ed. Code 44929.23	Districts with less than 250 ADA
Ed. Code 44930-44988	Resignations, dismissals and leaves of absence
Ed. Code 45055	Drawing of warrants for teachers
Ed. Code 48907	Exercise of free expression; time, place and manner rules and regulations
Ed. Code 48950	Speech and other communication
Ed. Code 51530	Advocacy or teaching of communism
Gov. Code 1028	Advocacy of communism
Gov. Code 11505-11506	Hearing
Gov. Code 3543.2	Scope of representation
H&S Code 11054	Schedule I; substances included
H&S Code 11055	Schedule II; substances included
H&S Code 11056	Schedule III; substances included
H&S Code 11357-11361	Marijuana
H&S Code 11363	Peyote
H&S Code 11364	Opium

H&S Code 11370.1	Possession of controlled substances with a firearm
Pen. Code 11165.2-11165.6	Child abuse or neglect; definitions
Pen. Code 1192.7	Plea bargaining limitation
Pen. Code 187	Murder
Pen. Code 291	School employees arrest for sex offense
Pen. Code 667.5	Prior prison terms; enhancement of prison terms

Federal References

U.S. Constitution

Description

Amendment 1, Free exercise, free speech, and establishment clauses

Management Resources References

Commission on Teacher Credentialing Publication

California's Laws and Rules Pertaining to the Discipline of Professional Certificated Personnel, 2007

Court Decision

Kennedy v. Bremerton (2022) 142 S.Ct. 2407

Court Decision

Crowl v. Commission on Professional Competence, (1990) 225 Cal. App. 3d 334

Court Decision

Morrison v. State Board of Education (1969) 1 Cal.3d 214

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Office of Administrative Hearings -

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Department of General Services, About Teacher Dismissal Case Type -

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CSBA District and County Office of Education Legal Services -

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6145.2 Athletic Competition -
<https://simbli.eboardsolutions.com/SU/NPuhtbyrBQzIUHN5sbT3fA==>

6162.54 Test Integrity/Test Preparation -
<https://simbli.eboardsolutions.com/SU/jW8slshpG52plusDmhMjvSdDZJqw==>

9000 Role Of The Board -
<https://simbli.eboardsolutions.com/SU/uGujvwImOzUIxNt8Xy0D4Q==>

9321 Closed Session -
<https://simbli.eboardsolutions.com/SU/nfyDJzDXXH1SsPFRyZXT3w==>

Policy 4119.1: Civil And Legal Rights

Status: DRAFT

Original Adopted Date: 10/02/2012

The Governing Board believes that the personal life of an employee is not an appropriate concern of the district, except as it may directly relate to the performance of the employee's duties.

District employees may engage in private, personal activities, including the exercise of their religious, political, cultural, social or other beliefs or activities, during personal time including when employees are not on duty or engaged in the supervision or instruction of students.

The district shall make no inquiry concerning the personal values, attitudes, and beliefs of district employees or their sexual orientation or political or religious affiliations, beliefs, or opinions except when authorized by law. In addition, no district employee shall be required to provide critical appraisals of other individuals with whom the employee has a familial relationship. However, the district reserves the right to access any publicly available information about any employee.

No employee shall be dismissed, suspended, disciplined, reassigned, transferred, or otherwise retaliated against solely for acting to protect a student engaged in conduct authorized under Education Code 48907 or 48950.

When necessary to protect the health, welfare, or safety of students and staff, school officials may search district property under an employee's control.

Whistleblower Protection

An employee shall have the right to disclose to a Board member, a school administrator, a member of the County Board of Education, the County Superintendent of Schools, or the Superintendent of Public Instruction any improper governmental activity by the district or a district employee that violates state or federal law, is economically wasteful, or involves gross misconduct, incompetency, or inefficiency. When the employee has reasonable cause to believe that the information discloses a violation of state or federal statute or a violation of or noncompliance with a state or federal rule or regulation, the employee has the right to disclose such information to a government or law enforcement agency or to refuse to participate in any such activity. (Education Code 44112, 44113; Labor Code 1102.5)

The Superintendent or designee shall prominently display in lettering larger than size 14 point type a list of employees' rights and responsibilities under the whistleblower laws, including the telephone number of the whistleblower hotline maintained by the office of the California Attorney General. (Labor Code 1102.7, 1102.8)

No employee shall use or attempt to use official authority status or influence to intimidate, threaten, coerce, or command, or attempt to intimidate, threaten, coerce, or command, another employee for the purpose of interfering with that employee's right to disclose improper governmental activity. (Education Code 44113)

An employee who has disclosed improper governmental activity and believes that acts or attempted acts of reprisal have subsequently occurred shall file a written complaint in accordance with the district's complaint procedures. After filing a complaint with the district, the employee may also file a copy of the complaint with local law enforcement and/or seek civil law remedies against the supervisor or administrator who retaliated or attempted to retaliate against the employee, in accordance with Education Code 44114.

Protection Against Liability

No employee shall be liable for harm caused by the employee's act or omission when acting within the scope of employment or district responsibilities, the employee's act or omission is in conformity with federal, state, and local laws, district policy, or administrative regulation, and the employee's act or omission is in furtherance of an effort to

control, discipline, expel, or suspend a student or to maintain order or control in the classroom or school. (20 USC 7946)

The protection against liability shall not apply when: (20 USC 7946)

1. The employee acted with willful or criminal misconduct, gross negligence, recklessness, or a conscious, flagrant indifference to rights or safety of the individual harmed.
2. The employee caused harm by operating a motor vehicle or other vehicle requiring license or insurance.
3. The employee was not properly licensed, if required, by state law for such activities.
4. The employee was found by a court to have violated a federal or state civil rights law.
5. The employee was under the influence of alcohol or any drug at the time of the misconduct.
6. The misconduct constituted a crime of violence pursuant to 18 USC 16 or an act of terrorism for which the employee has been convicted in a court.
7. The misconduct involved a sexual offense for which the employee has been convicted in a court.
8. The misconduct occurred during background investigations, or other actions, involved in the employee's hiring.

Policy Reference Disclaimer: These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State References	Description
CA Constitution Article 1, Section 1	Inalienable rights
Ed. Code 200-262.4	Prohibition of discrimination - https://simbli.eboardsolutions.com/SU/ytTLslshoozWGUAAbNL6kKkgxQ==
Ed. Code 44040	Discrimination based on employee's appearance before certain boards or committees
Ed. Code 44110-44114	Reporting by school employees of improper governmental activity
Ed. Code 48907	Exercise of free expression; time, place and manner rules and regulations
Ed. Code 48950	Speech and other communication
Ed. Code 49091.24	Teacher rights to refuse evaluation/survey of personal life
Ed. Code 7050-7058	Political activities of school officers and employees
Gov. Code 12650-12656	False claims actions
Gov. Code 12940-12953	Discrimination prohibited; unlawful practices
Gov. Code 3540.1	Public employment; definitions
Gov. Code 3543.5	Interference with employee's rights prohibited
Gov. Code 815.3	Intentional torts
Gov. Code 820-823	Tort claims act
Gov. Code 825.6	Indemnification of public entity
Lab. Code 1102.5-1106	Whistleblower protections
Federal References	Description
18 USC 16	Crime of violence; definition
20 USC 1681-1688	Title IX of the Education Amendments of 1972; discrimination based on sex
20 USC 7941-7948	Teacher liability protection

42 USC 12101-12213	Americans with Disabilities Act
42 USC 2000d-2000d-7	Title VI, Civil Rights Act of 1964
42 USC 2000e-2000e-17	Title VII, Civil Rights Act of 1964, as amended
U.S. Constitution	Amendment 1, Free exercise, free speech, and establishment clauses

Management Resources References

Court Decision	Kennedy v. Bremerton (2022) 142 S.Ct. 2407
Court Decision	New Jersey v. T.L.O. (1985) 469 U.S. 325
Court Decision	Garcetti v. Ceballos (2006) 547 U.S. 410
Court Decision	Hartnett v. Crosier (2012) 205 Cal.App.4th 685
Court Decision	Johnson v. Poway Unified School District (2011) 658 F.3d 954
Court Decision	O'Conner v. Ortega (1987) 480 U.S. 709
Court Decision	Ohton v. CSU San Diego (2007) 56 Cal.Rptr.3d 111
Website	CSBA District and County Office of Education Legal Services - https://simbli.eboardsolutions.com/SU/UdykszdmPETuDsIshXk6R5akQ==
Website	California Office of the Attorney General - https://simbli.eboardsolutions.com/SU/5qNslsh5DoKuytasYcv9khGiA==

Cross References

	Description
1312.1	Complaints Concerning District Employees - https://simbli.eboardsolutions.com/SU/slshPBTshz2LDy4w7SUJsBE0g==
1312.1	Complaints Concerning District Employees - https://simbli.eboardsolutions.com/SU/jvj2JLxeplusBym6gplusFbg4KKg==
1312.3	Uniform Complaint Procedures - https://simbli.eboardsolutions.com/SU/trYFVpB6mtnrFEznOU5Nyw==
1312.3	Uniform Complaint Procedures - https://simbli.eboardsolutions.com/SU/vg16byuXChvBplusv2vK49B4Q==
1312.3-E PDF(1)	Uniform Complaint Procedures - https://simbli.eboardsolutions.com/SU/mRYG8UhkShslshuBxLslsheHD3ug==
1312.3-E PDF(2)	Uniform Complaint Procedures - https://simbli.eboardsolutions.com/SU/oHplusvkUIEOvE4q43jdlcplusQ==
3320	Claims And Actions Against The District - https://simbli.eboardsolutions.com/SU/lDt65FysovROFzTslshDs3S9A==
3320	Claims And Actions Against The District - https://simbli.eboardsolutions.com/SU/tV2tISmsEoZ4ub3DL8DI2g==
3320-E PDF(1)	Claims And Actions Against The District - https://simbli.eboardsolutions.com/SU/YEZGUGCAOfhRroaiPvH7plusQ==
3400	Management Of District Assets/Accounts - https://simbli.eboardsolutions.com/SU/IX12plusTFyObah6O48YEwsFA==
3400	Management Of District Assets/Accounts - https://simbli.eboardsolutions.com/SU/Po9IcJ2caUkCKzyRBsCMAQ==
3515	Campus Security - https://simbli.eboardsolutions.com/SU/IVaI5Ro2Cjp1wB9z9Tb9pA==
3515	Campus Security - https://simbli.eboardsolutions.com/SU/plusrT6jkTEzqfpz5WUJfGSng==
4030	Nondiscrimination In Employment - https://simbli.eboardsolutions.com/SU/7IvD5EZ4anxg3plusLeC9Ky9g==
4030	Nondiscrimination In Employment - https://simbli.eboardsolutions.com/SU/Y02LyuUorYxL3fKdBUdVUg==

4040 Employee Use Of Technology -
<https://simbli.eboardsolutions.com/SU/dvUVkzslshsaDr5sEn9ifk2g==>

4040 Employee Use Of Technology -
<https://simbli.eboardsolutions.com/SU/3Tpxg7UoLMV3pluseRxnHspgg==>

4118 Dismissal/Suspension/Disciplinary Action -
<https://simbli.eboardsolutions.com/SU/BuKGdGOfsEZkm6hJDduslshoA==>

4118 Dismissal/Suspension/Disciplinary Action -
<https://simbli.eboardsolutions.com/SU/Cj4HcKo07aol3i1rd05Q==>

4119.21 Professional Standards -
<https://simbli.eboardsolutions.com/SU/i2GqRrv3ky3d0Z2uvGEQ9w==>

4119.21-E PDF(1) Professional Standards -
<https://simbli.eboardsolutions.com/SU/WxGmplusplus9gp7YqLoub3tuhKQ==>

4119.23 Unauthorized Release Of Confidential/Privileged Information -
<https://simbli.eboardsolutions.com/SU/oClryXiNWyF1HyLSkDUdfQ==>

4119.25 Political Activities Of Employees -
<https://simbli.eboardsolutions.com/SU/7YfU817Q7rSV7tefJUlpzg==>

4119.25 Political Activities Of Employees -
<https://simbli.eboardsolutions.com/SU/npcBnYgYqSr2ynvIT0fRXA==>

4132 Publication Or Creation Of Materials -
<https://simbli.eboardsolutions.com/SU/mMCHLGSjESPgyslsh6wEplus0gwA==>

4136 Nonschool Employment -
<https://simbli.eboardsolutions.com/SU/tlxJ0JwWj6cjinJBu3HatOQ==>

4140 Bargaining Units -
<https://simbli.eboardsolutions.com/SU/gJl9slsh97ayfJAYmeKZGSzG==>

4144 Complaints -
<https://simbli.eboardsolutions.com/SU/flVqkzplusZo7c7V8mag2xZBQ==>

4144 Complaints -
<https://simbli.eboardsolutions.com/SU/tYi4lZ36QZPbDAllz2ZwkQ==>

4218 Dismissal/Suspension/Disciplinary Action -
<https://simbli.eboardsolutions.com/SU/msa1JmLjplusHloXf7XvvaUHQ==>

4218 Dismissal/Suspension/Disciplinary Action -
<https://simbli.eboardsolutions.com/SU/IFLSoDoTZESgZZ7NfaTnhw==>

4219.21 Professional Standards -
<https://simbli.eboardsolutions.com/SU/ag05gt1MRC5fEplusQ8DdfLxg==>

4219.21-E PDF(1) Professional Standards - Code Of Ethics -
<https://simbli.eboardsolutions.com/SU/YLqRCiplusdkzr68iplusc4slshkr8Q==>

4219.23 Unauthorized Release Of Confidential/Privileged Information -
<https://simbli.eboardsolutions.com/SU/v3GZviSdd9pBHkcaXkpoiA==>

4219.25 Political Activities Of Employees -
<https://simbli.eboardsolutions.com/SU/rm2UCdcRlr2oCvixyslshXEQ==>

4219.25 Political Activities Of Employees -
<https://simbli.eboardsolutions.com/SU/UHFJBUBq8bq4nX6qPOJILQ==>

4232 Publication or Creation of Materials -
<https://simbli.eboardsolutions.com/SU/3dtcAywLpNqQ9plusiDYIOxaw==>

4236 Nonschool Employment -
<https://simbli.eboardsolutions.com/SU/DBtwOxFeGHwe4eshsh2O1HSTg==>

4240 Bargaining Units -
<https://simbli.eboardsolutions.com/SU/nPqOBi5VslshqVAI2SRXw9Uplusw==>

4244 Complaints -
<https://simbli.eboardsolutions.com/SU/slsh9NqTTzSXplusZldQeZZ4n1LQ==>

4244 Complaints -
<https://simbli.eboardsolutions.com/SU/NqSVNDmDomCZV0Vv1kkRKQ==>

4319.21 Professional Standards -
<https://simbli.eboardsolutions.com/SU/S5DtGPHplusUThO0vMmPkNzCQ==>

4319.21-E PDF(1) Professional Standards -
<https://simbli.eboardsolutions.com/SU/T4vVEKmYFj91NplusSPdsplushQ==>

4319.23 Unauthorized Release Of Confidential/Privileged Information -
<https://simbli.eboardsolutions.com/SU/73pNAYZtZIOK6RwZW5ARew==>

4319.25 Political Activities Of Employees -
<https://simbli.eboardsolutions.com/SU/d6TEg7fgb5ah7P9LWfJBCA==>

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<https://simbli.eboardsolutions.com/SU/R36fwz2ugqRSgEgEXplus1YEQ==>

4332 Publication or Creation of Materials -
<https://simbli.eboardsolutions.com/SU/WQraiB1TMOocgA8IWozgIlg==>

4336 Nonschool Employment -
<https://simbli.eboardsolutions.com/SU/KOU7dA2kBpcttoK3Bmfh3Q==>

4340 Bargaining Units -
<https://simbli.eboardsolutions.com/SU/tSskk2WAdVqe1SUb2tB69g==>

4344 Complaints -
<https://simbli.eboardsolutions.com/SU/zLybAVi1uz168ad0rIXmCg==>

4344 Complaints -
<https://simbli.eboardsolutions.com/SU/epri6wkiUNMWIN6uDFjx0w==>

9260 Legal Protection -
<https://simbli.eboardsolutions.com/SU/5JhP4VrgaacSEXhAV0EQ0w==>

Policy 4140: Bargaining Units

Status: DRAFT

Original Adopted Date: 12/05/2017 | Last Revised Date: 04/06/2021

The Governing Board recognizes the right of district employees to form a bargaining unit and to select an employee organization as the exclusive representative to represent the employees in the employees' employment relationship with the district. The Board is committed to negotiating in good faith with recognized employee organizations and respecting the rights of employees and employee organizations.

The district shall not dominate or interfere with the formation or administration of any employee organization or contribute financial or other support to it. (Government Code 3543.5)

Employees shall not be prohibited from wearing union buttons or other items that favor or oppose the formation of a bargaining unit or any matter that is the subject of negotiations.

Formation of Bargaining Units

Certificated and classified employees shall not be included in the same bargaining unit. (Government Code 3545)

A bargaining unit of supervisory employees may be recognized if the bargaining unit includes all supervisory employees and is not represented by an employee organization that represents district employees who are supervised by the supervisory employees. (Government Code 3545)

For this purpose, supervisory employee means any employee, regardless of job description, having authority, in the interest of the district, to hire, transfer, suspend, lay off, recall, promote, discharge, assign, reward, or discipline other employees, or the responsibility to assign work to, direct, or adjust grievance of other employees, or effectively recommend that action, when the exercise of that authority is not of a merely routine or clerical nature, but requires the use of independent judgment. (Government Code 3540.1)

Employees serving in management, senior management, or confidential positions shall not be represented by an exclusive representative. In the employment relationship with the district, such employees may represent themselves or be represented by an employee organization whose membership is composed entirely of employees designated as holding those positions. An employee organization representing management or confidential employees shall not be permitted to meet and negotiate with the district on behalf of the employees. (Government Code 3543.4)

Management employee means any employee who has significant responsibilities for formulating district policies or administering district programs, and whose position is designated as a management position by the Board. (Government Code 3540.1)

Confidential employee means any employee who is required to develop or present management positions with respect to employer-employee relations or whose duties normally require access to confidential information that is used to contribute significantly to the development of management positions. (Government Code 3540.1)

Membership

The district shall not deter or discourage employees or job applicants from becoming or remaining members of an employee organization, authorizing representation by an employee organization, or authorizing dues or fee deductions to an employee organization. In addition, the district shall not impose or threaten to impose reprisals on employees, discriminate or threaten to discriminate against employees, or otherwise interfere with, restrain, or coerce employees because of their membership or nonmembership in an employee organization. (Government Code 3543.5, 3550)

The Superintendent or designee may communicate with district employees regarding their rights under the law. Such communications shall be factual and accurate, and may not promise a benefit, threaten a reprisal, or in any way deter or discourage employees from joining an employee organization or paying dues.

Until June 30, 2025, in addition to above provisions regarding new employee orientations, the district shall ensure the following: (Government Code 3556)

1. When an inperson new employee orientation has not been conducted within 30 days of hiring any new employee who is working in person, the Superintendent or designee shall permit the exclusive representative to schedule an inperson meeting which newly hired employees shall have an opportunity to attend, at the employee's worksite and during employment hours. Each newly hired employee within the bargaining unit shall be provided at least 30 minutes of paid time to attend the meeting.

Upon the request of an exclusive representative scheduling such an inperson meeting, the Superintendent or designee shall provide an appropriate on-site meeting space within seven days of receiving the exclusive representative's request.

2. When, by reason of a state or local public health order limiting the size of gatherings, the district is prohibited from organizing a new employee orientation, an exclusive representative may schedule multiple meetings to ensure that newly hired employees have an opportunity to attend without exceeding the maximum allowable number of people.

Access to Employee Contact Information

The Superintendent or designee shall provide an exclusive representative with the name, job title, department, work location, telephone numbers (work, home, and personal cell phone), personal email address(es) on file with the district, and home address of any newly hired employee in the bargaining unit, within 30 days of hire or by the first pay period of the month following hire, unless the exclusive representative has agreed to a different interval for the provision of the information. In addition, the Superintendent or designee shall provide the exclusive representative the same information in regard to all employees in the bargaining unit at least every 120 days, unless more frequent or detailed lists are required by agreement with the exclusive representative. (Government Code 3558, 6254.3)

However, the Superintendent or designee shall not disclose the home address and any phone numbers on file for employees performing law enforcement-related functions, nor disclose the home address, home or personal cell phone number(s), or personal email address(es) of any employee who is a participant in the Safe at Home address confidentiality program pursuant to Government Code 6207 or of any employee who provides a written request that the information not be disclosed to the exclusive representative. Following receipt of a written request, the district shall remove the employee's home address, home and personal cell phone numbers, and personal email address from any mailing list maintained by the district unless the list is only used by the district to contact the employee. (Government Code 3558, 6207, 6254.3)

Within 20 calendar days after an exclusive representative notifies the Superintendent or designee that a list of employees provided by the district is inaccurate or incomplete, the Superintendent or designee shall take steps to correct the list and provide a new list of employees to the exclusive representative. (Government Code 3558)

At least, at the beginning of each school year, the Superintendent or designee shall review the list of district employees to ensure that the list is complete and contains accurate information.

Communications with Employees

Employee organizations may have access at reasonable times to areas in which employees work and may use district facilities at reasonable times for the purpose of meetings. Subject to reasonable regulation, employee organizations may also use institutional bulletin boards, mailboxes, and other means of communication to communicate with employees. (Government Code 3543.1)

Access to district means of communication shall be limited in cases where such access would be disruptive to district operations.

Membership Dues or Other Payments to an Employee Organization

When drawing an order for the salary or wage payment of a bargaining unit employee of an employee organization, the district shall deduct any amount which has been requested by the employee in a revocable written authorization for the purpose of paying dues or other payments for any service, program, or committee provided or sponsored by the employee organization. (Education Code 45060, 45168)

An employee organization that certifies that it has and will maintain individual employee authorizations shall handle and process employee written authorizations for payroll deductions. When an employee organization provides such a certification to the district, the district shall rely on information from the employee organization regarding the amounts of such payroll deductions and from which employees. The employee organization shall not be required to submit to the district a copy of the written authorization in order for the payroll deductions to be effective. However, when there is a dispute about the existence or terms of the written authorization, a copy of the employee's written authorization shall be submitted to the district. The employee organization shall indemnify the district for any employee claims regarding payroll deductions made by the district in reliance on notification from the employee organization. (Education Code 45060, 45168)

When an employee organization which has declined to certify that it will handle and process employee written authorizations makes a request for payroll deductions, the district shall request a copy of the employee's written authorization before making the payroll deductions. (Education Code 45060, 45168)

A written authorization shall remain in effect until expressly revoked in writing by the employee and pursuant to the terms of the written authorization. Employee requests to cancel or change authorizations for payroll deductions for employee organizations shall be directed to the employee organization rather than the district. The employee organization shall be responsible for processing these requests. The district shall rely on the information provided by the employee organization regarding whether deductions for an employee organization were properly canceled or changed. The employee organization shall be required to indemnify the district for any claims made by an employee for deductions made by the district in reliance on information from the employee organization. (Education Code 45060, 45168)

Policy Reference Disclaimer: These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State References

Description

8 CCR 33015-33490	Recognition of exclusive representative; proceedings
8 CCR 33700-33710	Severance of established unit
8 CCR 34020	Petition to rescind organizational security arrangement
8 CCR 34055	Reinstatement of organizational security arrangement
Ed. Code 45060-45061.5	Deduction of fees from salary or wage payment; certificated employees
Ed. Code 45100.5	Senior classified management positions
Ed. Code 45104.5	Abolishment of senior classified management positions
Ed. Code 45108.5	Definition of senior classified management employees
Ed. Code 45108.7	Waiver of provisions of 45108.5
Ed. Code 45168	Deduction of fees from salary or wage payment; classified employees
Ed. Code 45220-45320	Merit system; classified employees
Gov. Code 3540-3549.3	Educational Employment Relations Act
Gov. Code 3540.1	Public employment; definitions
Gov. Code 3543.4	Management position; representation
Gov. Code 3545	Appropriateness of unit; basis
Gov. Code 3550-3552	Prohibition on public employers deterring or discouraging union membership
Gov. Code 3555-3559	Public employee communication, information and orientation
Gov. Code 53260-53264	Employment contracts

Gov. Code 6205-6210	Confidentiality of addresses for victims of domestic violence, sexual assault or stalking
Gov. Code 6254.3	Disclosure of employee contact information to employee organization
Gov. Code 6503.5	Joint powers agencies

Federal References

8 CFR 33015-33490	Recognition of exclusive representative; proceedings
8 CFR 33700-33710	Severance of established unit
8 CFR 34020	Petition to rescind organizational security arrangement
8 CFR 34055	Reinstatement of organizational security arrangement

Description

Management Resources References

Court Decision	County of Los Angeles v. Service Employees International Union, Local 721, (2013) 56 Cal. 4th 905
Court Decision	Friedrichs v. California Teachers Association, et al., (2016) 136 S.Ct. 1083
Court Decision	Janus v. American Federation of State, County and Municipal Employees, Council 31, (2018) 138 S.Ct. 2448
Public Employment Relations Board Ruling	East Whittier School District, (2004) PERB Dec. No. 1727
Public Employment Relations Board Ruling	City of Sacramento, (2019) PERB Dec. No. 2702m
Website	CSBA District and County Office of Education Legal Services - https://simbli.eboardsolutions.com/SU/UdykszdmPETuDsIshXk6R5akQ==
Website	California Federation of Teachers - https://simbli.eboardsolutions.com/SU/6TJlnbikoQhGwsWiH4ztXQ==
Website	California Public Employment Relations Board - https://simbli.eboardsolutions.com/SU/7Fndg3k626KwCb511Tslsh2ew==
Website	California School Employees Association - https://simbli.eboardsolutions.com/SU/NOB1plusNOcLNRMHnggHE1slshjg==
Website	California Teachers Association - https://simbli.eboardsolutions.com/SU/w58tUBBtGnaF0rMUPlwN0g==
Website	Association of California School Administrators - https://simbli.eboardsolutions.com/SU/DMWjqGR6N1ooUHxYbDPXeA==
Website	CSBA - https://simbli.eboardsolutions.com/SU/W3Qxkk2FPsDsQBnMIENxGg==

Description

Cross References

0450	Comprehensive Safety Plan - https://simbli.eboardsolutions.com/SU/TXgWVSSlshi4vugtPoJbgXFbw==
0450	Comprehensive Safety Plan - https://simbli.eboardsolutions.com/SU/plusN2oPKaEpJcmXFsbj1QXbg==
0460	Local Control And Accountability Plan - https://simbli.eboardsolutions.com/SU/2qDbARoM9LlslshnrmiReAkDA==
0460	Local Control And Accountability Plan - https://simbli.eboardsolutions.com/SU/RtR9yPmGKREIZZ7MiqzG8Q==
1340	Access To District Records - https://simbli.eboardsolutions.com/SU/EMQsFkfUe7TGVP1yYkli8A==
1340	Access To District Records - https://simbli.eboardsolutions.com/SU/2p3NC48Jw6zGb638CG0YrQ==
1431	Waivers - https://simbli.eboardsolutions.com/SU/puNrUA2zslshcHN682zuqVIXA==

Description

4113 Assignment -
<https://simbli.eboardsolutions.com/SU/izTslshRcSpluspC4oZrxyHMalzg==>

4113 Assignment -
<https://simbli.eboardsolutions.com/SU/RZxA48nHkxPJhNaZKw0rsQ==>

4115 Evaluation/Supervision -
<https://simbli.eboardsolutions.com/SU/h8Kuew5t4jsZ9QQAVx07yQ==>

4115 Evaluation/Supervision -
<https://simbli.eboardsolutions.com/SU/zfGv57OszhGuGL4qhh2lWw==>

4119.1 Civil And Legal Rights -
<https://simbli.eboardsolutions.com/SU/it4sPZtD8E3su0L4RfplusyoA==>

4119.25 Political Activities Of Employees -
<https://simbli.eboardsolutions.com/SU/7YfU817Q7rSV7tefJUlpzg==>

4119.25 Political Activities Of Employees -
<https://simbli.eboardsolutions.com/SU/npcBnYgYqSr2ynvITofRXA==>

4121 Temporary/Substitute Personnel -
<https://simbli.eboardsolutions.com/SU/6Wb6uslshnNrBgogplusVeNop5fA==>

4121 Temporary/Substitute Personnel -
<https://simbli.eboardsolutions.com/SU/MNYS2KwPwQ77rcWlbaM5fw==>

4141 Collective Bargaining Agreement -
<https://simbli.eboardsolutions.com/SU/OSktzEcOz1HDEaTXpqAslshWg==>

4143 Negotiations/Consultation -
<https://simbli.eboardsolutions.com/SU/Hslsh6Y1oMnPZ1Rv3C4Zha2BQ==>

4151 Employee Compensation -
<https://simbli.eboardsolutions.com/SU/Uto0hgHpTCjuLt0hOJsSAQ==>

4154 Health And Welfare Benefits -
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4154 Health And Welfare Benefits -
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4161.2 Personal Leaves -
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4219.1 Civil And Legal Rights -
<https://simbli.eboardsolutions.com/SU/hgQClo8nLf9MDnihnm8EOw==>

4219.25 Political Activities Of Employees -
<https://simbli.eboardsolutions.com/SU/rm2UCdcRlr2oCviqxySlshXEQ==>

4219.25 Political Activities Of Employees -
<https://simbli.eboardsolutions.com/SU/UHFJBUBq8bq4nX6qPOJILQ==>

4241 Collective Bargaining Agreement -
<https://simbli.eboardsolutions.com/SU/BLWFs5hvvqCtsFgTVW9K4w==>

4243 Negotiations/Consultation -
<https://simbli.eboardsolutions.com/SU/AHnZFFH1r9OuklWV2WEk7A==>

4251 Employee Compensation -
<https://simbli.eboardsolutions.com/SU/iMKKQcNiJDabQvfFyaFCsQ==>

4254 Health And Welfare Benefits -
<https://simbli.eboardsolutions.com/SU/JNa4NLlg78gaglcF25kFHg==>

4254 Health And Welfare Benefits -
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4261.2 Personal Leaves -
<https://simbli.eboardsolutions.com/SU/TX SXUHW81grMmPX8QgcUdQ==>

4300 Administrative And Supervisory Personnel -
<https://simbli.eboardsolutions.com/SU/v78pNzumzBBkeAsq6YBkdw==>

4300	Administrative And Supervisory Personnel - https://simbli.eboardsolutions.com/SU/nLSi9DcInGRH0MrO5FeHA==
4301	Administrative Staff Organization - https://simbli.eboardsolutions.com/SU/vslsh6KQjMoM2NGBORumLabsw==
4312.1	Contracts - https://simbli.eboardsolutions.com/SU/NJtJSsplusKJET5orjOGblrFQ==
4315	Evaluation/Supervision - https://simbli.eboardsolutions.com/SU/bXD0r9ynZyjj7uATDFdvag==
4319.1	Civil And Legal Rights - https://simbli.eboardsolutions.com/SU/Ph76ZxBLcTch7Lq8odVSXQ==
4319.25	Political Activities Of Employees - https://simbli.eboardsolutions.com/SU/d6TEg7fgb5ah7P9LWfJBcA==
4319.25	Political Activities Of Employees - https://simbli.eboardsolutions.com/SU/R36fwz2ugqR5gEgEXplus1YEQ==
4351	Employee Compensation - https://simbli.eboardsolutions.com/SU/Ue7IMKSh4pluspYEEYkQI0grKA==
4354	Health And Welfare Benefits - https://simbli.eboardsolutions.com/SU/KJifHmjEUQO5h74EhPCsrg==
4354	Health And Welfare Benefits - https://simbli.eboardsolutions.com/SU/6eJE3mhSQsiEC5b1XGXpTg==
4361.2	Personal Leaves - https://simbli.eboardsolutions.com/SU/IrieiFIPFBNw6slshUobutbwQ==
9000	Role Of The Board - https://simbli.eboardsolutions.com/SU/uGujvwlmOzUlxNt8Xy0D4Q==
9321	Closed Session - https://simbli.eboardsolutions.com/SU/nfyDJzDXXH1SsPFRyZXT3w==

Regulation 4161.5: Military Leave

Status: DRAFT

Original Adopted Date: 11/07/2006

Military leave shall be granted in accordance with applicable state and federal law to employees performing military duties on a voluntary or involuntary basis in a uniformed service, including active duty, active duty for training, initial active duty for training, inactive duty training, full-time National Guard duty, examination to determine fitness for duty, and performance of funeral honors duty. (Education Code 44800; Military and Veterans Code 395, 395.01, 395.02, 395.05, 395.1, 395.2, 395.9; 38 USC 4301, 4303, 4316)

Any district employee who needs to be absent from the district service to fulfill military service shall provide advance written or verbal notice to the Superintendent or designee, unless the giving of such notice is precluded by military necessity or is otherwise impossible or unreasonable. (38 USC 4312; 20 CFR 1002.85, 1002.86)

Salary/Compensation

The district shall pay an employee's salary or compensation for the first 30 days of any one absence for military leave or during one fiscal year, under any of the following conditions:

1. **Active Military Training or Exercises:** The employee is granted a temporary military leave of absence to engage in ordered military duty for purposes of active military training, encampment, naval cruises, special exercises, or like activity as a member of the reserve corps or force of the United States Armed Forces, National Guard, or Naval Militia, provided that: (Military and Veterans Code 389, 395, 395.01)
 - a. The employee has been employed by the district for at least one year immediately prior to the day the military leave begins.
 - b. The ordered duty does not exceed 180 days, including time involved in going to and returning from such duty.
2. **Active Military Duty:** The employee is on military leave, other than a temporary military leave, to engage in active military duty as a member of the reserve corps or force of the United States Armed Forces, the National Guard, or the Naval Militia, provided that the employee has been employed by the district for at least one year immediately prior to the day the military leave begins. (Military and Veterans Code 389, 395.02)
3. **War or Other Emergency:** The employee, however long employed by the district, is a member of the National Guard who is engaged in military or naval duty during a state of extreme emergency as declared by the Governor, or during such time as the National Guard may be on active duty in situations described in Military and Veterans Code 146, including travel time to and from such duty. (Military and Veterans Code 395.05)
4. **Inactive Duty Training:** The employee is a member of the reserve corps or force of the United States Armed Forces, National Guard, or Naval Militia who is engaged in temporary inactive duty training, provided that the employee has been employed by the district for at least one year immediately prior to the day the military leave begins and the ordered duty does not exceed 180 days, including time involved in going to and returning from such duty.

In determining the length of district employment when necessary to determine eligibility for compensation for military leave, all recognized military service performed during and prior to district employment shall be included.

For classified employees, 30 days' compensation shall be one month's salary. For certificated employees, 30 days' compensation shall be one-tenth of the employee's annual salary. (Education Code 45059)

During the period of military leave, an employee may request to use any vacation or similar paid leave accrued before the commencement of the military leave in order to continue receiving compensation for the employee's employment with the district. The district shall not require the employee to use such leave. (38 USC 4316; 20 CFR 1002.153)

Benefits

An employee may elect to continue health plan coverage during the military leave. The maximum period of coverage for the employee and any dependents shall be either 24 months from the beginning of the leave or until the day after the employee fails to apply for or return to employment, whichever is less. (38 USC 4317; 20 CFR 1002.164)

An employee on military leave may be required to pay the employee cost, if any, of any funded benefit to the extent that other employees on leave are so required. (38 USC 4316)

An employee absent for 30 days or fewer shall not be required to pay more than the employee share for such coverage. An employee absent for 31 days or more may be required to pay not more than 102 percent of the full premium under the plan. (38 USC 4317; 20 CFR 1002.166)

Any employee called into active military duty as a member of the California National Guard or a United States Military Reserve organization shall receive, for up to 180 days, the difference between the amount of the employee's military pay and the amount the employee would have received from the district and all benefits that the employee would have received had the employee not been called to active military duty, unless the benefits are prohibited or limited by vendor contracts. (Education Code 44018)

Vacation and Sick Leave Accrual

An employee on temporary military leave under the conditions described in Item #1 in the section entitled "Salary/Compensation" above, shall continue to accrue the same vacation, sick leave, and holiday privileges to which the employee would otherwise be entitled if not absent. (Military and Veterans Code 395)

An employee on military leave who is serving in active duty in time of war, national emergency, or United Nations military or police operation shall not accrue sick leave or vacation leave during the period of such leave. (Military and Veterans Code 395.1)

However, an employee who is a National Guard member on active duty as described in Item #3 in the section entitled "Salary/Compensation" above, shall not suffer any loss or diminution of vacation or holiday privileges because of the employee's leave of absence. (Military and Veterans Code 395.05)

Pension Plan Service Credit

Pension plan service credit and vesting shall continue during an employee's military leave as though no break in service had occurred. Payment of employer and employee contributions shall be made in accordance with law for members of the State Teachers' Retirement System or Public Employees' Retirement System. (Education Code 22850-22856; Government Code 20990-21013)

Employment Status

Absence for military leave shall not affect the classification of any employee. In the case of a probationary employee, the period of such absence shall not count as part of service required to obtain permanent status, but shall not be construed as a break in the continuity of service for any purpose. (Education Code 44800; Military and Veterans Code 395; 20 CFR 1002.149)

Reinstatement Rights

At the conclusion of the military duty, an employee shall be promptly reinstated in the position held at the beginning of the leave, at the salary to which the employee would otherwise have been entitled, except under the conditions noted below in this section. (Education Code 44800; Military and Veterans Code 395, 395.2; 38 USC 4304, 4313; 20 CFR 1002.180-1002.181)

Any employee who performs active military duty in time of war, national emergency, or United Nations military or police operation has a right to return to the position held prior to the military service, during terminal leave prior to the employee's discharge, separation, or release from the armed forces, or within six months of the employee's release, separation, honorable discharge, or placement on inactive duty. Reinstatement rights shall not be extended

to any such employee who fails to return within 12 months after the first date upon which the employee could terminate or could cause to have terminated active service. (Education Code 44800; Military and Veterans Code 395.1)

When an employee has been on military leave for reasons other than war or national emergency, the time frame for seeking reinstatement shall depend on the length of military service as follows: (38 USC 4312; 20 CFR 1002.115, 1002.118)

1. For a leave of 30 days or fewer, the employee shall report for duty no later than the beginning of the first full work day following the completion of the military service plus a period of eight hours of rest following a period for safe transportation to the employee's residence.
2. For a leave of 31-180 days, the employee shall submit a written or verbal application for reinstatement not later than 14 days after the completion of military service.
3. For a leave of more than 180 days, the employee shall submit a written or verbal application for reinstatement within 90 days after the completion of military service.

Where an employee's reporting or application for reinstatement within the periods specified in Items #1 and #2 above is impossible or unreasonable through no fault of the employee, the report or application shall be made as soon as possible after the expiration of the period. In the case of Items #2 and #3 where an application is required, the employee's application may be made orally or in writing and need not follow any particular format. (38 USC 4312; 20 CFR 1002.115, 1002.117, 1002.118)

An employee who is hospitalized for, or convalescing from, an illness or injury incurred in or aggravated during the performance of military service shall report for duty or submit an application for reinstatement at the end of the period that is necessary to recover from such illness or injury, but no more than two years after the completion of military service unless circumstances beyond the employee's control make reporting within the two-year period impossible or unreasonable. (38 USC 4312; 20 CFR 1002.116)

Upon receiving an application for reinstatement, the Superintendent or designee shall reinstate the employee as soon as practicable under the circumstances of the case, but within a time period not to exceed two weeks, absent unusual circumstances. (20 CFR 1002.181)

If the employee's previous position has been abolished, the district shall reinstate the employee in a position of like seniority, status, and pay, if such position exists, or to a comparable vacant position for which the employee is qualified. (Military and Veterans Code 395, 395.1; 38 USC 4313; 20 CFR 1002.192)

An employee who fails to report or apply for reinstatement within the appropriate period does not automatically forfeit the entitlement to reinstatement but shall be subject to the district's rules and/or practices governing unexcused absences. (38 USC 4312)

The Superintendent or designee may elect not to reinstate an employee following military leave if any of the following conditions exists:

1. The district's circumstances have so changed as to make such re-employment impossible or unreasonable, such as a reduction in force that would have included the employee. (38 USC 4312; 20 CFR 1002.139)
2. The accommodation, training, or effort described in 38 USC 4313(a)(3), (a)(4), or (b)(2)(B) would impose an undue hardship on the district as defined in 20 CFR 1002.5 or 1002.198. (38 USC 4312; 20 CFR 1002.139)
3. The employee's position was for a brief, nonrecurrent period and there was no reasonable expectation that such employment will continue indefinitely or for a significant period. (38 USC 4312; 20 CFR 1002.139)
4. The employee's cumulative length of absence and length of all previous military leave while employed with the district exceeds five years, excluding those training and service obligations specified in 38 USC 4312(c). (38 USC 4312; 20 CFR 1002.99-1002.103)
5. The employee was separated from military service with a disqualifying discharge or under other than honorable conditions. (Military and Veterans Code 395.1; 20 USC 4304, 4312; 20 CFR 1002.134-1002.138)

Notices

The Superintendent or designee shall provide employees a notice of the rights, benefits, and obligations of employees granted military leave and of the district under the Uniformed Services Employment and Reemployment Rights Act (USERRA), 38 USC 4301-4334. (38 USC 4334)

This requirement may be met by posting the notice where the district customarily places notices for employees. (38 USC 4334)

Policy Reference Disclaimer: These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State References

	Description
Ed. Code 22850-22856	Pension benefits; STRS members on military leave
Ed. Code 44018	Compensation for employees on active military duty
Ed. Code 44800	Effect of active military service on status of employees
Ed. Code 45059	Employee ordered to active military/naval duty; computation of salary
Gov. Code 18540	Definition of armed forces
Gov. Code 18540.3	Recognized military service
Gov. Code 20990-21013	Pension benefits; PERS members on military leave
M&V Code 146	Events justifying calling of militia into active service
M&V Code 389	Definitions; temporary military leave
M&V Code 394	Nondiscrimination based on military service
M&V Code 395-395.9	Military leave

Federal References

	Description
20 CFR 1002.1-1002.314	Uniformed Services Employment and Reemployment Rights Act of 1994
38 USC 4301-4334	Uniformed Services Employment and Reemployment Rights Act of 1994

Management Resources References

	Description
Attorney General Opinion	18 Ops.Cal.Atty.Gen. 178 (1951)
Attorney General Opinion	63 Ops.Cal.Atty.Gen. 924 (1978)
Attorney General Opinion	69 Ops.Cal.Atty.Gen. 290 (1986)
Attorney General Opinion	77 Ops.Cal.Atty.Gen. 56 (1994)
Court Decision	Bowers v. San Buenaventura (1977) 75 Cal. App.3d 65
Court Decision	Wright v. City of Santa Clara (1989) 213 Cal. App.3d 1503
U.S. Department of Labor Publication	A Non-Technical Resource Guide to the Uniformed Services Employment and Reemployment Rights Act (USERRA), rev. April 2005
Website	CSBA District and County Office of Education Legal Services - https://simbli.eboardsolutions.com/SU/UdykszdmPETuDslishXk6R5akQ==
Website	National Committee for Employer Support of the Guard and Reserve - https://simbli.eboardsolutions.com/SU/YYN378LPYzj3jvdJKbslishUUQ==
Website	U.S. Department of Labor, USERRA - https://simbli.eboardsolutions.com/SU/PNGGXVymj8Zx0NMplus6qWUVA==
Website	National School Boards Association - https://simbli.eboardsolutions.com/SU/PGLybcP29yufJSot5FEGJg==

Cross References**Description**

2121	Superintendent's Contract - https://simbli.eboardsolutions.com/SU/iVDZR3Tu2bCP9tva1eplus5Zg==
4030	Nondiscrimination In Employment - https://simbli.eboardsolutions.com/SU/7lvD5EZ4anxg3plusLeC9Ky9g==
4030	Nondiscrimination In Employment - https://simbli.eboardsolutions.com/SU/Y02LyUorYxL3fKdBUdVUg==
4032	Reasonable Accommodation - https://simbli.eboardsolutions.com/SU/uXHdgh6NHuxT0xBGtcZSLg==
4112.9	Employee Notifications - https://simbli.eboardsolutions.com/SU/QUdaxp1xSBo4UblueE7cg==
4112.9	Employee Notifications - https://simbli.eboardsolutions.com/SU/Vh2plusZD04ceez2OYV8JWS6Q==
4112.9-E PDF(1)	Employee Notifications - https://simbli.eboardsolutions.com/SU/IZmToiwlk1DxROjhEYljvw==
4112.9-E PDF(2)	Employee Notifications - https://simbli.eboardsolutions.com/SU/VuRQ4oLrkOWEgVMtxy3csw==
4112.9-E PDF(4)	Employee Notifications - https://simbli.eboardsolutions.com/SU/cWxsRBW0wgTPmVDBwm8q5Q==
4116	Probationary/Permanent Status - https://simbli.eboardsolutions.com/SU/2aRroSyNO5HJwsBPyW4DBA==
4116	Probationary/Permanent Status - https://simbli.eboardsolutions.com/SU/JuOjgTrkhExoiV90QyVp1w==
4161	Leaves - https://simbli.eboardsolutions.com/SU/IEZT6QfIEZhNd03QwNpVpA==
4161	Leaves - https://simbli.eboardsolutions.com/SU/sdsPNXWEnSplusqtslshTupSeMUw==
4161.1	Personal Illness/Injury Leave - https://simbli.eboardsolutions.com/SU/89rnhca2jhf5URgMzSpJ8w==
4212.9	Employee Notifications - https://simbli.eboardsolutions.com/SU/nT656islshhxZxMsdZUA6wCEg==
4212.9	Employee Notifications - https://simbli.eboardsolutions.com/SU/jwkcIBL11SAetzNpluspzwHRQ==
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4212.9-E PDF(2)	Employee Notifications - https://simbli.eboardsolutions.com/SU/FUn2LOU05oF6PUYxAVvcKA==
4217.3	Layoff/Rehire - https://simbli.eboardsolutions.com/SU/7IQPhPns1UZP7jV99kBbMA==
4261	Leaves - https://simbli.eboardsolutions.com/SU/plus4sbplusxplus6zlcNXNplusurpr5OQ==
4261	Leaves - https://simbli.eboardsolutions.com/SU/FpFesaU7LovZTQLUSmlplusCQ==
4261.1	Personal Illness/Injury Leave - https://simbli.eboardsolutions.com/SU/o1hIEpX3Yslsh813xbSoHJZ5A==
4312.9	Employee Notifications - https://simbli.eboardsolutions.com/SU/uEGYjEf0FbMGqu5bVI5R1g==
4312.9	Employee Notifications - https://simbli.eboardsolutions.com/SU/jqsoFSs0mc99G3yRvg5rcQ==
4312.9-E PDF(1)	Employee Notifications - https://simbli.eboardsolutions.com/SU/8xU6urxtRyffEplusn692JvdQ==

4312.9-E PDF(2)

Employee Notifications -

<https://simbli.eboardsolutions.com/SU/ATkxg1Lslsh9qko6nLslshUfkQCg==>

4361

Leaves -

<https://simbli.eboardsolutions.com/SU/sdjPcFeE6ACmW8WIXLoAxQ==>

4361

Leaves - <https://simbli.eboardsolutions.com/SU/Gdd56WnlQY7LZzakgjjQrA==>

4361.1

Personal Illness/Injury Leave -

<https://simbli.eboardsolutions.com/SU/SJjkX5gO2FiQW3s4l6JvKw==>

Policy 4216: Probationary/Permanent Status

Status: DRAFT

Original Adopted Date: 06/07/2005 | Last Revised Date: 12/19/2019

The Governing Board desires to employ and retain highly qualified classified personnel to support the district's educational program and operations. Newly hired classified employees shall serve a probationary period during which the Board shall determine their suitability for long-term district employment.

A probationary employee who has been employed by the district for six months or 130 days of paid service, whichever is longer, shall be classified as a permanent employee of the district. (Education Code 45113, 45301)

However, in order to receive permanent classified service status, a full-time district police officer or public safety dispatcher who operates a dispatch center certified by the Commission on Peace Officer Standards and Training shall serve in a probationary status for not less than one year from the date of appointment. (Education Code 45113, 45301)

Probationary employees shall receive written performance evaluations by their supervisor during the probationary period. These evaluations shall indicate whether the evaluator is satisfied or not satisfied with the employee's ability, performance, and compatibility with the job.

The district may, without cause, dismiss a new employee during the probationary period.

Permanent employees promoted to a higher classification shall be considered probationary in their new position until they have satisfactorily completed the probationary period.

A permanent employee who accepts a promotion and fails to complete the probationary period for that promotional position shall be employed in the classification from which the employee was promoted. (Education Code 45113, 45301)

This policy shall be made available to classified employees and the public. (Education Code 45113)

Policy Reference Disclaimer: These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State References

Ed. Code 45113

Description

Notification of charges; classified employees

Ed. Code 45240-45320

Merit system

Management Resources References

Website

Description

CSBA District and County Office of Education Legal Services -
<https://simbli.eboardsolutions.com/SU/UdykszdmPETuDslshXk6R5akQ==>

Website

California School Employees Association -
<https://simbli.eboardsolutions.com/SU/NOB1plusNOcLNRMHnggHE1slshjg==>

Cross References

3515.3

Description

District Police/Security Department -
<https://simbli.eboardsolutions.com/SU/XJDeslshFQtE94vBjBWY0nkOg==>

4112.9

Employee Notifications -
<https://simbli.eboardsolutions.com/SU/QUDaxp1xSBo4UbplueE7cg==>

4112.9

Employee Notifications -
<https://simbli.eboardsolutions.com/SU/Vh2plusZD04ceez2OYV8JWS6Q==>

4112.9-E PDF(1) Employee Notifications -
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4112.9-E PDF(2) Employee Notifications -
<https://simbli.eboardsolutions.com/SU/VuRQ4oLrkOWEgVMtxy3csw==>

4112.9-E PDF(4) Employee Notifications -
<https://simbli.eboardsolutions.com/SU/cWxsRBW0wgTPmVDBwm8q5Q==>

4161.11 Industrial Accident/Illness Leave -
<https://simbli.eboardsolutions.com/SU/95fEplumCwcrckyJffnhQo1g==>

4212.9 Employee Notifications -
<https://simbli.eboardsolutions.com/SU/nT656islshhxZxMsdZUa6wCEg==>

4212.9 Employee Notifications -
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4212.9-E PDF(1) Employee Notifications -
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4212.9-E PDF(2) Employee Notifications -
<https://simbli.eboardsolutions.com/SU/FUn2L0U05oF6PUYxAVvcKA==>

4215 Evaluation/Supervision -
<https://simbli.eboardsolutions.com/SU/WSmkZe9eJXJKybd6aHCbg==>

4218 Dismissal/Suspension/Disciplinary Action -
<https://simbli.eboardsolutions.com/SU/msa1JmLjplusHloXf7XvvaUHQ==>

4218 Dismissal/Suspension/Disciplinary Action -
<https://simbli.eboardsolutions.com/SU/IFLSoDoTZESgZZ7NfaTnhw==>

4261.1 Personal Illness/Injury Leave -
<https://simbli.eboardsolutions.com/SU/o1hlEpX3Yslsh813xbSoHJZ5A==>

4261.11 Industrial Accident/Illness Leave -
<https://simbli.eboardsolutions.com/SU/aplusrplusy5g3Fi2GzNsUWn0ZkA==>

4312.9 Employee Notifications -
<https://simbli.eboardsolutions.com/SU/uEGYjEf0FbMGqu5bVI5R1g==>

4312.9 Employee Notifications -
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4312.9-E PDF(1) Employee Notifications -
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4312.9-E PDF(2) Employee Notifications -
<https://simbli.eboardsolutions.com/SU/ATkxg1Lslsh9qko6nLslshUfkQCg==>

4361.11 Industrial Accident/Illness Leave -
<https://simbli.eboardsolutions.com/SU/KILUwEx1nFNVq13mhxwyiQ==>

Policy 4218: Dismissal/Suspension/Disciplinary Action

Status: DRAFT

Original Adopted Date: 12/17/2019

The Governing Board expects all employees to perform their jobs satisfactorily and to exhibit professional and appropriate conduct. A classified employee may be disciplined for unprofessional conduct or unsatisfactory performance in accordance with law or any applicable collective bargaining agreement, Board policy, or administrative regulation.

Disciplinary actions shall be based on the particular facts and circumstances involved and the severity of the employee's conduct or performance. An employee's private exercise of personal beliefs and activities, including religious, political, cultural, social, or other beliefs or activities, or lack thereof, shall not be grounds for disciplinary action against the employee, provided that the beliefs or activities do not involve coercion of students or any other violation of law, Board policy, or administrative regulation.

In addition, an employee shall not be suspended, disciplined, reassigned, transferred, dismissed, or otherwise retaliated against solely for acting to protect a student engaged in exercising any free speech or press right authorized by, or for refusing to infringe upon a student's conduct protected pursuant to, Education Code 48907 or 48950.

Disciplinary actions may include, but are not limited to, verbal and written warnings, involuntary reassignment, demotion, suspension without pay, reduction of pay step in class, compulsory leave, and dismissal.

The Superintendent or designee shall ensure that disciplinary actions are taken in a consistent, nondiscriminatory manner and are appropriately documented.

A probationary classified employee may be dismissed without cause at any time prior to the expiration of the probationary period.

Permanent classified employees shall be subject to disciplinary action only for cause as specified in the accompanying administrative regulation. (Education Code 45113)

Procedures for Serious Disciplinary Proceedings

The Superintendent or designee shall develop disciplinary procedures for use when dismissal, suspension, demotion, involuntary reassignment, or other serious disciplinary action is contemplated against an employee. The procedures for such discipline shall include an opportunity for an employee for whom any such disciplinary action is recommended to meet with, or respond in writing to, a designated district official ("Skelly officer") who will determine whether the recommended discipline should proceed further or be modified or withdrawn.

After meeting with the employee or considering the employee's written response, if the Skelly officer determines that the recommended discipline should proceed, the Superintendent or designee shall send the employee a notice of the recommended disciplinary action, a statement of charges, and the results of the Skelly hearing. The notice shall include a statement advising the employee of the right to request a Board hearing on the matter.

If the employee fails to request a hearing within the time specified in the notice, the employee is deemed to have waived the right to do so, and the Board may order the recommended disciplinary action into effect immediately.

If a timely request is submitted, a hearing shall be conducted by the Board. (Education Code 45113, 45312)

The hearing shall be held at the earliest convenient date, taking into consideration the established schedule of the Board and the availability of legal counsel and witnesses. The employee shall be notified of the time and place of the hearing.

The hearing shall be held in closed session, unless the employee requests that the matter be heard in an open session meeting. (Government Code 54957)

The employee shall be entitled to appear personally, produce evidence, and be represented by legal counsel.

The Board may use the services of its legal counsel in ruling upon procedural questions, objections to evidence, and issues of law. The Board may review and consider the records of any prior personnel action proceedings against the employee in which a disciplinary action was ultimately sustained and any records contained in the employee's personnel files and introduced into evidence at the hearing. The Board shall not be bound by rules of evidence used in California courts. Informality in any such hearing shall not invalidate any order or decision made by the Board.

At any time before a matter is submitted to the Board for decision, the Superintendent or designee may, with the consent of the Board, serve on the employee and file with the Board an amended or supplemental recommendation of disciplinary action. If the amended or supplemental recommendation includes new causes or allegations, the employee shall be afforded a reasonable opportunity to prepare a defense. Any new causes or allegations shall be deemed controverted and any objections to the amended or supplemental causes or allegations may be made orally at the hearing and shall be noted on the record.

Following the hearing or, if the employee has not requested a hearing, after reviewing the Superintendent or designee's recommendation for disciplinary action, the Board shall affirm, modify, or reject the recommended disciplinary action. The decision of the Board shall be in writing and shall contain findings of fact and the disciplinary action approved, if any. The decision of the Board shall be final.

Within 10 working days of the Board's final decision, a copy of the decision shall be delivered to the employee and/or designated representative personally or by registered mail.

Except for an allegation of egregious misconduct in which a minor is involved, the Board may delegate the authority to determine whether sufficient cause exists for disciplinary action to an impartial third-party hearing officer. When a matter is heard by a third-party hearing officer, the Board shall review the determination and adopt or reject the recommended decision. (Education Code 45113)

When any matter involves an allegation of egregious misconduct as defined in Education Code 44932 and involves a witness who is a minor, the matter shall be referred to an administrative law judge to determine whether sufficient cause exists for disciplinary action against the employee. In such cases, the ruling of the administrative law judge shall be binding on the district and the employee. (Education Code 45113)

Policy Reference Disclaimer: These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State References

Description

CA Constitution Article 1, Section 1	Inalienable rights
Ed. Code 35161	Board delegation of any powers or duties
Ed. Code 44009	Conviction of specified crimes
Ed. Code 44010	Sex offense; definitions
Ed. Code 44011	Controlled substance offense
Ed. Code 44940	Compulsory leave of absence for certificated persons
Ed. Code 44940.5	Procedures when employees are placed on compulsory leave of absence
Ed. Code 45101	Definitions; disciplinary action and cause
Ed. Code 45109	Fixing of duties
Ed. Code 45113	Notification of charges; classified employees
Ed. Code 45123	Employment after conviction of controlled substance offense
Ed. Code 45302	Demotion and removal from permanent classified service
Ed. Code 45303	Additional cause for suspension or dismissal of employee charge with mandatory or optional leave of absence offense
Ed. Code 45304	Compulsory leave of absence for classified persons

Veh. Code 1808.8

School bus drivers; dismissal for safety-related cause

Federal References

42 USC 12101-12213

Description

Americans with Disabilities Act

U.S. Constitution

Amendment 1, Free exercise, free speech, and establishment clauses

Management Resources References

Court Decision

Description

Kennedy v. Bremerton (2022) 142 S.Ct. 2407

Court Decision

California School Employees v. Livingston Union School District (2007) 149 Cal. App. 4th 391

Court Decision

CSEA v. Foothill Community College District (1975) 52 Cal. App. 3rd 150

Court Decision

Skelly v. California Personnel Board (1975) 15 Cal.3d 194

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Department of General Services, About Teacher Dismissal Case Type -

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Regulation 4218: Dismissal/Suspension/Disciplinary Action

Status: DRAFT

Original Adopted Date: 06/07/2005 | Last Revised Date: 12/17/2019

Causes for Disciplinary Action

A permanent classified employee may be subject to suspension, demotion, involuntary reassignment, or dismissal for one or more of the following causes:

1. Immoral conduct, including, but not limited to, egregious misconduct that is the basis for a sex offense as defined in Education Code 44010, a controlled substance offense as defined in Education Code 44011, or child abuse and neglect as described in Penal Code 11165.2-11165.6
2. Conduct that constitutes a violent or serious felony as defined in Penal Code 667.5(c) or 1192.7(c)
3. Unlawful discrimination, including harassment, against any student or other employee
4. Violation of or refusal to obey state or federal law or regulation, Board policy, or district or school procedure
5. Falsification of any information supplied to the district, including, but not limited to, information supplied on application forms, employment records, or any other school district records
6. Unsatisfactory performance
7. Unprofessional conduct
8. Dishonesty
9. Neglect of duty or absence without leave
10. Insubordination
11. Use of alcohol or a controlled substance while on duty or in such close time proximity thereto as to affect the employee's performance
12. Destruction or misuse of district property
13. Failure to fulfill any ongoing condition of employment including, but not limited to, maintenance of any license, certificate, or other similar requirement specified in the employee's class specification or otherwise necessary for the employee to perform the duties of the position
14. A physical or mental condition which precludes the employee from the proper performance of duties and responsibilities as determined by competent medical authority, except as otherwise provided by a contract or by law
15. Retaliation against any person who, in good faith, reports, discloses, divulges, or otherwise brings to the attention of any appropriate authority any information relative to an actual or suspected violation of state or federal law occurring on or directly related to the job
16. Violation of Education Code 45303 or Government Code 1028 prohibiting the advocacy or teaching of communism
17. Any other misconduct which is of such nature that it causes discredit or injury to the district or the employee's position

No disciplinary action shall be taken for any cause which arose before the employee became permanent, nor for any cause which arose more than two years before the date of the filing of the notice of cause unless this cause was concealed or not disclosed by the employee when it could be reasonably assumed that the employee would have disclosed the facts to the district. (Education Code 45113)

Initiation and Notification of Charges

The Superintendent or designee shall provide notice to the employee of a recommendation for discipline, which includes the charges and materials upon which the recommendation is based. The notification shall identify an impartial district official ("Skelly officer") with whom the employee may meet at a specified time and place or to whom the employee may provide a written response to the recommendation of discipline. After meeting with the employee or considering any response from the employee, the Skelly officer shall recommend to the Superintendent or designee whether to proceed with the recommendation for discipline.

The Superintendent or designee shall file any final recommendation for a disciplinary action in writing with the Governing Board. A copy of the recommendation shall be served upon the employee either personally or by registered or certified mail, return receipt requested, at the employee's last known address.

The notice shall, in ordinary and concise language, inform the employee of the specific charge(s) or cause(s) for the disciplinary action, the specific acts and omissions upon which the action is based, and, if applicable, the district rule or regulation that the employee has allegedly violated. In addition, the notice shall include the employee's right to a hearing on those charges, the time within which the hearing may be requested which shall be not less than five days after service of the notice to the employee, and a card or paper which the employee may sign and file to deny the charges and request a hearing. (Education Code 45113, 45116)

Request for Board Hearing

Within the time specified in the notice of the recommendation of disciplinary action, the employee may request a hearing on the charges by signing and filing the card or paper included with the notice. (Education Code 45113)

Any other written document signed and appropriately filed within the specified time limit by the employee shall constitute a sufficient notice of the request for a hearing. The request shall be delivered to the office of the Superintendent or designee during normal work hours of that office. If mailed to the office of the Superintendent or designee, it must be received or postmarked no later than the time limit specified by the district. In cases where an order of suspension without pay has been issued in conjunction with a recommendation of dismissal, any request for a hearing on the dismissal shall also constitute a request to hear the suspension order, and the necessity of the suspension order shall be an issue in the hearing.

Employment Status Pending a Hearing

A classified employee against whom a recommendation of disciplinary action has been issued shall remain on active duty status pending any hearing on the charges, unless the Superintendent or designee determines that the employee's continuance in active duty would present an unreasonable risk of harm to students, staff, or property. The Superintendent or designee may, in writing, order the employee immediately suspended from duty without pay and shall state the reasons that the suspension is deemed necessary. The suspension order shall be served upon the employee either personally or by registered or certified mail, return receipt requested, immediately after issuance.

Compulsory Leave of Absence

Upon being informed by law enforcement that a classified employee has been charged with a "mandatory leave of absence offense," the Superintendent or designee shall immediately place the employee on a leave of absence. A mandatory leave of absence offense includes:

1. Any sex offense as defined in Education Code 44010
2. Violation or attempted violation of Penal Code 187 prohibiting murder or attempted murder
3. Any offense involving the unlawful sale, use, or exchange to minors of controlled substances as listed in Health and Safety Code 11054, 11055, and 11056

The Superintendent or designee may place on an immediate compulsory leave of absence a classified employee who is charged with an "optional leave of absence offense," defined as a controlled substance offense specified in

Education Code 44011 and Health and Safety Code 11357-11361, 11363, 11364, and 11370.1 except as it relates to marijuana, mescaline, peyote, or tetrahydrocannabinols.

An employee's compulsory leave for a mandatory or optional leave of absence offense may extend for not more than 10 days after the entry of judgment in the criminal proceedings. However, the compulsory leave may be extended if the Board gives notice, within 10 days after the entry of judgment in the proceedings, that the employee will be dismissed within 30 days from the date of service of the notice unless the employee demands a hearing on the dismissal.

Policy Reference Disclaimer: These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State References

	Description
CA Constitution Article 1, Section 1	Inalienable rights
Ed. Code 35161	Board delegation of any powers or duties
Ed. Code 44009	Conviction of specified crimes
Ed. Code 44010	Sex offense; definitions
Ed. Code 44011	Controlled substance offense
Ed. Code 44940	Compulsory leave of absence for certificated persons
Ed. Code 44940.5	Procedures when employees are placed on compulsory leave of absence
Ed. Code 45101	Definitions; disciplinary action and cause
Ed. Code 45109	Fixing of duties
Ed. Code 45113	Notification of charges; classified employees
Ed. Code 45123	Employment after conviction of controlled substance offense
Ed. Code 45302	Demotion and removal from permanent classified service
Ed. Code 45303	Additional cause for suspension or dismissal of employee charge with mandatory or optional leave of absence offense
Ed. Code 45304	Compulsory leave of absence for classified persons
Veh. Code 1808.8	School bus drivers; dismissal for safety-related cause

Federal References

	Description
42 USC 12101-12213	Americans with Disabilities Act
U.S. Constitution	Amendment 1, Free exercise, free speech, and establishment clauses

Management Resources References

	Description
Court Decision	Kennedy v. Bremerton (2022) 142 S.Ct. 2407
Court Decision	California School Employees v. Livingston Union School District (2007) 149 Cal. App. 4th 391
Court Decision	CSEA v. Foothill Community College District (1975) 52 Cal. App. 3rd 150
Court Decision	Skelly v. California Personnel Board (1975) 15 Cal.3d 194
Website	Office of the Attorney General - https://simbli.eboardsolutions.com/SU/kYMplusPKVwKTngiVfOT4AD8Q==
Website	Office of Administrative Hearings - https://simbli.eboardsolutions.com/SU/hkXUvTmkSbRSTlh3V79tXg==
Website	Department of General Services, About Teacher Dismissal Case Type - https://simbli.eboardsolutions.com/SU/9nslshuTpTnHO70H14ljlLeA==
Website	CSBA District and County Office of Education Legal Services - https://simbli.eboardsolutions.com/SU/UdykszdmPETuDsIshXk6R5akQ==

Cross References**Description**

1312.1	Complaints Concerning District Employees - https://simbli.eboardsolutions.com/SU/slshPBTshz2Ldy4w7SUJsBE0g==
1312.1	Complaints Concerning District Employees - https://simbli.eboardsolutions.com/SU/jvj2JLxeplusBym6gplusFbg4KKg==
1312.3	Uniform Complaint Procedures - https://simbli.eboardsolutions.com/SU/trYFVpB6mtnrFEznOU5Nyw==
1312.3	Uniform Complaint Procedures - https://simbli.eboardsolutions.com/SU/vg16byuXChvBplusv2vK49B4Q==
1312.3-E PDF(1)	Uniform Complaint Procedures - https://simbli.eboardsolutions.com/SU/mRYG8UhkShslshBxLslsheHD3ug==
1312.3-E PDF(2)	Uniform Complaint Procedures - https://simbli.eboardsolutions.com/SU/oHplusvkUIEOvE4q43jqdlcplusQ==
3230	Federal Grant Funds - https://simbli.eboardsolutions.com/SU/L2guQfV2xslshslshE7woITPX92A==
3230	Federal Grant Funds - https://simbli.eboardsolutions.com/SU/sXmNMgHof2ReqNPslsh1OgFBw==
3512	Equipment - https://simbli.eboardsolutions.com/SU/CRsj1oEdBCcdk0e8hk7oYg==
3512-E PDF(1)	Equipment - https://simbli.eboardsolutions.com/SU/pfdPiZ9zArAl8ulxHx4yxg==
3513.3	Tobacco-Free Schools - https://simbli.eboardsolutions.com/SU/M92AXslgWYXICseF4XRksw==
3513.3	Tobacco-Free Schools - https://simbli.eboardsolutions.com/SU/l9tCbSlrGFgTSoplusgNFvfAg==
3513.4	Drug And Alcohol Free Schools - https://simbli.eboardsolutions.com/SU/QSAdCTplusl8x0ASU2herzagQ==
3515.2	Disruptions - https://simbli.eboardsolutions.com/SU/jslshzslshQnXU6g1lQmJ3CIJ3Hw==
3515.2	Disruptions - https://simbli.eboardsolutions.com/SU/VSYV3FiB0muslsh62ECT0iqhQ==
3515.3	District Police/Security Department - https://simbli.eboardsolutions.com/SU/XJDeslshFQtF94vBjBWY0nk0g==
3516.2	Bomb Threats - https://simbli.eboardsolutions.com/SU/xnNTimzKp477sftXdS97ug==
3542	School Bus Drivers - https://simbli.eboardsolutions.com/SU/Hy3nBqsr0L22c2n7vcqKZQ==
4000	Concepts And Roles - https://simbli.eboardsolutions.com/SU/uPvO8g1rvKzd2lrnVERucA==
4020	Drug And Alcohol-Free Workplace - https://simbli.eboardsolutions.com/SU/ioXusplusU58KwZEQfxsCjGXw==
4030	Nondiscrimination In Employment - https://simbli.eboardsolutions.com/SU/7lvD5EZ4anxg3plusLeC9Ky9g==
4030	Nondiscrimination In Employment - https://simbli.eboardsolutions.com/SU/Y02LyuUorYxL3fkDbuDvUg==
4040	Employee Use Of Technology - https://simbli.eboardsolutions.com/SU/dvUVkzslshlsaDr5sEn9ifk2g==
4040	Employee Use Of Technology - https://simbli.eboardsolutions.com/SU/3Tpxg7UoLMV3pluseRxnHspgg==
4112.42	Drug And Alcohol Testing For School Bus Drivers - https://simbli.eboardsolutions.com/SU/kweoG03CUJldhyI9bwwfslshQ==

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4112.5	Criminal Record Check - https://simbli.eboardsolutions.com/SU/rVblBQslshIKGrsbXzo0GocKw==
4112.6	Personnel Files - https://simbli.eboardsolutions.com/SU/19oz1VfjHwVTw5DslshK84Y2w==
4113.5	Working Remotely - https://simbli.eboardsolutions.com/SU/1slshBslsh0VfuS0aoZg8UP8SKCw==
4119.1	Civil And Legal Rights - https://simbli.eboardsolutions.com/SU/it4sPZtD8E3su0L4RfplusyoA==
4119.12	Title IX Sexual Harassment Complaint Procedures - https://simbli.eboardsolutions.com/SU/SKbx597EzOKc1YJxHabgKg==
4119.21	Professional Standards - https://simbli.eboardsolutions.com/SU/i2GqRrv3ky3d0Z2uvGEQ9w==
4119.21-E PDF(1)	Professional Standards - https://simbli.eboardsolutions.com/SU/WxGmplus9gp7YqLoub3tuhKQ==
4119.22	Dress And Grooming - https://simbli.eboardsolutions.com/SU/mf41plusZS1HbYjYktW5JFYZQ==
4119.23	Unauthorized Release Of Confidential/Privileged Information - https://simbli.eboardsolutions.com/SU/oClryXiNWyF1HyLSkDUdfQ==
4119.24	Maintaining Appropriate Adult-Student Interactions - https://simbli.eboardsolutions.com/SU/F1kRUTtbF5HuOQm6n6QvCw==
4119.25	Political Activities Of Employees - https://simbli.eboardsolutions.com/SU/7YfU817Q7rSV7tefJULpzg==
4119.25	Political Activities Of Employees - https://simbli.eboardsolutions.com/SU/npcBnYgYqSr2ynvIT0fRXA==
4127	Temporary Athletic Team Coaches - https://simbli.eboardsolutions.com/SU/LWoe6K3uNplustplus8xCOTtouHQ==
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4136	Nonschool Employment - https://simbli.eboardsolutions.com/SU/tlxJ0jwWj6cJnJBu3HatOQ==
4141.6	Concerted Action/Work Stoppage - https://simbli.eboardsolutions.com/SU/Mto3AplzfQbBIW6vCE8mQw==
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4154	Health And Welfare Benefits - https://simbli.eboardsolutions.com/SU/JSVd1av6wzF4E1RDL6cc4Q==
4154	Health And Welfare Benefits - https://simbli.eboardsolutions.com/SU/YZOG4cSEslshqslshcplusrpFtvHVww==
4157	Employee Safety - https://simbli.eboardsolutions.com/SU/x7PQWQJ6DZZQxsdVG7FRzg==
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4159	Employee Assistance Programs - https://simbli.eboardsolutions.com/SU/Lq5plusVGHo2rPrx8uncplusUsiA==
4161	Leaves - https://simbli.eboardsolutions.com/SU/IEZT6QfIEZhnD03QwNpVpA==

4161	Leaves - https://simbli.eboardsolutions.com/SU/sdsPNXWEnSplusqtslshTupSeMUw==
4161.11	Industrial Accident/Illness Leave - https://simbli.eboardsolutions.com/SU/95fEplumCwcrckyJffnhQo1g==
4200	Classified Personnel - https://simbli.eboardsolutions.com/SU/hFu5YUjqigr7ioXcNC7BDw==
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4212	Appointment And Conditions Of Employment - https://simbli.eboardsolutions.com/SU/maslhKGijhNQsDI3EQ51gUNw==
4212.42	Drug And Alcohol Testing For School Bus Drivers - https://simbli.eboardsolutions.com/SU/tM0lcZC4k9RQ9fLGF2StAg==
4212.5	Criminal Record Check - https://simbli.eboardsolutions.com/SU/ISm14OvSSn9PEumRzj2nsg==
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4213.5	Working Remotely - https://simbli.eboardsolutions.com/SU/2WJ4UDligTplusmYUitLYtHPA==
4216	Probationary/Permanent Status - https://simbli.eboardsolutions.com/SU/r8e2IfDslshY6XShfzYK67pbw==
4219.1	Civil And Legal Rights - https://simbli.eboardsolutions.com/SU/hgQClo8nLf9MDnihnm8EOw==
4219.12	Title IX Sexual Harassment Complaint Procedures - https://simbli.eboardsolutions.com/SU/ouHjpiDeznONfyx3WWYw==
4219.21	Professional Standards - https://simbli.eboardsolutions.com/SU/ag05gt1MRC5fplusQ8Ddfxg==
4219.21-E PDF(1)	Professional Standards - Code Of Ethics - https://simbli.eboardsolutions.com/SU/YLqRCiplusdkzr68iplusc4slshkr8Q==
4219.22	Dress And Grooming - https://simbli.eboardsolutions.com/SU/NGQehe3yN5o7tyJQIXub5g==
4219.23	Unauthorized Release Of Confidential/Privileged Information - https://simbli.eboardsolutions.com/SU/v3GZviSdd9pBHkcaXkpoiA==
4219.24	Maintaining Appropriate Adult-Student Interactions - https://simbli.eboardsolutions.com/SU/2lkslhYVctPXUZqdU9OslshoNplusg==
4219.25	Political Activities Of Employees - https://simbli.eboardsolutions.com/SU/rm2UCdcRlr2oCviqyslshXEQ==
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4236	Nonschool Employment - https://simbli.eboardsolutions.com/SU/DBtwOxFeGHwe4eslsh2O1HSTg==
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4254	Health And Welfare Benefits - https://simbli.eboardsolutions.com/SU/JNa4NLlg78gaglcF25kFHg==

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4259	Employee Assistance Programs - https://simbli.eboardsolutions.com/SU/DkoFMa05D1UplLVzIbNeEQ==
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4261.11	Industrial Accident/Illness Leave - https://simbli.eboardsolutions.com/SU/aplusrplusy5g3Fi2GzNsUWn0ZkA==
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4313.5	Working Remotely - https://simbli.eboardsolutions.com/SU/PsIshOBFQ5dplusPWRkLyMyd2AYA==
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4319.12	Title IX Sexual Harassment Complaint Procedures - https://simbli.eboardsolutions.com/SU/GazLHqntfRsSiKGVsf44g==
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4327	Temporary Athletic Team Coaches - https://simbli.eboardsolutions.com/SU/3Z1slshpTPXCSDTWEODACC42A==
4327	Temporary Athletic Team Coaches - https://simbli.eboardsolutions.com/SU/nE9kGHYjHgDjBnIIOZysIshCg==
4336	Nonschool Employment - https://simbli.eboardsolutions.com/SU/KOU7dA2kBpcttoK3Bmfh3Q==

4354 Health And Welfare Benefits - <https://simbli.eboardsolutions.com/SU/KJifHmjEUQO5h74EhPCSrg==>

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4357 Employee Safety - <https://simbli.eboardsolutions.com/SU/PkSDmUplusuqplusLcu2QjVBkp7g==>

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4361 Leaves - <https://simbli.eboardsolutions.com/SU/sdjPcFeE6ACmW8WIXLoAxQ==>

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5145.3 Nondiscrimination/Harassment - <https://simbli.eboardsolutions.com/SU/28eonrQzmTgJ18Og48hxEQ==>

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5145.71-E PDF(1) Title IX Sexual Harassment Complaint Procedures - <https://simbli.eboardsolutions.com/SU/SIOslshdsKp0f4wND0mQ96PCw==>

5145.9 Hate-Motivated Behavior - <https://simbli.eboardsolutions.com/SU/UCV7P7dmfdXxrzzslshYw9Ug==>

6145.2 Athletic Competition - <https://simbli.eboardsolutions.com/SU/4NnW9VPNI02szD4ibZ421A==>

6145.2 Athletic Competition - <https://simbli.eboardsolutions.com/SU/NPuhtbyrBQzIUHN5sbT3fA==>

6162.54 Test Integrity/Test Preparation - <https://simbli.eboardsolutions.com/SU/jW8slshpG52plusDmhMJvSdDZJqw==>

9000 Role Of The Board - <https://simbli.eboardsolutions.com/SU/uGujvwlmOzUIxNt8Xy0D4Q==>

9321 Closed Session - <https://simbli.eboardsolutions.com/SU/nfyDJzDXXH1SsPFRyZXT3w==>

Policy 6158: Independent Study

Status: DRAFT

Original Adopted Date: 12/22/2005 | Last Revised Date: 03/01/2022

The Governing Board authorizes independent study as an optional alternative instructional strategy for students whose needs may be best met through study outside of the regular classroom setting. Independent study shall offer a means of individualizing the educational plan to serve students who desire a more challenging educational experience, whose health or other personal circumstances make classroom attendance difficult, who are unable to access course(s) due to scheduling problems, and/or who need to make up credits or fill gaps in their learning. As necessary to meet student needs, independent study may be offered for short- or long-term placements, on a full-time or part-time basis, and/or in conjunction with part- or full-time classroom study.

The Board shall hold a public hearing when considering the scope of its existing or prospective use of independent study as an instructional strategy, its purposes in authorizing independent study, and factors bearing specifically on the maximum realistic lengths of assignments and acceptable number of missed assignments for specific populations of students or adult education students. (Education Code 51747; 5 CCR 11701)

The Superintendent or designee may provide a variety of independent study opportunities, including, but not limited to, through a program or class within a comprehensive school, an alternative school or program of choice, a charter school, and an online course.

Student participation in independent study shall be voluntary and no student shall be required to participate. (Education Code 51747, 51749.5, 51749.6)

Independent study for each student shall be under the general supervision of a district employee who possesses a valid certification document pursuant to Education Code 44865 or an emergency credential pursuant to Education Code 44300. Students' independent study shall be coordinated, evaluated, and documented, as prescribed by law and reflected in the accompanying administrative regulation. (Education Code 51747.5)

The minimum period of time for any independent study option shall be five consecutive school days. (Education Code 46300)

General Independent Study Requirements

The Superintendent or designee may offer and approve independent study for an individual student upon determining that the student is prepared to meet the district's requirements for participation and is likely to succeed as well as or better than the student would in the regular classroom setting.

The minimum instructional minutes shall be the same for all students at each school including students participating in independent study, except as otherwise permitted by law. (Education Code 46100)

Because excessive leniency in the duration of independent study assignments may result in a student falling behind peers and increase the risk of dropping out of school, independent study assignments shall be completed no more than one week after assigned for all grade levels and types of programs. When necessary based on the specific circumstances of the student's approved program, the Superintendent or designee may allow for a longer period of time between the date an assignment is made and when it is due. However, in no event shall the due date of an assignment be extended beyond the termination date specified in the student's written agreement.

An evaluation shall be conducted to determine whether it is in a student's best interest to remain in independent study whenever the student fails to make satisfactory educational progress and/or misses three assignments. Satisfactory educational progress shall be determined based on all of the following indicators: (Education Code 51747)

1. The student's achievement and engagement in the independent study program, as indicated by the student's performance on applicable student-level measures of student achievement and engagement specified in

Education Code 52060

2. The completion of assignments, assessments, or other indicators that evidence that the student is working on assignments
3. Learning of required concepts, as determined by the supervising teacher
4. Progress towards successful completion of the course of study or individual course, as determined by the supervising teacher

The Superintendent or designee shall ensure that students participating in independent study are provided with content aligned to grade level standards at a level of quality and intellectual challenge substantially equivalent to in-person instruction. For high schools, this shall include access to all courses offered by the district for graduation and approved by the University of California (UC) or the California State University (CSU) as creditable under the A-G admissions criteria. (Education Code 51747)

The Superintendent or designee shall ensure that all students participating in independent study for 15 school days or more receive the following throughout the school year: (Education Code 51747)

1. For students in grades transitional kindergarten, kindergarten, and grades 1 to 3, opportunities for daily synchronous instruction
2. For students in grades 4-8, opportunities for both daily live interaction and at least weekly synchronous instruction
3. For students in grades 9-12, opportunities for at least weekly synchronous instruction

The Superintendent or designee shall ensure that procedures for tiered reengagement strategies are used for all students participating in an independent study program for 15 school days or more who are: (Education Code 51747)

1. Not generating attendance for more than ten percent of required minimum instructional time over four continuous weeks of the district's approved instructional calendar
2. Not participating in synchronous instructional offerings pursuant to Education Code 51747.5 for more than 50 percent of the scheduled times of synchronous instruction in a school month as applicable by grade span
3. In violation of their written agreement

Tiered reengagement strategies procedures used in district independent study programs shall include local programs intended to address chronic absenteeism, as applicable, including but not limited to the following: (Education Code 51747)

1. Verification of current contact information for each enrolled student
2. Notification to parents/guardians of lack of participation within one school day of the recording of a nonattendance day or lack of participation
3. A plan for outreach from the school to determine student needs, including connection with health and social services as necessary
4. A clear standard for requiring a student-parent-educator conference to review a student's written agreement and reconsider the independent study program's impact on the student's achievement and well-being

The Superintendent or designee shall, for students who participate in an independent study program for 15 school days or more, develop a plan to transition students whose families wish to return to in-person instruction from independent study expeditiously, and, in no case, later than five instructional days. (Education Code 51747)

When any student enrolled in classroom-based instruction is participating in independent study due to necessary medical treatment or inpatient treatment for mental health or substance abuse under the care of appropriately licensed professionals, the student shall be exempt from the live interaction and/or synchronous instruction, tiered reengagement strategies, and transition back to in-person instruction requirements specified above. In such cases, evidence from appropriately licensed professionals, of the student's need to participate in independent study, shall be submitted to the Superintendent or designee. (Education Code 51747)

The Superintendent or designee shall ensure that a written agreement exists for each participating student as prescribed by law. (Education Code 51747, 51749.5)

Upon the request of the parent/guardian of a student, and before signing a written agreement as described below in the section "Master Agreement," the district shall conduct a telephone, videoconference, or in-person student-parent-educator conference or other meeting during which the student, parent/guardian, and, if requested by the parent/guardian an advocate, may ask questions about the educational options, including which curriculum offerings and nonacademic supports will be available to the student in independent study. (Education Code 51747)

Master Agreement

A written agreement shall be developed and implemented for each student participating in independent study for five or more consecutive school days. (Education Code 46300, 51747)

For student participation for 15 school days or more, a signed written agreement shall be obtained before the student begins independent study. For student participation of less than 15 school days, a signed written agreement shall be obtained within ten school days of the first day of the student's enrollment. (Education Code 46300, 51747)

The agreement shall include general student data, including the student's name, address, grade level, birth date, school of enrollment, and program placement.

The independent study agreement for each participating student also shall include, but is not limited to, all of the following: (Education Code 51747; 5 CCR 11700, 11702)

1. The manner, time, frequency, and place for submitting the student's assignments, reporting the student's academic progress, and communicating with a student's parent/guardian regarding the student's academic progress
2. The objectives and methods of study for the student's work and the methods used to evaluate that work
3. The specific resources that will be made available to the student, including materials and personnel, and access to Internet connectivity and devices adequate to participate in the educational program and complete assigned work
4. A statement of the Board's policy detailing the maximum length of time allowed between an assignment and its completion, the level of satisfactory educational progress, and the number of missed assignments which will trigger an evaluation of whether the student should be allowed to continue in independent study
5. The duration of the independent study agreement, including the beginning and ending dates for the student's participation in independent study under the agreement, with a maximum of one school year
6. A statement of the number of course credits or, for the elementary grades, other measures of academic accomplishment appropriate to the agreement, to be earned by the student upon completion
7. A statement detailing the academic and other supports that will be provided to address the needs of students who are not performing at grade level, or need support in other areas, such as English learners, students with disabilities with an individualized education program or a Section 504 plan in order to be consistent with their program or plan, students in foster care or experiencing homelessness, and students requiring mental health supports
8. A statement that independent study is an optional educational alternative in which no student may be required

scheduled live interaction or synchronous instruction shall be documented as nonparticipatory for that school day. (Education Code 51747.5)

The Superintendent or designee shall also maintain a written or computer-based record such as a grade book or summary document of student engagement, for each class, of all grades, assignments, and assessments for each student for independent study assignments. (Education Code 51747.5)

Signed written and supplemental agreements, assignment records, work samples, and attendance records may be maintained as an electronic file in accordance with Education Code 51747 and 51749.6, as applicable.

Program Evaluation

The Superintendent or designee shall annually report to the Board the number of district students participating in independent study, the average daily attendance generated for apportionment purposes, student performance as measured by standard indicators and in comparison to students in classroom-based instruction, and the number and proportion of independent study students who graduate or successfully complete independent study. Based on the program evaluation, the Board and Superintendent shall determine areas for program improvement as needed.

Policy Reference Disclaimer: These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State References

Description

5 CCR 11700-11705	Independent study
Ed. Code 17289	Exemption for facilities
Ed. Code 41020	Requirement for annual audit
Ed. Code 41422	Emergency conditions and apportionments
Ed. Code 42238	Revenue limits
Ed. Code 42238.05	Local control funding formula; average daily attendance
Ed. Code 44865	Qualifications for independent study teachers
Ed. Code 46100	Length of school day
Ed. Code 46200-46208	Incentives for longer instructional day and year
Ed. Code 46300-46307.1	Methods of computing average daily attendance
Ed. Code 46390-46393	Emergency average daily attendance
Ed. Code 46600	Interdistrict attendance computation
Ed. Code 47612-47612.1	Charter School Operation
Ed. Code 47612.5	Charter schools operations; general requirements
Ed. Code 48204	Residency requirements for school attendance
Ed. Code 48206.3	Home or hospital instruction; students with temporary disabilities
Ed. Code 48220	Classes of children exempted
Ed. Code 48340	Improvement of pupil attendance
Ed. Code 48915	Expulsion; particular circumstances
Ed. Code 48916.1	Educational program requirements for expelled students
Ed. Code 48917	Suspension of expulsion order
Ed. Code 49011	Student fees
Ed. Code 51225.3	High school graduation requirements
Ed. Code 51744-51749.6	Independent study

to participate

9. In the case of a suspended or expelled student who is referred or assigned to any school, class, or program pursuant to Education Code 48915 or 48917, a statement that instruction may be provided through independent study only if the student is offered the alternative of classroom instruction
10. Before the commencement of independent study projected to last for 15 school days or more, or within ten school days of the first day of enrollment for independent study for less than 15 school days, the agreement shall be signed and dated by the student, the student's parent/guardian or caregiver if the student is under 18 years of age, the certificated employee responsible for the general supervision of independent study, and for students with disabilities, the certificated employee designated as having responsibility for the special education programming of the student

Written agreements may be signed using an electronic signature that complies with state and federal standards, as determined by the California Department of Education (CDE). (Education Code 51747)

The parent/guardian's signature on the agreement shall constitute permission for the student to receive instruction through independent study.

Student-Parent-Educator Conferences

A student-parent-educator conference shall be held as appropriate including, but not limited to, as a reengagement strategy and/or, if requested by a parent/guardian, prior to enrollment or disenrollment from independent study. (Education Code 51745.5, 51747, 51749.5)

Records

The Superintendent or designee shall ensure that records are maintained for audit purposes.

These records shall include, but not be limited to: (Education Code 51748; 5 CCR 11703)

1. A copy of the Board policy, administrative regulation, and other procedures related to independent study
2. A listing of the students, by grade level, program, and school, who have participated in independent study, along with the units of the curriculum attempted and completed by students in grades K-8 and the course credits attempted by and awarded to students in grades 9-12 and adult education
3. A file of all agreements, with representative samples of each student's work products bearing the supervising teacher's signed or initialed and dated notations indicating that the teacher has personally evaluated the work or personally reviewed the evaluations made by another certificated teacher
4. As appropriate to the program in which the students are participating, a daily or hourly attendance register that is separate from classroom attendance records, maintained on a current basis as time values of student work products judged by a certificated teacher, and reviewed by the supervising teacher if they are two different persons
5. Appropriate documentation of compliance with the teacher-student ratios required by Education Code 51745.6 and 51749.5 (Education Code 51745.6 and 51749.5)
6. Appropriate documentation of compliance with the requirements pursuant to Education Code 51747.5 to ensure the coordination, evaluation, and supervision of the independent study of each student by a district employee who possesses a valid certification document pursuant to Education Code 44865 or an emergency credential pursuant to Education Code 44300 (Education Code 51747.5)

The district shall document each student's participation in live interaction and synchronous instruction pursuant to Education Code 51747 on each school day, as applicable, in whole or in part, for which live interaction or synchronous instruction is provided as part of the independent study program. A student who does not participate in

Ed. Code 52060	Local Control and Accountability Plan
Ed. Code 52523	Adult education as supplement to high school curriculum; criteria
Ed. Code 56026	Individual with exceptional needs
Ed. Code 58500-58512	Alternative schools and programs of choice
Fam. Code 6550-6552	Caregivers

Federal References

20 USC 6301	Highly qualified teachers
20 USC 6311	State plan

Description

Management Resources References

California Department of Education Publication	Legal Requirements for Independent Study
California Department of Education Publication	Conducting Individualized Determinations of Need
California Department of Education Publication	2021-22 AA & IT Independent Study FAQs
California Department of Education Publication	California Digital Learning Integration and Standards Guidance, May 2021
California Department of Education Publication	Elements of Exemplary Independent Study
Court Decision	Modesto City Schools v. Education Audits Appeal Panel (2004) 123 Cal.App.4th 1365
Education Audit Appeals Panel Publication	Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting
Website	CSBA District and County Office of Education Legal Services - https://simbli.eboardsolutions.com/SU/UdykszdmPETuDsIshXk6R5akQ==
Website	California Consortium for Independent Study - https://simbli.eboardsolutions.com/SU/6EJ9KJRdGGplusAXslshfOR6gplusRQ==
Website	California Department of Education, Independent Study - https://simbli.eboardsolutions.com/SU/aXxHIGl4L70pDRS6Jnl2Jw==
Website	Education Audit Appeals Panel - https://simbli.eboardsolutions.com/SU/6VoyW08Qz3ek2v0oFNslshtMg==

Description

Cross References

0410	Nondiscrimination In District Programs And Activities - https://simbli.eboardsolutions.com/SU/H06jSsDZG3iOslsheGrQplusa7DA==
0420.4	Charter School Authorization - https://simbli.eboardsolutions.com/SU/TvsK7pvvQ44IGpAB6Nbs8Q==
0420.4	Charter School Authorization - https://simbli.eboardsolutions.com/SU/SCpk29slsh1062j6plus9a3z9sRg==
0470	COVID-19 Mitigation Plan - https://simbli.eboardsolutions.com/SU/CEG4GOECJhofTyV1GKUzwQ==
0500	Accountability - https://simbli.eboardsolutions.com/SU/PLPvXslshWqsZ5tlZLJz4U9A==
3260	Fees And Charges - https://simbli.eboardsolutions.com/SU/dlbpe3xlXzn1LyuUx856Qw==
3260	Fees And Charges - https://simbli.eboardsolutions.com/SU/Sdth9V70bH34H85aRCc67g==

Description

3516.5	Emergency Schedules - https://simbli.eboardsolutions.com/SU/v7QStqWNcdCCmQvAjYrjnA==
3580	District Records - https://simbli.eboardsolutions.com/SU/slshnptNHdcnJJl1UwmtT9FEQ==
3580	District Records - https://simbli.eboardsolutions.com/SU/lzWOCxSBezQvqmAKVy9wWA==
4112.2	Certification - https://simbli.eboardsolutions.com/SU/PzQCYiplusKzLhRzslsh4GhyLc3w==
4112.2	Certification - https://simbli.eboardsolutions.com/SU/5fJHl63mCzOAZR32SRnT7A==
4131	Staff Development - https://simbli.eboardsolutions.com/SU/EbS5MKtBzWk8pluss0cslshd7Dpw==
4131	Staff Development - https://simbli.eboardsolutions.com/SU/8z4Tj6BYFtXdGjKin6tNwQ==
5111.1	District Residency - https://simbli.eboardsolutions.com/SU/OusKnQl3cakvGRNGcW2bTQ==
5111.1	District Residency - https://simbli.eboardsolutions.com/SU/2MU6YRhggKTxarEexQ7VGA==
5112.3	Student Leave Of Absence - https://simbli.eboardsolutions.com/SU/WmRpazMJHUYJgplussmKXnhiUw==
5112.3	Student Leave Of Absence - https://simbli.eboardsolutions.com/SU/lhaaGQy3Um3cc00pWCVBTw==
5113	Absences And Excuses - https://simbli.eboardsolutions.com/SU/xQ5slshMP7CjKtRURXxIJTYhw==
5113	Absences And Excuses - https://simbli.eboardsolutions.com/SU/FqZaNxwnUJ1d6U3HtDEFYw==
5113.1	Chronic Absence And Truancy - https://simbli.eboardsolutions.com/SU/XceHuGVNxl3mpor3e6AF4Q==
5113.1	Chronic Absence And Truancy - https://simbli.eboardsolutions.com/SU/plusCWhOG5B0Nj0bfXsM8lfvw==
5121	Grades/Evaluation Of Student Achievement - https://simbli.eboardsolutions.com/SU/bO7y3GWkKAjzJAF0CGXBjA==
5121	Grades/Evaluation Of Student Achievement - https://simbli.eboardsolutions.com/SU/cfukFZ9OEuUy9Y8hPSRfPQg==
5125	Student Records - https://simbli.eboardsolutions.com/SU/HyfN0plcd5eDFqltRBzDZw==
5125	Student Records - https://simbli.eboardsolutions.com/SU/kUqrj6x0dMbXAx3JhJtplusFA==
5126	Awards For Achievement - https://simbli.eboardsolutions.com/SU/vaxYhLPUGS4EgVwJKHTypA==
5126	Awards For Achievement - https://simbli.eboardsolutions.com/SU/aJS73N2pluszpw4yelKCLSqbQ==
5141.22	Infectious Diseases - https://simbli.eboardsolutions.com/SU/70vpQsl38IS0N7JlLf1A==
5141.22	Infectious Diseases - https://simbli.eboardsolutions.com/SU/vSdLGgplusFCJF6a2CGH0NpGg==
5141.31	Immunizations - https://simbli.eboardsolutions.com/SU/c5hQHbGoslshcQoosPxKeCXzQ==
5141.31	Immunizations - https://simbli.eboardsolutions.com/SU/gFtoUAOhKopNamK4LuYRGQ==

5144.1	Suspension And Expulsion/Due Process - https://simbli.eboardsolutions.com/SU/nbTU5pxU3HKkmuVplus0ZMzKw==
5144.1	Suspension And Expulsion/Due Process - https://simbli.eboardsolutions.com/SU/3O2TBslsh3VmYOrVSXQiBiRlw==
5146	Married/Pregnant/Parenting Students - https://simbli.eboardsolutions.com/SU/AJmBvAFNpQamIFAIxztslshslshA==
5147	Dropout Prevention - https://simbli.eboardsolutions.com/SU/9eS85h4zvNmMYwGsGe0FPA==
6000	Concepts And Roles - https://simbli.eboardsolutions.com/SU/ypluswuUyryrl3SRFk9rnqrqQ==
6011	Academic Standards - https://simbli.eboardsolutions.com/SU/2jx1W0DF6FitOSk0fGjjlg==
6111	School Calendar - https://simbli.eboardsolutions.com/SU/FTERTXVpgK4fumhSPXSYcw==
6112	School Day - https://simbli.eboardsolutions.com/SU/1q4EXljWRoreDLVPCqI5WQ==
6112	School Day - https://simbli.eboardsolutions.com/SU/Vq2selsqED5cEnvIGuoGUA==
6142.4	Service Learning/Community Service Classes - https://simbli.eboardsolutions.com/SU/CBWZiz5rXMrNFA292LdHyg==
6143	Courses Of Study - https://simbli.eboardsolutions.com/SU/3LLCFBME6mRrplusWV/KkolsnQ==
6143	Courses Of Study - https://simbli.eboardsolutions.com/SU/dAUhM32pluslgUzMtC4ER8dVw==
6146.1	High School Graduation Requirements - https://simbli.eboardsolutions.com/SU/Cfr88kbvBGSj104rMM3lzw==
6146.11	Alternative Credits Toward Graduation - https://simbli.eboardsolutions.com/SU/4Jplus0F5PIOBUstUeJ1rplusAQg==
6146.11	Alternative Credits Toward Graduation - https://simbli.eboardsolutions.com/SU/M2IYeF8bRQZbUWNBwsNO7Q==
6152	Class Assignment - https://simbli.eboardsolutions.com/SU/hwncW0QBplusJg7BtwMpGNNXg==
6159	Individualized Education Program - https://simbli.eboardsolutions.com/SU/yMk2S27glxNSplusigtplusqUkoA==
6159	Individualized Education Program - https://simbli.eboardsolutions.com/SU/3lGn8W7C0tVEOSmAtHhq3g==
6162.5	Student Assessment - https://simbli.eboardsolutions.com/SU/OO9Cslshslshmg6LsdC9efCToXgA==
6162.51	State Academic Achievement Tests - https://simbli.eboardsolutions.com/SU/t8OjlslnSpASQqkZmcpshlshAQ1A==
6162.51	State Academic Achievement Tests - https://simbli.eboardsolutions.com/SU/5GAhpH2hslshV9fKDGTYhoguQ==
6164.5	Student Success Teams - https://simbli.eboardsolutions.com/SU/cbplusw4XkdEcsAQc6FTCW8gg==
6164.5	Student Success Teams - https://simbli.eboardsolutions.com/SU/h3MBRpluszyx3cJcXEXRH3yzA==
6172	Gifted And Talented Student Program - https://simbli.eboardsolutions.com/SU/s2JZ7iZGPKN1hCslshshxMltA==
6172	Gifted And Talented Student Program - https://simbli.eboardsolutions.com/SU/dNnYnvnacIXnfvvgdg7lVaw==

6183

Home And Hospital Instruction -

<https://simbli.eboardsolutions.com/SU/92E5rjKMsu7qGxKYA3plusTzg==>

6200

Adult Education -

<https://simbli.eboardsolutions.com/SU/9ZyGZQ56TnDtxpHbBHViWw==>

6200

Adult Education -

<https://simbli.eboardsolutions.com/SU/pplusLpluswA8UJ0DDu6S3eKQJww==>

Regulation 6158: Independent Study

Status: DRAFT

Original Adopted Date: 12/06/2016 | Last Revised Date: 03/01/2022

Definitions

Live interaction means interaction between the student and classified or certificated staff, and may include peers, provided for the purpose of maintaining school connectedness, including, but not limited to, wellness checks, progress monitoring, provision of services, and instruction. This interaction may take place in-person, or in the form of Internet or telephonic communication. (Education Code 51745.5)

Student-parent-educator conference means a meeting involving, at a minimum, all parties who signed the student's written independent study agreement pursuant to Education Code 51747 or the written learning agreement pursuant to Education Code 51749.6. (Education Code 51745.5)

Synchronous instruction means classroom-style instruction or designated small group or one-on-one instruction delivered in-person, or in the form of Internet or telephonic communications, and involving live two-way communication between the teacher and student. Synchronous instruction shall be provided by a teacher or teachers of record for that student pursuant to Education Code 51747.5 or the certificated employee providing instruction for course-based independent study. (Education Code 51745.5)

Educational Opportunities

Educational opportunities offered through independent study may include, but are not limited to: (Education Code 51745)

1. Special assignments extending the content of regular courses of instruction
2. Individualized study in a particular area of interest or in a subject not currently available in the regular school curriculum
3. Continuing and special study during travel
4. Volunteer community service activities and leadership opportunities that support and strengthen student achievement
5. Individualized study for a student whose health, as determined by the student's parent/guardian, would be put at risk by in-person instruction or for a student who is unable to attend in-person instruction due to a quarantine due to exposure to, or infection with, COVID-19, pursuant to local or state public health guidance

In addition, when requested by a parent/guardian due to an emergency or illness, independent study may be used on a short-term basis to ensure that the student is able to maintain academic progress in the student's regular classes.

No course required for high school graduation shall be offered exclusively through independent study. (Education Code 51745)

Eligibility for Independent Study

To participate in independent study, a student shall be enrolled in a district school. (Education Code 51748)

The Superintendent or designee may approve the participation of a student who demonstrates the motivation, commitment, organizational skills, and academic skills necessary to work independently provided that experienced certificated staff are available to effectively supervise students in independent study. The Superintendent or designee may also approve the participation of a student whose health would be put at risk by in-person instruction. A student whose academic performance is not at grade level may participate in independent study only if the program is able to provide appropriate support, such as supplemental instruction, tutoring, counseling, ongoing

diagnostic assessments, and/or differentiated materials, to enable the student to be successful. For an elementary student, the Superintendent or designee may consider the parent/guardian's level of commitment to assist the student.

A student participating in independent study must be a resident of the county or an adjacent county. Full-time independent study shall not be available to students whose district residency status is based on their parent/guardian's employment within district boundaries pursuant to Education Code 48204. (Education Code 46300.2, 51747.3)

A student with disabilities, as defined in Education Code 56026, may participate in independent study if the student's individualized education program (IEP) specifically provides for such participation. If a parent/guardian of a student with disabilities requests independent study because the student's health would be put at risk by in-person instruction, the student's IEP team shall make an individualized determination as to whether the student can receive a free appropriate public education (FAPE) in an independent study placement. A student's inability to work independently, need for adult support, or need for special education or related services shall not preclude the IEP team from determining that the student can receive FAPE in an independent study placement. (Education Code 51745)

In addition, any student with disabilities who receives services from a nonpublic, nonsectarian school through a virtual program may be permitted to participate in independent study if the student's IEP team determines that FAPE can be provided to the student by means of the virtual program and other conditions of law are satisfied.

A temporarily disabled student shall not receive individual instruction pursuant to Education Code 48206.3 through independent study. (Education Code 51745)

Except for students participating in independent study due to an emergency as described in Education Code 41422 and 46392 and pregnant and parenting students who are the primary caregiver for their child(ren), no more than 10 percent of the students enrolled in a continuation high school or opportunity school or program shall be enrolled in independent study. (Education Code 51745)

Monitoring Student Progress

The independent study administrator and/or supervising teacher shall promptly and directly address any failure by the student to meet the terms of the student's written agreement. The following supportive strategies may be used:

1. A letter to the student and/or parent/guardian
2. A meeting between the student and the teacher and/or counselor
3. A meeting between the student and the independent study administrator, including the parent/guardian if appropriate
4. An increase in the amount of time the student works under direct supervision

When the student has failed to make satisfactory educational progress or missed the number of assignments specified in the written agreement as requiring an evaluation, the Superintendent or designee shall conduct an evaluation to determine whether independent study is in the student's best interest. This evaluation may result in termination of the independent study agreement and the student's return to the regular classroom program or other alternative program. (Education Code 51747, 51749.5; 5 CCR 11701)

A written record of the findings of any such evaluation shall be treated as a mandatory interim student record which shall be maintained for three years from the date of the evaluation, and if the student transfers to another public school in California, the record shall be forwarded to that school. (Education Code 51747, 51749.5)

Responsibilities of Independent Study Administrator

The responsibilities of the independent study administrator include, but are not limited to:

1. Recommending certificated staff to be assigned as independent study teachers at the required teacher-student ratios pursuant to Education Code 51745.6 and supervising staff assigned to independent study functions who are not regularly supervised by another administrator
2. Approving or denying the participation of students requesting independent study
3. Facilitating the completion of written independent study agreements
4. Ensuring a smooth transition for students into and out of the independent study mode of instruction
5. Approving all credits earned through independent study
6. Completing or coordinating the preparation of all records and reports required by law, Board policy, or administrative regulation

Assignment and Responsibilities of Independent Study Teachers

Each student's independent study shall be coordinated, evaluated, and carried out under the general supervision of a district employee who possesses a valid certification document pursuant to Education Code 44865 or emergency credential pursuant to Education Code 44300, registered as required by law, and who consents to the assignment. (Education Code 44865, 51747.5; 5 CCR 11700)

The ratio of student average daily attendance for independent study students age 18 years or younger to full-time equivalent certificated employees responsible for independent study shall not exceed the equivalent ratio for all other education programs in the district, unless a new higher or lower ratio for all other educational programs offered is negotiated in a collective bargaining agreement or the district enters into a memorandum of understanding that indicates an existing collective bargaining agreement contains an alternative ratio. (Education Code 51745.6)

The responsibilities of the supervising teacher shall include, but are not limited to:

1. Completing designated portions of the written independent study agreement and signing the agreement
2. Supervising and approving coursework and assignments
3. Maintaining records of student assignments showing the date the assignment is given and the date the assignment is due
4. Maintaining a daily or hourly attendance register in accordance with Item #4 in the section on "Records" in the accompanying Board policy
5. Providing direct instruction and counsel as necessary for individual student success
6. Regularly meeting with the student to discuss the student's progress
7. Determining the time value of assigned work or work products completed and submitted by the student
8. Assessing student work and assigning grades or other approved measures of achievement
9. Documenting each student's participation in live interaction and/or synchronous instruction pursuant to Education Code 51747 on each school day, as applicable, in whole or in part, for which live interaction or synchronous instruction is provided as part of the independent study program

The Superintendent or designee shall ensure that independent study teachers have access to professional development and support comparable to classroom-based teachers.

Policy Reference Disclaimer: These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State References

5 CCR 11700-11705
 Ed. Code 17289
 Ed. Code 41020
 Ed. Code 41422
 Ed. Code 42238
 Ed. Code 42238.05
 Ed. Code 44865
 Ed. Code 46100
 Ed. Code 46200-46208
 Ed. Code 46300-46307.1
 Ed. Code 46390-46393
 Ed. Code 46600
 Ed. Code 47612-47612.1
 Ed. Code 47612.5
 Ed. Code 48204
 Ed. Code 48206.3
 Ed. Code 48220
 Ed. Code 48340
 Ed. Code 48915
 Ed. Code 48916.1
 Ed. Code 48917
 Ed. Code 49011
 Ed. Code 51225.3
 Ed. Code 51744-51749.6
 Ed. Code 52060
 Ed. Code 52523
 Ed. Code 56026
 Ed. Code 58500-58512
 Fam. Code 6550-6552

Federal References

20 USC 6301
 20 USC 6311

Management Resources References

California Department of Education
 Publication
 California Department of Education
 Publication
 California Department of Education
 Publication

Description

Independent study
 Exemption for facilities
 Requirement for annual audit
 Emergency conditions and apportionments
 Revenue limits
 Local control funding formula; average daily attendance
 Qualifications for independent study teachers
 Length of school day
 Incentives for longer instructional day and year
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 Charter School Operation
 Charter schools operations; general requirements
 Residency requirements for school attendance
 Home or hospital instruction; students with temporary disabilities
 Classes of children exempted
 Improvement of pupil attendance
 Expulsion; particular circumstances
 Educational program requirements for expelled students
 Suspension of expulsion order
 Student fees
 High school graduation requirements
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 Local Control and Accountability Plan
 Adult education as supplement to high school curriculum; criteria
 Individual with exceptional needs
 Alternative schools and programs of choice
 Caregivers

Description

Highly qualified teachers
 State plan

Description

Legal Requirements for Independent Study
 Conducting Individualized Determinations of Need
 2021-22 AA & IT Independent Study FAQs

California Department of Education Publication	California Digital Learning Integration and Standards Guidance, May 2021
California Department of Education Publication	Elements of Exemplary Independent Study
Court Decision	Modesto City Schools v. Education Audits Appeal Panel (2004) 123 Cal.App.4th 1365
Education Audit Appeals Panel Publication	Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting
Website	CSBA District and County Office of Education Legal Services - https://simbli.eboardsolutions.com/SU/UdykszdmPETuDsIshXk6R5akQ==
Website	California Consortium for Independent Study - https://simbli.eboardsolutions.com/SU/6EJ9KJRdGGplusAXslshfOR6gplusRQ==
Website	California Department of Education, Independent Study - https://simbli.eboardsolutions.com/SU/aXxHIGl4L70pDRS6Jnl2Jw==
Website	Education Audit Appeals Panel - https://simbli.eboardsolutions.com/SU/6VovW08Qz3ek2v0oFNslshtMg==

Cross References

Description

0410	Nondiscrimination In District Programs And Activities - https://simbli.eboardsolutions.com/SU/H06jSsDZG3iOslsheGrQplusa7DA==
0420.4	Charter School Authorization - https://simbli.eboardsolutions.com/SU/TvsK7pvvQ44IGpAB6Nbs8Q==
0420.4	Charter School Authorization - https://simbli.eboardsolutions.com/SU/SCpk29slsh1062j6plus9a3z9sRg==
0470	COVID-19 Mitigation Plan - https://simbli.eboardsolutions.com/SU/CEG4GOECJhofTyV1GKUzwQ==
0500	Accountability - https://simbli.eboardsolutions.com/SU/PLPvXslshWqsZ5tIZLzI4U9A==
3260	Fees And Charges - https://simbli.eboardsolutions.com/SU/dlbpe3xlXzn1LyuUx856Qw==
3260	Fees And Charges - https://simbli.eboardsolutions.com/SU/Sdth9V70bH34H85aRcc67g==
3516.5	Emergency Schedules - https://simbli.eboardsolutions.com/SU/v7OStqWNcdCCmQvAjYrjnA==
3580	District Records - https://simbli.eboardsolutions.com/SU/slshnptNHdcnJJl1UwrtmT9FEQ==
3580	District Records - https://simbli.eboardsolutions.com/SU/lzWOcxSBezQvqmAKVy9wWA==
4112.2	Certification - https://simbli.eboardsolutions.com/SU/PzQCYiplusKzLhRzslsh4GhyLc3w==
4112.2	Certification - https://simbli.eboardsolutions.com/SU/5fJHl63mCzOAZR32SRnT7A==
4131	Staff Development - https://simbli.eboardsolutions.com/SU/EbS5MKtBzWk8pluss0cslshd7Dpw==
4131	Staff Development - https://simbli.eboardsolutions.com/SU/8z4Tj6BYfEXdGjKin6tNwQ==
5111.1	District Residency - https://simbli.eboardsolutions.com/SU/OusKnQl3cakvGRNGcW2bTQ==
5111.1	District Residency - https://simbli.eboardsolutions.com/SU/2MU6YRhggtKxarEexQ7VGA==

5112.3	Student Leave Of Absence - https://simbli.eboardsolutions.com/SU/WmRpazMJHUYJgplumKXnhiUw==
5112.3	Student Leave Of Absence - https://simbli.eboardsolutions.com/SU/lhaaGQy3Um3cc00pWCVBTw==
5113	Absences And Excuses - https://simbli.eboardsolutions.com/SU/xQ5slshMP7CjKtRURXxIJTYhw==
5113	Absences And Excuses - https://simbli.eboardsolutions.com/SU/FqZaNxwnUJ1d6U3HtDEFYw==
5113.1	Chronic Absence And Truancy - https://simbli.eboardsolutions.com/SU/XceHuGVNxl3mpor3e6AF4Q==
5113.1	Chronic Absence And Truancy - https://simbli.eboardsolutions.com/SU/plusCWhOG5BONj0bfXsM8lfvw==
5121	Grades/Evaluation Of Student Achievement - https://simbli.eboardsolutions.com/SU/bO7y3GWkKAjzJAF0CGXBjA==
5121	Grades/Evaluation Of Student Achievement - https://simbli.eboardsolutions.com/SU/cfukFZ9OEUu9Y8hPSRfPQg==
5125	Student Records - https://simbli.eboardsolutions.com/SU/Hyfn0plcd5eDFqltRBzDZw==
5125	Student Records - https://simbli.eboardsolutions.com/SU/kUqrj6x0dMbXAx3JhJtplusFA==
5126	Awards For Achievement - https://simbli.eboardsolutions.com/SU/vaxYhLPUGS4EgVwJKHTypA==
5126	Awards For Achievement - https://simbli.eboardsolutions.com/SU/aJS73N2pluszpw4yelKCLSqBQ==
5141.22	Infectious Diseases - https://simbli.eboardsolutions.com/SU/70vpQsl38I50N7JILlfq1A==
5141.22	Infectious Diseases - https://simbli.eboardsolutions.com/SU/vSdLGgplusFCJF6a2CGH0NpGg==
5141.31	Immunizations - https://simbli.eboardsolutions.com/SU/c5hQHBgOsIshcQoosPxKeCXzQ==
5141.31	Immunizations - https://simbli.eboardsolutions.com/SU/gFtoUAOhKopNamK4LuYRGQ==
5144.1	Suspension And Expulsion/Due Process - https://simbli.eboardsolutions.com/SU/nbTU5pxU3HKkmuVplus0ZMzKw==
5144.1	Suspension And Expulsion/Due Process - https://simbli.eboardsolutions.com/SU/3Q2TBslsh3VmY0rVSXQIBiRlw==
5146	Married/Pregnant/Parenting Students - https://simbli.eboardsolutions.com/SU/AJmBvAFNpQamIFAIxztsIshslshA==
5147	Dropout Prevention - https://simbli.eboardsolutions.com/SU/9eS85h4zvNmMYwGsGe0FPA==
6000	Concepts And Roles - https://simbli.eboardsolutions.com/SU/ypluswuYryrI3SRFk9rnrqeQ==
6011	Academic Standards - https://simbli.eboardsolutions.com/SU/2jx1W0DF6FitOSk0fGjJlg==
6111	School Calendar - https://simbli.eboardsolutions.com/SU/FTERTXVpgK4fumhSPXSYcw==
6112	School Day - https://simbli.eboardsolutions.com/SU/1q4FXIjWRoreDLVPCqI5WQ==
6112	School Day - https://simbli.eboardsolutions.com/SU/Vq2selsqED5cEnvlGuoGUA==

6142.4	Service Learning/Community Service Classes - https://simbli.eboardsolutions.com/SU/CBWZiz5rXMrNFA292LdHyg==
6143	Courses Of Study - https://simbli.eboardsolutions.com/SU/3LLCFBME6mRrplusWVVKolsnQ==
6143	Courses Of Study - https://simbli.eboardsolutions.com/SU/dAUhM32pluslgUzMtC4ER8dVw==
6146.1	High School Graduation Requirements - https://simbli.eboardsolutions.com/SU/Cfr88kbvBGSj104rMM3Izw==
6146.11	Alternative Credits Toward Graduation - https://simbli.eboardsolutions.com/SU/4Jplus0F5PIOBUstUeJ1rplusAQg==
6146.11	Alternative Credits Toward Graduation - https://simbli.eboardsolutions.com/SU/M2IYeF8bRQZbUWNBwsNO7Q==
6152	Class Assignment - https://simbli.eboardsolutions.com/SU/hwncW0QBplusJg7BtwMpGNNXg==
6159	Individualized Education Program - https://simbli.eboardsolutions.com/SU/yMk2S27gxNSplusigtplusqUkoA==
6159	Individualized Education Program - https://simbli.eboardsolutions.com/SU/3IGn8W7C0tVEOSmAtHhq3g==
6162.5	Student Assessment - https://simbli.eboardsolutions.com/SU/OO9Cslshslshmg6LsdC9efCToXgA==
6162.51	State Academic Achievement Tests - https://simbli.eboardsolutions.com/SU/t8OjlslnSpASQqkZmcpshAQ1A==
6162.51	State Academic Achievement Tests - https://simbli.eboardsolutions.com/SU/5GAhpH2hslshV9fKDGTYhoguQ==
6164.5	Student Success Teams - https://simbli.eboardsolutions.com/SU/cbplusw4XkdEcsAQc6FTCW8gg==
6164.5	Student Success Teams - https://simbli.eboardsolutions.com/SU/h3MBRpluszyx3cJcXEXRH3yzA==
6172	Gifted And Talented Student Program - https://simbli.eboardsolutions.com/SU/s2JZ7iZGPKN1hCslshxMltA==
6172	Gifted And Talented Student Program - https://simbli.eboardsolutions.com/SU/dNnYnvnacIXnfvvgd7IVaw==
6183	Home And Hospital Instruction - https://simbli.eboardsolutions.com/SU/92F5rjKMsu7qGxKYA3plusTzg==
6200	Adult Education - https://simbli.eboardsolutions.com/SU/9ZyGZQ56TnDtxpHbBHViWw==
6200	Adult Education - https://simbli.eboardsolutions.com/SU/pplusLpluswA8UJ0DDu6S3eKQJww==

Policy 6158: Independent Study

Status: DRAFT

Original Adopted Date: 12/22/2005 | Last Revised Date: 03/01/2022

The Governing Board authorizes independent study as an optional alternative instructional strategy for students whose needs may be best met through study outside of the regular classroom setting. Independent study shall offer a means of individualizing the educational plan to serve students who desire a more challenging educational experience, whose health or other personal circumstances make classroom attendance difficult, who are unable to access course(s) due to scheduling problems, and/or who need to make up credits or fill gaps in their learning. As necessary to meet student needs, independent study may be offered for short- or long-term placements, on a full-time or part-time basis, and/or in conjunction with part- or full-time classroom study.

The Board shall hold a public hearing when considering the scope of its existing or prospective use of independent study as an instructional strategy, its purposes in authorizing independent study, and factors bearing specifically on the maximum realistic lengths of assignments and acceptable number of missed assignments for specific populations of students or adult education students. (Education Code 51747; 5 CCR 11701)

The Superintendent or designee may provide a variety of independent study opportunities, including, but not limited to, through a program or class within a comprehensive school, an alternative school or program of choice, a charter school, and an online course.

Student participation in independent study shall be voluntary and no student shall be required to participate. (Education Code 51747, 51749.5, 51749.6)

Independent study for each student shall be under the general supervision of a district employee who possesses a valid certification document pursuant to Education Code 44865 or an emergency credential pursuant to Education Code 44300. Students' independent study shall be coordinated, evaluated, and documented, as prescribed by law and reflected in the accompanying administrative regulation. (Education Code 51747.5)

The minimum period of time for any independent study option shall be five consecutive school days. (Education Code 46300)

General Independent Study Requirements

The Superintendent or designee may offer and approve independent study for an individual student upon determining that the student is prepared to meet the district's requirements for participation and is likely to succeed as well as or better than the student would in the regular classroom setting.

The minimum instructional minutes shall be the same for all students at each school including students participating in independent study, except as otherwise permitted by law. (Education Code 46100)

Because excessive leniency in the duration of independent study assignments may result in a student falling behind peers and increase the risk of dropping out of school, independent study assignments shall be completed no more than one week after assigned for all grade levels and types of programs. When necessary based on the specific circumstances of the student's approved program, the Superintendent or designee may allow for a longer period of time between the date an assignment is made and when it is due. However, in no event shall the due date of an assignment be extended beyond the termination date specified in the student's written agreement.

An evaluation shall be conducted to determine whether it is in a student's best interest to remain in independent study whenever the student fails to make satisfactory educational progress and/or misses three assignments. Satisfactory educational progress shall be determined based on all of the following indicators: (Education Code 51747)

1. The student's achievement and engagement in the independent study program, as indicated by the student's performance on applicable student-level measures of student achievement and engagement specified in

Education Code 52060

2. The completion of assignments, assessments, or other indicators that evidence that the student is working on assignments
3. Learning of required concepts, as determined by the supervising teacher
4. Progress towards successful completion of the course of study or individual course, as determined by the supervising teacher

The Superintendent or designee shall ensure that students participating in independent study are provided with content aligned to grade level standards at a level of quality and intellectual challenge substantially equivalent to in-person instruction. For high schools, this shall include access to all courses offered by the district for graduation and approved by the University of California (UC) or the California State University (CSU) as creditable under the A-G admissions criteria. (Education Code 51747)

The Superintendent or designee shall ensure that all students participating in independent study for 15 school days or more receive the following throughout the school year: (Education Code 51747)

1. For students in grades transitional kindergarten, kindergarten, and grades 1 to 3, opportunities for daily synchronous instruction
2. For students in grades 4-8, opportunities for both daily live interaction and at least weekly synchronous instruction
3. For students in grades 9-12, opportunities for at least weekly synchronous instruction

The Superintendent or designee shall ensure that procedures for tiered reengagement strategies are used for all students participating in an independent study program for 15 school days or more who are: (Education Code 51747)

1. Not generating attendance for more than ten percent of required minimum instructional time over four continuous weeks of the district's approved instructional calendar
2. Not participating in synchronous instructional offerings pursuant to Education Code 51747.5 for more than 50 percent of the scheduled times of synchronous instruction in a school month as applicable by grade span
3. In violation of their written agreement

Tiered reengagement strategies procedures used in district independent study programs shall include local programs intended to address chronic absenteeism, as applicable, including but not limited to the following: (Education Code 51747)

1. Verification of current contact information for each enrolled student
2. Notification to parents/guardians of lack of participation within one school day of the recording of a nonattendance day or lack of participation
3. A plan for outreach from the school to determine student needs, including connection with health and social services as necessary
4. A clear standard for requiring a student-parent-educator conference to review a student's written agreement and reconsider the independent study program's impact on the student's achievement and well-being

The Superintendent or designee shall, for students who participate in an independent study program for 15 school days or more, develop a plan to transition students whose families wish to return to in-person instruction from independent study expeditiously, and, in no case, later than five instructional days. (Education Code 51747)

When any student enrolled in classroom-based instruction is participating in independent study due to necessary medical treatment or inpatient treatment for mental health or substance abuse under the care of appropriately licensed professionals, the student shall be exempt from the live interaction and/or synchronous instruction, tiered reengagement strategies, and transition back to in-person instruction requirements specified above. In such cases, evidence from appropriately licensed professionals, of the student's need to participate in independent study, shall be submitted to the Superintendent or designee. (Education Code 51747)

The Superintendent or designee shall ensure that a written agreement exists for each participating student as prescribed by law. (Education Code 51747, 51749.5)

Upon the request of the parent/guardian of a student, and before signing a written agreement as described below in the section "Master Agreement," the district shall conduct a telephone, videoconference, or in-person student-parent-educator conference or other meeting during which the student, parent/guardian, and, if requested by the parent/guardian an advocate, may ask questions about the educational options, including which curriculum offerings and nonacademic supports will be available to the student in independent study. (Education Code 51747)

Master Agreement

A written agreement shall be developed and implemented for each student participating in independent study for five or more consecutive school days. (Education Code 46300, 51747)

For student participation for 15 school days or more, a signed written agreement shall be obtained before the student begins independent study. For student participation of less than 15 school days, a signed written agreement shall be obtained within ten school days of the first day of the student's enrollment. (Education Code 46300, 51747)

The agreement shall include general student data, including the student's name, address, grade level, birth date, school of enrollment, and program placement.

The independent study agreement for each participating student also shall include, but is not limited to, all of the following: (Education Code 51747; 5 CCR 11700, 11702)

1. The manner, time, frequency, and place for submitting the student's assignments, reporting the student's academic progress, and communicating with a student's parent/guardian regarding the student's academic progress
2. The objectives and methods of study for the student's work and the methods used to evaluate that work
3. The specific resources that will be made available to the student, including materials and personnel, and access to Internet connectivity and devices adequate to participate in the educational program and complete assigned work
4. A statement of the Board's policy detailing the maximum length of time allowed between an assignment and its completion, the level of satisfactory educational progress, and the number of missed assignments which will trigger an evaluation of whether the student should be allowed to continue in independent study
5. The duration of the independent study agreement, including the beginning and ending dates for the student's participation in independent study under the agreement, with a maximum of one school year
6. A statement of the number of course credits or, for the elementary grades, other measures of academic accomplishment appropriate to the agreement, to be earned by the student upon completion
7. A statement detailing the academic and other supports that will be provided to address the needs of students who are not performing at grade level, or need support in other areas, such as English learners, students with disabilities with an individualized education program or a Section 504 plan in order to be consistent with their program or plan, students in foster care or experiencing homelessness, and students requiring mental health supports
8. A statement that independent study is an optional educational alternative in which no student may be required

to participate

9. In the case of a suspended or expelled student who is referred or assigned to any school, class, or program pursuant to Education Code 48915 or 48917, a statement that instruction may be provided through independent study only if the student is offered the alternative of classroom instruction
10. Before the commencement of independent study projected to last for 15 school days or more, or within ten school days of the first day of enrollment for independent study for less than 15 school days, the agreement shall be signed and dated by the student, the student's parent/guardian or caregiver if the student is under 18 years of age, the certificated employee responsible for the general supervision of independent study, and for students with disabilities, the certificated employee designated as having responsibility for the special education programming of the student

Written agreements may be signed using an electronic signature that complies with state and federal standards, as determined by the California Department of Education (CDE). (Education Code 51747)

The parent/guardian's signature on the agreement shall constitute permission for the student to receive instruction through independent study.

Student-Parent-Educator Conferences

A student-parent-educator conference shall be held as appropriate including, but not limited to, as a reengagement strategy and/or, if requested by a parent/guardian, prior to enrollment or disenrollment from independent study. (Education Code 51745.5, 51747, 51749.5)

Records

The Superintendent or designee shall ensure that records are maintained for audit purposes.

These records shall include, but not be limited to: (Education Code 51748; 5 CCR 11703)

1. A copy of the Board policy, administrative regulation, and other procedures related to independent study
2. A listing of the students, by grade level, program, and school, who have participated in independent study, along with the units of the curriculum attempted and completed by students in grades K-8 and the course credits attempted by and awarded to students in grades 9-12 and adult education
3. A file of all agreements, with representative samples of each student's work products bearing the supervising teacher's signed or initialed and dated notations indicating that the teacher has personally evaluated the work or personally reviewed the evaluations made by another certificated teacher
4. As appropriate to the program in which the students are participating, a daily or hourly attendance register that is separate from classroom attendance records, maintained on a current basis as time values of student work products judged by a certificated teacher, and reviewed by the supervising teacher if they are two different persons
5. Appropriate documentation of compliance with the teacher-student ratios required by Education Code 51745.6 and 51749.5 (Education Code 51745.6 and 51749.5)
6. Appropriate documentation of compliance with the requirements pursuant to Education Code 51747.5 to ensure the coordination, evaluation, and supervision of the independent study of each student by a district employee who possesses a valid certification document pursuant to Education Code 44865 or an emergency credential pursuant to Education Code 44300 (Education Code 51747.5)

The district shall document each student's participation in live interaction and synchronous instruction pursuant to Education Code 51747 on each school day, as applicable, in whole or in part, for which live interaction or synchronous instruction is provided as part of the independent study program. A student who does not participate in

scheduled live interaction or synchronous instruction shall be documented as nonparticipatory for that school day. (Education Code 51747.5)

The Superintendent or designee shall also maintain a written or computer-based record such as a grade book or summary document of student engagement, for each class, of all grades, assignments, and assessments for each student for independent study assignments. (Education Code 51747.5)

Signed written and supplemental agreements, assignment records, work samples, and attendance records may be maintained as an electronic file in accordance with Education Code 51747 and 51749.6, as applicable.

Program Evaluation

The Superintendent or designee shall annually report to the Board the number of district students participating in independent study, the average daily attendance generated for apportionment purposes, student performance as measured by standard indicators and in comparison to students in classroom-based instruction, and the number and proportion of independent study students who graduate or successfully complete independent study. Based on the program evaluation, the Board and Superintendent shall determine areas for program improvement as needed.

Policy Reference Disclaimer: These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State References	Description
5 CCR 11700-11705	Independent study
Ed. Code 17289	Exemption for facilities
Ed. Code 41020	Requirement for annual audit
Ed. Code 41422	Emergency conditions and apportionments
Ed. Code 42238	Revenue limits
Ed. Code 42238.05	Local control funding formula; average daily attendance
Ed. Code 44865	Qualifications for independent study teachers
Ed. Code 46100	Length of school day
Ed. Code 46200-46208	Incentives for longer instructional day and year
Ed. Code 46300-46307.1	Methods of computing average daily attendance
Ed. Code 46390-46393	Emergency average daily attendance
Ed. Code 46600	Interdistrict attendance computation
Ed. Code 47612-47612.1	Charter School Operation
Ed. Code 47612.5	Charter schools operations; general requirements
Ed. Code 48204	Residency requirements for school attendance
Ed. Code 48206.3	Home or hospital instruction; students with temporary disabilities
Ed. Code 48220	Classes of children exempted
Ed. Code 48340	Improvement of pupil attendance
Ed. Code 48915	Expulsion; particular circumstances
Ed. Code 48916.1	Educational program requirements for expelled students
Ed. Code 48917	Suspension of expulsion order
Ed. Code 49011	Student fees
Ed. Code 51225.3	High school graduation requirements
Ed. Code 51744-51749.6	Independent study

Ed. Code 52060	Local Control and Accountability Plan
Ed. Code 52523	Adult education as supplement to high school curriculum; criteria
Ed. Code 56026	Individual with exceptional needs
Ed. Code 58500-58512	Alternative schools and programs of choice
Fam. Code 6550-6552	Caregivers

Federal References

20 USC 6301	Highly qualified teachers
20 USC 6311	State plan

Description

Management Resources References

- California Department of Education Publication
- California Department of Education Publication
- California Department of Education Publication
- California Department of Education Publication
- California Department of Education Publication

Description

- Legal Requirements for Independent Study
- Conducting Individualized Determinations of Need
- 2021-22 AA & IT Independent Study FAQs
- California Digital Learning Integration and Standards Guidance, May 2021
- Elements of Exemplary Independent Study
- Modesto City Schools v. Education Audits Appeal Panel (2004) 123 Cal.App.4th 1365
- Guide for Annual Audits of K-12 Local Education Agencies and State Compliance Reporting
- CSBA District and County Office of Education Legal Services - <https://simbli.eboardsolutions.com/SU/UdykszdmPETuDsIshXk6R5akQ==>
- California Consortium for Independent Study - <https://simbli.eboardsolutions.com/SU/6EJ9KJRdGGplusAXsIshfOR6gplusRQ==>
- California Department of Education, Independent Study - <https://simbli.eboardsolutions.com/SU/aXxHIGl4L70pDRS6Jnl2Jw==>
- Education Audit Appeals Panel - <https://simbli.eboardsolutions.com/SU/6VoyW08Qz3ek2v0oFNsIshMg==>

Court Decision

Education Audit Appeals Panel Publication

Website

Website

Website

Website

Cross References

0410	Nondiscrimination In District Programs And Activities - https://simbli.eboardsolutions.com/SU/H06jSsDZG3iOslsheGrQplusa7DA==
0420.4	Charter School Authorization - https://simbli.eboardsolutions.com/SU/TvsK7pvvQ44IGpAB6Nbs8Q==
0420.4	Charter School Authorization - https://simbli.eboardsolutions.com/SU/SCpk29sIsh1062j6plus9a3z9sRg==
0470	COVID-19 Mitigation Plan - https://simbli.eboardsolutions.com/SU/CEG4GOECJhofTyV1GKUzwQ==
0500	Accountability - https://simbli.eboardsolutions.com/SU/PLPvXsIshWqsZ5tIzUzI4U9A==
3260	Fees And Charges - https://simbli.eboardsolutions.com/SU/dIbpe3xIXzn1LyuUx856Qw==
3260	Fees And Charges - https://simbli.eboardsolutions.com/SU/Sdth9V70bH34H85aRCc67g==

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3516.5	Emergency Schedules - https://simbli.eboardsolutions.com/SU/v7QStqWNcdCCmQvAjYrjnA==
3580	District Records - https://simbli.eboardsolutions.com/SU/slshnptNHdcnJJl1UwtmT9FEQ==
3580	District Records - https://simbli.eboardsolutions.com/SU/lzWOcxSBezQvqmAKVy9wWA==
4112.2	Certification - https://simbli.eboardsolutions.com/SU/PzQCYiplusKzLhRzslsh4GhyLc3w==
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4131	Staff Development - https://simbli.eboardsolutions.com/SU/EbS5MktBzWk8pluss0cslshd7Dpw==
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5125	Student Records - https://simbli.eboardsolutions.com/SU/HyfN0plcd5eDFqltRBzDZw==
5125	Student Records - https://simbli.eboardsolutions.com/SU/kUqrj6x0dMbXAx3JhjTplusFA==
5126	Awards For Achievement - https://simbli.eboardsolutions.com/SU/vaxYhLPUGS4EgwwJKHTypA==
5126	Awards For Achievement - https://simbli.eboardsolutions.com/SU/aJS73N2pluszpw4yeIKCLSqbQ==
5141.22	Infectious Diseases - https://simbli.eboardsolutions.com/SU/70vpQsl38lSON7JlIfq1A==
5141.22	Infectious Diseases - https://simbli.eboardsolutions.com/SU/v5dLGgplusFCJF6a2CGH0NpGg==
5141.31	Immunizations - https://simbli.eboardsolutions.com/SU/c5hQHBgOsLshcQoosPxKeCXzQ==
5141.31	Immunizations - https://simbli.eboardsolutions.com/SU/gFtoUAOhKopNamK4LuYRGQ==

5144.1	Suspension And Expulsion/Due Process - https://simbli.eboardsolutions.com/SU/nbTU5pxU3HKkmuVplus0ZMzKw==
5144.1	Suspension And Expulsion/Due Process - https://simbli.eboardsolutions.com/SU/3O2TBslsh3VmYOrVSXQiBiRlw==
5146	Married/Pregnant/Parenting Students - https://simbli.eboardsolutions.com/SU/AJmBvAFNpQamIFAIxztslshslshA==
5147	Dropout Prevention - https://simbli.eboardsolutions.com/SU/9eS85h4zvNmMYwGsGe0FPA==
6000	Concepts And Roles - https://simbli.eboardsolutions.com/SU/ypluswuUyryrl3SRFk9rnqrqQ==
6011	Academic Standards - https://simbli.eboardsolutions.com/SU/2jx1W0DF6FitOSk0fGjjlg==
6111	School Calendar - https://simbli.eboardsolutions.com/SU/FTERTXVpgK4fumhSPXSYcw==
6112	School Day - https://simbli.eboardsolutions.com/SU/1q4FXIjWRoreDLVPCql5WQ==
6112	School Day - https://simbli.eboardsolutions.com/SU/Vq2selsqED5cEnvIGuoGUA==
6142.4	Service Learning/Community Service Classes - https://simbli.eboardsolutions.com/SU/CBWZiz5rXMrNFA292LdHyg==
6143	Courses Of Study - https://simbli.eboardsolutions.com/SU/3LLCFBME6mRrplusWV/KkolsnQ==
6143	Courses Of Study - https://simbli.eboardsolutions.com/SU/dAUhM32pluslgUzMtC4ER8dVw==
6146.1	High School Graduation Requirements - https://simbli.eboardsolutions.com/SU/Cfr88kbvBGSj104rMM3Izw==
6146.11	Alternative Credits Toward Graduation - https://simbli.eboardsolutions.com/SU/4Jplus0F5PIOBustUeJ1rplusAQg==
6146.11	Alternative Credits Toward Graduation - https://simbli.eboardsolutions.com/SU/M2IYeF8bRQZbUWNBwsNO7Q==
6152	Class Assignment - https://simbli.eboardsolutions.com/SU/hwncW0QBplusJg7BtwMpGNNXg==
6159	Individualized Education Program - https://simbli.eboardsolutions.com/SU/yMk2S27glxNSplusigtplusqUkoA==
6159	Individualized Education Program - https://simbli.eboardsolutions.com/SU/3IGn8W7C0tVEOSmAtHhq3g==
6162.5	Student Assessment - https://simbli.eboardsolutions.com/SU/OO9CsIshslshmg6LsdC9efCToXgA==
6162.51	State Academic Achievement Tests - https://simbli.eboardsolutions.com/SU/t8OjlslnSpASQqkZmcpshAQ1A==
6162.51	State Academic Achievement Tests - https://simbli.eboardsolutions.com/SU/5GAhpH2hslshV9fkDGTyhoguQ==
6164.5	Student Success Teams - https://simbli.eboardsolutions.com/SU/cbplusw4XkdEcsAQc6FTCW8gg==
6164.5	Student Success Teams - https://simbli.eboardsolutions.com/SU/h3MBRpluszyx3cJcXEXRH3yzA==
6172	Gifted And Talented Student Program - https://simbli.eboardsolutions.com/SU/s2JZ7iZGPKN1hCsIshxMltA==
6172	Gifted And Talented Student Program - https://simbli.eboardsolutions.com/SU/dNnYnvnacIxnfvgdg7IVaw==

6183

Home And Hospital Instruction -

<https://simbli.eboardsolutions.com/SU/92F5rjKMsu7qGxKYA3plusTzg==>

6200

Adult Education -

<https://simbli.eboardsolutions.com/SU/9ZyGZQ56TnDtxpHbBHViWw==>

6200

Adult Education -

<https://simbli.eboardsolutions.com/SU/pplusLpluswA8UJ0DDu6S3eKQJww==>

5. ADMINISTRATIVE: Action items:

- 5.3** Discuss and Approve Increase to Salary Schedule and District Contributions Toward Health and Welfare Benefits, Effective July 1, 2022 for Principal and Management Employees

**Tipton Elementary School District
Managers and Supervisors Salary Schedule
2022-2023 (July 1, 2022 10% increase)**

	Step 1	Step 2	Step 3	Step 4	Step 5
Food Service Manager 215 Days	42,745	45,716	48,131	49,478	51,359
MOT Supervisor 260 Days	61,863	65,336	68,632	70,471	73,040

All Managers must make themselves available at one board meeting every three months.

Master Stipend	\$2,000	(Payable evenly in 12 monthly increments)
Doctorate	\$2,500	(Payable evenly in 12 monthly increments)

District Paid Health Insurance (as allotted for Certificated and Classified Employees)

10 Month Positions (will be prorated vacation days, 8 days allowed)

Superintendent  Date: 11/10/2022

Date Board Approved

**Tipton Elementary School District
Administrative Salary Schedule
2022-2023 (July 1, 2022 10% increase)**

	Step 1	Step 2	Step 3	Step 4	Step 5
Projects Director-Vice Principal 203 Days	97,366	99,066	100,767	102,468	104,169
Principal 205 Days	121,130	123,209	125,288	127,368	129,410

Master Stipend \$2,000 (Payable evenly in 12 monthly increments)
 Doctorate \$2,500 (Payable evenly in 12 monthly increments)

District Paid Health Insurance

Superintendent Shirley Bitterscourt Date: 11/10/22

 Date Board Approved

5. ADMINISTRATIVE: Action items:

- 5.4** Discuss and Approve Increase to Salary Schedule and District Contributions Toward Health and Welfare Benefits, Effective July 1, 2022, for Business Manager

**Tipton Elementary School District
Managers and Supervisors Salary Schedule
2022-2023 (July 1, 2022 10% increase)**

	Step 1	Step 2	Step 3	Step 4	Step 5
Business Manager 260 Days	82,224	83,868	85,544	87,255	88,967

Manager must make themselves available at one board meeting every three months.

Master Stipend \$2,000 (Payable evenly in 12 monthly increments)
Doctorate \$2,500 (Payable evenly in 12 monthly increments)
District Paid Health Insurance (as allotted for Certificated and Classified Employees)

Superintendent Shirley Batterscaud Date: 11/10/22

Date Board Approved

5. ADMINISTRATIVE: Action items:

5.5 Approval of Addendum to Employment Agreement with Superintendent

**TIPTON ELEMENTARY SCHOOL DISTRICT
SUPERINTENDENT EMPLOYMENT AGREEMENT
THIRD AMENDMENT**

This Employment Agreement Third Amendment (“Third Amendment”) is made and entered into between the Tipton Elementary School District (“District”) and Stacey Bettencourt (“Superintendent”).

- A. Superintendent’s employment relationship with the District is governed by the Superintendent Employment Agreement dated, June 11, 2019 (“Agreement”), the Superintendent Employment Agreement Addendum, dated March 9, 2021 (“First Addendum”), and the Superintendent Employment Agreement Addendum, dated June 15, 2021 (“Second Addendum”).
- B. Superintendent received a satisfactory written evaluation for the 2021-2022 school year.
- C. Pursuant to the satisfactory evaluation, the Board desires to provide Superintendent a salary increase.

Accordingly, the parties agree as follows:

- 1. Recitals. The recitals set forth above are true.
- 2. Salary Increase. Based upon Superintendent’s satisfactory evaluation, effective July 1, 2022, the Superintendent shall receive an increase to her base salary in the amount of ten percent (10.0%), resulting in an annual base salary of One Hundred and Fifty Thousand, Seven Hundred and Twenty-seven dollars and Fifty cents (\$150,727.50) for the 2022-2023 school year.
- 3. Benefits. The Superintendent is entitled to receive the same health and welfare benefits as other certificated employees. This includes District contributions of Eighteen Thousand, Two Hundred and Forty Dollars and Sixty Cents (\$18,240.60) per year, beginning with the 2022-2023 school year.
- 4. Term. Pursuant to the First Addendum the contract term ends June 30, 2023.
- 5. Impact on the Agreement. Except as set forth in this Amendment, all other terms and conditions of the Agreement, First Addendum, and Second Addendum shall remain in full force and effect.

Dated: _____

DISTRICT

SUPERINTENDENT

Board President
Tipton Elementary School District

Stacey Bettencourt
Superintendent
Tipton Elementary School District

Clerk
Tipton Elementary School District

5. ADMINISTRATIVE: Action items:

5.6 Resolution #2022-2023-04 Approving Participation in the 2023-2024 Classified School Employee Summer Assistance Program

**BEFORE THE GOVERNING BOARD OF THE
TIPTON ELEMENTARY SCHOOL DISTRICT
TULARE COUNTY, CALIFORNIA**

**RESOLUTION #2022-2023-04 APPROVING PARTICIPATION IN THE 2023-2024
CLASSIFIED SCHOOL EMPLOYEE SUMMER ASSISTANCE PROGRAM**

WHEREAS, Education Code section 45500 provides the Governing Board of the Tipton Elementary School District with the option to participate in the Classified School Employee Summer Assistance Program (“CSE SAP”) for 2023-2024 School Year.

WHEREAS, the CSE SAP will allow a classified employee of the District who meets specified requirements to withhold an amount from his or her monthly paycheck during the 2023-2024 school year to be paid out during the summer recess period in 2024 when regular classes are not in session.

WHEREAS, the California Department of Education (“CDE”) will apportion funds to the District to provide to participating classified employee up to one dollar (\$1) for each dollar (\$1) that the classified employee has elected to have withheld from their monthly paycheck during the 2023-2024 school year.

WHEREAS, the CSE SAP is contingent upon an appropriation being provided in the annual Budget Act or another statute.

WHEREAS, the District is responsible for managing an account within its general fund called the “Classified School Employee Summer Assistance Program Fund” where monthly withholdings and CDE’s matching funds will be deposited and then paid out to eligible participating classified employees.

WHEREAS, Education Code section 45500, subdivision (n), specifies that State matching funds received by eligible employees from CDE as part of the CSE SAP are not considered compensation for purposes of determining CalPERS or CalSTRS retirement benefits.

WHEREAS, Education Code section 45500 contains eligibility requirements, responsibilities, and timelines for implementing the CSE SAP, as described by CDE in the attached Exhibit A.

NOW, THEREFORE, BE IT RESOLVED by the Governing Board of the Tipton Elementary School District that it hereby orders as follows:

1. The District elects to participate in the CSE SAP pursuant to Education Code section 45500 for the 2023-2024 school year.
2. The Superintendent/designee is authorized and directed to take all actions necessary to implement this Resolution.

PASSED AND ADOPTED by the following vote this 13 day of December, 2022.

AYE: _____

NO: _____

ABSTAIN: _____

ABSENT: _____

President of the Governing Board
Tipton Elementary School District
Tulare County, State of California

I, _____, clerk of the Governing Board of the Tipton Elementary School District, do hereby certify that the foregoing Resolution is a true and correct copy of the Resolution that was regularly introduced, passed, and adopted by the Governing Board at its December 13, 2022 meeting.

Name (print): _____
Clerk, Governing Board
Tipton Elementary School District
Tulare County, State of California

EXHIBIT A

1. Eligibility for the Classified School Employee Summer Assistance Program (“CSE SAP”) shall be determined in accordance with Education Code section 45500. Specifically, a classified employee must:
 - a. Be employed by the District in the employee’s regular assignment for fewer than 11 months out of a 12-month period. A “regular assignment” means a classified employee’s employment during the academic school year, excluding the summer recess period;
 - b. Have worked for the District for at least one year at the time the classified employee elects to participate in the CSE SAP; and
 - c. The classified employee’s regular annual pay, at the time of enrollment, received directly from the District is exactly or less than sixty-two thousand four hundred dollars (\$62,400) for an entire school year. This amount shall not include any pay received by the classified employee during the previous summer recess period, when regular class sessions were not being held during the months of June, July, and August.

2. District Responsibilities (which may be modified as needed to comply with California Department of Education (“CDE”) requirements)
 - a. By January 1, 2023, the District will notify classified employees that the District has elected to participate in the CSE SAP for the 2023-2024 school year.
 - b. By April 1, 2023, the District will notify the CDE in writing that it has elected to participate in the CSE SAP and will specify the number of classified employees that have elected to participate and the total estimated amount to be withheld from participating classified employee paychecks for the 2023-2024 school year.
 - c. By June 1, 2023, the District shall notify participating classified employees regarding the estimated amount of State matching funding that a participating classified employee can expect to receive.
 - d. During the 2023-2024 school year, the District shall deposit the amounts withheld from participating classified employee monthly paychecks in accordance with the choices made by each participating classified employee, pursuant to provision 3(a)(i) below, in an account within its general fund, to be known as the “Classified School Employee Summer Assistance Program Fund” (referred hereafter as “Fund”).
 - e. On or before July 31, 2024, the District will request payment from CDE for a matching amount to that which was withheld by a participating classified employee and deposited in the Fund.
 - f. During June, July, and August 2024, the District will pay participating classified employees an amount equal to their withholdings plus the State match funding received from CDE. This payment will be in either one or two payments, in accordance with the classified employee’s selected option under provision 3(a)(ii) below.

3. Classified Employee Participation

- a. By March 1, 2023, classified employees must notify the District in writing, using the form provided by the CDE¹ that the employee elects to participate in the CSE SAP. The classified employee must specify:
 - i. The amount to be withheld from monthly paychecks during the 2023-2024 school year, which may be up to 10% of monthly pay; and
 - ii. Whether the employee wishes to have the withheld amounts paid out during the summer recess period in one or two payments.
- b. No later than 30 days after the start of school instruction for the 2023-2024 school year, participating classified employees must notify the District if the employee elects to either:
 - i. Withdraw from participation in CSE SAP; or,
 - ii. Reduce the amount to be withheld from monthly paychecks.

4. Mid-Year Termination of Participation

- a. If an eligible participating classified employee separates from District employment during the 2023-2024 school year, the employee may request from the District any pay previously withheld from their monthly paychecks and deposited in the Fund. A classified employee, due to economic or personal hardship, may also request from the District any pay previously withheld from their monthly paychecks and deposited in the Fund. If either request occurs, the employee is not entitled to receive any State matching funds.

¹ <https://www.cde.ca.gov/fg/aa/ca/csap20forminfo.asp>.

5. ADMINISTRATIVE: Action items:

5.7 Review and Report the Annual and Five Year Collected and Expended Developer Fees for the Fiscal Year ending June 30, 2022

**ANNUAL REPORT OF DEVELOPER FEES
AS REQUIRED BY GOVERNMENT CODE SECTIONS 66001 AND 66006**

School District Name:	<u>Tipton Elementary School District</u>
Reporting Period:	<u>June 3, 2022 to June 30, 2022</u>
Date Report Made Available to the Public:	<u>December 1, 2022</u>
Date Report Presented to the Board:	<u>December 13, 2022</u>

DESCRIPTION OF THE TYPE AND AMOUNT OF THE FEE

This District has levied school facilities fees pursuant to various resolutions, the most recent of which is dated, April 2022. These resolutions were adopted under the authority of Government Code Section 65995 for the purpose of funding the construction or reconstruction of school facilities.

The purpose of the fees imposed and collected on new residential, commercial and industrial development within the District is to fund additional school facilities required to serve the students of the District generated by that new development. There is a proportional, reasonable relationship between the new development upon which the fees are charged and the need for additional school facilities by reason of the fact that additional students will be generated by additional development within the District and the District does not have student capacity in the existing school facilities to accomodate these new students. The School Facilities Needs Assessment and Fee Justification Study dated, April 2022, establishes this relationship.

The amount collected by this District is \$4.79 per square foot of assessable space of residential construction: and \$.78¢ per square foot of covered and enclosed space of commercial/industrial construction; but subject to the District's determination that a particular project is exempt from all or part of these fees.

Pursuant to Education Code Section 17623 and an agreement with the District(s) sharing territory with the District, generally only 66.67% of the maximum fee specified above is distributed to this District.

**ANNUAL REPORT OF DEVELOPER FEES
AS REQUIRED BY GOVERNMENT CODE SECTIONS 66001 AND 66006**

School District Name:	<u>Tipton Elementary School District</u>
Reporting Period:	<u>July 1, 2021 to June 2, 2022</u>
Date Report Made Available to the Public:	<u>December 1, 2022</u>
Date Report Presented to the Board:	<u>December 13, 2022</u>

DESCRIPTION OF THE TYPE AND AMOUNT OF THE FEE

This District has levied school facilities fees pursuant to various resolutions, dated March 2018. These resolutions were adopted under the authority of Government Code Section 65995 for the purpose of funding the construction or reconstruction of school facilities.

The purpose of the fees imposed and collected on new residential, commercial and industrial development within the District is to fund additional school facilities required to serve the students of the District generated by that new development. There is a proportional, reasonable relationship between the new development upon which the fees are charged and the need for additional school facilities by reason of the fact that additional students will be generated by additional development within the District and the District does not have student capacity in the existing school facilities to accomodate these new students. The School Facilities Needs Assessment and Fee Justification Study dated, March 2018, establishes this relationship.

The amount collected by this District is \$3.79 per square foot of assessable space of residential construction: and \$.61¢ per square foot of covered and enclosed space of commercial/industrial construction; but subject to the District's determination that a particular project is exempt from all or part of these fees.

Pursuant to Education Code Section 17623 and an agreement with the District(s) sharing territory with the District, generally only 66.67% of the maximum fee specified above is distributed to this District.

FUND 2500 DEVELOPER FEE 2021-22 ANNUAL DISCLOSURE REPORT

12/13/2022 Board Meeting

	<u>2021-22</u>
Beginning Fund Balance	\$ 32,106
 <u>REVENUE</u>	
Developer Fees Collected	\$ 3,550
Interest Earned	\$ (915)
Other Local Revenue/Contrib	
TOTAL REVENUE	\$ 2,636
 Books and Supplies	
Service, Operating Expenses	2,500
Profes'l Consulting Svcs Op Exp	-
Legal	-
Postage	
Architect Fees	
Surveys	
Building Costs	-
 Debt Service	
TOTAL EXPENSES	\$ 2,500
 REVENUE <i>minus</i> EXPENSES	 \$ 136
 Ending Fund Balance 6.30.22	 \$ 32,242

**ANNUAL DEVELOPER FEE REPORT
STATEMENT OF REVENUES, EXPENDITURES AND CHANGES IN FUND BALANCE
FOR THE YEAR ENDED June 30, 2022**

DESCRIPTION	ACCOUNT CODE	TOTALS	MULTIPURPOSE					
			PROJECT NO. 1	PROJECT NO. 2	PROJECT NO. 3	PROJECT NO. 4	PROJECT NO. 5	
BEGINNING BALANCE			32,106.17	32,106.17	-	-	-	-
REVENUE								
Mitigation/Developer Fees (Schedule A)	8681	3,550.27	3,550.27	-	-	-	-	-
Interest Income	8660	(914.50)	(914.50)	-	-	-	-	-
Other Income	8699	-	-	-	-	-	-	-
TOTAL REVENUE		2,635.77	2,635.77	-	-	-	-	-
EXPENDITURES								
Salaries & Benefits Administration	1000-3999	-	-	-	-	-	-	-
Services, Other Operating Expenses Travel & Conference	5000-5999	2,500.00	2,500.00	-	-	-	-	-
Rentals, Leases and Repairs Other Services & Operating Expenses		-	-	-	-	-	-	-
Capital Outlay Sites & Improvements of Sites Buildings & Improvements	6000-6599	-	-	-	-	-	-	-
TOTAL EXPENDITURES		2,500.00	2,500.00	-	-	-	-	-
OTHER FINANCING SOURCES/USES								
Transfers Out (Schedule C) Uses	7610-7629 7630-7699	-	-	-	-	-	-	-
TOTAL OTHER SOURCES/USES		-	-	-	-	-	-	-
ENDING BALANCE		<u>\$ 32,241.94</u>	<u>\$ 32,241.94</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

**Annual Developer Fee Report
Project Status Report**

Project Name: _____

Project Number: _____

Estimated Start Date:

--

Estimated Completion Date:

--

Estimated Cost:

--

Are funds currently available to complete the project? (Circle One)

YES
NO

This District has levied school facilities fees pursuant to various resolutions, the most recent of which is dated, March 2018. These resolutions were adopted under the authority of Government Code Section 65995 for the purpose of funding the construction or reconstruction of school facilities.

PROJECT DESCRIPTION - Describe in detail the nature and scope of the public improvement project (e.g., "construction of one new classroom of approximately 1000 square feet at Lincoln Elementary School").

FUNDING SOURCES/REQUIREMENTS - Indicate funding sources and requirements for the public improvement project.

Funding Sources	Estimated Amounts	%	Estimated to be Received by	Collections to Date
Developer Fees				
State Funds				
General Obligation Bonds				
Other:				
Other:				
Other:				
Total	\$ -	0%		\$ -

Comments:

ANNUAL DEVELOPER FEE REPORT
 SCHEDULE OF INTERFUND TRANSACTIONS
 AS OF _____

INTERFUND TRANSFERS

Date	Fund	Amount	Public Purpose Identify the public improvement on which the transferred fees will be expended
Totals		-	

INTERFUND LOANS

Fund	Balance 7/1/1996	Additions/ New Loans	Deductions/ Amounts Repaid	Balance 6/30/1997	Estimated Repayment Date	Interest Rate	Public Purpose Identify the public improvement on which the fees will be expended
				-			
				-			
				-			
				-			
				-			
				-			
				-			
				-			
				-			
				-			
				-			
				-			
				-			
				-			
				-			
				-			
				-			
				-			
				-			
				-			
				-			
Total	-	-	-	-	-	-	

5. ADMINISTRATIVE: Action items:

5.8 Updated COVID-19 Safety Plan



COVID-19 SAFETY PLAN

Tipton Elementary School

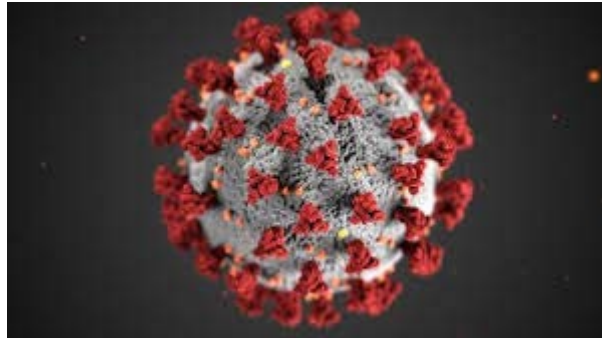
*Board Approved March 9, 2021 with updates on
the 2021 COVID-19 School Guidance Checklist*

Amended on 3/9/2021 & 3/31/2021

Amended and Approved on 12/13/2022

COVID-19 Prevention Program (CPP)

Tipton Elementary School District



Covid-19 Prevention Plan

(CPP)

Approved: January 12, 2021

(This plan supersedes any previous addendum to the IIPP)

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1. Authority and Responsibility

The Superintendent has overall authority and responsibility for implementing the provisions of this CPP in our workplace. In addition, all managers and supervisors are responsible for implementing and maintaining the CPP in their assigned work areas and for ensuring employees receive answers to questions about the program in a language they understand.

All employees are responsible for using safe work practices, following all directives, policies, and procedures, and assisting in maintaining a safe work environment.

2. Identification and Evaluation of COVID-19 Hazards

We will implement the following in our workplace:

- Conduct workplace-specific evaluations using the **Appendix A: Identification of Covid-19 Hazard** form.
- Evaluate employees' potential workplace exposures to all persons at, or who may enter, our workplace.
- Review applicable orders and general and industry-specific guidance from the State of California, Cal/OSHA, and the local health department related to COVID-19 hazards and prevention.
- Evaluate existing COVID-19 prevention controls in our workplace and the need for different or additional controls.
- Conduct periodic inspections using the **Appendix B: Covid-19 Inspection** form.
- As needed to identify unhealthy conditions, work practices, and work procedures related to COVID-19 and to ensure compliance with our COVID-19 policies and procedures.

Employee Participation

Employees and their authorized employees' representatives are encouraged to participate in the identification and evaluation of COVID-19 hazards by having representatives on the safety committee. All employees will be encouraged to participate in identification of COVID-19 hazards.

Employee Screening

We screen our employees by having them self-screen daily according to CDPH guidelines. Each employee has completed a return to work affirmation that has been submitted to the Superintendent. If a staff member answers yes to any of the questions, he or she must contact an administrator. Persons with any COVID symptoms will be treated presumptively as if positive for COVID19. They will be asked to do the following:

- a. Isolate until they meet the CDC criteria of >10 days of symptom start, symptoms have improved, and no fever in the last 24 hours.
- b. Person may return sooner than 10 days with a negative COVID test (testing recommended) or a doctor's note plus no fever, without medication, in the last 24 hours and symptoms have improved per the school sick protocol.

3. Correction of COVID-19 Hazards

- Unsafe or unhealthy work conditions, practices or procedures will be documented on the **Appendix B: Covid-19 Inspections** form and corrected in a timely manner based on the severity of the hazards, as follows:
 - The severity of the hazard will be assessed, and correction time frames assigned, accordingly.
 - Individuals are identified as being responsible for timely correction.
 - Follow-up measures are taken to ensure timely correction.

4. Control of COVID-19 Hazards

Physical Distancing

Where possible, we ensure at least six feet of physical distancing at all times in our workplace by:

- Allowing workers to work remotely when possible.
- Reducing the number of persons in an area at one time, including visitors.
- Visual cues such as signs and floor markings to indicate 6-foot distancing.
- Staggered arrival, departure, work, and break times.
- Adjusted work processes or procedures to allow greater distance between employees.
- Provide a map of campus showing entrances and exits.

Individuals will be kept as far apart as possible when there are situations where six feet of physical distancing cannot be achieved.

Face Coverings

We provide clean, undamaged face coverings and ensure they are properly worn by employees over the nose and mouth when indoors, and when outdoors and less than six feet away from another person, including non-employees, and where required by orders from the California Department of Public Health (CDPH) or local health department. Each employee is given several types of face masks and a shield. Employees can request replacement masks from the administrative assistant. If an employee witnesses another employee not wearing a mask or wearing it improperly and he or she does not feel comfortable reminding the co-worker, then he or she needs to let an administrator know. The employee that gives that information will remain anonymous.

The following are exceptions to the use of face coverings in our workplace:

- When an employee is alone in a room.
- While eating and drinking at the workplace, provided employees are at least six feet apart and outside air supply to the area, if indoors, has been maximized to the extent possible.
- Employees wearing respiratory protection in accordance with CCR Title 8 section 5144 or other safety orders.
- Employees who cannot wear face coverings due to a medical or mental health condition or disability, or who are hearing-impaired or communicating with a hearing-impaired person. Alternatives will be considered on a case-by-case basis.
- Specific tasks that cannot feasibly be performed with a face covering, where employees will be kept at least six feet apart.

Any employee not wearing a face covering, face shield with a drape or other effective alternative, or respiratory protection, for any reason, shall be at least six feet apart from all other persons unless the unmasked employee, at his or her cost, is tested at least twice weekly for COVID-19 and receives a negative result each time.

Engineering Controls

We implement the following measures for situations where we cannot maintain at least six feet between individuals:

- Individuals will wear masks or shields face covering, face shield with a drape or other effective alternative, or respiratory protection, some type of partition between the individuals will be installed.

We maximize, to the extent feasible, the quantity of outside air for our buildings with mechanical or natural ventilation systems by:

- Keeping the doors open when feasible due to air quality.
- Increase the cleaning/replacement of all ventilation filters, as well as the maintenance.
- Reprogram the thermostats to keep the HVAC fan system on in classrooms

Cleaning and Disinfecting

The District recognizes that high traffic – high touch common areas in the workplace need, to the extent possible, cleaning and disinfecting to limit the spread of the COVID-19 virus.

The District will assign personnel and establish routine schedules to clean and disinfect common surfaces and objects in the workplace. We implement the following cleaning and disinfection measures:

- Tipton will establish routine schedules to clean and disinfect common surfaces and objects in the workplace.
- This includes but is not limited to:
 - Tools, machinery, containers, desktops, counters, tables, chairs, benches, door handles, knobs, doorbells, drinking fountains, appliances such as coffee pot or microwave, refrigerators, vending machines, portable restroom and bathroom surfaces, automobiles-inside and out, and trash cans.
- The process of disinfecting includes providing disinfecting products, and PPE required for their safe use along with review of manufacturer instructions or protocols for proper use.
- All custodial/maintenance staff will be trained on the cleaning plan and proper cleaning, sanitizing and disinfecting according to our risk manager and state guidelines.
- Staff is to email the office and, or the Director of MOT for PPE, and, or cleaning supplies, if they run out during the day, before they are replenished.
- Good Sanitation Practices will be followed:
 - Check restroom facilities frequently and make sure they are clean and sanitary
 - Assign an employee to check restrooms, open doors, re-stock toilet paper, clean and sanitize as necessary
 - Make sure handwashing areas have plenty of soap, paper towels and that someone is cleaning and sanitizing
 - Make sure handwashing supplies are re-stocked regularly
 - Assign an employee to oversee appropriate PPE including but not limited to gloves and facial coverings
 - Sanitize frequently

Should we have a COVID-19 case in our workplace, we will implement the following procedures:

- Temporarily close the general area where the infected employee worked until cleaning is completed.
- After 24 hours or as practical, the room will be cleaned and sanitized to the state mandated standards with the assigned custodial staff wearing the appropriate safety gear to sanitize.
- Campus will be closed if need be according to the regulations.
- All employees and contractors, that could have possible exposure, will receive notice of the possible exposure.
- Contact tracing will immediately be put into operation and work with the County Health Department.
- District custodian personnel cleaning the area should be equipped with the proper personal protective equipment for COVID-19 disinfection (gloves, eye protection, or mask, as needed).
- Staff will be trained according to our risk manager and state guidelines

Shared Tools, Equipment and Personal Protective Equipment (PPE)

PPE must not be shared, e.g., gloves, goggles, and face shields.

- Tipton will establish routine schedules to clean and disinfect common surfaces and objects in the workplace.
- Where there must be sharing, the items will be disinfected between uses. Such items include but not limited to, tools, machinery, containers, desktops, counters, tables, chairs, benches, door handles, knobs, doorbells, drinking fountains, appliances, (such as coffee pot or microwave, refrigerators, vending machines), phones, headsets, desks, keyboards, writing materials, and bathroom surfaces, and trash cans.
- Sharing of vehicles will be minimized to the extent feasible, and high-touch points (for example, steering wheel, door handles, seatbelt buckles, armrests, shifter, etc.) will be disinfected between users.
- The process of disinfecting includes providing disinfecting products, and PPE required for their safe use along with review of manufacturer instructions or protocols for proper use.

Hand Sanitizing

In order to implement effective hand sanitizing procedures, we:

- Evaluate handwashing facilities.
- Determine the need for additional handwashing or sanitizing facilities.
- Encourage and allowing time for employee handwashing.
- Provide employees with an effective hand sanitizer and prohibit hand sanitizers that contain methanol (i.e. methyl alcohol).
- Encourage employees to wash their hands for at least 20 seconds each time.

PPE Used to Control Employees' Exposure to COVID-19

We evaluate the need for PPE (such as gloves, goggles, and face shields) as required by CCR Title 8, section 3380, and provide such PPE as needed.

When it comes to respiratory protection, we evaluate the need in accordance with CCR Title 8 section 5144 when the physical distancing requirements are not feasible or maintained.

We provide and ensure use of eye protection and respiratory protection in accordance with section 5144 when employees are exposed to procedures that may aerosolize potentially infectious material such as saliva or respiratory tract fluids.

5. Investigating and Responding to COVID-19 Cases

This will be accomplished by using the ***Appendix C: Investigating COVID-19 Cases*** form.

Employees who had potential COVID-19 exposure in our workplace will be:

- Offered COVID-19 testing at no cost during their working hours. An administrator will give the employee options of where he or she can go to have the test completed. The employee will give their supervisor or administrator the results.
- The information on benefits described in Training and Instruction, and Exclusion of COVID-19 Cases, below, will be provided to them.

6. System of Communicating

Our goal is to ensure that we have effective two-way communication with our employees, in a form they can readily understand, and that it includes the following information:

- Employees should report COVID-19 symptoms and possible hazards to their supervisor or principal by phone.
- That employees can report symptoms and hazards without fear of reprisal.

- Employees with medical or other conditions that put them at increased risk of severe COVID-19 illness should contact the Superintendent to determine if accommodations are needed and whether they can be met.
- Where testing is not required, employees can access COVID-19 testing through any publically available testing site. The following link to all testing sites available in Tulare County is posted on the District website for all to access:
<https://covid19.tularecounty.ca.gov/covid-19-testing-sites/>.
- In the event we are required to provide testing because of a workplace exposure or outbreak, we will communicate the plan for providing testing and inform affected employees of the reason for the testing and the possible consequences of a positive test. An administrator will notify employees of the workplace exposure or outbreak and arrange a time and give the employee options of which testing sites he or she can get tested at. At the same time, the administrator will explain the process of waiting for the test and what happens in the event of a positive case, including length of leave, leaves available to use and pay according to laws and regulations.
- Employees will receive information about COVID-19 hazards (including other employers and individuals in contact with our workplace) potential exposures, what is being done to control those hazards, and our COVID-19 policies and procedures.
- Employees will receive regular updates on any changes to laws or regulations that may affect the employees.

7. Training and Instruction

We will provide effective training and instruction that includes:

- Our COVID-19 policies and procedures to protect employees from COVID-19 hazards.
- Information regarding COVID-19-related benefits to which the employee may be entitled under applicable federal, state, or local laws.
- The fact that:
 - COVID-19 is an infectious disease that can be spread through the air.
 - COVID-19 may be transmitted when a person touches a contaminated object and then touches their eyes, nose, or mouth.
 - An infectious person may have no symptoms.
- Methods of physical distancing of at least six feet and the importance of combining physical distancing with the wearing of face coverings.
- The fact that particles containing the virus can travel, especially indoors, so physical distancing must be combined with other controls, including face coverings and hand hygiene, to be effective.
- The importance of frequent hand washing with soap and water for at least 20 seconds and using hand sanitizer when employees do not have immediate access to a sink or hand washing facility, and that hand sanitizer does not work if the hands are soiled.
- Protective equipment - face coverings are intended to primarily protect other individuals from the wearer of the face covering.
- COVID-19 symptoms, and the importance of obtaining a COVID-19 test and not coming to work if the employee has COVID-19 symptoms.
- Proper use of wearing an N95 mask and cleaning/sanitizing procedures and protective gear.
- **Appendix D: COVID-19 Training Roster** will be used to document this training

8. Exclusion of COVID-19 Cases from Work

Where we have a COVID-19 case in our workplace, we will limit transmission by:

- Ensuring that COVID-19 cases are excluded from the workplace until our return-to-work requirements are met.

- Excluding employees with COVID-19 exposure from the workplace for 14 days after the last known COVID-19 exposure to a COVID-19 case.
- Continuing and maintaining an employee's earnings, seniority, and all other employee rights and benefits whenever we've demonstrated that the COVID-19 exposure is work related. This will be accomplished by employer-provided employee sick leave benefits, payments from the budget or any funds allocated by the federal or state permitted by law and when not covered by workers' compensation.
- Providing employees at the time of exclusion with information on available benefits.

9. Reporting, Recordkeeping, and Access

It is our policy to:

- Report information about COVID-19 cases at our workplace to the local health department whenever required by law, and provide any related information requested by the local health department.
- Report immediately to Cal/OSHA any COVID-19-related serious illnesses or death, as defined under CCR Title 8 section 330(h), of an employee occurring in our place of employment or in connection with any employment.
- Maintain records of the steps taken to implement our written COVID-19 Prevention Program in accordance with CCR Title 8 section 3203(b).
- Make our written COVID-19 Prevention Program available at the workplace to employees, authorized employee representatives, and to representatives of Cal/OSHA immediately upon request.
- Use the **Appendix C: Investigating COVID-19 Cases** form to keep a record of and track all COVID-19 cases. The information will be made available to employees, authorized employee representatives, or as otherwise required by law, with personal identifying information removed.

10. Return-to-Work Criteria

- COVID-19 cases with COVID-19 symptoms will not return to work until all the following have occurred:
 - At least 24 hours have passed since a fever of 100.4 or higher has resolved without the use of fever-reducing medications.
 - COVID-19 symptoms have improved.
 - At least 10 days have passed since COVID-19 symptoms first appeared.
- COVID-19 cases who tested positive but never developed COVID-19 symptoms will not return to work until a minimum of 10 days have passed since the date of specimen collection of their first positive COVID-19 test.
- A negative COVID-19 test will not be required for an employee to return to work.
- If an order to isolate or quarantine an employee is issued by a local or state health official, the employee will not return to work until the period of isolation or quarantine is completed or the order is lifted. If no period was specified, then the period will be 10 days from the time the order to isolate was effective, or 14 days from the time the order to quarantine was effective.

11. Multiple COVID-19 Infections and COVID-19 Outbreaks

This section applies if the workplace is identified by a local health department as the location of a COVID-19 outbreak, or there are three or more COVID-19 cases in your workplace within a 14-day period.

This section of CPP will stay in effect until there are no new COVID-19 cases detected in our workplace for a 14-day period.

COVID-19 Testing

- We will offer COVID-19 testing to all employees in our exposed workplace except for employees who were not present during the period of an outbreak identified by a local health department or the relevant 14-day period. COVID-19 testing will be provided at no cost to employees during employees' working hours.
- In the event of an outbreak triggered by three or more cases in a 4-day period present in the same exposed workplace, COVID-19 testing consists of the following:
 - All employees in our exposed workplace will be immediately tested and then tested again one week later in a confidential manner. Negative COVID-19 test results of employees with COVID-19 exposure will not impact the duration of any quarantine period required by, or orders issued by, the local health department.
 - After the first two COVID-19 tests, we will continue to provide COVID-19 testing of employees who remain at the workplace in a confidential manner and as required by law or required by the local health department, until there are no new COVID-19 cases detected in our workplace for a 14-day period.

Exclusion of COVID-19 Cases

We will ensure COVID-19 cases and employees who had COVID-19 exposure are excluded from the workplace in accordance with our CPP Exclusion of COVID-19 Cases and Return-to-Work Criteria requirements, and local health officer orders if applicable.

Investigation of Workplace COVID-19 Illness

We will immediately investigate and determine possible workplace-related factors that contributed to the COVID-19 outbreak in accordance with our CPP Investigating and Responding to COVID-19 Cases.

COVID-19 Investigation, Review and Hazard Correction

In addition to our CPP Identification and Evaluation of COVID-19 Hazards and Correction of COVID-19 Hazards, we will immediately perform a review of potentially relevant COVID-19 policies, procedures, and controls and implement changes as needed to prevent further spread of COVID-19. The investigation and review will be documented and include:

- Investigation of new or unabated COVID-19 hazards including:
 - Our leave policies and practices and whether employees are discouraged from remaining home when sick.
 - Our COVID-19 testing policies.
 - Insufficient outdoor air.
 - Insufficient air filtration.
 - Lack of physical distancing.
- Updating the review:
 - Every thirty days that the outbreak continues.
 - In response to new information or to new or previously unrecognized COVID-19 hazards.
 - When otherwise necessary.
- Implementing changes to reduce the transmission of COVID-19 based on the investigation and review. We will consider:
 - Moving indoor tasks outdoors or having them performed remotely.
 - Increasing outdoor air supply when work is done indoors.
 - Improving air filtration.
 - Increasing physical distancing as much as possible.
 - Respiratory protection.

Notifications to the Local Health Department

- Immediately, but no longer than 48 hours after learning of three or more COVID-19 cases in our workplace, we will contact the local health department for guidance on preventing the further spread of COVID-19 within the workplace.
- We will provide to the local health department the total number of COVID-19 cases and for each COVID-19 case, the name, contact information, occupation, workplace location, business address, the hospitalization and/or fatality status, and any other information requested by the local health department. We will continue to give notice to the local health department of any subsequent COVID-19 cases at our workplace.

12. Major COVID-19 Outbreaks

This section applies should your workplace experience 20 or more COVID-19 cases within a 30-day period.

This section of CPP will stay in effect until there are no new COVID-19 cases detected in our workplace for a 14-day period.

COVID-19 Testing

We will provide twice a week COVID-19 testing, or more frequently if recommended by the local health department, to all employees present at our exposed workplace during the relevant 30-day period(s) and who remain at the workplace. COVID-19 testing will be provided at no cost to employees during employees' working hours.

Exclusion of COVID-19 Cases

We will ensure COVID-19 cases and employees with COVID-19 exposure are excluded from the workplace in accordance with our CPP Exclusion of COVID-19 Cases and Return-to-Work Criteria, and any relevant local health department orders.

Investigation of Workplace COVID-19 Illnesses

We will comply with the requirements of our CPP Investigating and Responding to COVID-19 Cases. COVID-19 Hazard Correction

In addition to the requirements of our CPP Correction of COVID-19 Hazards, we will take the following actions:

- In buildings or structures with mechanical ventilation, we will filter recirculated air with Minimum Efficiency Reporting Value (MERV) 13 or higher efficiency filters if compatible with the ventilation system. If MERV-13 or higher filters are not compatible with the ventilation system, we will use filters with the highest compatible filtering efficiency.
- We will determine the need for a respiratory protection program or changes to an existing respiratory protection program under CCR Title 8 section 5144 to address COVID-19 hazards.
- We will evaluate whether to halt some or all operations at our workplace until COVID-19 hazards have been corrected
- Implement any other control measures deemed necessary by Cal/OSHA.

Notifications to the Local Health Department

We will comply with the requirements of our Multiple COVID-19 Infections and COVID-19 Outbreaks-Notifications to the Local Health Department.

Appendix A: Identification of COVID-19 Hazards

All persons, regardless of symptoms or negative COVID-19 test results, will be considered potentially infectious. Particular attention will be paid to areas where people may congregate or come in contact with one another, regardless of whether employees are performing an assigned work task or not. For example: meetings, entrances, bathrooms, hallways, aisles, walkways, elevators, break or eating areas, cool-down areas, and waiting areas.

Evaluation of potential workplace exposure will be to all persons at the workplace or who may enter the workplace, including coworkers, employees of other entities, members of the public, students, and independent contractors. We will consider how employees and other persons enter, leave, and travel through the workplace, in addition to addressing fixed work locations.

Person(s) Conducting the Evaluation: _____

Date: _____

Name(s) of employee and authorized employee representative that participated:

Interaction, area, activity, work task, process, equipment, and material that potentially exposes employees to COVID-19 hazards	Places and times	Potential for COVID-19 exposures and employees affected, including members of the public and employees of other employers	Existing and/or additional COVID-19 prevention controls, including barriers, partitions and ventilation

Appendix B: COVID-19 Inspections

Person(s) Conducting the Inspection: _____

Name of Location Inspected: _____

Exposure Controls	Status	Person Assigned to Correct	Date Corrected
Engineering			
Barriers/partitions			
Ventilation (amount of fresh air and filtration maximized)			
Additional room air filtration			
Administrative			
Physical distancing			
Surface cleaning and disinfection			
Hand washing facilities			
Disinfecting and hand sanitizing solutions being used according to manufacturer instructions			
PPE			
Face coverings			
Gloves			
Face shields/goggles			
Respiratory protection			

Appendix C: Investigating COVID-19 Cases

All personal identifying information of COVID-19 cases or symptoms will be kept confidential. All COVID-19 testing or related medical services provided by us will be provided in a manner that ensures the confidentiality of employees, with the exception of unredacted information on COVID-19 cases that will be provided immediately upon request to the local health department, CDPH, Cal/OSHA, the National Institute for Occupational Safety and Health (NIOSH), or as otherwise required by law.

All employees' medical records will also be kept confidential and not disclosed or reported without the employee's express written consent to any person within or outside the workplace, with the following exceptions: (1) Unredacted medical records provided to the local health department, CDPH, Cal/OSHA, NIOSH, or as otherwise required by law immediately upon request; and (2) Records that do not contain individually identifiable medical information or from which individually identifiable medical information has been removed.

Person(s) Conducting the Investigation: _____

Name(s) of staff involved in the investigation:

_____	_____	_____
_____	_____	_____
_____	_____	_____

Date: _____

Employee Name: _____

Occupation/Job Title: _____

Was COVID-19 test offered? Yes No

Date the case first had one or more COVID-19 symptoms: _____

Date and time the COVID-19 was last present in the workplace: _____

Date of the positive or negative test and/or diagnosis: _____

Information received regarding COVID-19 test results and onset of symptoms. Yes No

If yes, attach documentation

Results of the evaluation of the COVID-19 case and all locations at the workplace that may have been visited by the COVID-19 case during the high-risk exposure period, and who may have been exposed (attach additional information):

--

Notice given (within one business day, in a way that does not reveal any personal identifying information of the COVID-19 case) of the potential COVID-19 exposure to:

All employees who may have had COVID-19 exposure and their authorized representatives.	Date:	
	Names of employees that were notified:	

Independent contractors and other employers present at the workplace during the high-risk exposure period.	Date:	
	Names of employees that were notified:	

What were the workplace conditions that could have contributed to the risk of COVID-19 exposure?

What could be done to reduce exposure to COVID-19?

Was local health department notified? Yes N Date: _____

Appendix D: COVID-19 Training Roster

Person(s) Conducting the Training: _____

Date: _____

Employee Name	Signature

Updated COVID-19 Safety/Testing Plan

Appendix E Testing Plan

The following are recommended practices for California districts, schools, and county offices of education:

- Identify a COVID Testing Point of Contact to facilitate communication and coordination with the CA Testing Task Force along with other relevant agencies or organizations that oversee school operations.
- Review and reference current testing recommendations provided in the CDPH K-12 School COVID Guidance and any additional recommendations or requirements provided by the Local Health Jurisdiction.
- Maintain situational awareness of the testing resources and programs offered by the CA Testing Task Force and monitor availability of pre-positioned testing resources housed with a County Office of Education or Local Health Jurisdiction for rapid distribution to schools.
- Monitor the CDC's COVID Community Data Tracker as a method of identifying when to increase or reestablish school testing operations.

The following list describes operational considerations and recommendations for COVID-19 testing for K-12 schools:

- California is currently offering direct ordering of COVID-19 over-the-counter (OTC) tests to schools. Schools may use OTC tests to supplant on-site testing in many situations. Such efforts should be paired with educational materials to facilitate proper OTC use, particularly in communities with limited English proficiency and/or lower health literacy.
- California also offers COVID-19 OTC tests to all county offices of education (COEs) for use by public and private school students and staff for return from various prolonged school holiday break testing, such as summer and winter breaks.
- CDPH recommends that antigen tests be considered the primary option for detecting COVID-19 in schools, rather than PCR tests. Both the professional, on-site antigen tests as well as the OTC at-home antigen tests have been effective in identifying persons who have infectious levels of all known variants of SARS-CoV-2.
- Diagnostic testing is recommended for all people with symptoms of or exposure to COVID-19.
- Diagnostic screening testing may still be considered in high-risk settings. However, if implemented it should include all persons, regardless of vaccination status, given recent variants and subvariants with significant immune evasion.
- This plan refers to testing under various sections (see the following sections:)

- Identification and Evaluation of COVID-19 Hazards
- Investigating and Responding to COVID-19 Cases
- System of Communicating
- Training and Instruction
- Multiple COVID-19 Infections and COVID-19 Outbreaks
- Appendix E-Letters

PCR or other molecular testing is recommended in the following limited situations in the school setting:

- People at high risk for hospitalization or death from COVID-19* benefit from early treatment and should have an immediate PCR (or other molecular) test and repeat an antigen test {at-home tests are acceptable) in 24 hours if the PCR result has not returned (Updated Testing Guidance). Sometimes people with COVID-19 have a negative antigen test in the first days of symptoms. PCR (or other molecular tests) may detect the virus earlier than an antigen test. For low-risk people, repeat an antigen test (at-home tests are acceptable) in 24-48 hours. Individuals may consider repeat testing every 24-48 hours until a positive test is returned or until symptoms improve.
- When a participant has ambiguous or invalid antigen test results, even on a repeat test, schools can consider also repeating an antigen test in 24-48 hours as an alternative.

Testing Information:

Tipton Elementary School has continued their partnership with the California Department of Public Health to offer free COVID-19 testing for our students and staff. Testing is through Primary.Health. All students and staff have the ability to take a free rapid COVID-19 test if registered with Primary.Health and request to take a test. Office hours are 8:00 am – 4:00 pm. <https://tiptonschool.org/District/Portal/covid-19-information>

All students and staff receive free home COVID-19 tests to use prior to returning to school after holidays or breaks.

Tipton Elementary School is using the Testing Framework for K-12 Schools for the 2022-2023 School Year to fulfil the testing plan requirement for SB1479.

COVID-19 testing locations in Tulare County.

<https://covid19.tularecounty.ca.gov/covid-19-testing-sites/all-testing-locations/>.

Date: January 20, 2020

2021 COVID-19 School Guidance Checklist

Name of Local Educational Agency or Equivalent:

Tipton Elementary School District

Number of schools:

1

Enrollment:

527

Superintendent (or equivalent) Name:

Stacey Bettencourt

Address:

370 N. Evans Rd

Phone Number:

559-752-4213

City

Tipton

Email:

sbettencourt@tipton.k12.ca.us

Date of proposed reopening:

November 9, 2020

County:

Tulare

Current Tier:

Purple

(please indicate Purple, Red, Orange or Yellow)

Type of LEA:

K-8

Grade Level (check all that apply)

TK

2nd

5th

8th

11th

K

3rd

6th

9th

12th

1st

4th

7th

10^t

This form and any applicable attachments should be posted publicly on the website of the local educational agency (or equivalent) prior to reopening or if an LEA or equivalent has already opened for in-person instruction. For those in the Purple Tier, materials must additionally be submitted to your local health officer (LHO), local County Office of Education, and the State School Safety Team prior to reopening.

The email address for submission to the State School Safety for All Team for LEAs in Purple Tier is K12csp@cdph.ca.gov

LEAs or equivalent in Counties with a case rate $\geq 25/100,000$ individuals can submit materials but cannot re-open a school until the county is below 25 cases per 100,000 (adjusted rate) for 5 consecutive days.

For Local Educational Agencies (LEAs or equivalent) in ALL TIERS:

X I, Stacey Bettencourt, post to the website of the local educational agency (or equivalent) the COVID Safety Plan, which consists of two elements: the **COVID-19 Prevention Program (CPP)**, pursuant to CalOSHA requirements, and this **CDPH COVID-19 Guidance Checklist** and accompanying documents, which satisfies requirements for the safe reopening of schools per CDPH [Guidance on Schools](#). For those seeking to open while in the Purple Tier, these plans have also been submitted to the local health officer (LHO) and the State School Safety Team.

I confirm that reopening plan(s) address the following, consistent with guidance from the California Department of Public Health and the local health department:

X **Stable group structures (where applicable):** How students and staff will be kept in stable groups with fixed membership that stay together for all activities (e.g., instruction, lunch, recess) and minimize/avoid contact with other groups or individuals who are not part of the stable group.

Each classroom of students will remain as a group for the entirety of the school day. For breakfast, students will sanitize as they enter the campus. After sanitizing their hands, students will receive a pre-packaged breakfast in a Grab-N-Go bag. Students will go directly to class adhering to the social distancing marks on the walkway and direction arrows indicating traffic patterns. Students will take their breakfast to the classroom to eat at their desk. Students will remove their masks prior to eating. When students finish their breakfast, they will put their face masks back on. Students will place trash in waste can, adhering to traffic patterns established by the teacher.

For lunch, students will walk to the multipurpose room adhering to the social distancing marks and traffic pattern arrows on the ground. Students will sanitize their hands on the way into the multipurpose room. Students will wear face masks until they are seated to eat. They will wait in line adhering to the social distancing stickers on the floor. Students will take prepackaged lunches and sit at an appropriately distance seat at a table. Students will be seated with their cohort. Lunch and recess times are staggered by grade levels. All students will remain with their cohort during recess times.

Please provide specific information regarding:

How many students and staff will be in each planned stable, group structure? (If planning more than one type of group, what is the minimum and maximum number of students and staff in the groups?)

Each class in grades Tk-5 grade have a minimal number of students in each class. Each class has one teacher and in some cases has one adult instructional aide. All students participate in a hybrid model where one group of students attend Monday and Tuesday and the other group attend Thursday and Friday. Each class ranges from 6 to 13 students per class. All students participate in distance learning on Wednesday.

If you have departmentalized classes, how will you organize staff and students in stable groups?

When Tipton school is able to bring back 7th and 8th grade, our departmentalized classes are in grades 6, 7, and 8. Each class will facilitate up to 12 students and one teacher. Each group of students will remain in the student group for each core class. The student groups will remain in the same class for the duration of the quarter.

If you have electives, how will you prevent or minimize in-person contact for members of different stable groups?

When Tipton school is able to bring back 7th and 8th grade, each group of students will enter class and exit class as a group. One group will not enter the classroom before all students from the previous group has left the classroom. Students will move from one class to another at assigned times as a stable group. Teachers will remain in their assigned classroom for instruction. Students and teacher will sanitize hands prior to entering class and sanitize as they exit the class. Desks will be sanitized in between each group of students.

X **Entrance, Egress, and Movement Within the School:** How movement of students, staff, and parents will be managed to avoid close contact and/or mixing of cohorts.

Staggered start and end times for each grade level have been established to limit the number of students entering and exiting campus. There are three designated entrances and exits for students. Bus riders will be the only students dropped off and picked up each day next to the multipurpose room. Three other entrances and exits will be used by students walking or being dropped off. Parents will be able to pull into the circle drive on South Woods Avenue to drop off and pick up their child. Students will be taken to their dismissal point by teachers or designated staff members. Staff will wait with students until all students are picked up. If students are not picked up by a reasonable time staff will bring students to the front of the office and notify office staff. Kindergarten parents will drop of their child at the north gate on Evans Road located at the circle driveway. Students will walk to their designated classroom. We will use walkie/talkies to call the students out of the Kindergarten classroom to meet their parents at the gate. Parents will need to socially distance while waiting for their student. Socially distant markers have been placed along the sidewalks and outside classrooms to ensure students maintain 6ft of distance. Arrows have been added to direct the flow of traffic around campus. Teachers and staff should limit their travels around campus and to and from common areas (office) to those essential needs. Staff will make every effort to consolidate trips to the office and copy areas.

X **Face Coverings and Other Essential Protective Gear:** How CDPH's face covering requirements will be and enforced for staff and students.satisfied

Staff should teach and reinforce the use of face coverings, masks, or face shields. Face coverings are most essential when physical distancing is not practicable. Food service workers and staff in routine contact with the public (e.g., front office) need to wear facial coverings. Staff working in isolation (i.e., dedicated office, classroom with nobody else present, etc.) may remove their face coverings until they leave that setting or when other people enter their area. Food Service employees must wear face masks and gloves when preparing, delivering, or serving food. Bus drivers must wear face coverings while driving a bus with students on board. All staff should have a mask with them at all times.

Face coverings are required at all times for all students while riding the bus and while on campus. Students will be provided a mask but are encouraged to use their own. Students are encouraged to use a cloth face covering. We have extra cloth masks as well as disposable masks for all students and staff, which are located in the main office. All school buses will have extra disposable masks if needed. Staff have been provided a face shield and disposable masks. All employees who are taking student temperatures as they enter the school grounds will wear a mask. Students will remove their mask in prior to eating. Once the student has finished eating, they will be asked to put their mask back on.

X **Health Screenings for Students and Staff:** How students and staff will be screened for symptoms of COVID-19 and how ill students or staff will be separated from others and sent home immediately.

All employees are to complete the Return to Work Affirmation. Employees must conduct a daily self-assessment to ensure that they are well enough and symptom free and able to come to work. This is a mandatory requirement. All students will do a self-check daily before coming to school. All students will have their temperature taken prior to boarding the school bus and arriving on campus. The protocol is as follows:
1. Temperature checks with touchless thermometer will be taken at the gate or when getting on the bus. Parents are strongly encouraged to take their child's temperature before getting in the car or coming to the

bus stop to ensure they do not have a fever. If a student has a temperature of 100.4 F or higher, the student must stay home. They must be free of a temperature for 24 hours without fever-reducing medication, before they return to school.

- a. Parents who are dropping off their students must wait for staff to take the students temperature before they leave.
- b. If a student's temperature is higher than 100.4, they will automatically be returned to the car. If they are a bus rider and the parent/guardian is present, they will be returned to their parent/guardian. If no parent/guardian is present the student will be placed in a seat away from others. The bus driver will notify the office so that parents/guardians may be contacted and directed to pick up their child at the main office. Students will be brought immediately to the isolation room located next to the main office once the bus arrives on campus. They will remain there until they are picked up. If the student is a walker and has a fever they will be brought immediately to the isolation room and parents/guardians will be called for pick up. Parents are to pick up their child immediately after receiving a phone call from the school.
- c. Students who show signs of illness during the school day, have a temperature of 100.4F, or higher will be sent home from school. The student shall wear his/her face mask/face shield and the student shall be isolated from the non-ill students until parent pick up. A staff member should contact parents or guardians immediately for pick-up of the student. Students who need to be sent home due to illness will be assessed and then isolated as per district health office guidelines. Other non-illness student health needs will be initially checked by trained staff and sent to the office only when necessary. Minor injuries or other issues will be treated when the office is clear of students with fever.
- d. When positive cases in staff or students arise, health personnel or other designated staff will determine the impact of the situation, in conjunction, with the Tulare County Health Department to advise on the next step. Next steps may include keeping a student quarantined, closing a classroom, or closing a grade level. A last resort would be to close the school entirely should the administration deem it necessary after consultation with health officials.
- e. Staff who show signs of illness or have a temperature of 100.4F or higher should not come to school, or if already at school, should go home immediately.
- f. Staff are considered sick when there are symptoms of illness, even mild symptoms. Staff with symptoms of illness are to stay home from work and use their appropriate leave entitlement.
- g. Staff may return to work 24 hours after he/she no longer has a fever and is not using any fever reducing medication.
- h. If a person who has been at school is confirmed (or suspected) to be infected with COVID-19, the Administration must be informed in order to ensure proper leave benefits are applied and any legal notices are given.
- i. It is recommended that a person with diagnosed COVID-19 isolates themselves as much as possible in their home away from other family members and avoid all physical contact with others in the home.

X Healthy Hygiene Practices: The availability of handwashing stations and hand sanitizer, and how their safe and appropriate use will be promoted and incorporated into routines for staff and students.

Each classroom and restroom are equipped with sinks that include soap and paper towels. Hand sanitizer will be placed inside each classroom entry door. Free standing hand sanitizing stations are being positioned around the campus for easy access. Upon entering the classroom, all students will wash their hands or use hand sanitizer (gel in, gel out). Staff will teach students to use tissue to wipe their nose and to cough/sneeze inside a tissue or their elbow. Tissue should be thrown away in the trashcan when students are finished using it and sanitize their hands. Students and staff should wash their hands before and after eating; after coughing or sneezing; after being outside; and before and after using the restroom. Students and staff should wash their hands for 20 seconds with soap, rubbing thoroughly after application, and use paper towels (or single use cloth

towels) to dry hands thoroughly. Hand washing should be done frequently throughout the day. Staff should model, practice, and monitor proper handwashing. Before returning to in-person instruction, teachers will conduct an online lesson with their students to preview the safety protocols before students return to school as well as a lesson on hand washing and proper use of wearing a mask. Videos are available on the TESD website regarding staying home when you are sick, washing hands, and wearing cloth face covering.

Staff that will be conducting health assessment of persons exhibiting COVID symptoms will wear appropriate PPE, which include a face shield, surgicalmask (N95 if available) gloves+/- gown as needed.

- X **Identification and Tracing of Contacts:** Actions that staff will take when there is a confirmed case. Confirm that the school(s) have designated staff persons to support contact tracing, such as creation and submission of lists of exposed students and staff to the local health department and notification of exposed persons. Each school must designate a person for the local health department to contact about COVID-19.

The Superintendent, Stacey Bettencourt will immediately notify the Tulare County Public Health Liaison and the school nurse. Superintendent, Stacey Bettencourt and the Principal, Dr. Cherie Solian, are the contact tracers for Tipton Elementary School and will conduct all the contact tracing in consultation with TCHHSA. In the event that both Stacey Bettencourt and Dr. Cherie Solian are unavailable, MOT Director, Fausto Martin and Resource Teacher, Desiree Heinks will conduct contact tracing. These officials will help administrators determine a course of action for the school.

Steps of Contact Tracing:

1. Asses the risk – identify close contacts, create a list, take action
2. Identify close contact – was the person within 6 feet for more than 15 minutes cumulatively within a 24-hour period. Were they wearing a mask?
3. Identify exposure locations – classroom, bus, entrance, exit and or common areas etc.
4. Start the Facility Contact List Risk Assessment Spreadsheet – risk level- high or low?

Specific Time/Distance, PPE and Description

- a. If high – 14 day quarantine
 - b. If low – remain in school and monitor symptoms
5. Be prepared to take action
- a. Confirmed Positive – Isolate
 - b. High Risk – Quarantine
 - c. Low Risk – Monitor Symptoms

** All high risk contacts will need to be recommended COVID tested by the end of the quarantine.

- X **Physical Distancing:** How space and routines will be arranged to allow for physical distancing of students and staff.

All desks have been arranged in each classroom observing 6 feet of social distancing. Tape or floor decals will be used to indicate the 6 feet of distance that must be maintained in the office or waiting in lines and around campus. Acrylic dividers will be used in the front office to ensure safety to our office staff when needing to deal directly with a family member or student at the office. Posters will be posted around campus to remind everyone to social distance by 6 ft. and to wear a mask. Staff members observe distancing in all shared spaces such as the teacher work room and in hallways. If teachers need to speak with one another they will observe the 6ft of distance and meet outside when practicable. It is encouraged to use zoom or phone communication rather than speak to each other in person. An acrylic divider has been placed on the front counter of the office as well as personal desks to ensure safety to our office personnel. There is only one entrance and exit to the front office. A sign is posted on the window next to the main office door that states only 2 people are allowed in the office at one time along with wearing a mask and social distance reminders. Signs are posted next to each student restroom limiting students to only two individuals at a time in the restroom. In an effort to reduce the chance of exposure to COVID-19 and other illnesses, visitors and volunteers will not be permitted

without the consent of school administration. This also includes parents dropping off or picking up students. Students will have to enter campus without parents, and parents must wait for students in assigned areas for pick up. All parent teacher conferences will be held over the phone or via Google Meets/Zoom video conferencing. All staff and teacher meetings along with any school sponsored parent meetings will be held through Zoom video conferencing.

Please provide the planned maximum and minimum distance between students in classrooms.

Maximum: feet

Minimum feet

If this is less than 6 feet, please explain why it is not possible to maintain a minimum of at least 6 feet.

In order to accommodate in person learning some classrooms may need to have desks 4 feet apart due to the number of students in the classroom.

X **Staff Training and Family Education:** How staff will be trained and families will be educated on the application and enforcement of the plan.

Staff were trained on new guidelines and procedures for health and safety before the beginning of the school year. Each staff member was assigned an online training through Keenen and Associates as well as a safety training provided by our school nurse. This training included COVID-19 procedures and safety protocols. All families were provided an updated student handbook, which was approved by the School Board that included a section on school procedures and rules during distance learning. The school website has a variety of resources available to parents and the community.

Testing of Staff: How school officials will ensure that students and staff who have symptoms of COVID-19 or have been exposed to someone with COVID-19 will be rapidly tested and what instructions they will be given while waiting for test results. Below, please describe any planned periodic asymptomatic staff testing cadence.

TESD will follow the provisions mandated by CalOsha and CDHP. TESD will direct every staff member to to be tested for COVID-19, who are in the affected cohort (work area) if there is a major outbreak (20 positive cases within a 14 day period). TESD will direct staff to be tested if there is an outbreak of 3 or more positive cases with in a 14 day period. The District will offer reimbursement of testing cost, if a staff member is exposed at work. Tipton will also encourage testing for those demonstrating Covid-19 symptoms. Administration will communicate with each staff member affected to give him or her information regarding testing sites and what to do while waiting for results. TESD is partnering with Tipton Clinic at 575 N Thompson Road in Tipton for staff testing in the event of an outbreak. A list of free testing locations can be found on the district's website.

Staff asymptomatic testing cadence. Please note if testing cadence will differ by tier:

Testing of Students: How school officials will ensure that students who have symptoms of COVID-19 or have been exposed to someone with COVID-19 will be rapidly tested and what instructions they will be given while waiting for test results. Below, please describe any planned periodic asymptomatic student testing cadence.

As stated in Tipton Elementary School's Reopen Plan, office staff will communicate with and encourage parents/guardians regarding testing, for students who show symptoms of COVID-19.

[Redacted]

Planned student testing cadence. Please note if testing cadence will differ by tier:

[Redacted]

Identification and Reporting of Cases: At all times, reporting of confirmed positive and suspected cases in students, staff and employees will be consistent with [Reporting Requirements](#).

All cases will be reported to the Tulare County Public Health Liaison.

Communication Plans: How the superintendent will communicate with students, staff, and parents about cases and exposures at the school, consistent with privacy requirements such as FERPA and HIPAA.

The Superintendent or Principal will send a letter to all parents explaining the cases and exposure. Tipton Elementary will use our teleparent phone system to communicate messages to all of our parents. At all times, student and staff confidentiality will be of utmost importance and names or other identifying information will not be revealed. TESD will provide a written notice to all employees who were at that worksite within the potentially infectious time period and who may have been exposed to COVID-19.

Consultation: (For schools not previously open) Please confirm consultation with the following groups

Labor Organization

Name of Organization(s) and Date(s) Consulted:

Name: CTA & CSEA

Date: 5/18/20, 6/9/20, 7/8/20, 7/17/20, 8/10/20, 9/8/20 & 9/10/20

Parent and Community Organizations

Name of Organization(s) and Date(s) Consulted:

Name: SSC/ELAC, Parents Meetings and Surveys

Date: 5/8/20/20, 7/10/20, 7/27/20, 8/31/20, 9/11/20, 9/29/201/20

If no labor organization represents staff at the school, please describe the process for consultation with school staff:

[Redacted]

For Local Educational Agencies (LEAs or equivalent) in PURPLE:

X Local Health Officer Approval: The Local Health Officer, for (state County) Plan, cases Tulare. County has certified and approved the CRP on this date: October 19, 2020. If more than 7 business days have passed since the submission without input from the LHO, the CRP shall be deemed approved.

Additional Resources:

[Guidance on Schools](#)

[Safe Schools for All Hub](#)

5. ADMINISTRATIVE: Action items:

5.9 Agreement with Mangini Associates for Architectural Services



MANGINI

ARCHITECTURE
INGENUITY

McLAIN BARENG MORRELLI SCOTT

MANGINI ASSOCIATES INC.

4320 West Mineral King Avenue
Visalia, California 93291

www.mangini.us

(559) 627-0530 *Office*
(559) 627-1926 *Fax*

Architect's Project No.: 23041

**AGREEMENT BETWEEN
OWNER AND ARCHITECT FOR**

**NEW TK CLASSROOMS AT
TIPTON ELEMENTARY SCHOOL**

AGREEMENT made as of December 8, 2022

BETWEEN the **Owner** (hereafter referred to as Owner):

TIPTON ELEMENTARY SCHOOL DISTRICT

370 N. Evans
Tipton, CA 93272

and the **Architect** (hereafter referred to as Architect):

MANGINI ASSOCIATES INC.

4320 W. Mineral King Avenue
Visalia, CA 93291

For the following **Project**:

NEW TK CLASSROOMS AT TIPTON ELEMENTARY SCHOOL

370 N. Evans
Tipton, CA 93272

The Owner and the Architect agree as follows:

ARTICLE 1 - INITIAL INFORMATION

1.1 This Agreement is based on the Initial Information set forth in this Article 1.

1.2 THE OWNER'S PROGRAM (EDUCATIONAL SPECIFICATION) FOR THE PROJECT

1.2.1 The Architect will assist the Owner in developing the Owner's Program, as set forth in Section 5.1, as part of Basic Services.

1.3 THE PROJECT'S PHYSICAL CHARACTERISTICS

1.3.1 A single-story wood frame building with an approximate floor area of 2,730 square feet and related on-site improvements at Tipton Elementary School in Tipton, California.

1.4 FINANCIAL INFORMATION

1.4.1 The Owner's budget for the Project is \$1,845,000 based on the Architect's preliminary Project Budget Summary dated 11/15/2022.

1.4.2 The initial Cost of the Work for the Project as defined in Section 6.1 is based on \$1,478,077.00.

1.4.3 The Owner will fund the Project through OPSC as a TK Facilities Grant Program.

1.5 SCHEDULE INFORMATION

1.5.1 The Owner intends to use the Project when completed.

1.6 PROCUREMENT INFORMATION

1.6.1 The Owner intends to procure the project by contracting with a single general contract based on a single lump sum open bid.

1.7 OTHER PROJECT INFORMATION

1.7.1 The Owner and the Architect may rely on the Initial Information. Both parties, however, recognize that such information may materially change and, in that event, the Owner and the Architect shall appropriately adjust the schedule, the Architect's services, and the Architect's compensation.

ARTICLE 2 - ARCHITECT'S RESPONSIBILITIES

2.1 The Architect shall provide the professional services as set forth in this Agreement.

2.2 In providing services under this agreement, the Architect shall exercise that degree of professional skill and care ordinarily used by other reputable architects, practicing in the same or similar locality and under similar circumstances. Nothing in this agreement shall be interpreted to require Architect to meet any higher standard or have any obligation in excess of what is required by said standard and this paragraph shall control over any such contrary provision.

2.3 COMPLIANCE WITH LAW

2.3.1 The Architect shall use due professional care to provide services in accordance with applicable Federal, State, and local laws, regulations and directives.

2.3.2 With respect to Architect's employees, Architect shall comply with all laws and regulations pertaining to wages and hours, state and federal income tax, unemployment insurance, Social Security, disability insurance, workers' compensation insurance, and discrimination in employment.

2.3.3 The Architect shall be properly licensed as an architect under the laws of the State of California during the term of this Agreement and shall be qualified to provide the services required by the Owner pursuant to this Agreement.

ARTICLE 3 - SCOPE OF ARCHITECT'S BASIC SERVICES

3.1 BASIC SERVICES

3.1.1 The Architect's Basic Services consist of those described in Article 3, and include usual and customary structural, mechanical, and electrical engineering services. Services not set forth in Article 3 are Additional Services.

3.1.2 The Architect represents that the Architect's drawings and specifications shall comply with the California Building Code and shall be submitted to the Division of the State Architect (DSA) and the California Department of Education (CDE) as required. The Architect shall assist the Owner and its consultants to apply for funding for the Project from OPSC and the Architect shall be responsible for all submittals required of the Architect by the DSA, OPSC and CDE in connection therewith.

3.1.3 The Architect shall mutually coordinate its services with those services provided by the Owner and the Owner's consultants. The Architect shall be entitled to rely on the accuracy and completeness of services and information furnished by the Owner and the Owner's consultants. The Architect shall provide prompt written notice to the Owner if the Architect becomes aware of any error, omission or inconsistency in such services or information. Upon the Owner's reasonable request, the Architect and the Architect's consultants shall cooperate with the Owner and the Owner's consultants in verifying that the Architect's plans, specifications, studies, drawings, estimates or other documents relating to the Project are constructible and otherwise comply with the Construction Documents. The Architect has no duty to discover errors, omissions or inconsistencies in the services provided by the Owner, the Owner's consultants or others.

3.1.4 The Architect shall not be liable for claims resulting from an Owner's directive or substitution, or for the Owner's acceptance of non-conforming Work, made without the Architect's approval.

3.1.5 The Architect shall, at appropriate times, contact the governmental authorities required to approve the Construction Documents and the entities providing utility services to the Project. In designing the Project, the Architect shall respond to applicable design requirements imposed by such governmental authorities and by such entities providing utility services.

3.1.6 The Architect shall assist the Owner in connection with the Owner's responsibility for filing documents required for approval of governmental authorities having jurisdiction over the Project. The Architect shall be responsible for any design submittals which are required by said governmental authorities in connection with the Owner's filing of such documents.

3.2 SCHEMATIC DESIGN PHASE SERVICES

3.2.1 The Architect shall review the Owner's Program and all other information furnished by the Owner to ascertain the requirements of the Project, and shall review the laws, codes, and regulations applicable to the Architect's services and shall arrive at a mutual understanding of such requirements with the Owner.

3.2.2 The Architect shall prepare a preliminary evaluation of the Owner's Program, schedule and budget for the Cost of the Work, Project site, and the proposed procurement or delivery method and other Initial Information, each in terms of the other, to ascertain the requirements of the Project. The Architect shall promptly notify the Owner in

writing of (1) any inconsistencies discovered in the information, and (2) other information or consulting services that may be reasonably needed for the Project.

3.2.3 The Architect shall present its preliminary evaluation to the Owner and shall discuss with the Owner alternative approaches to design and construction of the Project that may reduce the cost of the Project. The Architect shall reach an understanding with the Owner regarding the requirements of the Project.

3.2.4 Based on the Projects' requirements agreed upon with the Owner, the Architect shall prepare and present for Owner's approval a preliminary design illustrating the scale and relationship of Project components.

3.2.5 Based on the Owner's approval of the preliminary design, the Architect shall prepare Schematic Design Documents for the Owner's approval. The Schematic Design Documents shall consist of drawings and other documents, including a site plan, if appropriate, and preliminary building plans, sections, and elevations; and may include some combination of study models, perspective sketches, or digital modeling. Preliminary selections of major building systems and construction material shall be noted on the drawings or described in writing.

3.2.6 The Architect shall submit to the Owner a preliminary Statement of the Probable Cost of the Work prepared in accordance with Section 6.3 and a written schedule for the performance of the Work.

3.2.7 The Architect shall submit the Schematic Design Documents to the Owner, and request Owner's approval. If Owner incorporates any recommended changes, then Architect shall revise the Schematic Design Documents, including but not limited to the written statement of Probable Cost of the Work and written schedule for the performance of work, as necessary until Owner's governing board approves them. Architect shall attend, and present at, as many meetings of the Owner's governing board as may be necessary to obtain the board's approval of the Schematic Design Documents.

3.3 DESIGN DEVELOPMENT PHASE SERVICES

3.3.1. Following the Owner's approval of the Schematic Design Documents, and on the Owner's authorization of any adjustments in the Project requirements and the budget for the Cost of the Work, the Architect shall prepare Design Development Documents for the Owner's review and approval. The Design Development Documents shall illustrate and describe the development of the approved Schematic Design Documents and shall consist of drawings and other documents including but not limited to site and floor plans, sections, elevations, typical construction details, and diagrammatic layouts of building systems to fix and describe the size and character of the Project as to architectural, structural, mechanical and electrical systems, and shall outline the specifications of the entire Project as to kind and quality of materials, and other elements as may be appropriate.

3.3.2. The Architect shall update the Statement of Probable Cost of the Work.

3.3.3 The Architect shall submit the Design Development Documents to the Owner, advise the Owner of any adjustments to the Statement of Probable Cost of the Work, and request Owner's approval.

3.3.4 The Architect shall provide at no expense to the Owner one complete set of preliminary plans for the review and approval of the Owner and one set for each public agency having approval authority over such plans for their review and approval at no expense to the Owner.

3.4 CONSTRUCTION DOCUMENTS PHASE SERVICES

3.4.1 Following the Owner's approval of the Design Development Documents, and on the Owner's authorization of any adjustments in the Project requirements and the budget for the Cost of the Work, the Architect shall prepare Construction Documents for the Owner's approval. The Construction Documents shall illustrate and describe further development of the approved Design Development Documents and shall consist of customary working drawings and specifications setting forth in detail sufficient for construction of the Work to be done and the materials, workmanship,

finishes and equipment required for the architectural, structural, mechanical, electrical system, and other requirements for the construction of the Work. The Owner and the Architect acknowledge that in order to construct the Work the Contractor will provide additional information, including shop drawings, product data, samples, and other submittals, which the Architect shall review in accordance with Section 3.6.4.

3.4.2 The Architect shall incorporate into the Construction Documents the design requirements of governmental authorities having jurisdiction over the Project.

3.4.3 During the development of the Construction Documents, the Architect shall assist the Owner in the development and preparation of (1) bidding and procurement information that describes the time, place, and conditions of bidding, including bidding or proposal forms; (2) the form of agreement between the Owner and Contractor; and (3) the Conditions of the Contract for Construction (General, Supplementary, and other Conditions). The Architect shall also compile a project manual, which manual shall be subject to the Owner's review and approval, that includes the Conditions of the Contract for Construction and specifications that may include bidding requirements and sample forms.

3.4.4 The Architect shall update the Statement of Probable Cost of the Work.

3.4.5 The Architect shall submit the Construction Documents to the Owner, advise the Owner of any adjustments to the Statement of Probable Cost of the Work, take any action required under Section 6.5, and request Owner's approval.

3.5 AGENCY APPROVAL PHASE SERVICES

3.5.1 The Architect will submit the Construction Documents to DSA and local jurisdictions as may be required and make the necessary corrections to secure approval. The Architect shall assist the Owner in connection with the Owner's responsibility for filing documents required for approval with CDE, OPSC, and other governmental authorities having jurisdiction over the Project.

3.6 BIDDING PHASE OR PROPOSAL PHASE SERVICES

3.6.1 Following DSA and the Owner's written approval of the Construction Documents, the Architect shall assist the Owner in (1) obtaining either competitive bids or proposals, as the owner shall direct; (2) confirming responsiveness of bids or proposals; (3) determining successful bid or proposal, if any; and (4) awarding and preparing contracts for construction.

3.6.1.2 If, in the Owner's discretion, the Owner will seek total or partial State funding for this Project, then if so requested by the Owner the Architect shall, in addition to the above, publish the invitation to bid in the appropriate regional trade papers and publications devoted to Disabled Veteran Business Enterprises. If so requested by the Owner, the Architect shall also prepare and submit the appropriate documentation to the OPSC.

3.6.1.3 If the Owner decides to seek competitive bids for construction of the Project, then Section 3.6.2 and following shall apply to Architect's services under the "Bidding Phase or Proposal Phase" of said services. However, if the Owner decides to seek proposals for construction of the Project, then Section 3.6.3 and following shall apply to Architect's services under the "Bidding Phase or Proposal Phase" of said services.

3.6.2 Competitive Bidding

3.6.2.1 Bidding Documents consist of bidding requirements and proposed Contract Documents.

3.6.2.2 The Architect shall assist the Owner in bidding the Project by (1) procuring the reproduction of Bidding Documents for distribution to prospective bidders; (2) distributing Bidding Documents to prospective bidders, requesting their return upon completion of the bidding process, and maintaining a log of distribution and retrieval and

of the amounts of deposits, if any, received from and returned to prospective bidders; (3) organizing and conducting a pre-bid conference for prospective bidders; (4) preparing responses to questions from prospective bidders and providing clarifications and interpretations of the Bidding Documents to all prospective bidders in the form of addenda; and (5) organizing and conducting the opening of the bids, and subsequently documenting and distributing bid results, as directed by the Owner.

3.6.2.3 The Architect shall consider requests for substitutions, if the Bidding Documents permit substitutions, and shall prepare and distribute addenda identifying approved substitutions to all prospective bidders.

3.6.3 Proposals

3.6.3.1 Proposal Documents consist of proposal requirements and proposed Contract Documents.

3.6.3.2 The Architect shall assist the Owner by (1) procuring the reproduction of Proposal Documents for distribution to prospective contractors, and requesting their return upon completion of the negotiation process; (2) organizing and participating in selection interviews with prospective contractors; and (3) participating in negotiations with prospective contractors, and subsequently preparing a summary report of the negotiation results, as directed by the Owner.

3.7 CONSTRUCTION PHASE SERVICES

3.7.1 General

3.7.1.1 The Architect shall provide administration of the Contract between the Owner and the Contractor as set forth below and in the General Conditions of the Contract for Construction. In the event of conflicts between this Agreement and the General Conditions of the Contract for Construction, this Agreement shall govern with respect to Architect's responsibilities. Duties, responsibilities and limitations of authority of the Architect shall not be restricted, modified or extended without written agreement of the Owner and Architect.

3.7.1.2 All instructions to the Contractor shall be forwarded through the Architect. The Architect shall timely provide Owner with copies of all correspondence between the Architect and the Contractor. The Architect shall advise, consult with, and serve as the Owner's representative in the general administration of the Contract for Construction and in the Owner's dealings with the Contractor, however, the Architect shall have authority to act on behalf of the Owner only to the extent provided in this Agreement. The Architect shall not have control over, charge of, or responsibility for construction means, methods, techniques, sequences or procedures, or for safety precautions and programs in connection with the Work, since these are solely the Contractor's responsibility under the Contract for Construction. The Architect shall not be responsible for the Contractor's failure to perform the Work in accordance with the Contract Documents, unless such failure is caused by Architect's negligent acts or omissions in breach of this Agreement, the applicable standard of care, or law. The Architect shall not have control over or charge of, and shall not be responsible for, acts or omissions of the Contractor, or of any other persons performing portions of the Work.

3.7.1.3 Subject to Section 4.3, the Architect's responsibility to provide Construction Phase Services shall commence on the date stated in the official Notice to Proceed and, solely for purposes of payment of the Architect, shall be deemed complete upon the Owner's written approval of the Architect's final Certificate for Payment to the Contractor, provided that such certification and payment shall not constitute an admission by Architect or Owner that the Project has been completed in accordance with the Contract Documents or in conformance with this Agreement.

3.7.2 Evaluations of the Work

3.7.2.1 The Architect shall visit the site at intervals appropriate to the stage of construction, both as the Architect deems necessary and as required by the Owner, to become generally familiar with the progress and quality of the portion of the Work completed, and to determine, in general, if the Work observed is being performed in a manner indicating that the Work, when fully completed will be in accordance with the Contract Documents. On the basis of the site visits, the Architect shall keep the Owner promptly informed of the progress and quality of the portion of the Work

completed, and report to the Owner (1) known deviations from the Contract Documents and from the most recent construction schedule submitted by the Contractor, (2) defects and deficiencies observed in the Work, and (3) any default by the Contractor in the orderly and timely prosecution of the Project.

3.7.2.2 The Architect has the authority to reject Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect shall have authority to require inspection or testing of the Work in accordance with the provisions of the Contract Documents, whether or not such Work is fabricated, installed or completed. The Architect shall also recommend substitution of materials or equipment when, in the Architect's reasonable judgment, such action is necessary to the accomplishment of the intent and purpose of the Contract Documents. Such actions as are described in this paragraph shall be taken with reasonable promptness. However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, material and equipment suppliers, their agents or employees or other persons performing portions of the Work.

3.7.2.3 The Architect shall also make such regular reports as shall be required by agencies having jurisdiction over the Project and keep the Owner informed in writing of the progress of the Project.

3.7.2.4 The Architect shall provide advice to the Owner on apparent deficiencies in construction during the construction phase.

3.7.2.5 The Architect shall interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. The Architect's response to such requests shall be made in writing within any time limits agreed upon or otherwise with reasonable promptness. The Owner will be the final interpreter of the requirements of the Contract Documents and the judge of the performance thereunder by the Contractor. The Owner shall not disregard the Architect's interpretation without good cause.

3.7.2.6 Interpretations and decisions of the Architect shall be consistent with the intent of and reasonably inferable from the Contract Documents and shall be in writing or in the form of drawings. When making such interpretations and decisions, the Architect shall endeavor to secure faithful performance by both Owner and Contractor, shall not show partiality to either, and shall not be liable for the results of interpretations or decisions rendered in good faith.

3.7.2.7 The Architect's decisions on matters relating to aesthetic effect shall be final if consistent with the intent expressed in the Contract Documents.

3.7.3 Certificates of Payment to Contractor

3.7.3.1 The Architect shall review and certify the amounts due the Contractor and shall issue certifications in such amounts. The Architect's certification for payment shall constitute a representation to the Owner, based on the Architect's observations at the site as provided in Section 3.7.2 and on the data comprising the Contractor's Application for Payment, that, to the best of the Architect's knowledge, information and belief, the Work has progressed to the point indicated and that quality of the Work is in accordance with the Contract Documents. The foregoing representations are subject (1) to an evaluation of the Work for conformance with the Contract Documents upon Notice of Completion, (2) to results of subsequent tests and inspections, (3) to minor deviations from the Contract Documents correctable prior to completion, and (4) to specific qualifications expressed by the Architect.

3.7.3.2 The issuance of a Certificate for Payment shall not be a representation that the Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work beyond the scope required by Section 3.7.2, (2) reviewed construction means, methods, techniques, sequences or procedures, (3) reviewed copies of requisitions received from Subcontractors and material suppliers and other data requested by the Owner to substantiate the Contractor's right to payment, or (4) ascertained how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

3.7.4 Submittals

3.7.4.1 The Architect shall timely review and take appropriate action upon Contractor's submittals such as Shop Drawings, Product Data and Samples, but only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Architect's action shall be taken with such reasonable promptness as to cause no delay in the Work or in the construction of the Owner or of separate contractors, while allowing sufficient time to permit adequate review.

3.7.4.2 Review of such submittals is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities or for substantiating instructions for installation or performance of equipment or systems which are the Contractor's responsibility. The Architect's review shall not constitute approval of safety precautions, or, unless otherwise specifically stated by the Architect, of any construction means, methods, techniques, sequences or procedures. The Architect's review of a specific item shall not indicate approval of an assembly of which the item is a component.

3.7.4.3 If the Contract Documents specifically require the Contractor to provide professional design services or certifications by a design professional related to systems, materials, or equipment, the Architect shall specify the appropriate performance and design criteria that such services must satisfy. The Architect shall review shop drawings and other submittals related to the Work designed or certified by the design professional retained by the Contractor that bear such professional's seal and signature when submitted to the Architect. The Architect shall be entitled to rely upon such the accuracy and completeness of the services, certifications and approvals performed or provided by such design professionals.

3.7.4.4 Subject to the provisions of Section 4.3, the Architect shall timely review and respond to requests for information about the Contract Documents. The Architect shall set forth in the Contract Documents the requirements for requests for information. Requests for information shall include, at a minimum, a detailed written statement that includes the specific Drawings or Specifications in need of clarification and the nature of the clarification requested. The Architect's response to such requests shall be made in writing within the time frames agreed upon, or otherwise with reasonable promptness. If appropriate, the Architect shall prepare and issue supplemental Drawings and Specifications in response to requests for information.

3.7.5 Changes in the Work

3.7.5.1 The Architect may authorize minor changes in the Work that are consistent with the intent of the Contract Documents and do not involve an adjustment in the Contract Sum or an extension of the Contract Time.

3.7.5.2 The Architect shall prepare change orders and Construction Change Directives for the Owner's approval and execution in accordance with the Contract Documents.

3.7.6 Project Completion

3.7.6.1 The Architect shall conduct reviews to determine the date of Notice of Completion; receive from the Contractor and forward to the Owner, for the Owner's review and records, written warranties, guaranties, instruction books, diagram, chart, and related documents required by the Contract Documents and assembled by the Contractor; and shall issue a final Certificate for Payment based upon a final review indicating the Work complies with the requirements of the Contract Documents.

3.7.6.2 The Architect's reviews shall be conducted with the Owner to check conformance of the Work with the requirements of the Contract Documents and to verify the accuracy and completeness of the list submitted by the Contractor of Work to be completed or corrected.

3.7.6.3 When the Work is found to be substantially complete, the Architect shall inform the Owner about the balance of the Contract Sum remaining to be paid to the Contract, including the amount to be retained from the Contract Sum,

if any, for final completion or correction of the Work. The Architect shall also forward to the Owner warranties, operation and maintenance manuals, record drawings and other closeout documents prepared by the Contractor.

3.7.7 Evaluation of Claims

3.7.7.1 Notwithstanding anything else in this Agreement, as a part of its Basic Services, the Architect shall assist the Owner in evaluating and responding to claims, disputes and other matters in question between the Contractor and the Owner, including but not limited to claims made against the Owner as a result of alleged or claimed wrongful acts or omissions, and shall in all instances provide such truthful testimonial assistance as may be required by the Owner.

ARTICLE 4 - ADDITIONAL SERVICES

4.1 The Additional Services listed below are not included in Basic Services but may be required for the Project. The Architect shall provide the listed Additional Services only if authorized or confirmed in writing by the Owner prior to such services being rendered. Compensation for Additional Services shall be as provided in Section 11.3, in addition to compensation for Basic Services.

4.2 Additional Services may be provided after execution of this Agreement, without invalidating the Agreement, provided that such Additional Services are approved by Owner prior to such services being rendered. Except for services required due to the fault of the Architect, any Additional Services provided in accordance with this Article 4 shall entitle the Architect to compensation pursuant to Section 11.3 and an appropriate adjustment in the Architect's schedule.

4.2.1 Upon recognizing the need to perform Additional Services, the Architect shall notify the Owner with reasonable promptness and explain the facts and circumstances giving rise to the need. The Architect shall not proceed to provide Additional Services until the Architect receives the Owner's written authorization.

4.3 Additional Services

4.3.1 Services necessitated by a material change in the Initial Information, previous instructions or approvals given by the Owner, or a material change in the Project, including, but not limited to, size, quality, complexity, the Owner's schedule or budget for Cost of the Work, or procurement or delivery method.

4.3.2 Services necessitated by concealed or unknown conditions encountered during the progress of the Work.

4.3.3 Changing or editing previously prepared Instruments of Service necessitated by the enactment or revision of codes, laws, or regulations or official interpretations subsequent to Owner's approval of the Contract Documents.

4.3.4 Services necessitated by decisions of the Owner not rendered in a timely manner or any other failure of performance on the part of the Owner.

4.3.5 Services necessitated by the Owner's request for extensive environmentally responsible design alternatives, such as unique systems designs, in-depth material research, energy modeling, LEED or CHPS certification, or DSA HPI approved unless such alternatives were requested prior to the effective date of this Agreement.

4.3.6 Providing financial feasibility or other special studies.

4.3.7 Providing special surveys, environmental studies and submissions required for approval of governmental authorities having jurisdiction over the Project, other than those identified in Article 3.

4.3.8 Providing services relative to future facilities, systems or equipment.

- 4.3.9** Providing services to investigate existing conditions or facilities or to make measured drawings thereof, or to verify the accuracy of drawings or other information furnished by the Owner.
- 4.3.10** Making investigations, inventories of materials or equipment, or valuations and detailed appraisals of existing facilities.
- 4.3.11** Providing planning surveys, site evaluations or comparative studies of prospective sites.
- 4.3.12** Providing services for planning tenant or rental spaces.
- 4.3.13** Providing services in connection with the work of a construction manager or separate consultants retained by the Owner, unless said manager or consultant was engaged prior to the effective date of this Agreement.
- 4.3.14** Providing detailed estimates (as defined by Section 6.3) of Construction Cost.
- 4.3.15** Preparing a set of reproducible record drawings showing significant changes in the Work made during construction based on marked-up prints, drawings and other data furnished by the Contractor to the Architect.
- 4.3.16** Providing analyses of owning and operating costs.
- 4.3.17** Providing coordination of Work performed by separate contractors or by the Owner's own forces.
- 4.3.18** Providing on-site Project representation during construction beyond Basic Services.
- 4.3.19** Providing building commissioning services, including assistance in the utilization of equipment or systems, such as testing, adjustment and balancing, preparation of operation and maintenance manuals, training personnel for operation and maintenance, and consultation during operation.
- 4.3.20** Providing coordination of construction performed by separate contractors or by the Owner's own forces and coordination of services required in connection with construction performed and equipment supplied by the Owner.
- 4.3.21** Providing detailed quantity surveys or inventories of material, equipment and labor.
- 4.3.22** Attendance at a dispute resolution proceeding or legal proceeding, except where the Architect is a party thereto.
- 4.3.23** Preparing Drawings, Specifications and supporting data and providing other services in connection with change orders unless such change orders are required due to errors or omissions of the Architect.
- 4.3.24** Consultation concerning replacement of any Work damaged by fire or other cause during construction, and furnishing services as may be required in connection with the replacement of such Work.
- 4.3.25** Providing services made necessary by the default of the Contractor, or by major defects or deficiencies in the Work of the Contractor, or by failure of performance of either the Owner or Contractor under the Contract for Construction.
- 4.3.26** Providing services after issuance to the Owner of the final Certificate for Payment, or in the absence of a final Certificate for Payment, more than sixty days after the Date of Notice of Completion of the Work.
- 4.3.27** Providing services of consultants for other than the normal architectural, civil, structural, mechanical and electrical engineering services for the Project.
- 4.3.28** Providing services of consultants for electrical load testing of existing site or building infrastructure.

4.3.29 Providing services of consultants for fire flow testing for city or county infrastructure.

4.3.30 Providing services for evaluation and design criteria reports of existing facilities as required by governmental agencies (DSA) and/or the California Administrative Code.

4.3.31 Providing any other services not otherwise included in this Agreement or not customarily furnished in accordance with generally accepted architectural practice.

ARTICLE 5 - OWNER'S RESPONSIBILITIES

5.1 Unless otherwise provided for under this Agreement, the Owner shall provide information in a timely manner regarding requirements for and limitations on the Project, including a written Program, which shall set forth the Owner's objectives, schedule, constraints, and criteria, including space requirements and relationships, flexibility and expandability, special equipment, systems and site requirements. Within 15 days after receipt of a written request from the Architect, or such additional time as may be commercially reasonable under the circumstances, the Owner shall furnish the requested information as necessary and relevant for the Architect to evaluate, give notice of or enforce lien rights.

5.2 The Owner shall establish and periodically update the Owner's budget for the Project, including (1) the budget for the Cost of the Work as defined in Section 6.1; (2) the Owner's other costs; and (3) reasonable contingencies related to all of these costs. If the Owner significantly increases or decreases the Owner's budget for the Cost of the Work, the Owner shall notify the Architect. The Owner and Architect shall thereafter meet and confer in an effort to modify the Project's scope and quality.

5.2.1 The Owner acknowledges that accelerated, phased or fast-track scheduling provides a benefit, but also carries with it associated risks. Such risks include the Owner incurring costs for the Architect to coordinate and redesign portions of the Project affected by procuring or installing elements of the Project prior to the completion of all relevant Construction Documents, and costs for the Contractor to remove and replace previously installed Work. If the Owner selects in writing an accelerated, phased, or fast-track scheduling, the Owner agrees to include in the budget for the Project sufficient contingencies to cover such costs.

5.3 The Owner shall identify a representative authorized to act in the Owner's behalf with respect to the Project. The Owner shall render decisions and approve the Architect's submittals in a timely manner in order to avoid unreasonable delay in the orderly and sequential progress of the Architect's services.

5.4 The Owner shall furnish surveys reasonably necessary to describe physical characteristics, legal limitations and utility locations for the site of the Project, and a written legal description of the site. The surveys and legal description shall include, as applicable, grades and lines of streets, alleys, pavements and adjoining property and structures; designated wet-lands; adjacent drainage; flood plain designations; rights-of-way, restrictions, easements, encroachments, zoning, deed restrictions, boundaries and contours of the site; locations, dimensions and necessary data pertaining to existing buildings, other improvements and trees; and information concerning available utility services and lines both public and private, above and below grade, including inverts and depths.

5.5 The Owner shall furnish the services of geotechnical engineers and other such consultants when such services are reasonably required by the scope of the Project and are requested by the Architect. Such services may include test borings, test pits, determinations of soil bearing values, percolation tests, evaluations of hazardous materials, seismic evaluations, ground corrosion and resistivity tests, including necessary operations for anticipating subsoil conditions, with written reports and appropriate recommendations.

5.6 The Owner shall coordinate the services of its own consultants with those services provided by the Architect. Upon the Architect's request, the Owner shall furnish copies of the scope of services in the contracts between the Owner and the Owner's consultants. The Owner shall furnish the services of consultants other than those designated

in this Agreement, or authorize the Architect to furnish them as an Additional Service, when the Architect requests such services and demonstrates that they are reasonably required by the scope of the Project. The Owner shall require that its consultants maintain professional liability insurance appropriate to the services provided.

5.7 The Owner shall furnish tests, inspections and reports required by law or the Contract Documents, such as structural, mechanical, and chemical tests, tests for air and water pollution, and tests for hazardous materials, which the Owner shall own.

5.8 The Owner shall furnish all legal, insurance, and accounting services, including auditing services, that may be reasonably necessary at any time for the Project to meet the Owner's needs and interests.

5.9 The Owner shall provide prompt written notice to the Architect if the Owner becomes aware of any fault or defect in the Project, including errors, omissions or inconsistencies in the Architect's Instruments of Service.

5.10 The Owner shall furnish required information and services and shall render approvals and decisions as expeditiously as necessary for the orderly progress of the Architect's services and of the Work.

5.11 The Owner shall provide the Architect access to the Project site prior to commencement of the Work and shall obligate the Contractor to provide the Architect access to the Work wherever it is in preparation or progress.

ARTICLE 6 - COST OF THE WORK

6.1 For purposes of this Agreement, the Cost of the Work shall be the total cost to the Owner to construct of all elements of the Project designed or specified by the Architect and shall include contractors' general conditions costs, overhead and profit. The Cost of the Work does not include the compensation of the Architect, the costs of land, rights-of-way, financing, contingencies for changes in the Work or other costs that are the responsibility of the Owner.

6.2 The Owner's budget for the Cost of the Work is provided in the Initial Information, and may be adjusted throughout the Project as required under Sections 5.2, 6.4 and 6.5. Evaluations of the Owner's budget for the Cost of the Work, the preliminary statement of the Probable Cost of the Work, and updated Statements of Probable Cost of the Work prepared by the Architect, represent the Architect's judgment as a design professional. It is recognized, however, that neither the Architect nor the Owner has control over the cost of labor, materials or equipment, over the Contractor's methods of determining bid prices, or over competitive bidding, market or negotiating conditions. Accordingly, the Architect cannot and does not warrant or represent that bids or price proposals will not vary from the Project budget for the Cost of the Work or from any Statement of Probable Cost of the Work prepared by the Architect.

6.3 In preparing Statements of Probable Cost of the Work, the Architect shall be permitted to include contingencies for design, bidding and price escalation; to determine what materials, equipment, component systems and types of construction are to be included in the Contract Documents; to make reasonable adjustments in the scope of the Project; and to include in the Contract Documents alternate bids to adjust the Probable Cost of the Work to meet the Owner's budget for the Cost of the Work. The Architect's opinion of the Probable Cost of the Work shall be based on current area, volume, or similar conceptual estimating techniques. If the Owner requests detailed cost estimating services, the Architect shall provide such services as an Additional Service under Article 4.

6.4 If the Bidding or Proposal Phase has not commenced within 90 days after the Owner approves the Construction Documents, the Owner's budget for the Cost of the Work shall be adjusted to reflect changes in the general level of prices in the applicable construction market, if applicable.

6.5 If at any time the Architect's opinion of the Probable Cost of the Work exceeds the Owner's budget for the Cost of the Work, the Architect shall make appropriate recommendations to the Owner to adjust the Project's size, quality or budget for the Cost of the Work, and the Owner reasonably shall cooperate with the Architect in making such adjustments.

6.6 If the Owner's budget for the Cost of the Work at the conclusion of the Construction Documents Phase Services is exceeded by the lowest bona fide bid or price proposal, the Owner shall:

- .1 give written approval of an increase in the budget for the Cost of the Work;
- .2 authorize rebidding or renegotiating of the Project within a reasonable time;
- .3 terminate in accordance the terms of this Agreement;
- .4 in consultation with the Architect, revise the Project program, scope, or quality as required to reduce the Cost of the Work; or
- .5 implement any other mutually acceptable alternative.

6.7 If the Owner's budget for the Cost of the Work is exceeded by the lowest bona fide bid or price proposal by more than 10%, and the Owner chooses to proceed under Section 6.6.4, the Architect, without additional compensation, shall modify the Construction Documents as necessary to comply with the Owner's budget for the Cost of the Work at the conclusion of the Construction Documents Phase Services, or the budget as adjusted under Section 6.6.1. Except for the cost of such modifications, Architect shall not be responsible for any increase in the Cost of the Work.

6.8 If the Owner's budget for the Cost of the Work is exceeded by the lowest bona fide bid or price proposal by less than 10%, and the Owner chooses to proceed under Section 6.6.4, the Architect shall modify the Construction Documents as necessary to comply with said bid or proposal, or the budget as adjusted under Section 6.6.1 and be compensated for modifications to the Construction Documents as Additional Services as provided under Section 11.3.

ARTICLE 7 - OWNERSHIP AND USE OF DOCUMENTS

7.1 Drawings, specifications and other documents, including those in electronic form, prepared by the Architect and the Architect's consultants are Instruments of Service for use solely with respect to this Project, except as otherwise provided in Section 7.2 below. The Architect's Instruments of Service shall be the property of the Owner as provided by Education Code Section 17316, provided that the Owner shall comply with all obligations, including prompt payment of all sums when due, under this Agreement.

7.2 This Agreement creates a non-exclusive and perpetual license for Owner to copy, use, modify, reuse, or sub-license any and all copyrights, designs, and other intellectual property embodied in the Architect's Instruments of Service, including drawings, specifications, studies, estimates, and other documents, or any other works of authorship fixed in any tangible medium of expression, including, but not limited to, physical drawings, data magnetically or otherwise recorded on computer disks, or other writings prepared or caused to be prepared by Architect pursuant to this Agreement. This transfer of rights pertains not only to this Project (including but not limited to any repair, maintenance, renovation, modernization or other alterations or revisions to this Project) but as they relate or may relate to other projects, provided that any invalidity of such license in relation to such other projects shall not affect the validity of such license in relation to this Project (including but not limited to any repair, maintenance, renovation, modernization or other alterations or revisions to this Project under Education Code Section 17316. This Agreement is an express transfer of rights as specified in Education Code Section 17316(b).

7.3 Architect represents and warrants that Architect has the legal right to license any and all copyrights, designs and other intellectual property embodied in the Architect's Instruments of Service that Architect or its consultant's prepares or causes to be prepared pursuant to this Agreement. The Architect shall indemnify and hold the Owner harmless pursuant to Section 7.2 of this Agreement for any breach of this Article 7. The Architect makes no such representation and warranty in regard to previously prepared designs, plans, specifications, studies, drawings, estimates, or other documents or any other works of authorship fixed in any tangible medium of expression, including but not limited to physical drawings, data magnetically or otherwise recorded on computer disks, or other writings, that were prepared by design professionals other than Architect and provided to Architect by the Owner.

7.4 The parties acknowledge the Architect's Instruments of Service are not represented to be appropriate for reuse without modification. Any reuse by Owner of documents prepared under this Agreement, without employing the services of Architect, shall be at Owner's own risk. In the event the Owner reuses or modifies the Architect's

Instruments of Service developed by the Architect pursuant to this Contract for purposes other than that for which they are contemplated, the Owner shall indemnify, defend, and hold harmless the Architect, its employees and consultants for damages and expenses caused by the Owner's use or modification of the Architect's Instruments of Service, and the parties agree that the provisions of this Article shall be the terms and conditions for the reuse as authorized by Education Code Section 17316(c).

7.5 The Architect will provide the Owner with a customary set of reproducible designs, plans, specifications, studies, drawings, estimates and other documents or any other works of authorship fixed in any tangible medium of expression, including but not limited to physical drawings, data magnetically or otherwise recorded on computer disks, or other writings prepared or caused to be prepared by the Architect pursuant to this Agreement, and will retain, on the Owner's behalf, the original documents or reproducible copies of all such original documents, however stored, in the Architect's files for a period of no less than fifteen (15) years. The Architect shall promptly make available to Owner any original documents it has retained pursuant to this Agreement upon reasonable request by the Owner.

ARTICLE 8 - CLAIMS AND DISPUTES

8.1 GENERAL

8.1.1 The Owner and Architect shall commence all claims and causes of action, whether in contract, tort, or otherwise, against the other arising out of or relating to this Agreement within the period specified by applicable law.

8.1.2 The Architect and Owner waive consequential damages for claims, disputes or other matters in question arising out of or relating to this Agreement. This mutual waiver is applicable, with limitation, to all consequential damages due to either party's termination of this Agreement, except as specifically provided in Article 9.

8.2 MEDIATION

8.2.1 If a dispute arises out of or relating to this Agreement, or the breach thereof, and if said dispute cannot be settled through negotiation, the parties agree first to try in good faith to settle the dispute by non-binding mediation before resorting to litigation or some other dispute resolution procedure, unless the parties mutually agree otherwise. The mediator shall be mutually selected by the parties, but in case of disagreement, the mediator shall be selected by lot from among two nominations provided by each party. All costs and fees required by the mediator shall be shared equally by the parties, otherwise each party shall bear its own costs of mediation. If mediation fails to resolve the dispute within 60 days, either party may pursue litigation to resolve the dispute.

8.2.2 Demand for mediation shall be filed in writing with the other party to this Agreement and with the American Arbitration Association. A demand for mediation shall be made within reasonable time after the claim, dispute or other matter in question has arisen. In no event shall the demand for mediation be made after the date when institution of legal or equitable proceedings based on such a claim, dispute or other matter in question would be barred by California statutes of limitations.

ARTICLE 9 - TERMINATION OR SUSPENSION

9.1 The right to terminate this Agreement under this provision may be exercised without prejudice to any other right or remedy to which the terminating party may be entitled at law or under the Agreement.

9.2 TERMINATION WITHOUT CAUSE

9.2.1 The Owner may terminate this Agreement upon not less than 7 days' written notice to the Architect for Owner's convenience and without cause. Upon the Owner's request and authorization, the Architect shall perform any and all Basic Services and Additional Services reasonably necessary to wind up the work performed to the date of termination.

9.3 SUSPENSION OF THE PROJECT

9.3.1 If the Owner suspends the Project, the Architect shall be compensated for services performed prior to notice of such suspension. If and when the Project is resumed, the Architect's fees for the remaining services and the time schedules shall be equitably adjusted.

9.3.2 If the Owner suspends the Project for more than 90 cumulative days for reasons other than the fault of the Architect or the Architect's consultants, the Architect may terminate this Agreement by giving not less than 7 days' written notice.

9.4 TERMINATION WITH CAUSE

9.4.1 Either party may terminate this Agreement upon not less than 7 days' written notice should the other party fail substantially to perform in accordance with the terms of this Agreement through no fault of the party initiating the termination.

9.4.2 Failure of the Owner to make payments to the Architect in accordance with this Agreement shall be considered substantial nonperformance and cause for termination.

9.4.3 If the Owner fails to make payments to the Architect in accordance with this Agreement, other than those payments withheld pursuant to Section 11.7.1, such failure shall be considered substantial nonperformance and cause for termination or, at the Architect's option, cause for suspension of performance of services under this Agreement. If the Architect elects to suspend services, the Architect shall give 7 days' written notice to the Owner before suspending services. Before resuming services, the Architect shall be paid all sums due prior to suspension services and any expenses incurred in the interruption and resumption of the Architect's services. The Architect's fee for the remaining services and the time schedules shall be equitably adjusted.

9.5 EFFECTS OF TERMINATION

9.5.1 In the event of termination not the fault of the Architect, the Architect shall be compensated for services performed prior to termination, together with Reimbursable Expenses then due.

9.5.2 The Owner's rights to use the Architect's Instruments of Service in the event of a termination of this Agreement are set forth in Article 7.

ARTICLE 10 - MISCELLANEOUS PROVISIONS

10.1 This Agreement shall be governed by the law of the State of California. If any action is instituted to enforce or interpret this Agreement, venue shall only be in the appropriate state or federal court having venue over matters arising in Tulare County, California.

10.2 The Owner and the Architect, respectively, bind themselves, their partners, successors, permitted assigns and legal representatives to this Agreement. Neither the Owner nor Architect shall assign this Agreement without the written consent of the other.

10.3 If the Owner requests the Architect to execute certificates, the proposed language of such certificates shall be submitted to the Architect for review within a reasonable period of time prior to the requested dates of execution. The Architect shall not be required to execute certificates or consents that would require knowledge, services or responsibilities beyond the scope of this Agreement.

10.4 Nothing contained in this Agreement shall create a contractual relationship with or a cause of action in favor of a third party against either the Owner or Architect.

10.5 Unless otherwise provided in this Agreement, the Architect shall have no responsibility for the discovery, presence, handling, removal or disposal of or exposure of persons to, hazardous materials or toxic substances in any form at the Project site. Notwithstanding the foregoing, in the event the Owner or the Architect is or becomes aware of the presence of, or exposure of persons to hazardous materials or toxic substances, or the substantial risk thereof, each shall have a duty to immediately notify the other in writing.

10.6 The Architect shall have the right to include photographic or artistic representations of the design of the Project among the Architect's promotional and professional materials. The Architect shall be given reasonable access to the completed Project to make such representations. However, the Architect's materials shall not include the Owner's confidential or proprietary information if the Owner has previously advised the Architect in writing of the specific information considered by the Owner to be confidential or proprietary. The Owner shall provide professional credit for the Architect in the Owner's promotional materials for the Project.

10.7 If any provision of this Agreement shall be held invalid or unenforceable by a court of competent jurisdiction, such holding shall not invalidate or render unenforceable any other provision hereof.

10.8 The terms of this Agreement shall not be waived, altered, modified, supplemented or amended in any manner whatsoever except by written agreement signed by the parties.

10.9 Each individual executing this Agreement on behalf of the Architect hereby represents and warrants that Architect is a duly formed and existing entity qualified to do business in the state in which the Project is located and that Architect has full right and authority to execute and deliver this Agreement and that each person signing on behalf of Architect is authorized to do so.

10.10 Owner recognizes that circumstances may occur beyond the reasonable control of either the Owner or the Architect and extensions for such delays shall be made to the schedule. Notwithstanding anything stated herein to the contrary, any time during which the Architect is delayed in the Architect's work by acts of Owner or its employees or those in a direct contractual relationship with Owner or by acts of nature or other occurrences which were not or could not have been reasonably foreseen and provided for, and which are not due to any wrongful acts or omissions, shall be added to the time for completion of any obligations of the Architect.

ARTICLE 11 - COMPENSATION

11.1 BASIC SERVICES

11.1.1 Percent of Construction Cost: For the Architect's Basic Services described in Article 3, the Owner shall compensate the Architect on the basis of a percentage of the Cost of the Work, using the OPSC Sliding Scale as follows:

9.0% of the first	\$	500,000.00
8.5% of the next	\$	500,000.00
8.0% of the next	\$	1,000,000.00
7.0% of the next	\$	4,000,000.00
6.0% of the next	\$	4,000,000.00
5.0% of costs in excess of	\$	10,000,000.00

11.1.2 Initial Basic Services Compensation: The calculation of the Initial Basic Services Compensation shall be based on the application of the initial Cost of the Work to the OPSC Sliding Scale as follows:

COMPENSATION CALCULATION				
Fee Basis	% Fee	Const. Cost	Fee	
500,000	9.0%	\$ 500,000.00	\$	45,000.00
500,000	8.5%	\$ 500,000.00	\$	42,500.00
1,000,000	8.0%	\$ 478,077.00	\$	38,246.16
4,000,000	7.0%	\$ -	\$	-
4,000,000	6.0%	\$ -	\$	-
Remainder	5.0%	\$ -	\$	-
Probable Construction Cost →		\$ 1,478,077.00		
		Fee Sub-total →	\$	125,746.16
* Fire Sprinkler Design (Square Footage x \$6/sf x 5% x 1.2)				
		0 SF	\$	-
Initial Basic Services Compensation →			\$	125,746.16

** This fee reflects DSA Policy 10-01, effective July 1, 2010, which requires the Architect to design automatic fire sprinkler systems in lieu of the Contractor providing the design as part of a deferred approval.*

11.1.3 Adjustments to Basic Services Compensation:

- .1 At the end of the Schematic Design, Design Development, Construction Documents, and Agency Approval phases, Initial Basic Services Compensation shall be adjusted to the latest Probable Cost of Construction.
- .2 Initial Basic Services Compensation shall be adjusted after receipt of bids to the amount of the Contract Sum of the awarded construction contract, which shall be the basis for calculating compensation during the construction phase.
- .3 Basic Services Compensation shall be finally adjusted at the completion of the Project to the final Contract Sum of the construction contract, as documented in approved change orders.
- .4 Change Orders items determined to be caused by Architect error or omission shall not increase the Architect's compensation.
- .5 Change Order items which reduce the Contract Sum shall not reduce Compensation.
- .6 When any portions of the Project are deleted or otherwise not constructed, compensation for those portions of the Project shall be payable to the extent services are performed on those portions, in accordance with the schedule set forth in Section 11.2.1, based on (1) the lowest bona fide bid, or (2) if no such bid or proposal is received, the most recent Statement of Probable Construction Cost for such portions of the Project. The Architect shall be entitled to compensation in accordance with this Agreement for services performed whether or not the Construction Phase is commenced, except to the extent done to reduce the Cost of Construction.
- .7 When additive alternate bids are provided, and the Owner decides not to accept them after bidding, the Architect shall be compensated based on 75% of 8% of the actual awarded bidders bid for such alternate bids, thereby compensating the Architect for design and preparation of the alternate item, except to the extent done to reduce the Cost of Construction.
- .8 When deductive alternate bids are provided, and the Owner decides to accept them after bidding, the Architect shall be compensated based on 75% of 8% of the actual difference between the awarded bidder's bid for such alternate bids, thereby compensating the Architect for design and preparation of the alternate item.

11.2 PROGRESS PAYMENTS

11.2.1 Progress payments for each phase of Basic Services shall be as follows:

Schematic Design Phase:	10%
Design Development Phase:	20%
Construction Documents Phase:	35%
Agency Approval Phase:	5%
Bidding Phase:	5%
<u>Construction Phase:</u>	<u>25%</u>
Total Basic Compensation:	100%

11.3 ADDITIONAL SERVICES

11.3.1 For approved Additional Services that may arise during the course of the Project, the Owner shall compensate the Architect on the basis of a stipulated sum agreed to by the parties in advance of the services being performed, or on an hourly basis, plus compensation for reimbursable expenses.

11.3.2 When compensation for Additional Services is on an hourly basis, compensation for Additional Services of the Architect’s consultants will be computed at a rate of 1.10 times the amount billed to the Architect for such services.

11.3.3 For Reimbursable Expenses incurred in the furnishing of Additional Services, compensation will be computed at a rate of 1.10 times the amount of expenses incurred by the Architect and the Architect’s Consultants.

11.4 HOURLY BILLING RATES

11.4.1 The hourly billing rates for services of the Architect are set forth below:

Standard Hourly Billing Rates Schedule:

Principal Architect	\$	225.00
Architect III		185.00
Architect II		160.00
Architect I		140.00
Construction Administrator III		165.00
Construction Administrator II		145.00
Construction Administrator I		120.00
Business Manager		165.00
Project Manager		150.00
Interior Designer II		100.00
Interior Designer I		80.00
Drafting Technician IV		110.00
Drafting Technician III		100.00
Drafting Technician II		90.00
Drafting Technician I		70.00
Administrative Asst. II		90.00
Administrative Asst. I		70.00

The above rates are effective through December 31, 2023. Work continuing beyond December 31, 2023, shall be subject to increases in the above noted schedule based on Engineering News Record’s, “Cost of Living Index Adjustment”, until this agreement is modified.

11.5 COMPENSATION FOR REIMBURSABLE EXPENSES

11.5.1 Reimbursable Expenses are in addition to compensation for Basic and Additional Services and include reasonable expenses incurred by the Architect and Architect's consultants directly related to the Project, as follows:

- .1** Transportation in connection with the project shall be compensated at the yearly established rate as permitted and published by the Internal Revenue Service for compensated mileage.
- .2** Expense of out of region meals and lodging in connection with the Project.
- .3** If authorized in advance by the Owner, expense of overtime work requiring higher than regular rates for non-exempt employees.
- .4** Expense of renderings, models and mock-ups requested by the Owner.
- .5** Expense of additional insurance coverage or limits, including professional liability insurance, requested by the Owner in excess of that required by Article 12.
- .6** Expense of reproductions, postage and handling of Drawings, Specifications, and other documents required for approval, bidding, and construction of the Project in the Owner's interest, excluding reproductions for the office use of the Architect and the Architect's consultants.

11.5.2 For Reimbursable Expenses, compensation will be computed at a rate of 1.10 times the amount of expenses incurred by the Architect and the Architect's Consultants.

11.6 PAYMENTS TO THE ARCHITECT

11.6.1 For services satisfactorily performed, payment for Basic Services, Additional Services and Reimbursable Expenses shall be made on a monthly basis after receipt and approval by the Owner of the Architect's properly documented and submitted invoices. To be "properly documented and submitted," an invoice shall be timely, be accompanied by all necessary documentation, list all activities performed, and for each activity performed list the person performing it and the person's billing rate. Architect's invoice shall be submitted within ten (10) days of the end of the monthly billing period. Invoices, receipts and other documentation to establish the validity of all Reimbursable Expenses shall be a prerequisite to Owner payment of such expenses. If Owner disputes a portion of a properly submitted invoice, it shall notify Architect of the dispute and, upon Architect's request, arrange for a meeting to confer about, and potentially resolve, the dispute. Prior to this meeting, Architect shall provide all documentation requested to support disputed portions of a properly submitted invoice. Regardless of any such dispute about an invoice or payment, both parties shall continue to provide all services required by this Agreement and law until the end of the Project, even if Owner and Architect cannot resolve all such disputes. Payments of undisputed portions of a properly submitted invoice shall be made within 60 days of receipt of the invoice.

11.6.2 Amounts unpaid 30 calendar days after the 5th of the month shall bear interest at the rate of 1-1/2%.

11.7 PAYMENTS WITHHELD

11.7.1 The Architect's compensation shall be paid notwithstanding a Contractor-caused delay in completion of the project or reduction of final construction cost by reason of penalties, liquidated damages, or other amounts withheld from the Contractor. However, Owner may withhold from payments to Architect to the extent that Basic and Additional Services remain to be performed, including but not limited to those required for project closeout and payments to Contractor. If the total amount invoiced by Architect reaches the not-to-exceed Basic Services amount before Architect's Basic Services under this Agreement are complete, Architect must complete the Basic Services without submitting additional invoices, or receiving additional payment, for Basic Services.

11.8 ARCHITECT'S ACCOUNTING RECORDS

11.8.1 Architect shall maintain complete and accurate records showing all hours worked with respect to the services rendered and the costs incurred under this Agreement, including but not limited to Reimbursable Expenses and expenses pertaining to Additional Services. In addition, the Architect shall maintain complete and accurate records

with respect to any payments to employees or subcontractors. Architect shall also be responsible for Architect's consultants keeping similar records. All such records shall be prepared in accordance with generally accepted accounting procedures, shall be clearly identified, and shall be kept readily accessible. Upon request, Architect shall make such records available to the Auditor of Owner and to its agents and representatives, for the purpose of auditing and/or copying such records for a period of 5 years from the date of final payment under this Agreement.

ARTICLE 12 - INSURANCE PROVISIONS

12.1 Insurance Requirements: Architect shall maintain at its own costs and expense the following minimum insurance coverage and shall provide a certificate of insurance and any required endorsements to Owner. The certificate of insurance and required endorsements shall be provided prior to commencement of any work and prior to the expiration of each renewal of the policy. Owner may request and Architect shall, upon request, provide a true and certified copy of each policy. No payment will be issued until Owner has received acceptable insurance documentation.

12.2 In addition to the requirements outlined below for each insurance policy, Architect agrees that it will have each insurance policy endorsed to provide:

1. The policy shall be endorsed to provide thirty (30) day notice of cancellation, except ten (10) day notice for nonpayment of premium to Owner.
2. When required, the Commercial General Liability, Automobile Liability, and Aviation Liability insurance policies shall be endorsed to include as additional insured for on-going operations, products completed operations and ownership, operation or use of automobiles and aircraft, Owner and any other person or organization which Architect is required to include as additional insured under an Agreement and their respective owners, directors, officers, employees, agents and volunteers. Each policy shall be endorsed to be primary and non-contributory and the limits of liability and coverage available to the additional insureds shall be the full limits and coverage of Architect's insurance and shall not be limited or reduced by any endorsement which limits the available limit of liability or coverage to the minimum amount required in a written agreement.
3. When required, the Commercial General Liability, Automobile Liability, Aviation Liability, and Workers Compensation insurance policies shall be endorsed to provide a waiver of subrogation in favor of the Owner and any other person or organization to which Owner is required in a written agreement to provide a waiver of subrogation.
4. If any insurance policy includes a cross suits endorsement or an insured vs. insured exclusion endorsement, the endorsement may not exclude a claim by an additional insured against the named insured or a claim by an additional insured against another additional insured.

12.3 General Liability Insurance: Without limiting Architect's indemnification, Architect shall secure and maintain in full force and effect, at its sole cost and expense during the term of this Agreement, a comprehensive general liability insurance policy with combined single limits of \$2,000,000.00 per occurrence, with a General Aggregate limit of \$4,000,000.00.

12.3.1 The policy shall include contractual liability. The policy may not include any limitation, exclusion or coverage restriction for explosion, collapse or underground hazards. The policy shall not include an exclusion for job site safety or injury to employees of independent contractors. If the policy includes an exclusion of professional services, the exclusion shall not include job site safety as part of the definition of professional services. The certificate of insurance shall include a statement that the policy does not exclude claims alleging job site safety.

12.3.2 Should any of the required insurance be provided under a claims-made form, Architect shall maintain coverage continuously throughout the term of this Agreement, and without lapse, for a period of at least ten (10) years beyond this Agreement expiration or the filing of a Notice of Completion (whichever is later), to the effect that, should occurrences during the Agreement term give rise to claims made after expiration of the Agreement, such claims shall be covered by such claims-made policy. Nothing herein shall in any way limit or diminish Architect's obligations to the Owner under any provision, including any duty to indemnify and defend the District.

12.4 Worker's Compensation and Employer's Insurance: Architect shall furnish to the Owner satisfactory proof that the Architect and all engineers, experts, consultants and employees for the period of this Agreement, is providing workers' compensation insurance with \$1,000,000.00 coverage for all persons whom they may employ in carrying out the Work contemplated under this Agreement in accordance with the Workers' Compensation Laws of the State of California. If the Architect employs any engineer, expert consultant or subcontractor which it did not intend to employ prior to commencement of services, it must furnish such proof of insurance covering said engineer, expert, consultant or subcontractor to the Owner immediately upon their employment. Such insurance shall be maintained in full force and effect during the period covered by this Agreement including any extensions of time.

12.5 Professional Liability Insurance: Architect shall furnish to the Owner satisfactory proof that the Architect has Professional Liability Insurance (errors and omissions) with limits of \$1,000,000.00 per claim/\$2,000,000.00 annual aggregate. This insurance shall be maintained in force during the entire period of time the Architect renders service to the Owner under this Agreement. Each of the Architect's professional sub-contractors shall comply with this Section, and Architect shall include such provisions in its contracts with them.

12.6 Commercial Automobile Liability: Commercial Automobile Liability Insurance including coverage for all owned, non-owned and hired automobiles. The limit of liability shall not be less than \$2,000,000 each accident. The policy shall include contractual liability.

12.7 Aviation Liability: To the extent drones are used, Architect will carry liability insuring bodily injury and property damage arising out of the use of owned and non-owned unmanned aircraft.

ARTICLE 13 - SPECIAL PROVISIONS

13.1 INDEMNIFICATION

13.1.1 The Architect agrees, to the extent permitted by law, to hold harmless and indemnify but not defend the Owner, its Governing Board, each member of the Board, and their officers and employees harmless from any liability for damages to the extent actually caused by the Architect's negligent acts, errors, omissions, or recklessness, or willful misconduct in the performance of professional services arising out of this Agreement and those of his or her officers, employees, consultants or sub-consultants or anyone for whom the Architect is legally responsible (collectively, the "Architect's Parties"). The Architect is not obligated to indemnify the Owner and employees or any other third party in any manner whatsoever for their own negligence.

13.1.2 This indemnification specifically includes any claims that may be made against Owner or against Architect by any taxing authority asserting that an employer-employee relationship exists by reason of this Agreement. The Architect specifically agrees to hold harmless and indemnify the Owner for any and all claims arising out of any injury, disability, or death of the Architect's employees or agents to the extent that the above are caused by the negligent acts, errors, or omissions of the Architect. This indemnification obligation shall continue beyond the term of this Agreement as to any negligent acts or omissions occurring under this Agreement or any extension of this Agreement, subject to the applicable statute of limitations.

13.2 FINGERPRINTING

13.2.1 Pursuant to California Education Code Section 45125.1, before any agents or employees of Architect may enter school grounds where they may have any contact with pupils, Architect shall submit fingerprints of its agents and employees in a manner authorized by the California Department of Justice, together with a fee determined by the Department of Justice. Architect shall not permit any of its agents or employees to come in contact with pupils of the Owner until the Department of Justice has ascertained that the Architect's agents or employees have not been convicted of a felony as defined in Education Code Section 45122.1.

13.2.2 Architect shall provide Owner with a written list of the names of its agents or employees who may come in contact with pupils before commencement of work. Architect shall certify, in a form provided by Owner, under penalty

of perjury, that it has complied with the requirements of Education Code Section 45125.1, and that none of its agents or employees who may come in contact with pupils have been convicted of a felony as defined in Education Code Section 45122.1, based upon the information Architect has received from the Department of Justice.

13.3 ASSURANCES OF NON-DISCRIMINATION

13.3.1 Architect expressly agrees that it will not discriminate in employment or in the provision of services on the basis of any characteristic or condition upon which discrimination is prohibited by state or federal law or regulation.

13.4 INDEPENDENT CONTRACTOR STATUS

13.4.1 This Agreement is entered into by both parties with the express understanding that Architect will perform all services required under this Agreement as an independent contractor. Nothing in this Agreement shall be construed to constitute the Architect or any of its agents, employees or officers as an agent, employee or officer of Owner. Architect agrees to advise everyone it assigns or hires to perform any duty under this Agreement that they are not employees of Owner. Subject to any performance criteria contained in this Agreement, Architect shall be solely responsible for determining the means and methods of performing the specified services and Owner, except to the extent stated otherwise in this Agreement, shall have no right to control or exercise any supervision over Architect as to how the services will be performed. As Architect is not Owner's employee, Architect is responsible for paying all required state and federal taxes. In particular, Owner will not (1) withhold FICA (Social Security) from Architect payments, (2) make state or federal unemployment insurance contributions on Architect's behalf, (3) withhold state or federal income tax from payments to Architect, (4) make disability insurance contributions on behalf of Architect, (5) obtain unemployment compensation insurance on behalf of Architect. Notwithstanding this independent contractor relationship, Owner shall have the right to monitor and evaluate the performance of Architect to assure compliance with this Agreement.

13.5 MANUFACTURER'S PRODUCT DATA

13.5.1 To the extent the Architect collects product manufacturer materials disclosing product contents; the Owner acknowledges that it is not relying on the Architect for any analysis of material composition or the human or environmental health impacts of specific material selections. Any assessments or evaluations of this kind should be conducted by a toxicologist or other trained professionals retained by the Owner.

13.6 NOTICE

13.6.1 All notices, certificates, or other communications hereunder shall be deemed given when personally delivered or mailed by certified mail, postage prepaid, to the parties at the address set forth below:

Owner: Tipton Elementary School District
Attn: Stacey Bettencourt
370 N. Evans
Tipton, California 93272

Architect: Mangini Associates, Inc.
Attn: Michael Scott
4320 W. Mineral King Avenue
Visalia, California 93291

13.7 ADDITIONAL PROVISIONS

13.7.1 During the Project, the Architect shall comply with all applicable legal, contractual, and local government requirements related to COVID-19 and other contagious diseases, including "social distancing," masks, and hygiene as may be ordered by the State or local authorities and as may be directed in the Contract Documents.

13.7.2 This Agreement shall be governed by and construed in accordance with the laws of the State of California excluding its choice of law rules. Any action or proceeding seeking any relief under or with respect to this Agreement shall be brought solely in the Superior Court of the State of California for the County of Tulare, subject to a valid motion for transfer of venue.

13.7.3 The Architect shall not assign or transfer any or all of its rights, burdens, duties, or obligations under this Agreement without the prior written consent of the District.

13.7.4 This Agreement shall inure to the benefit of and shall be binding upon the Architect and the Owner and their respective successors and assigns.

13.7.5 If any provision of this Agreement shall be held invalid or unenforceable by a court of competent jurisdiction, such holding shall not invalidate or render unenforceable any other provision hereof.

13.7.6 The terms of this Agreement shall not be waived, altered, modified, supplemented, or amended in any manner whatsoever except by written agreement signed by the parties.

13.7.7 If the Owner is using State of California funds for this Agreement, the Architect shall comply with the Governor's March 4, 2022, Executive Order N-6-22 relating to any existing sanctions imposed by the United States government and the State of California in response to Russia's actions in Ukraine, including additional requirements for contracts of \$5 million or more. Failure to comply may result in the termination of the Agreement.

ARTICLE 14 - SCOPE OF THE AGREEMENT


14.1 This Agreement represents the entire and integrated agreement between the Owner and the Architect and supersedes all prior negotiations, representations or agreements, either written or oral. This Agreement may be amended only by written instrument signed by both Owner and Architect.

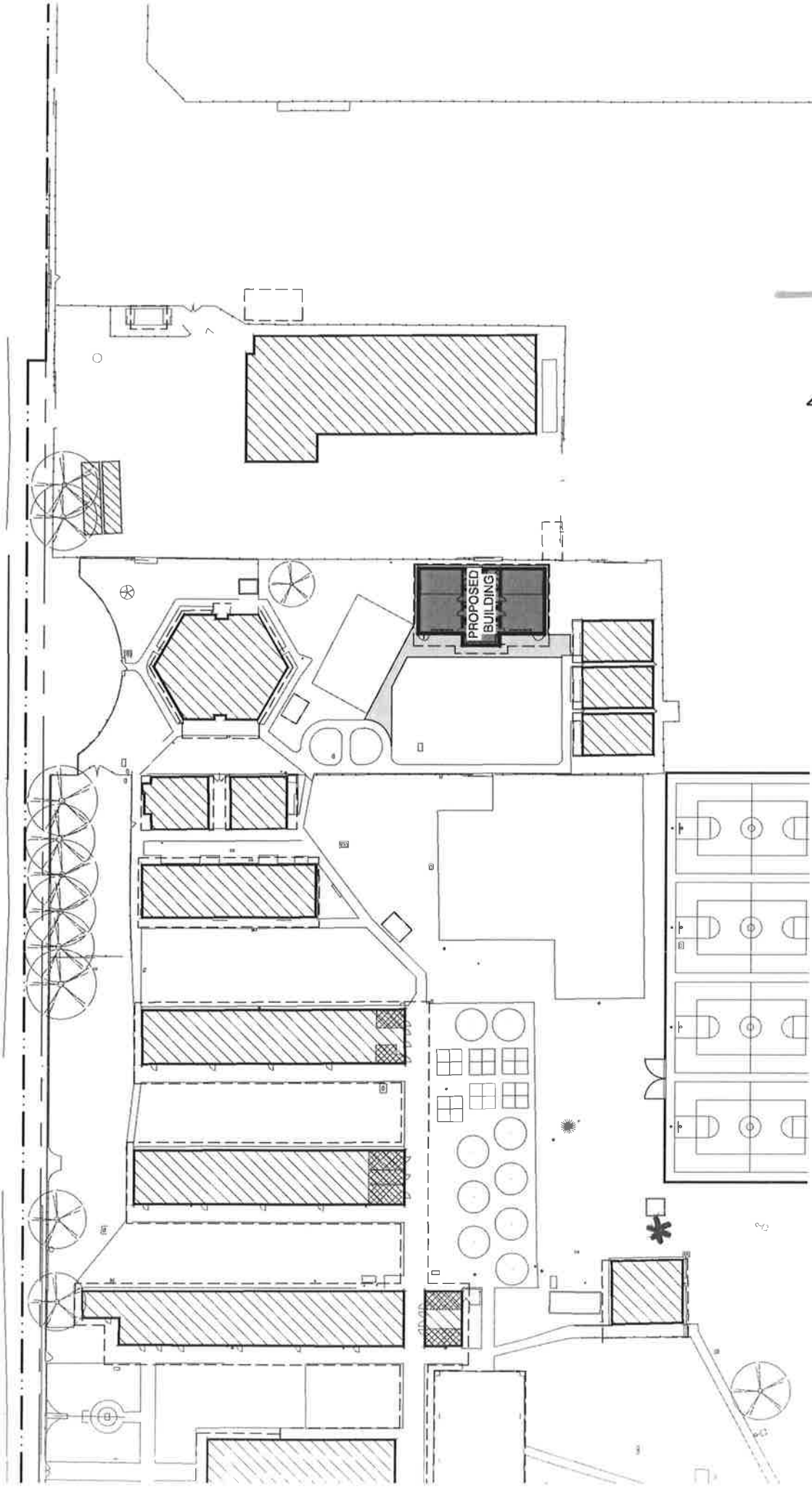
IN WITNESS WHEREOF, the parties hereto have executed this Agreement on the terms set and agreed upon as of the day and year first written above.

OWNER
TIPTON ELEMENTARY SCHOOL DISTRICT

ARCHITECT
MANGINI ASSOCIATES INC.

By: _____
Stacey Bettencourt, Superintendent

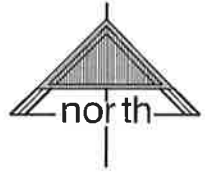
By:  _____
Michael J. Scott, Officer, C34290

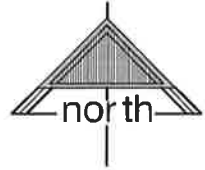
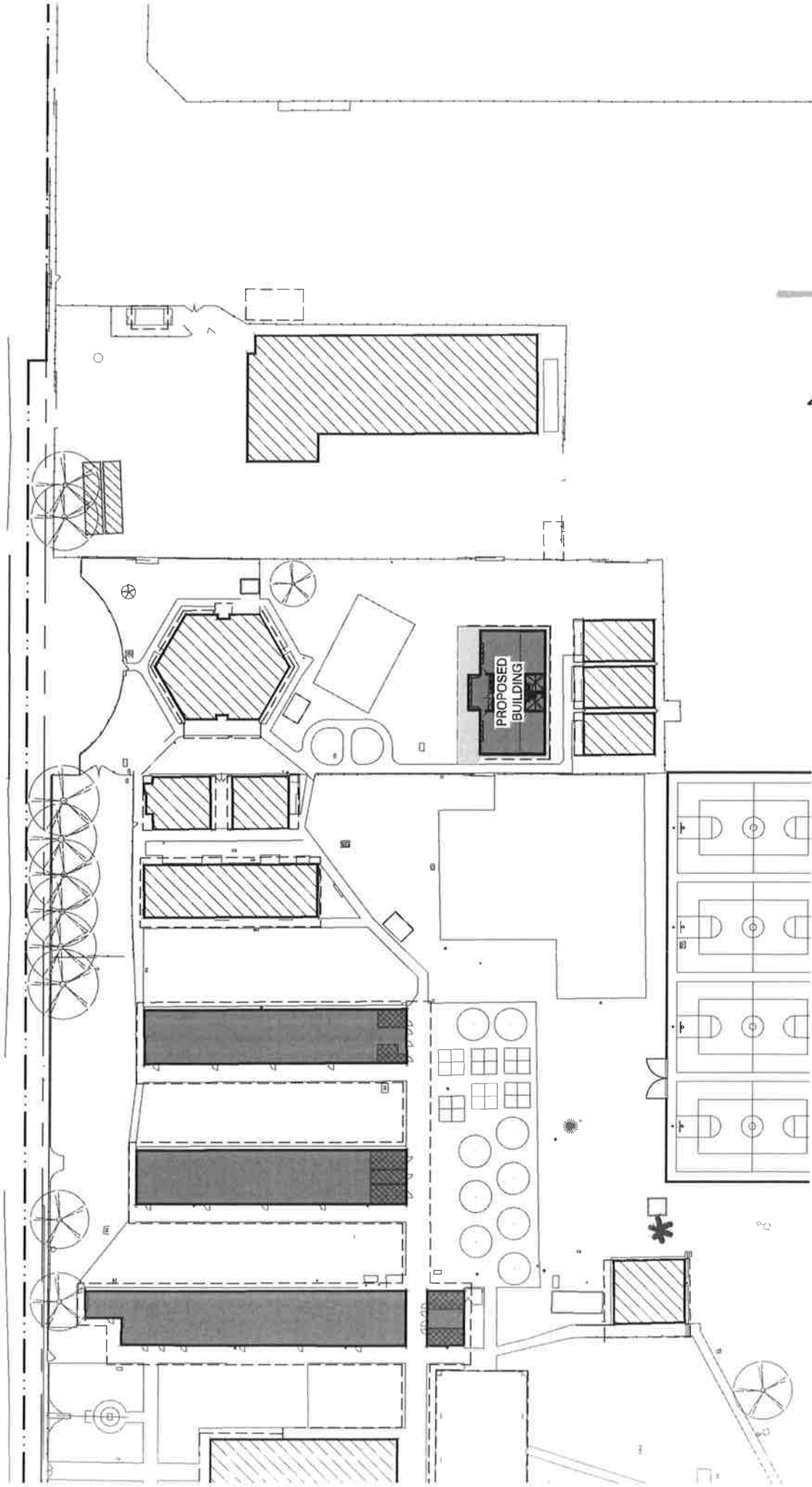


**NEW TK CLASSROOMS AT
 TIPTON ELEMENTARY SCHOOL - OPTION 'A'
 TIPTON ELEMENTARY SCHOOL DISTRICT**
 1" = 50'-0"

MANGINI ARCHITECTURE
 McLAIN BARENG MORRELLI SCOTT
 INGENUITY

11.15.22 23041





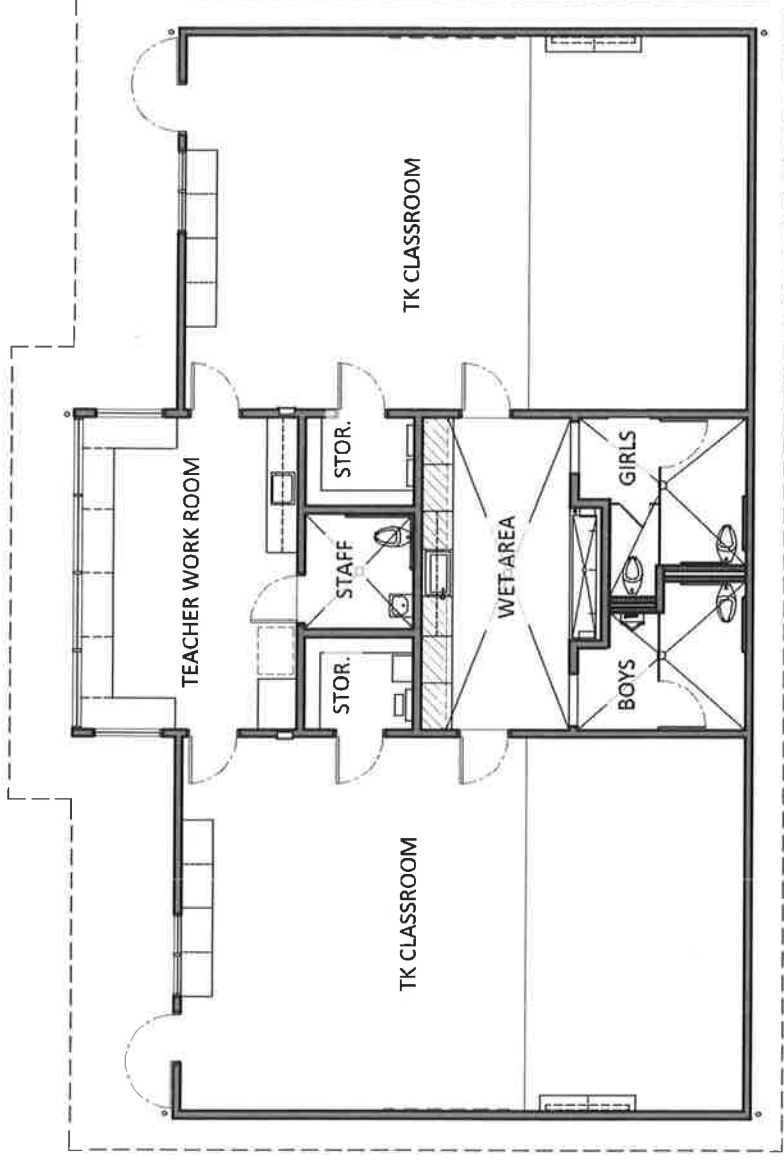
MANGINI ARCHITECTURE
 INGENUITY
 McLain BARENG MORRELLI SCOTT

11.15.22

23041

**NEW TK CLASSROOMS AT
 TIPTON ELEMENTARY SCHOOL - OPTION 'B'
 TIPTON ELEMENTARY SCHOOL DISTRICT**

1" = 50'-0"



**NEW TK CLASSROOMS AT
 TIPTON ELEMENTARY SCHOOL
 TIPTON ELEMENTARY SCHOOL DISTRICT**
 1/8" = 1'-0"

PROJECT BUDGET SUMMARY

PROJECT:	New TK Classrooms at Tipton Elementary School	PROJ. NO.:	23041
CLIENT:	Tipton Elementary School District	DATE:	11.15.22
PHASE:	Schematic	BLDG. AREA (sf):	2,730
A. SITE			
1.	Purchase Price of Property	\$	-
2.	Appraisal	\$	-
3.	Escrow	\$	-
4.	CDE Site Studies / Site Acquisition Due Diligence Studies	\$	-
5.	CEQA Compliance / Site Acquisition Project Management	\$	-
6.	Geohazard Report	\$	-
7.	Phase 1 - Environmental Site Assessment / Phase 2 - Sampling Activities	\$	-
8.	Preliminary Endangerment Assessment	\$	-
9.	DTSC Fees and Response Action	\$	-
10.	Hazardous Material Investigation (asbestos, lead, Pcb, Ocp)	\$	-
11.	Geotechnical Investigation / Report	\$	8,000.00
12.	Topographic Survey	\$	-
13.	Utility Connection Fees (power, water, storm drain, gas, sewer, telephone, cable TV)	\$	-
14.	Impact Fees	\$	-
15.	Eligibility Consultant	\$	-
16.	Financial Consultant	\$	-
17.	Site Clearing / Demolition	\$	-
18.	Bond Costs	\$	-
19.	Temporary Housing / Relocation	\$	-
20.	Legal Fees	\$	-
21.		SITE SUBTOTAL → \$	8,000
B. DESIGN AND APPROVAL			
1.	Architect's Fee (New Construction) - Based on OPSC Sliding Scale and Item C.6 below	\$	125,746.13
2.	Architect's Reimbursable Costs (Mileage, Bidding Documents Reproduction)	\$	5,000.00
3.	Architect's LEED / CHPS / HPI Services	\$	-
4.	DSA Review Fee	\$	19,132.95
5.	CDE Review Fee	\$	1,034.65
6.	CGS Review Fee	\$	-
7.	City / County Review / Inspection Fee	\$	-
8.	Health Department Review Fee	\$	-
9.		DESIGN AND APPROVAL SUBTOTAL → \$	151,000
C. PROBABLE CONSTRUCTION COST - BY GENERAL CONTRACTOR			
1.	Off-site Development	\$	-
2.	On-site Development (15% of building construction cost)	\$	163,800.00
3.	Building Construction (Approx. 2730 sf x \$400/sf)	\$	1,092,000.00
4.	General Requirements, Overhead, Bond, Insurance, Supervision, Etc. 7%	\$	87,906.00
5.	Construction Contingency 10%	\$	134,370.60
6.		PROBABLE CONSTRUCTION COST SUBTOTAL → \$	1,478,077
D. OWNER PROVIDED CONSTRUCTION AND TESTING			
1.	Data / Communications by Owner	\$	-
2.	Intrusion Alarm by Owner	\$	-
3.	Hazardous Materials Removal by Owner	\$	-
4.	Construction Testing / Special Inspection	\$	22,500.00
5.	Inspector of Record (\$8,000/month x 9 months)	\$	72,000.00
6.	Commissioning Agent	\$	-
7.	SWPPP, Dust Control Plan, Indirect Source Review	\$	-
8.	Fixtures, Furniture and Equipment	\$	20,000.00
9.	Bid Advertising	\$	5,500.00
10.		OWNER PROVIDED CONSTRUCTION AND TESTING SUBTOTAL → \$	120,000
		Budget Contingency (5%) → \$	88,000
		TOTAL PROJECT BUDGET → \$	1,845,000

Evaluation of the Owner's project budget represents Architect's judgment as a design professional familiar with the construction industry. Architect cannot and does not warrant or represent that actual costs will not vary from this budget summary.

5. ADMINISTRATIVE: Action items:

5.10 Updated 2021 ESSER III Expenditure Plan

ESSER III Expenditure Plan

Local Educational Agency (LEA) Name	Contact Name and Title	Email and Phone
Tipton Elementary School District	Cherie Solian Principal	csolian@tipton.k12.ca.us 559-752-4213

School districts, county offices of education, or charter schools, collectively known as LEAs, that receive Elementary and Secondary School Emergency Relief (ESSER) funds under the American Rescue Plan Act, referred to as ESSER III funds, are required to develop a plan for how they will use their ESSER III funds. In the plan, an LEA must explain how it intends to use its ESSER III funds to address students’ academic, social, emotional, and mental health needs, as well as any opportunity gaps that existed before, and were worsened by, the COVID-19 pandemic. An LEA may also use its ESSER III funds in other ways, as detailed in the Fiscal Requirements section of the Instructions. In developing the plan, the LEA has flexibility to include community input and/or actions included in other planning documents, such as the Local Control and Accountability Plan (LCAP), provided that the input and actions are relevant to the LEA’s Plan to support students.

For more information please see the Instructions.

Other LEA Plans Referenced in this Plan

Plan Title	Where the Plan May Be Accessed
2021-2022 LCAP	https://tiptonschool.org/District/Portal/reports-and-plans
2021 Expanded Learning Opportunities Grant Plan	https://tiptonschool.org/District/Portal/reports-and-plans

Summary of Planned ESSER III Expenditures

Below is a summary of the ESSER III funds received by the LEA and how the LEA intends to expend these funds in support of students.

Total ESSER III funds received by the LEA
2,098,093

Plan Section	Total Planned ESSER III
Strategies for Continuous and Safe In-Person Learning	530,969
Addressing Lost Instructional Time (a minimum of 20 percent of the LEAs ESSER III funds)	730,774
Use of Any Remaining Funds	836,350

Total ESSER III funds included in this plan

2,098,093

Community Engagement

An LEA’s decisions about how to use its ESSER III funds will directly impact the students, families, and the local community. The following is a description of how the LEA meaningfully consulted with its community members in determining the prevention and mitigation strategies, strategies to address the academic impact of lost instructional time, and any other strategies or activities to be implemented by the LEA. In developing the plan, the LEA has flexibility to include input received from community members during the development of other LEA Plans, such as the LCAP, provided that the input is relevant to the development of the LEA’s ESSER III Expenditure Plan.

For specific requirements, including a list of the community members that an LEA is required to consult with, please see the Community Engagement section of the Instructions.

A description of the efforts made by the LEA to meaningfully consult with its required community members and the opportunities provided by the LEA for public input in the development of the plan.

Tipton Elementary School District has a multifaceted approach to ensure that all of our school community stakeholders are informed and consulted. There is an ongoing dialogue with CTA, CSEA, SELPA, the principal and other administration about the LCAP planning and implementation process. This includes discussions during leadership meetings with teachers and School Site Council meetings. Parents participate in committee meetings and provide feedback through these meetings as well as the ELAC and School Site Council. Our School Site Council is composed of parent representatives from each of our unduplicated pupil groups as well as TESD staff which include administration, teachers and paraprofessionals. Our SSC serves as our PAC for LCAP planning. All ELAC and SSC meetings have discussions around school wide data and the role of the LCAP in the achievement of unduplicated pupils. These quarterly meetings that include representatives from a variety of stakeholder groups have played a vital role in the development of the plan and the changes that are being implemented. CTA and CSEA members, along with staff, parents and students were invited to participate in an LCAP survey. School administration and staff reaches out to the greater community by attending and presenting at the Tipton Town Council and the local Kiwanis meetings. Additionally our parent liaison provided parent meetings. Our goal is ensure that all of the voices of Tipton are heard and reflected in the direction of our school.

A Title I meeting was held on 5/20/21 during the evening to share the following topics with the Tipton Community: certificated salaries, entitlement budgets, the Parent Liaison role, services (Web Based Programs), professional development offered to staff, Extended Learning Summer School, and current student data. Due to Covid-19, CAASPP scores were not available. It was explained that in 2018-2019 the TESD conducted a thorough data collection and analysis process. Through the analysis of state and local assessments it was determined that English language students under performed when compared to other sub groups and school wide average especially in mathematics. It has been determined locally that small group support and a tiered system of intervention with differentiated instruction would be the best strategy to support unduplicated student groups. This includes support from instructional aides who deliver intervention and language support. We have shared these findings with our stakeholders which include School Site Council, staff and the leadership cohort. Community members listened to the Title I information and then shared out opinions of how resources should be shared for students.

As part of our annual LCAP process, Tipton Elementary School met with parents, students, teachers and school staff to gather feedback and ideas on the development of the Expanded Learning Opportunities Grant, LCAP and ESSER III expenditures. The following describes efforts made to get public input on how the district should prioritize recovery efforts specifically in the areas of safe in-person learning, lost instructional time, and other pandemic impacts. The input provided for the ELO and LCAP are relevant in planning for the ESSER as all three plans are aligned to serve the needs of all students with a focus on learning recovery.

A variety of meetings were held throughout the school year with our stakeholders, CTA, CSEA, the principal and parents. Meetings were held on 9/2/20, 11/3/20, 3/18/21, 3/30/21, 4/8/21, 4/13/21, 4/14/21, 4/22/21, 5/7/21, 5/11/21, and 5/20/21. SELPA meetings were held on 8/31/20, 9/14/20, 9/23/20, 10/5/20, 11/2/20, 12/7/20, 2/1/21, 3/1/21, 4/5/21. Surveys were given to staff and parents to solicit feedback on April 6, 14, and 11. Surveys were given to our students to complete on April 6. Meetings were also held on 8/4/21, 8/31, 10/6/21 and 10/7/21. An additional ESSER survey was given to staff, students and parents to solicit feedback.

A description of how the development of the plan was influenced by community input.

SSC feedback:

Increased agricultural opportunities with use of LCAP to help sustain the school garden and the junior high Ag Elective. Examples of purchases could be flowers, vegetables, herbs, tools, soil, and irrigation. The garden could be used for an outdoor classroom. The school garden is an extension of the broad range of study provided at Tipton Elementary School. Parents wanted better access to technology and increased interventions for students for learning recovery. 2021-22 Local Control Accountability Plan for Tipton Elementary School District Page 6 of 64 Parents wanted more opportunities to be involved with student awards and celebrations. Support for mental health. Support for parents in helping their students with academics at home. Additional communication that is easily accessible by the community. Information displayed publicly and updated regularly (marquee). Parents would like additional supports such as tutoring after school to address learning recovery.

ELAC feedback:

Family Services Social Worker to continue with parent trainings in English and Spanish and supporting student with attendance. Teachers need to understand English Language Development standards better to support English learners. English learners were not performing as well as their English only counterparts. Extra intervention support is needed for this student group. LCAP Summary for Students: 106 students from 6th, 7th, and 8th grade took the LCAP survey. 51% of 6th graders, 45% of 7th graders and 3% of 8th graders participated in the survey. Most respondents agree or strongly agree that they felt safe at school prior to COVID-19.

In the area of English Language Arts: 18.1 % BETTER with distance learning then in the "regular classroom". 49.1 % of respondents feel that they performed ABOUT THE SAME as I would have in the "regular classroom". 32.1% NOT AS WELL as I would have in the "regular classroom" in the area of Math: 23.6 % BETTER with distance learning then in the "regular classroom". 34.7 % of respondents feel that they performed ABOUT THE SAME as I would have in the "regular classroom". 38.7 % NOT AS WELL as I would have in the "regular classroom" In the area of Science: 16 % BETTER with distance learning then in the "regular classroom". 52.8 % of respondents feel that they performed ABOUT THE SAME as I would have in the "regular classroom". 31.1% NOT AS WELL as I would have in the "regular classroom" In the area of PE: 17.9 % BETTER with distance learning then in the "regular classroom". 55.7 % of respondents feel that they performed ABOUT THE SAME as I would have in the "regular classroom". 26.4% NOT AS WELL as I would have in the "regular classroom"

In the area of History/Social Studies:

27.4 % BETTER with distance learning then in the "regular classroom". 45.3 % of respondents feel that they performed ABOUT THE SAME as I would have in the "regular classroom". 27.4% NOT AS WELL as I would have in the "regular classroom" In the area of English Language Development: 23.6% BETTER with distance learning then in the "regular classroom". 55.7 % of respondents feel that they performed ABOUT THE SAME as I would have in the "regular classroom". 20.8% NOT AS WELL as I would have in the "regular classroom" Responses: Upon returning to campus, I will need the most help in the following subject ...

10.4 % P.E., 48.1% Math, 11.3% Language Arts, 16% Science, 9.4% History, 4.7% ELD

Students reported that they needed:

15.1 % Better Teacher Support/Relationships, 5.7 % Better Parent/Guardian Support Relationships, 5.7% I need more support from BOTH my teacher and parent/guardian., 73.6% I have the supports needed I just need to work/focus more

2021-22 Local Control Accountability Plan for Tipton Elementary School District Page 7 of 64

LCAP Summary for Parents/Community Members:

7 community participants completed the online survey, including 4 surveys in Spanish

Significant data includes:

67.7% reported some knowledge of school budget, 33.3% reported little knowledge with school budget.

67.7% reported some knowledge of SPSA, 33.3% reported no knowledge of SPSA

67.7% reported they have very little understanding of how Tipton Elementary School budget supports continuous school improvement and

33.3% have no understanding 93% of respondents feel the need for increase in extracurricular activities

100% responded that they wanted better access to technology

100% of respondents feel that there is a need for academic support that meet students' individual needs

66.7% of respondents feel that there is a need for social and emotional learning

66.7% of respondents feel that there needs to be an increase in positive school culture programs

33% of respondents expressed the need to implement professional development for teachers in the area of integrated and designated English language development.

Respondents shared that they wanted tutoring opportunities for students after school, before school, and/or on Saturdays.

Respondents shared that they wanted additional communication for parents to access. They wanted the school marquee back so that they could see school information in real time.

Respondents shared that they wanted social and emotional support for families.

Respondents shared that they would like to attend student award ceremonies in person.

LCAP Summary for: Teachers

Teachers reported that they would like professional development in the area of reading development stages.

Teachers reported that they would like to better understand the tiered system approach to interventions.

SELPA:

No feedback given

Based on stakeholder input, TESD will provide professional development in the areas of reading, math, and English language development. In response to the request for more opportunities in academic support, TESD will provide tutoring to students in the areas of math and ELA. Foster Youth, homeless, and English learners will have priority in tutoring sessions. TESD will continue in providing access to technology for students. In order to provide as much communication as possible for the community, TESD will update current events on a school marquee. To support social and emotional health, additional psychological services will be provided on campus for an increased number of days of the week.

ESSER Survey Input:

One hundred ninety-six participants completed the ESSER III Stakeholder Survey. From those participants 87.8% of students (172 students), 10.7% were staff members (4.1% (8) classified, 5.6% (11) certificated, 0.5% (1) staff), from the community 2.6% (5) community members and 1.5% (3) parents completed the survey.

When asked how we can improve the school 61.7% (121) respondents said we should set goals as a school and celebrate small wins. Twenty-eight percent (55 participants) said there should be classroom innovation. Parent involvement in school committees had 21.9% (43) votes. Thirty-five respondents (17.9%) chose that the staff needs training in building a positive school culture. Thirty-one participants (15.8%) chose that there needs to be a clear list of qualities and values for adults and students.

Next, the participants were asked about how the school could provide a safe and welcoming learning environment for future leaders. Over 55% of the participants (109) said there should be safety and security from vandalism and threats. Half of the participants (98) said there should be updated classroom furniture to facilitate movement and project-based learning. According to the survey, 27.3% (73) said the next priority is updating school grounds for safety and accessibility. Modernizing the school with paint was chosen by 21.4%.

Then the participants were asked what is the biggest challenge we face with the need for learning recovery due to COVID-19 pandemic related loss. The highest concern (46.4%) was the students/ loss of skills they once had. A third of participants (34.2%) said students need more help in reading and math. Another third of participants (33.2%) said student engagement was a challenge. Students needing more emotional support was 29.6% and 28.6% said students needed social skills support. Approximately 16.8% said that English language learners need extra language instruction. Twenty-two participants (11.2%) responded that primary students are receiving extra help compared to upper grade students.

When asked to finish the sentence, "Students need support due to....," over half of the respondents (57.7%) chose anxiety. Loss of academic learning was chosen 44.9% and 43.9% chose completing work in school and out of school. Sixty-eight respondents (34.7%) selected loss of a family member. Absenteeism and caregiver loss of income was chosen 15.8% and 11.7%, respectively.

Actions and Expenditures to Address Student Needs

The following is the LEA's plan for using its ESSER III funds to meet students' academic, social, emotional, and mental health needs, as well as how the LEA will address the opportunity gaps that existed before, and were exacerbated by, the COVID-19 pandemic. In developing the plan, the LEA has the flexibility to include actions described in existing plans, including the LCAP and/or Expanded Learning Opportunity (ELO) Grant Plan, to the extent that the action(s) address the requirements of the ESSER III Expenditure Plan.

For specific requirements, please refer to the Actions and Expenditures to Address Student Needs section of the Instructions.

Strategies for Continuous and Safe In-Person Learning

A description of how the LEA will use funds to continuously and safely operate schools for in-person learning in a way that reduces or prevents the spread of the COVID-19 virus.

Total ESSER III funds being used to implement strategies for continuous and safe in-person learning

530,969

Plan Alignment (if applicable)	Action Title	Action Description	Planned ESSER III Funded Expenditures
LCAP, Goal 4, Action 1	Facility Maintenance	The LCAP funds on going facility and maintenance and repairs. The build upon routine maintenance ESSER III dollars will be used to upgrade projects to improve the indoor air quality in school facilities, including mechanical and non mechanical heating, ventilation and air conditioning systems, filtering, purification and other air cleaning systems to reduce the risk of virus transmission.	50,000
N/A	Cleaning Supplies	Purchase cleaning supplies to sanitize and clean the facilities of the district to ensure alignment with the CDC guidance to operate our schools safely	25,000
N/A	Paint	The school was last painted over three decades ago and the surfaces are no longer able to be cleaned. In order to provide safe in person learning the facilities need surfaces	300,000

Plan Alignment (if applicable)	Action Title	Action Description	Planned ESSER III Funded Expenditures
		that can be cleaned therefore the painting of facilities is needed to minimize the risk of transmission.	
N/A	Shade Structure	Shade structures are needed to allow students another location to be outside to safely distance and play.	0
N/A	Benches	Benches are needed to allow additional seating to accommodate social distancing for students while eating and during school events.	9,000
LCAP, Goal 4, Action 1	Desks	New desks to provide classrooms that will facilitate movement for project based learning while allowing students to safely distance within the classroom.	118,300
LCAP, Goal 2, Action 4	Health Support for student health issues and family outreach	Increased LVN time needed to support additional health issue	28,669

Addressing the Impact of Lost Instructional Time

A description of how the LEA will use funds to address the academic impact of lost instructional time.

Total ESSER III funds being used to address the academic impact of lost instructional time

730,774

Plan Alignment (if applicable)	Action Title	Action Description	Planned ESSER III Funded Expenditures
LCAP, Goal 1, Action 10 and ELO Grant	Summer School	Provide extended summer learning to address academic intervention/remediation of grade level content missed and targeted intervention. Supplement through ESSER III-	100,000

Plan Alignment (if applicable)	Action Title	Action Description	Planned ESSER III Funded Expenditures
		<p>English language learners will be given additional language development instruction via ELD curriculum during Summer School.</p> <p>Summer school will be provided during 2021-2022, 2022-2023, and 2023-2024 school year.</p>	
LCAP, Goal 1, Action 11	Tutoring	<p>Tutoring services to address academic intervention/remediation of grade level content missed and targeted intervention for students with disabilities, foster youth, homeless, and English Learners.</p> <p>Supplement through ESSER III-</p> <p>Students with learning disabilities will be given the option for additional tutoring outside of the school day through an online tutoring program.</p>	40,000
LCAP, Goal 2, Action 6, ELO Grant	Mental Health Support	<p>Provide supportive services include staff and parent trainings, brief mental health support, interim mental health support, crisis support, SARB support, school staff/classroom support, family outreach, community linkage and support for student groups that help with social skills, anger management, friendship/anti-bullying, social emotional learning, girls circle and mindfulness. (ELO)</p> <p>ESSER III will be used to extend the mental health support for the district. Implement Peer Mediation Program.</p>	45,000

Plan Alignment (if applicable)	Action Title	Action Description	Planned ESSER III Funded Expenditures
N/A	Internet Connectivity	ESSER III funds will be used to provide access to reliable, high-speed internet for students through the purchase of internet connected devices/equipment and mobile hotspots and internet technology infrastructure.	100,000
N/A	Additional VAPA Opportunities	ESSER III funds will be used to provide after school and summer learning program to accelerate theatre learning to support social and emotional learning.	5,000
LCAP, Goal 1 Action 2	Technology and Resources	ESSER III funds will be used to purchase additional chromebooks for student learning to provide access to technology and resources for student research and learning.	60,000
LCAP Goal 5, Action 1	Staffing/Class Size	Provide small class sizes through the funding of 2 additional teachers across the district in order to maintain a positive school climate and increase pupil achievement and engagement.	380,774

Use of Any Remaining Funds

A description of the how the LEA will use any remaining ESSER III funds, as applicable.

Total ESSER III funds being used to implement additional actions

836,350

Plan Alignment (if applicable)	Action Title	Action Description	Planned ESSER III Funded Expenditures
N/A	Flooring	ESSER III funds will be used to replace old carpet with new floors so that they can be properly cleaned and disinfected to reduce the risk of virus transmission Project will be split between 2 projects. Phase 1 will be completed in summer of 2022 and phase 2 of the flooring replacement project will be completed in summer of 2023.	455,000

Plan Alignment (if applicable)	Action Title	Action Description	Planned ESSER III Funded Expenditures
		Phase 2 to will cover the cost of abatement for 5 classrooms.	
N/A	Doors	ESSER funds will be used to replace old doors to improve air quality by providing effective seal.	25,000
N/A	Roof	ESSER funds will be used to replace the roof of the 500 wing to address school facility repairs and improvements to enable operation of the school to reduce risk of virus transmission and exposure to environmental health hazards, and to support student health needs.	56,350
LCAP Goal1, Action 9	Additional Staff Pay	ESSER funds will be used to provide additional salary increases or off-schedule increases for staff. We are fully committed to recruiting, hiring, and retaining highly qualified staff which affects the quality of the district's educational program, particularly for English Learners, Foster Youth, and Low-Income students. An additional increase or off-salary schedule increase is needed to compensate staff for the effects of COVID-19.	300,000

Ensuring Interventions are Addressing Student Needs

The LEA is required to ensure its interventions will respond to the academic, social, emotional, and mental health needs of all students, and particularly those students most impacted by the COVID–19 pandemic. The following is the LEA’s plan for ensuring that the actions and expenditures in the plan are addressing the identified academic, social, emotional, and mental health needs of its students, and particularly those students most impacted by the COVID–19 pandemic.

Action Title(s)	How Progress will be Monitored	Frequency of Progress Monitoring
Summer School, Tutoring, Mental Health Support, Technology & Resources,	Progress monitoring through: <ul style="list-style-type: none"> • STAR reading • DIBELS • DRA • Benchmarks 	Performance monitoring will be conducted through: <ul style="list-style-type: none"> • STAR reading four times per year • DIBELS assessments three times per year • DRA assessments twice per year

Action Title(s)	How Progress will be Monitored	Frequency of Progress Monitoring
	<ul style="list-style-type: none"> • CAASPP • grades 	<ul style="list-style-type: none"> • Benchmarks focused on essential standards four times a year • ELPAC initial as needed and summative • CAASPP assessments once per year • Grades six times per year (progress reports & report cards)
Mental Health Support	California Healthy Kids Survey will be administered this year.	Will be administered and reviewed every other year.

ESSER III Expenditure Plan Instructions

Introduction

School districts, county offices of education (COEs), or charter schools, collectively known as local educational agencies (LEAs), that receive Elementary and Secondary School Emergency Relief (ESSER) funds under the American Rescue Plan (ARP) Act, referred to as ESSER III funds, are required to develop a plan for how they will use ESSER III funds to, at a minimum, address students' academic, social, emotional, and mental health needs, as well as the opportunity gaps that existed before, and were exacerbated by, the COVID-19 pandemic.

The plan must be adopted by the local governing board or body of the LEA at a public meeting on or before October 29, 2021 and must be submitted for review and approval within five days of adoption. A school district must submit its ESSER III Expenditure Plan to its COE for review and approval; a COE must submit its plan to the California Department of Education for review and approval. A charter school must submit its plan to its chartering authority for review and to the COE of the county in which the charter school operates for review and approval.

In addition, consistent with the requirements of the ARP, Volume 86, *Federal Register*, page 21201, April 22, 2021, the ESSER III Expenditure Plan must be:

- Written in an understandable and uniform format;
- Written in a language that parents can understand, to the extent practicable;
 - If it is not practicable to provide written translations to a parent with limited English proficiency, the plan must be orally translated for parents
- Provided in an alternative format to a parent who is an individual with a disability as defined by the Americans with Disabilities Act, upon request; and
- Be made publicly available on the LEA's website.

For additional information regarding ESSER III funding please see the ARP Act Funding web page at

<https://www.cde.ca.gov/fg/cr/arpact.asp>.

For technical assistance related to the completion of the ESSER III Expenditure Plan, please contact EDReliefFunds@cde.ca.gov.

Fiscal Requirements

- The LEA must use at least 20 percent (20%) of its ESSER III apportionment for expenditures related to addressing the academic impact of lost instructional time through the implementation of evidence-based interventions, such as summer learning or summer enrichment, extended day, comprehensive afterschool programs, or extended school year programs.
 - For purposes of this requirement, "evidence-based interventions" include practices or programs that have **evidence** to show that they are effective at producing results and improving outcomes when implemented. This kind of evidence has generally been produced through formal studies and research. There are four tiers, or levels, of evidence:

- **Tier 1 – Strong Evidence:** the effectiveness of the practices or programs is supported by one or more well-designed and well-implemented randomized control experimental studies.
 - **Tier 2 – Moderate Evidence:** the effectiveness of the practices or programs is supported by one or more well-designed and well-implemented quasi-experimental studies.
 - **Tier 3 – Promising Evidence:** the effectiveness of the practices or programs is supported by one or more well-designed and well-implemented correlational studies (with statistical controls for selection bias).
 - **Tier 4 – Demonstrates a Rationale:** practices that have a well-defined logic model or theory of action, are supported by research, and have some effort underway by a State Educational Agency, LEA, or outside research organization to determine their effectiveness.
- **For additional information please see the Evidence-Based Interventions Under the ESSA web page at <https://www.cde.ca.gov/re/es/evidence.asp>.**
- The LEA must use the remaining ESSER III funds consistent with section 2001(e)(2) of the ARP Act, including for:
 - Any activity authorized by the Elementary and Secondary Education Act (ESEA) of 1965;
 - Any activity authorized by the Individuals with Disabilities Education Act (IDEA);
 - Any activity authorized by the Adult Education and Family Literacy Act;
 - Any activity authorized by the Carl D. Perkins Career and Technical Education Act of 2006;
 - Coordination of preparedness and response efforts of LEAs with State, local, Tribal, and territorial public health departments, and other relevant agencies, to improve coordinated responses among such entities to prevent, prepare for, and respond to COVID-19;
 - Activities to address the unique needs of low-income students, students with disabilities, English learners, racial and ethnic minorities, homeless students, and foster youth, including how outreach and service delivery will meet the needs of each population;
 - Developing and implementing procedures and systems to improve the preparedness and response efforts of LEAs;
 - Training and professional development for staff of the LEA on sanitation and minimizing the spread of infectious diseases;
 - Purchasing supplies to sanitize and clean the facilities of an LEA, including buildings operated by such agency;
 - Planning for, coordinating, and implementing activities during long-term closures, including providing meals to eligible students, providing technology for online learning to all students, providing guidance for carrying out requirements under IDEA, and ensuring other educational services can continue to be provided consistent with all Federal, State, and local requirements;
 - Purchasing education technology (including hardware, software, and connectivity) for students who are served by the LEA that aids in regular and substantive educational interaction between students and their classroom instructors, including low-income students and children with disabilities, which may include assistive technology or adaptive equipment;
 - Providing mental health services and supports, including through the implementation of evidence-based full-service community schools;
 - Planning and implementing activities related to summer learning and supplemental after school programs, including providing classroom instruction or online learning during the summer months and addressing the needs of underserved students;

- Addressing learning loss among students, including underserved students, by:
 - Administering and using high-quality assessments that are valid and reliable, to accurately assess students' academic progress and assist educators in meeting students' academic needs, including through differentiated instruction,
 - Implementing evidence-based activities to meet the comprehensive needs of students,
 - Providing information and assistance to parents and families of how they can effectively support students, including in a distance learning environment, and
 - Tracking student attendance and improving student engagement in distance education;

Note: A definition of “underserved students” is provided in the Community Engagement section of the instructions.

- School facility repairs and improvements to enable operation of schools to reduce risks of virus transmission and exposure to environmental health hazards, and to support student health needs;
- Inspection, testing, maintenance, repair, replacement, and upgrade projects to improve the indoor air quality in school facilities, including mechanical and nonmechanical heating, ventilation, and air conditioning systems, filtering, purification and other air cleaning, fans, control systems, and window and door replacement;
- Developing strategies and implementing public health protocols including, to the greatest extent practicable, policies in line with guidance from the Centers for Disease Control and Prevention (CDC) for the reopening and operation of school facilities to effectively maintain the health and safety of students, educators, and other staff;
- Other activities that are necessary to maintain the operation of and continuity of services in LEAs and continuing to employ existing staff of the LEA.

Other LEA Plans Referenced in this Plan

In developing the plan, the LEA has flexibility to include community input and/or actions included in other planning documents, such as the Local Control and Accountability Plan (LCAP) and/or the Expanded Learning Opportunities (ELO) Grant Plan, provided that the input and/or actions address the requirements of the ESSER III Expenditure Plan.

An LEA that chooses to utilize community input and/or actions from other planning documents must provide the name of the plan(s) referenced by the LEA and a description of where the plan(s) may be accessed by the public (such as a link to a web page or the street address of where the plan(s) are available) in the table. The LEA may add or delete rows from the table as necessary.

An LEA that chooses not to utilize community input and/or actions from other planning documents may provide a response of “Not Applicable” in the table.

Summary of Expenditures

The Summary of Expenditures table provides an overview of the ESSER III funding received by the LEA and how the LEA plans to use its ESSER III funds to support the strategies and interventions being implemented by the LEA.

Instructions

For the ‘Total ESSER III funds received by the LEA,’ provide the total amount of ESSER III funds received by the LEA.

In the Total Planned ESSER III Expenditures column of the table, provide the amount of ESSER III funds being used to implement the actions identified in the applicable plan sections.

For the ‘Total ESSER III funds included in this plan,’ provide the total amount of ESSER III funds being used to implement actions in the plan.

Community Engagement

Purpose and Requirements

An LEA’s decisions about how to use its ESSER III funds will directly impact the students, families, and the local community, and thus the LEA’s plan must be tailored to the specific needs faced by students and schools. These community members will have significant insight into what prevention and mitigation strategies should be pursued to keep students and staff safe, as well as how the various COVID–19 prevention and mitigation strategies impact teaching, learning, and day-to-day school experiences.

An LEA must engage in meaningful consultation with the following community members, as applicable to the LEA:

- Students;
- Families, including families that speak languages other than English;
- School and district administrators, including special education administrators;
- Teachers, principals, school leaders, other educators, school staff, and local bargaining units, as applicable.

“Meaningful consultation” with the community includes considering the perspectives and insights of each of the required community members in identifying the unique needs of the LEA, especially related to the effects of the COVID-19 pandemic. Comprehensive strategic planning will utilize these perspectives and insights to determine the most effective strategies and interventions to address these needs through the programs and services the LEA implements with its ESSER III funds.

Additionally, an LEA must engage in meaningful consultation with the following groups to the extent that they are present or served in the LEA:

- Tribes;
- Civil rights organizations, including disability rights organizations (e.g. the American Association of People with Disabilities, the American Civil Liberties Union, National Association for the Advancement of Colored People, etc.); and
- Individuals or advocates representing the interests of children with disabilities, English learners, homeless students, foster youth, migratory students, children who are incarcerated, and other underserved students.
 - For purposes of this requirement “underserved students” include:
 - Students who are low-income;

- Students who are English learners;
- Students of color;
- Students who are foster youth;
- Homeless students;
- Students with disabilities; and
- Migratory students.

LEAs are also encouraged to engage with community partners, expanded learning providers, and other community organizations in developing the plan.

Information and resources that support effective community engagement may be found under *Resources* on the following web page of the CDE’s website: <https://www.cde.ca.gov/re/lc>.

Instructions

In responding to the following prompts, the LEA may reference or include input provided by community members during the development of existing plans, including the LCAP and/or the ELO Grant Plan, to the extent that the input is applicable to the requirements of the ESSER III Expenditure Plan. Descriptions provided should include sufficient detail yet be sufficiently succinct to promote a broad understanding among the LEA’s local community.

A description of the efforts made by the LEA to meaningfully consult with its required community members and the opportunities provided by the LEA for public input in the development of the plan.

A sufficient response to this prompt will describe how the LEA sought to meaningfully consult with its required community members in the development of the plan, how the LEA promoted the opportunities for community engagement, and the opportunities that the LEA provided for input from the public at large into the development of the plan.

As noted above, a description of “meaningful consultation” with the community will include an explanation of how the LEA has considered the perspectives and insights of each of the required community members in identifying the unique needs of the LEA, especially related to the effects of the COVID-19 pandemic.

A description of the how the development of the plan was influenced by community input.

A sufficient response to this prompt will provide clear, specific information about how input from community members and the public at large was considered in the development of the LEA’s plan for its use of ESSER III funds. This response must describe aspects of the ESSER III Expenditure Plan that were influenced by or developed in response to input from community members.

- For the purposes of this prompt, “aspects” may include:
 - Prevention and mitigation strategies to continuously and safely operate schools for in-person learning;

- Strategies to address the academic impact of lost instructional time through implementation of evidence-based interventions (e.g. summer learning or summer enrichment, extended day, comprehensive afterschool programs, or extended school year programs);
- Any other strategies or activities implemented with the LEA’s ESSER III fund apportionment consistent with section 2001(e)(2) of the ARP Act; and
- Progress monitoring to ensure interventions address the academic, social, emotional, and mental health needs for all students, especially those students disproportionately impacted by COVID-19

For additional information and guidance, please see the U.S. Department of Education’s Roadmap to Reopening Safely and Meeting All Students’ Needs Document, available here: <https://www2.ed.gov/documents/coronavirus/reopening-2.pdf>.

Planned Actions and Expenditures

Purpose and Requirements

As noted in the Introduction, an LEA receiving ESSER III funds is required to develop a plan to use its ESSER III funds to, at a minimum, address students’ academic, social, emotional, and mental health needs, as well as the opportunity gaps that existed before, and were exacerbated by, the COVID-19 pandemic.

Instructions

An LEA has the flexibility to include actions described in existing plans, including the LCAP and/or ELO Grant Plan, to the extent that the action(s) address the requirements of the ESSER III Expenditure Plan. When including action(s) from other plans, the LEA must describe how the action(s) included in the ESSER III Expenditure Plan supplement the work described in the plan being referenced. The LEA must specify the amount of ESSER III funds that it intends to use to implement the action(s); these ESSER III funds must be in addition to any funding for those action(s) already included in the plan(s) referenced by the LEA. Descriptions of actions provided should include sufficient detail yet be sufficiently succinct to promote a broad understanding among the LEA’s local community.

Strategies for Continuous and Safe In-Person Learning

Provide the total amount of funds being used to implement actions related to Continuous and Safe In-Person Learning, then complete the table as follows:

- If the action(s) are included in another plan, identify the plan and provide the applicable goal and/or action number from the plan. If the action(s) are not included in another plan, write “N/A”.
- Provide a short title for the action(s).
- Provide a description of the action(s) the LEA will implement using ESSER III funds for prevention and mitigation strategies that are, to the greatest extent practicable, in line with the most recent CDC guidance, in order to continuously and safely operate schools for in-person learning.

- Specify the amount of ESSER III funds the LEA plans to expend to implement the action(s); these ESSER III funds must be in addition to any funding for those action(s) already included in the plan(s) referenced by the LEA.

Addressing the Impact of Lost Instructional Time

As a reminder, the LEA must use not less than 20 percent of its ESSER III funds to address the academic impact of lost instructional time. Provide the total amount of funds being used to implement actions related to addressing the impact of lost instructional time, then complete the table as follows:

- If the action(s) are included in another plan, identify the plan and provide the applicable goal and/or action number from the plan. If the action(s) are not included in another plan, write “N/A”.
- Provide a short title for the action(s).
- Provide a description of the action(s) the LEA will implement using ESSER III funds to address the academic impact of lost instructional time through the implementation of evidence-based interventions, such as summer learning or summer enrichment, extended day, comprehensive afterschool programs, or extended school year programs.
- Specify the amount of ESSER III funds the LEA plans to expend to implement the action(s); these ESSER III funds must be in addition to any funding for those action(s) already included in the plan(s) referenced by the LEA.

Use of Any Remaining Funds

After completing the Strategies for Continuous and Safe In-Person Learning and the Addressing the Impact of Lost Instructional Time portions of the plan, the LEA may use any remaining ESSER III funds to implement additional actions to address students’ academic, social, emotional, and mental health needs, as well as to address opportunity gaps, consistent with the allowable uses identified above in the Fiscal Requirements section of the Instructions. LEAs choosing to use ESSER III funds in this manner must provide the total amount of funds being used to implement actions with any remaining ESSER III funds, then complete the table as follows:

- If the action(s) are included in another plan, identify the plan and provide the applicable goal and/or action number from the plan. If the action(s) are not included in another plan, write “N/A”.
- Provide a short title for the action(s).
- Provide a description of any additional action(s) the LEA will implement to address students’ academic, social, emotional, and mental health needs, as well as to address opportunity gaps, consistent with the allowable uses identified above in the Fiscal Requirements section of the Instructions. If an LEA has allocated its entire apportionment of ESSER III funds to strategies for continuous and safe in-person learning and/or to addressing the impact of lost instructional time, the LEA may indicate that it is not implementing additional actions.
- Specify the amount of ESSER III funds the LEA plans to expend to implement the action(s); these ESSER III funds must be in addition to any funding for those action(s) already included in the plan(s) referenced by the LEA. If the LEA it is not implementing additional actions the LEA must indicate “\$0”.

Ensuring Interventions are Addressing Student Needs

The LEA is required to ensure its interventions will respond to the academic, social, emotional, and mental health needs of all students, and particularly those students most impacted by the COVID–19 pandemic, including students from low-income families, students of color, English learners, children with disabilities, students experiencing homelessness, children in foster care, and migratory students.

The LEA may group actions together based on how the LEA plans to monitor the actions' progress. For example, if an LEA plans to monitor the progress of two actions in the same way and with the same frequency, the LEA may list both actions within the same row of the table. Each action included in the ESSER III Expenditure Plan must be addressed within the table, either individually or as part of a group of actions.

Complete the table as follows:

- Provide the action title(s) of the actions being measured.
- Provide a description of how the LEA will monitor progress of the action(s) to ensure that they are addressing the needs of students.
- Specify how frequently progress will be monitored (e.g. daily, weekly, monthly, every 6 weeks, etc.).

California Department of Education
June 2021

5. ADMINISTRATIVE: Action items:

5.11 Agency Agreement with TCOE for New Teacher Leadership Development

AGENCY AGREEMENT 230488

THIS AGREEMENT, is entered into between the **Tulare County Superintendent of Schools**, referred to as **SUPERINTENDENT** and **Tipton School District**, referred to as **DISTRICT**.

ACCORDINGLY, IT IS AGREED:

1. **TERM:** This Agreement shall become

effective as

8/1/2022

and shall expire on .

6/30/2023

2. **SERVICES:** DISTRICT shall provide services as set forth: (See attached Scope of Services - Exhibit A for details. The Exhibit A is made part of this Agreement by reference.)
3. **COST OF SERVICES: DISTRICT shall pay SUPERINTENDENT** for the actual cost of such services to the extent they are allowable not to exceed the sum of

sum of \$ 15,000.00

4. **METHOD OF PAYMENT:**

- a. **SUPERINTENDENT must submit itemized invoices to DISTRICT** for the cost of the services.
- b. **SUPERINTENDENT** is responsible for maintaining verifiable records for all expenditures.

5. **INDEMNIFICATION: SUPERINTENDENT and DISTRICT** shall hold each other harmless, defend and indemnify their respective agents, officers and employees from and against any liability, claims, actions, costs, damages or losses of any kind, including death or injury to any person and/or damage to property, arising out of the activities of **SUPERINTENDENT or DISTRICT** or their agents, officers and employees under this Agreement. This indemnification shall be provided by each party to the other party regarding its own activities undertaken pursuant to this Agreement, or as a result of the relationship thereby created, including any claims that may be made against either party by any taxing authority asserting that an employer-employee relationship exists by reason of this Agreement, or any claims made against either party alleging civil rights violations by such party under Government Code section 12920 et seq. (California Fair Employment and Housing Act). This indemnification obligation shall continue beyond the term of this Agreement as to any acts or omissions occurring under this Agreement or any extension of this Agreement.

6. **TERMINATION:** Either party may terminate this Agreement without cause by giving thirty (30) calendar days advance written notice to the other party.

THE PARTIES, having read and considered the above provisions indicate their agreement by their authorized signatures below.

DISTRICT
Stacey Bettencourt
Tipton School District
P.O. Box 787
Tipton, CA 93272

SUPERINTENDENT
Tim A. Hire, Superintendent
Tulare County Superintendent of
Schools
Tulare County Office of Education
P.O. Box 5091
Visalia CA 93278-5091

SUPERINTENDENT

Signature

Tim A. Hire

Date

11/21/2022

DISTRICT

Signature

Sign

Date

TCOE Program Information

Contact Person: Kathy Thompson

Telephone: 559-733-6513

Department/Program: New Teacher & Leadership Development

Please return an original copy to:

Tulare County Office of Education
ATTN: Internal Business Services Secretary
P.O. Box 5091
Visalia, CA 93278-5091

SCOPE OF SERVICES - EXHIBIT A

1. RESPONSIBILITIES OF DISTRICT:

(Please provide a detailed description of services and deliverables to be provided by Tipton School District.)

See Exhibit A

2. RESPONSIBILITIES OF SUPERINTENDENT:

(Please provide a list of items The Tulare County Superintendent of Schools will furnish.)

See Exhibit A

FEE SCHEDULE

The contract total for services to be provided are estimated to be

The contract total for services to be provided is \$3,000 per candidate/per year. The (DISTRICT/Agency) will be billed for a maximum of \$15,000.00 (as stated in the Agency Agreement) in December for candidates who are enrolled in the program at the time. Refunds will not be given to DISTRICTs whose candidates do not complete the Tulare County Teacher Induction Program. Candidates who are enrolled to clear an education specialist credential will have the opportunity to apply for a Local Solutions Induction Program grant. If approved, the fee for grantees will be reduced to \$1,000.00 per year.

including travel or other expenses.

Payment will be by the job or day unless specified otherwise in a fee schedule attached to this document.

Exhibit (A) 22-23 Scope of Services - District Agreement.pdf 109.25KB

Exhibit (B)

Exhibit (C)

Exhibit (D)

SCOPE OF SERVICES

1. RESPONSIBILITIES OF DISTRICT:

- a. The Tulare County Office of Education (TCOE) Induction program is designed to provide a two-year, individualized, job-embedded system of mentoring, support and professional learning that begins in the teacher's first year of teaching. The DISTRICT will enroll candidates into the Induction program in their first year of teaching with a preliminary credential.
- b. When providing mentors, DISTRICT agrees to provide qualified mentors who have:
 - Knowledge of the context and the content area of the candidate's teaching assignment;
 - Demonstrated commitment to professional learning and collaboration;
 - Possession of a Clear California Teaching Credential;
 - A minimum of three years of effective teaching experience.
- c. The DISTRICT will assign a mentor to each candidate within the first 30 days of the candidate's enrollment in the program, matching the mentor and candidate according to credentials held, grade level and/or subject area, as appropriate to the candidate's employment. (See Induction Eligibility*) The DISTRICT will provide information about the mentor and candidate to TCOE within the first 30 days of enrollment.
- d. The DISTRICT will provide an exemplary veteran teacher to work as a mentor, who will meet once a week with the candidate to provide on-going assistance and support. The DISTRICT will assure that each candidate receives an average of not less than one hour per week of individualized support. Mentoring support for candidates must include both "just in time" and longer term analysis of teaching practice to help candidates develop enduring professional skills.
- e. The DISTRICT will ensure the mentor meets with the candidate to develop the goals of the ILP within the first 60 days of the candidate's enrollment of the program.
- f. The DISTRICT must ensure dedicated time for regular mentor and candidate interactions, observations of colleagues and peers by the candidate, and other activities contained in the Individual Learning Plan (ILP), for a minimum of two half-days.
- g. The DISTRICT will ensure mentors and candidates will attend scheduled meetings and trainings outlined by the program.
- h. The DISTRICT will ensure all staff will respect the confidentiality between the mentor and the candidate. The ILP must be designed and implemented solely for the professional growth and development of the candidate and not for evaluative purposes.
- i. The DISTRICT will ensure that the site administrator will assist the candidate and the mentor with assuring the availability of resources necessary to accomplish the goals of the ILP.

EXHIBIT A

- j. The DISTRICT will appoint a coordinator who will oversee mentor and candidate responsibilities as described above and will attend the NTLD Leadership Team Forum meetings.
- k. The cut-off date for enrollment into the Teacher Induction Program is October 17, 2022; if candidates are hired after this date, the DISTRICT will agree to provide support for the candidate for the remainder of the school year. The candidate will start the Program in the 2023-2024 academic year. If the enrolled candidate is absent for more than 45 consecutive days, the candidate will need to repeat the year of Induction.
- l. The DISTRICT WILL develop and maintain a budget that allocates amounts sufficient to meet the cost of implementing its program responsibilities.
- m. The DISTRICT will participate in program evaluations through end-of-year surveys.

2. RESPONSIBILITIES OF SUPERINTENDENT:

- a. Provide a two-year, individualized; job-embedded system of mentoring, support and professional learning that begins in the teacher's first year of teaching.
- b. Employ, at a minimum, a full-time equivalent program director to perform services as described under the heading "Teacher Induction Program Director" in the program description.
- c. Employ, at a minimum, a full-time support staff to provide for the clerical needs of the program.
- d. Provide workspace for the Teacher Induction Program Director and support staff, and meeting space for program activities.
- e. Provide an Early Completion Option for "experienced and exceptional" candidates who meet the program's established criteria.
- f. Provide a process for equitable distribution of services to candidates and mentors in all participating DISTRICTs.
- g. Establish and maintain accurate records and reports; maintain a confidential file to store information on candidates involving individual progress through the program.
- h. Provide the California Commission on Teacher Credentialing with reports and other information as requested on all matters related to program requirements and activities.
- i. Participate in the *Leadership Team Forum* and provide current program updates to DISTRICT partners.
- j. Participate in the program accreditation process.
- k. Complete clear credential recommendations for candidates who have successfully

EXHIBIT A

completed the TCOE Teacher Induction Program.

- l. Provide overall fiscal responsibility for the administration of the program.
- m. Develop and maintain a budget that allocates amounts sufficient to meet the cost of implementing its program responsibilities.
- n. Expend income according to regularly established policies and procedures of the Tulare County Office of Education.
- o. Once a candidate is accepted and enrolled into the TCOE Teacher Induction Program, TCOE will offer the approved program, meeting the adopted standards, until the candidate:
 - (1) Completes the program;
 - (2) Withdraws from the program;
 - (3) Is dropped from the program based on established criteria (candidate Agreement); or
 - (4) Is admitted to another approved program to complete the requirements, with minimal disruption, for the authorization.
- p. The program will document candidates who elect not to enroll in the Induction program, and notify districts/agencies directly.
- q. In the event the TCOE Teacher Induction program is discontinued, a teach out plan, which will include individual transition plans for each candidate, will be developed, in addition to a plan for how candidates and graduates will access their Induction records.

FEE SCHEDULE

The contract total for services to be provided is \$3,000 per candidate/per year.

The (DISTRICT/Agency) will be billed for a maximum of \$000.00 (as stated in the Agency Agreement) in December for candidates who are enrolled in the program at the time. Refunds will not be given to DISTRICTs whose candidates do not complete the Tulare County Teacher Induction Program.

Candidates who are enrolled to clear an education specialist credential will have the opportunity to apply for a Local Solutions Induction Program grant. If approved, the fee for grantees will be reduced to \$1,000.00 per year.

EXHIBIT A

INDUCTION ELIGIBILITY*

Who is Eligible?

Teachers identified by their employing agencies that are partnered with the CTI Induction Program or independent candidates and meet the following:

- TK-12 grade teaching assignment that includes access to instruct students on a regular basis in order to complete focused cycles of inquiry
- TK-12 grade teaching assignment in the subject area listed on the credential
- California preliminary teaching credentials eligible for induction
 - Preliminary General Education or Education Specialist
 - Preliminary Credentials (candidates needing to complete TPA and/or RICA)
TK-12 grade teaching assignment in the subject area listed on the credential

***Teachers who are in the process of receiving their preliminary credential within 1-2 months may enroll in Induction. Confirmation must be provided by the teacher preparation program regarding completion of requirements.**

Who is Not Eligible?

- Day-to-day substitutes are not eligible for induction per CTC policy because the assignment of working with different groups of students each day does not support induction requirements and completing cycles of inquiry
- Employees teaching on a PIP, STSP, or Intern credential are not eligible for induction
- Teaching assignment in a setting where the candidate **Will Not** have access to the same group of students for at least 75% of a semester term August-December or January-June that supports completing the induction cycles of inquiry
- Teaching assignment that is not within a TK-12 setting (i.e., adult education)
- candidates not assigned to a mentor are not eligible for induction

6. FINANCE: Action items:

6.1 Vendor Payments

APY List

FISCAL YEAR 2022-2023

Date Paid between 10/26/2022 and 12/06/2022

Vendor No	Vendor Name	Reference Number	Payment Date	Invoice Number/Desc.	AccountCode	Amount	COVID Expenses
13036	AMERICAN FIDELITY	230828	11/04/2022	OCTOBER 2022	010-00000-0-00000-00000-95024-0-0000	\$321.11	
14247	AMERICAN STEAMWAY	230916	12/02/2022	33410	010-07230-0-00000-36000-43000-0-0000	\$186.50	
14247	AMERICAN STEAMWAY	230916	12/02/2022	33410	010-07230-0-00000-36000-58000-0-0000	\$373.62	
12788	ARAMARK UNIFORM SERVICES INC	230682	10/28/2022	5031062246	010-00000-0-00000-81000-56000-0-0000	\$539.19	
12788	ARAMARK UNIFORM SERVICES INC	230826	11/04/2022	5031066649	010-00000-0-00000-81000-56000-0-0000	\$536.68	
12788	ARAMARK UNIFORM SERVICES INC	230827	11/04/2022	5031071370	010-00000-0-00000-81000-56000-0-0000	\$533.63	
12788	ARAMARK UNIFORM SERVICES INC	230901	11/23/2022	5031075159	010-00000-0-00000-81000-56000-0-0000	\$533.63	
12788	ARAMARK UNIFORM SERVICES INC	230914	12/02/2022	5031083980	010-00000-0-00000-81000-56000-0-0000	\$533.63	
12788	ARAMARK UNIFORM SERVICES INC	230915	12/02/2022	5031088184	010-00000-0-00000-81000-56000-0-0000	\$544.63	
12788	ARAMARK UNIFORM SERVICES INC	230959	12/02/2022	5031079596	010-00000-0-00000-81000-56000-0-0000	\$533.63	
13904	AT&T	230683	10/28/2022	9391028858	010-00000-0-00000-81000-59000-0-0000	\$224.39	
13904	AT&T	230917	12/02/2022	9391028858	010-00000-0-00000-81000-59000-0-0000	\$216.61	
14101	B&B PEST CONTROL SERVICE	230689	10/28/2022	01-TIP-09-22	010-00000-0-00000-81000-58000-0-0000	\$170.00	
13603	BURRELL, GEORGINA	230701	10/28/2022	REIMB.CAL ED MILAGE	010-90111-0-11100-10000-52000-0-0000	\$213.75	
14037	CALIFORNIA BUSINESS MACHINES	230840	11/23/2022	309135	010-11000-0-11100-10000-43000-0-0000	\$646.50	
13354	CALIFORNIA DEPT. OF EDUCATION	230960	12/02/2022	C- 068745	010-60100-1-00000-00000-85900-0-0000	\$5,716.78	
12938	CENTRAL VALLEY LOCK & SAFE	230685	10/28/2022	60825	010-00000-0-00000-81000-43000-0-0000	\$915.34	
12938	CENTRAL VALLEY LOCK & SAFE	230685	10/28/2022	60825	010-00000-0-00000-81000-58000-0-0000	\$985.00	
14245	CENTRAL VALLEY REFRIGERATION	230902	11/23/2022	46819	010-00000-0-00000-81000-56000-0-0000	\$658.29	
14498	CINTAS	230839	11/23/2022	5131833740	010-07230-0-00000-36000-43000-0-0000	\$32.23	
14338	COLLEGIATE DESIGNS, INC.	230834	11/23/2022	100722TIPHR	010-07200-0-11100-10000-43000-0-0104	\$2,821.45	
14338	COLLEGIATE DESIGNS, INC.	230835	11/23/2022	100722TIP	010-07200-0-11100-10000-43000-0-0104	\$5,088.45	
14338	COLLEGIATE DESIGNS, INC.	230837	11/23/2022	101822TIPPA	010-07200-0-11100-10000-43000-0-0104	\$2,097.45	
14338	COLLEGIATE DESIGNS, INC.	230836	11/23/2022	100722TIPPA	010-07200-0-11100-10000-43000-0-0201	\$3,812.15	
12143	DEBRA GILBERT	230903	11/23/2022	REIMB.COVID SUPPLY	010-32130-0-00000-81000-43000-0-0000	\$84.92	COVID /ESSER III
13459	DELL MARKETING L.P.	230955	12/02/2022	10632528622	010-07200-0-11100-24900-44000-0-0102	\$1,190.38	
13459	DELL MARKETING L.P.	230956	12/02/2022	10630550700	010-60100-0-11100-10000-44000-0-0000	\$1,269.06	
13181	DEMCO	230905	11/23/2022	7214380	010-07200-0-11100-24203-43000-0-0114	\$1,667.44	
14167	DOCUMENT TRACKING SERVICES	230831	11/23/2022	9327208	010-07200-0-11100-10000-58000-0-0302	\$525.00	
14177	DUBUQUE BANK & TRUST	230830	11/08/2022	7287401335	010-99901-0-00000-91000-74380-0-0000	\$3,719.30	
14177	DUBUQUE BANK & TRUST	230830	11/08/2022	7287401335	010-99901-0-00000-91000-74390-0-0000	\$18,280.70	
13796	E.M. THARP, INC.	230841	11/23/2022	01P62450	010-07230-0-00000-36000-56000-0-0000	\$179.91	
14374	ELAN FINANCIAL SERIVCES	230799	11/04/2022	9190 BETTENCOURT	010-07200-0-00000-24950-43000-0-0301	\$41.83	
14374	ELAN FINANCIAL SERIVCES	230801	11/04/2022	9190 BETTENCOURT	010-07200-0-11100-10000-43000-0-0201	\$73.15	
14374	ELAN FINANCIAL SERIVCES	230800	11/04/2022	9190 BETTENCOURT	010-60100-0-11100-10000-43000-0-0000	\$237.07	
14375	ELAN FINANCIAL SERVICES	230802	11/04/2022	9281 SOLLIAN	010-07200-0-11100-10000-43000-0-0104	\$111.65	
14373	ELAN FINANCIAL SERVICES	230803	11/04/2022	0461 MARTIN	010-07230-0-00000-36000-43000-0-0000	\$1,227.64	
14373	ELAN FINANCIAL SERVICES	230804	11/04/2022	0461 MARTIN	010-26000-0-11100-10000-58000-0-0000	\$342.00	
14459	ELAN FINANCIAL SERVICES	230810	11/04/2022	1091 CUNHA	010-00000-0-00000-72000-59000-0-0000	\$9.30	
14459	ELAN FINANCIAL SERVICES	230809	11/04/2022	1091 CUNHA	010-00000-0-00000-72000-59000-0-0000	\$9.30	
14459	ELAN FINANCIAL SERVICES	230811	11/04/2022	1091 CUNHA	010-07200-0-00000-24950-43000-0-0301	\$381.44	
14459	ELAN FINANCIAL SERVICES	230808	11/04/2022	1091 CUNHA	010-07200-0-11100-24900-43000-0-0102	\$21.43	
14459	ELAN FINANCIAL SERVICES	230805	11/04/2022	1091 CUNHA	010-07230-0-00000-36000-58000-0-0000	\$1.00	
14459	ELAN FINANCIAL SERVICES	230806	11/04/2022	1091 CUNHA	010-07230-0-00000-36000-58000-0-0000	\$9.00	
14459	ELAN FINANCIAL SERVICES	230807	11/04/2022	1091 CUNHA	010-90336-0-11100-10000-43000-0-0000	\$412.34	
14474	FOLLETT CONTENT SOLUTIONS, LLC	230842	11/23/2022	534309B	010-07200-0-11100-24203-43000-0-0114	\$452.81	
14474	FOLLETT CONTENT SOLUTIONS, LLC	230906	11/23/2022	534309F	010-07200-0-11100-24203-43000-0-0114	\$35.06	
12921	GOLD STAR FOODS INC.	230882	11/23/2022	5469712	010-60100-0-11100-10000-43000-0-0000	\$92.90	
14315	HCI SYSTEMS, Inc	230699	10/28/2022	I0021689	010-81500-0-00000-81000-58000-0-0000	\$3,896.00	
14315	HCI SYSTEMS, Inc	230700	10/28/2022	I0022363	010-81500-0-00000-81000-58000-0-0000	\$397.00	
13920	HEINKS, DESIREE	230918	12/02/2022	REIMB.REWARDS	010-07200-0-11100-10000-43000-0-0201	\$61.39	
13740	LAURA LANDEROS	230900	11/23/2022	REIMB.FMLY.ENGAGE.NI	010-07200-0-00000-24950-43000-0-0301	\$84.80	
13961	LOWE'S	230867	11/23/2022	902994	010-81500-0-00000-81000-43000-0-0000	\$99.29	
12270	LOZANO SMITH	230702	10/28/2022	2173666	010-00000-0-00000-72000-58000-0-0000	\$409.50	
12270	LOZANO SMITH	230703	10/28/2022	2173667	010-00000-0-00000-72000-58000-0-0000	\$464.10	
12270	LOZANO SMITH	230704	10/28/2022	2173668	010-00000-0-00000-72000-58000-0-0000	\$2,839.20	
12270	LOZANO SMITH	230705	10/28/2022	2173669	010-00000-0-00000-72000-58000-0-0000	\$300.30	
12270	LOZANO SMITH	230706	10/28/2022	2173670	010-00000-0-00000-72000-58000-0-0000	\$5,132.40	
12270	LOZANO SMITH	230922	12/02/2022	2175568	010-00000-0-00000-72000-58000-0-0000	\$900.90	
12270	LOZANO SMITH	230923	12/02/2022	2175569	010-00000-0-00000-72000-58000-0-0000	\$627.90	
12270	LOZANO SMITH	230924	12/02/2022	2175570	010-00000-0-00000-72000-58000-0-0000	\$2,566.20	

14378	McKINLEY ELEVATOR CORP.	230843	11/23/2022	A158250-IN	010-81500-0-00000-81000-58000-0-0000	\$578.50
13063	MICHELLE NUCKOLS	230825	11/04/2022	REIMB.SPLY PMKN PTCH	010-07200-0-00000-24950-43000-0-0301	\$155.95
14256	MidAmerica Books	230691	10/28/2022	555643	010-07200-0-11100-24203-43000-0-0114	\$233.50
14362	MIRACLE PLAYSTATIONS INC	230946	12/02/2022	F2022-0993	010-00000-0-00000-82000-64000-0-0000	\$2,812.50
13882	MOBILE MODULAR MGT. CORP.	230908	11/23/2022	2344888	010-00000-0-00000-81000-56000-0-0000	\$640.00
13882	MOBILE MODULAR MGT. CORP.	230909	11/23/2022	2344890	010-00000-0-00000-81000-56000-0-0000	\$640.00
13882	MOBILE MODULAR MGT. CORP.	230907	11/23/2022	2344927	010-00000-0-00000-81000-56000-0-0000	\$640.00
14488	N & R DIESEL TRUCK REPAIR	230693	10/28/2022	465792	010-07230-0-00000-36000-58000-0-0000	\$1,200.00
12836	OFFICE DEPOT, INC.	230752	10/28/2022	269594523001	010-00000-0-00000-72000-43000-0-0000	\$135.38
12836	OFFICE DEPOT, INC.	230753	10/28/2022	268646899001	010-00000-0-00000-72000-43000-0-0000	\$10.44
12836	OFFICE DEPOT, INC.	230751	10/28/2022	267312517001	010-00000-0-00000-72000-43000-0-0000	\$116.53
12836	OFFICE DEPOT, INC.	230775	10/28/2022	265319709001	010-07200-0-11100-10000-43000-0-0103	\$147.28
12836	OFFICE DEPOT, INC.	230768	10/28/2022	265932648001	010-11000-0-11100-10000-43000-0-0000	\$12.26
12836	OFFICE DEPOT, INC.	230769	10/28/2022	269119377001	010-11000-0-11100-10000-43000-0-0000	\$44.35
12836	OFFICE DEPOT, INC.	230770	10/28/2022	266782309001	010-11000-0-11100-10000-43000-0-0000	\$237.79
12836	OFFICE DEPOT, INC.	230767	10/28/2022	265966607001	010-11000-0-11100-10000-43000-0-0000	\$24.06
12836	OFFICE DEPOT, INC.	230772	10/28/2022	271240843001	010-11000-0-11100-10000-43000-0-0000	\$85.77
12836	OFFICE DEPOT, INC.	230773	10/28/2022	267073201001	010-11000-0-11100-10000-43000-0-0000	\$11.84
12836	OFFICE DEPOT, INC.	230780	10/28/2022	268562803001	010-11000-0-11100-10000-43000-0-0000	\$29.94
12836	OFFICE DEPOT, INC.	230781	10/28/2022	264737555001	010-11000-0-11100-10000-43000-0-0000	\$23.95
12836	OFFICE DEPOT, INC.	230771	10/28/2022	266810773001	010-11000-0-11100-10000-43000-0-0000	\$12.38
12836	OFFICE DEPOT, INC.	230774	10/28/2022	267075272001	010-11000-0-11100-10000-43000-0-0000	\$60.65
12836	OFFICE DEPOT, INC.	230787	10/28/2022	258212427001	010-11000-0-11100-10000-43000-0-0000	\$26.47
12836	OFFICE DEPOT, INC.	230785	10/28/2022	258231437001	010-11000-0-11100-10000-43000-0-0000	\$31.24
12836	OFFICE DEPOT, INC.	230778	10/28/2022	264624586001	010-11000-0-11100-10000-43000-0-0000	\$59.89
12836	OFFICE DEPOT, INC.	230779	10/28/2022	264737766001	010-11000-0-11100-10000-43000-0-0000	\$20.98
12836	OFFICE DEPOT, INC.	230776	10/28/2022	256612620001	010-11000-0-11100-10000-43000-0-0000	\$3.45
12836	OFFICE DEPOT, INC.	230786	10/28/2022	258086047001	010-11000-0-11100-10000-43000-0-0000	\$134.03
12836	OFFICE DEPOT, INC.	230789	10/28/2022	258220262001	010-11000-0-11100-10000-43000-0-0000	\$67.00
12836	OFFICE DEPOT, INC.	230782	10/28/2022	264748771001	010-11000-0-11100-10000-43000-0-0000	\$9.07
12836	OFFICE DEPOT, INC.	230783	10/28/2022	258231794001	010-11000-0-11100-10000-43000-0-0000	\$15.30
12836	OFFICE DEPOT, INC.	230784	10/28/2022	258231791001	010-11000-0-11100-10000-43000-0-0000	\$18.06
12836	OFFICE DEPOT, INC.	230777	10/28/2022	256430964001	010-11000-0-11100-10000-43000-0-0000	\$138.18
12836	OFFICE DEPOT, INC.	230948	12/02/2022	275834116001	010-11000-0-11100-10000-43000-0-0000	\$68.23
12836	OFFICE DEPOT, INC.	230949	12/02/2022	271628270001	010-42010-3-11100-10000-43000-0-0000	\$60.61
12836	OFFICE DEPOT, INC.	230754	10/28/2022	264932994001	010-60100-0-11100-10000-43000-0-0000	\$53.77
12836	OFFICE DEPOT, INC.	230756	10/28/2022	263477961001	010-60100-0-11100-10000-43000-0-0000	\$46.73
12836	OFFICE DEPOT, INC.	230757	10/28/2022	264932993001	010-60100-0-11100-10000-43000-0-0000	\$35.33
12836	OFFICE DEPOT, INC.	230758	10/28/2022	264443013001	010-60100-0-11100-10000-43000-0-0000	\$53.82
12836	OFFICE DEPOT, INC.	230766	10/28/2022	263474481001	010-60100-0-11100-10000-43000-0-0000	\$119.04
12836	OFFICE DEPOT, INC.	230759	10/28/2022	264445213001	010-60100-0-11100-10000-43000-0-0000	\$11.85
12836	OFFICE DEPOT, INC.	230760	10/28/2022	266199263001	010-60100-0-11100-10000-43000-0-0000	\$8.19
12836	OFFICE DEPOT, INC.	230761	10/28/2022	266199757001	010-60100-0-11100-10000-43000-0-0000	\$68.96
12836	OFFICE DEPOT, INC.	230762	10/28/2022	266199763001	010-60100-0-11100-10000-43000-0-0000	\$9.05
12836	OFFICE DEPOT, INC.	230763	10/28/2022	268855694001	010-60100-0-11100-10000-43000-0-0000	\$47.40
12836	OFFICE DEPOT, INC.	230765	10/28/2022	268851591001	010-60100-0-11100-10000-43000-0-0000	\$15.99
12836	OFFICE DEPOT, INC.	230755	10/28/2022	263477979001	010-60100-0-11100-10000-43000-0-0000	\$20.99
12836	OFFICE DEPOT, INC.	230764	10/28/2022	264932642001	010-60100-0-11100-10000-43000-0-0000	\$22.62
12836	OFFICE DEPOT, INC.	230950	12/02/2022	275812089001	010-60100-0-11100-10000-43000-0-0000	\$63.91
12836	OFFICE DEPOT, INC.	230951	12/02/2022	260919698001	010-60100-0-11100-10000-43000-0-0000	\$39.99
13562	ORIENTAL TRADING CO.	230714	10/28/2022	719006151-01	010-07200-0-00000-24950-43000-0-0301	\$499.82
13562	ORIENTAL TRADING CO.	230715	10/28/2022	719006151-02	010-07200-0-00000-24950-43000-0-0301	\$68.73
13562	ORIENTAL TRADING CO.	230708	10/28/2022	718766679-02	010-60100-0-11100-10000-43000-0-0000	\$182.74
13562	ORIENTAL TRADING CO.	230709	10/28/2022	718766679-03	010-60100-0-11100-10000-43000-0-0000	\$53.13
13562	ORIENTAL TRADING CO.	230713	10/28/2022	719508911-02	010-60100-0-11100-10000-43000-0-0000	\$22.83
13562	ORIENTAL TRADING CO.	230710	10/28/2022	718766679-04	010-60100-0-11100-10000-43000-0-0000	\$26.52
13562	ORIENTAL TRADING CO.	230711	10/28/2022	718766679-06	010-60100-0-11100-10000-43000-0-0000	\$106.27
13562	ORIENTAL TRADING CO.	230712	10/28/2022	719508911-01	010-60100-0-11100-10000-43000-0-0000	\$1,165.83
13562	ORIENTAL TRADING CO.	230707	10/28/2022	718766679-01	010-60100-0-11100-10000-43000-0-0000	\$2,067.80
13562	ORIENTAL TRADING CO.	230957	12/02/2022	720880823-01	010-60100-0-11100-10000-43000-0-0000	\$3,207.80
13562	ORIENTAL TRADING CO.	230958	12/02/2022	720880823-04	010-60100-0-11100-10000-43000-0-0000	\$20.11
12088	PERMA-BOUND BOOKS	230717	10/28/2022	1937968-00	010-07200-0-11100-10000-43000-0-0103	\$1,555.26
12088	PERMA-BOUND BOOKS	230716	10/28/2022	1938107-00	010-07200-0-11100-24203-43000-0-0114	\$2,710.17
14524	PIXLEY UNION SCHOOL DISTRICT	230912	11/22/2022	11.17.2022	010-07200-0-11100-10000-58000-0-0405	\$50.00
14521	REPTILE RON ANIMAL PRESENTATIO	230718	10/28/2022	612	010-07200-0-11100-10000-58000-0-0107	\$750.00
14396	S & S AG AND AUTO PARTS	230694	10/28/2022	070803	010-07230-0-00000-36000-43000-0-0000	\$22.91
14396	S & S AG AND AUTO PARTS	230696	10/28/2022	071884	010-07230-0-00000-36000-43000-0-0000	\$47.58
14396	S & S AG AND AUTO PARTS	230695	10/28/2022	071016	010-07230-0-00000-36000-43000-0-0000	\$14.00
14396	S & S AG AND AUTO PARTS	230697	10/28/2022	072238	010-07230-0-00000-36000-43000-0-0000	\$8.89
14396	S & S AG AND AUTO PARTS	230698	10/28/2022	072311	010-07230-0-00000-36000-43000-0-0000	\$38.17

14396	S & S AG AND AUTO PARTS	230850	11/23/2022	075557	010-07230-0-00000-36000-43000-0-0000	\$30.13
14396	S & S AG AND AUTO PARTS	230849	11/23/2022	075790	010-07230-0-00000-36000-43000-0-0000	\$33.39
14396	S & S AG AND AUTO PARTS	230851	11/23/2022	075340	010-07230-0-00000-36000-43000-0-0000	\$199.31
14396	S & S AG AND AUTO PARTS	230852	11/23/2022	074972	010-07230-0-00000-36000-43000-0-0000	\$8.08
14396	S & S AG AND AUTO PARTS	230853	11/23/2022	074892	010-07230-0-00000-36000-43000-0-0000	\$114.80
14396	S & S AG AND AUTO PARTS	230854	11/23/2022	073099	010-07230-0-00000-36000-43000-0-0000	\$94.80
14396	S & S AG AND AUTO PARTS	230930	12/02/2022	076157	010-07230-0-00000-36000-43000-0-0000	\$215.37
14396	S & S AG AND AUTO PARTS	230929	12/02/2022	076894	010-07230-0-00000-36000-43000-0-0000	\$285.67
14015	SAN JOAQUIN CO. OFFICE OF ED.	230832	11/23/2022	212914	010-00000-0-00000-72000-58000-0-0000	\$800.00
13717	SCHOOLWORKS, INC.	230925	12/02/2022	4138	010-60530-0-00000-72000-58000-0-0000	\$8,000.00
14308	SHI INTERNATIONAL CORP	230855	11/23/2022	b16003975	010-07200-0-11100-24900-43000-0-0102	\$152.10
14308	SHI INTERNATIONAL CORP	230856	11/23/2022	b16038879	010-07200-0-11100-24900-43000-0-0102	\$579.25
14111	SISC	230798	11/04/2022	NOV HW RET.BRD.ACT	010-00000-0-00000-00000-95024-0-0000	\$76,211.76
14111	SISC	230797	11/04/2022	NOV HW RET.BRD.ACT	010-00000-0-00000-00000-95028-0-0000	\$2,596.20
14111	SISC	230796	11/04/2022	NOV HW RET.BRD.ACT	010-00000-0-00000-71000-34020-0-0000	\$7,648.65
5388	SOUTHERN CAL GAS	230793	10/28/2022	108 416 9100 8	010-00000-0-00000-81000-55000-0-0000	\$378.81
5388	SOUTHERN CAL GAS	230928	12/02/2022	108 416 9100 8	010-00000-0-00000-81000-55000-0-0000	\$1,597.04
5383	SOUTHERN CALIF EDISON CO	230792	10/28/2022	700142519619	010-99900-0-00000-81000-55000-0-0000	\$1,292.40
5383	SOUTHERN CALIF EDISON CO	230926	12/02/2022	700140798877	010-99900-0-00000-81000-55000-0-0000	\$10,117.25
5383	SOUTHERN CALIF EDISON CO	230927	12/02/2022	700142519619	010-99900-0-00000-81000-55000-0-0000	\$895.23
13902	SOUTHWEST SCH. & OFFICE SUPPLY	230719	10/28/2022	PINV1021082	010-00000-0-11100-10000-43000-0-0000	\$61.63
13902	SOUTHWEST SCH. & OFFICE SUPPLY	230720	10/28/2022	PINV1022954	010-00000-0-11100-10000-43000-0-0000	\$38.79
13902	SOUTHWEST SCH. & OFFICE SUPPLY	230721	10/28/2022	PINV1020907	010-00000-0-11100-10000-43000-0-0000	\$19.40
13902	SOUTHWEST SCH. & OFFICE SUPPLY	230722	10/28/2022	PINV1010282	010-00000-0-11100-10000-43000-0-0000	\$27.98
13902	SOUTHWEST SCH. & OFFICE SUPPLY	230794	10/28/2022	PINV1042532	010-00000-0-11100-10000-43000-0-0000	\$25.86
13902	SOUTHWEST SCH. & OFFICE SUPPLY	230795	10/28/2022	PINV1042988	010-00000-0-11100-10000-43000-0-0000	\$309.64
13902	SOUTHWEST SCH. & OFFICE SUPPLY	230938	12/02/2022	PINV1049807	010-00000-0-11100-10000-43000-0-0000	\$23.14
13902	SOUTHWEST SCH. & OFFICE SUPPLY	230937	12/02/2022	PINV1052471	010-00000-0-11100-10000-43000-0-0000	\$1,965.36
13902	SOUTHWEST SCH. & OFFICE SUPPLY	230936	12/02/2022	PINV1057161	010-00000-0-11100-10000-43000-0-0000	\$479.00
13130	SYSCO FOOD SERVICES	230741	10/28/2022	384304501	010-00000-0-00000-72000-43000-0-0000	\$107.12
13130	SYSCO FOOD SERVICES	230745	10/28/2022	384347782	010-07200-0-00000-24950-43000-0-0301	\$280.28
13130	SYSCO FOOD SERVICES	230934	12/02/2022	384405910	010-07200-0-00000-24950-43000-0-0301	\$196.90
13130	SYSCO FOOD SERVICES	230790	10/28/2022	384319871	010-07200-0-11100-10000-43000-0-0201	\$360.52
13130	SYSCO FOOD SERVICES	230791	10/28/2022	384347782	010-07200-0-11100-10000-43000-0-0201	\$85.96
13130	SYSCO FOOD SERVICES	230890	11/23/2022	384355624	010-07200-0-11100-10000-43000-0-0201	\$867.60
13130	SYSCO FOOD SERVICES	230738	10/28/2022	384312396	010-60100-0-11100-10000-43000-0-0000	\$408.58
13130	SYSCO FOOD SERVICES	230739	10/28/2022	384338284	010-60100-0-11100-10000-43000-0-0000	\$389.18
13130	SYSCO FOOD SERVICES	230740	10/28/2022	384347783	010-60100-0-11100-10000-43000-0-0000	\$652.75
13130	SYSCO FOOD SERVICES	230893	11/23/2022	384375213	010-60100-0-11100-10000-43000-0-0000	\$791.90
13130	SYSCO FOOD SERVICES	230892	11/23/2022	384363065	010-60100-0-11100-10000-43000-0-0000	\$158.02
13130	SYSCO FOOD SERVICES	230889	11/23/2022	384355624	010-60100-0-11100-10000-43000-0-0000	\$103.30
13130	SYSCO FOOD SERVICES	230933	12/02/2022	384405909	010-60100-0-11100-10000-43000-0-0000	\$321.15
13130	SYSCO FOOD SERVICES	230744	10/28/2022	384304500	010-90336-0-11100-10000-43000-0-0000	\$96.94
13366	TAMARA MORTON	230911	11/22/2022	11.8.2022	010-07200-0-00000-24950-43000-0-0301	\$359.57
14369	THE HOME DEPOT PRO	230688	10/28/2022	708276100	010-81500-0-00000-81000-43000-0-0000	\$192.87
14369	THE HOME DEPOT PRO	230687	10/28/2022	708234778	010-81500-0-00000-81000-43000-0-0000	\$110.79
14369	THE HOME DEPOT PRO	230866	11/23/2022	713986834	010-81500-0-00000-81000-43000-0-0000	\$655.50
12264	TIPTON AUTO PARTS	230727	10/28/2022	45559	010-81500-0-00000-81000-43000-0-0000	\$70.99
12264	TIPTON AUTO PARTS	230728	10/28/2022	45631	010-81500-0-00000-81000-43000-0-0000	\$24.41
12264	TIPTON AUTO PARTS	230734	10/28/2022	46278	010-81500-0-00000-81000-43000-0-0000	\$15.06
12264	TIPTON AUTO PARTS	230735	10/28/2022	46485	010-81500-0-00000-81000-43000-0-0000	\$13.43
12264	TIPTON AUTO PARTS	230730	10/28/2022	45769	010-81500-0-00000-81000-43000-0-0000	\$55.19
12264	TIPTON AUTO PARTS	230731	10/28/2022	46019	010-81500-0-00000-81000-43000-0-0000	\$9.07
12264	TIPTON AUTO PARTS	230737	10/28/2022	46520	010-81500-0-00000-81000-43000-0-0000	\$37.70
12264	TIPTON AUTO PARTS	230729	10/28/2022	45647	010-81500-0-00000-81000-43000-0-0000	\$169.24
12264	TIPTON AUTO PARTS	230732	10/28/2022	46067	010-81500-0-00000-81000-43000-0-0000	\$23.55
12264	TIPTON AUTO PARTS	230733	10/28/2022	46111	010-81500-0-00000-81000-43000-0-0000	\$57.95
12264	TIPTON AUTO PARTS	230736	10/28/2022	46518	010-81500-0-00000-81000-43000-0-0000	\$28.30
12264	TIPTON AUTO PARTS	230862	11/23/2022	3108	010-81500-0-00000-81000-43000-0-0000	\$54.03
12264	TIPTON AUTO PARTS	230865	11/23/2022	3547	010-81500-0-00000-81000-43000-0-0000	\$13.50
12264	TIPTON AUTO PARTS	230861	11/23/2022	47344	010-81500-0-00000-81000-43000-0-0000	\$150.74
12264	TIPTON AUTO PARTS	230863	11/23/2022	3199	010-81500-0-00000-81000-43000-0-0000	\$7.95
12264	TIPTON AUTO PARTS	230864	11/23/2022	3108	010-81500-0-00000-81000-43000-0-0000	\$202.42
12264	TIPTON AUTO PARTS	230860	11/23/2022	47187	010-81500-0-00000-81000-43000-0-0000	\$71.07
5760	TIPTON COMMUNITY SERVICES DIST	230857	11/23/2022	10040002	010-00000-0-00000-81000-55000-0-0000	\$1,026.78
5760	TIPTON COMMUNITY SERVICES DIST	230947	12/02/2022	10040002	010-00000-0-00000-81000-55000-0-0000	\$945.45
14414	T-MOBILE USA INC.	230724	10/28/2022	970029235	010-32130-0-11100-10000-59000-0-0000	\$4,430.66
14414	T-MOBILE USA INC.	230910	11/23/2022	970029235	010-32130-0-11100-10000-59000-0-0000	\$4,403.87
14426	TRAFERA, LLC	230686	10/28/2022	1000393379	010-26000-0-11100-10000-43000-0-0000	\$1,345.80
14476	TUFF SHED	230939	12/02/2022	1866993	010-26000-0-00000-85000-62000-0-0000	\$11,096.17

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14476	TUFF SHED	230941	12/02/2022	1866996	010-26000-0-00000-85000-62000-0-0000	\$11,096.17
14476	TUFF SHED	230940	12/02/2022	1866994	010-26000-0-00000-85000-62000-0-0000	\$11,096.17
13463	TULARE COUNTY OFFICE OF EDUCAT	230723	10/28/2022	230619	010-00000-0-00000-72000-59000-0-0000	\$58.53
13463	TULARE COUNTY OFFICE OF EDUCAT	230943	12/02/2022	230847	010-07200-0-00000-31400-58000-0-0204	\$7,445.82
13463	TULARE COUNTY OFFICE OF EDUCAT	230942	12/02/2022	230803	010-07200-0-00000-31400-58000-0-0205	\$2,595.21
12324	TULE TRASH COMPANY	230859	11/23/2022	252578	010-00000-0-00000-81000-55000-0-0000	\$1,195.70
14424	U.S. BANK EQUIPMENT FINANCE	230846	11/23/2022	485764815	010-00000-0-00000-72000-58000-0-0000	\$295.72
14424	U.S. BANK EQUIPMENT FINANCE	230847	11/23/2022	485764815	010-00000-0-11100-10000-58000-0-0000	\$887.13
12650	VALLEY FOOD SERVICE	230814	11/04/2022	420062	010-90336-0-11100-10000-43000-0-0000	\$504.00
13496	VALLEY PACIFIC PET. SERV., INC	230726	10/28/2022	22-603911	010-07230-0-00000-36000-43000-0-0000	\$1,826.67
13496	VALLEY PACIFIC PET. SERV., INC	230848	11/23/2022	INV 22-608535	010-07230-0-00000-36000-43000-0-0000	\$1,076.73
13496	VALLEY PACIFIC PET. SERV., INC	230945	12/02/2022	22-613915	010-07230-0-00000-36000-43000-0-0000	\$1,673.54
13333	VERIZON WIRELESS	230829	11/04/2022	9918605836	010-00000-0-00000-81000-59000-0-0000	\$508.10
13333	VERIZON WIRELESS	230944	12/02/2022	9920990453	010-00000-0-00000-81000-59000-0-0000	\$510.70

010-General Fund Total Expenditures:

\$283,493.52

14101	B&B PEST CONTROL SERVICE	230690	10/28/2022	01-TIP-09-22	130-53100-0-00000-37000-58000-0-0000	\$40.00
14498	CINTAS	230838	11/23/2022	5131833775	130-53100-0-00000-37000-43000-0-0000	\$55.49
12921	GOLD STAR FOODS INC.	230869	11/23/2022	5524191	130-53100-0-00000-37000-47000-0-0000	\$172.40
12921	GOLD STAR FOODS INC.	230871	11/23/2022	5548700	130-53100-0-00000-37000-47000-0-0000	\$92.04
12921	GOLD STAR FOODS INC.	230872	11/23/2022	5519170	130-53100-0-00000-37000-47000-0-0000	\$185.70
12921	GOLD STAR FOODS INC.	230873	11/23/2022	5519084	130-53100-0-00000-37000-47000-0-0000	\$119.90
12921	GOLD STAR FOODS INC.	230874	11/23/2022	5443916	130-53100-0-00000-37000-47000-0-0000	\$907.95
12921	GOLD STAR FOODS INC.	230875	11/23/2022	5496581	130-53100-0-00000-37000-47000-0-0000	\$30.68
12921	GOLD STAR FOODS INC.	230876	11/23/2022	5420870	130-53100-0-00000-37000-47000-0-0000	\$595.14
12921	GOLD STAR FOODS INC.	230878	11/23/2022	5377517	130-53100-0-00000-37000-47000-0-0000	\$306.35
12921	GOLD STAR FOODS INC.	230880	11/23/2022	5272488	130-53100-0-00000-37000-47000-0-0000	\$30.25
12921	GOLD STAR FOODS INC.	230877	11/23/2022	5469638	130-53100-0-00000-37000-47000-0-0000	\$17.95
12921	GOLD STAR FOODS INC.	230879	11/23/2022	5377419	130-53100-0-00000-37000-47000-0-0000	\$76.93
12921	GOLD STAR FOODS INC.	230881	11/23/2022	5469712	130-53100-0-00000-37000-47000-0-0000	\$171.25
12921	GOLD STAR FOODS INC.	230870	11/23/2022	5548814	130-53100-0-00000-37000-47000-0-0000	\$40.25
12921	GOLD STAR FOODS INC.	230023	12/02/2022	1474889	130-53100-0-00000-37000-47000-0-0000	(\$64.24)
12921	GOLD STAR FOODS INC.	230920	12/02/2022	5604271	130-53100-0-00000-37000-47000-0-0000	\$70.52
12921	GOLD STAR FOODS INC.	230921	12/02/2022	5542696	130-53100-0-00000-37000-47000-0-0000	\$303.60
12921	GOLD STAR FOODS INC.	230883	11/23/2022	5537254	130-53100-0-00000-37000-58000-0-0000	\$40.85
12921	GOLD STAR FOODS INC.	230919	12/02/2022	5624413	130-53100-0-00000-37000-58000-0-0000	\$64.60
14345	J & E RESTAURANT SUPPLY	230844	11/23/2022	86753	130-53100-0-00000-37000-43000-0-0000	\$327.00
14525	LATON UNIFIED SCHOOL DISTRICT	230899	11/23/2022	2223-17	130-53100-0-00000-37000-53000-0-0000	\$250.00
12836	OFFICE DEPOT, INC.	230952	12/02/2022	273902433001	130-53100-0-00000-37000-43000-0-0000	\$74.64
12836	OFFICE DEPOT, INC.	230954	12/02/2022	273899139001	130-53100-0-00000-37000-43000-0-0000	\$51.66
12836	OFFICE DEPOT, INC.	230953	12/02/2022	269697551001	130-53100-0-00000-37000-43000-0-0000	\$369.70
14287	P & R Paper Supply Company, In	230845	11/23/2022	1115099-00	130-53100-0-00000-37000-43000-0-0000	\$1,756.98
14287	P & R Paper Supply Company, In	230931	12/02/2022	11122257-00	130-53100-0-00000-37000-43000-0-0000	\$1,251.19
14427	R & L CROW DISTRIBUTING	230816	11/04/2022	10.25.22	130-53100-0-00000-37000-47000-0-0000	\$1,106.60
14427	R & L CROW DISTRIBUTING	230820	11/04/2022	10.7.22	130-53100-0-00000-37000-47000-0-0000	\$1,199.60
14427	R & L CROW DISTRIBUTING	230817	11/04/2022	10.18.22	130-53100-0-00000-37000-47000-0-0000	\$825.80
14427	R & L CROW DISTRIBUTING	230818	11/04/2022	10.14.22	130-53100-0-00000-37000-47000-0-0000	\$337.76
14427	R & L CROW DISTRIBUTING	230821	11/04/2022	10.4.22	130-53100-0-00000-37000-47000-0-0000	\$829.40
14427	R & L CROW DISTRIBUTING	230824	11/04/2022	9.27.22	130-53100-0-00000-37000-47000-0-0000	\$871.40
14427	R & L CROW DISTRIBUTING	230815	11/04/2022	10.28.22	130-53100-0-00000-37000-47000-0-0000	\$552.20
14427	R & L CROW DISTRIBUTING	230819	11/04/2022	10.11.22	130-53100-0-00000-37000-47000-0-0000	\$833.00
14427	R & L CROW DISTRIBUTING	230823	11/04/2022	9.30.22	130-53100-0-00000-37000-47000-0-0000	\$1,233.20
14357	SANCHEZ CONNIE	230692	10/28/2022	REIMB.CAFE FOOD	130-53100-0-00000-37000-47000-0-0000	\$103.92
13130	SYSCO FOOD SERVICES	230896	11/23/2022	384360885	130-53100-0-00000-37000-43000-0-0000	\$37.90
13130	SYSCO FOOD SERVICES	230932	12/02/2022	384366899	130-53100-0-00000-37000-44000-0-0000	\$750.81
13130	SYSCO FOOD SERVICES	230743	10/28/2022	384347783	130-53100-0-00000-37000-47000-0-0000	\$210.57
13130	SYSCO FOOD SERVICES	230746	10/28/2022	384347782	130-53100-0-00000-37000-47000-0-0000	\$1,144.46
13130	SYSCO FOOD SERVICES	230742	10/28/2022	384304501	130-53100-0-00000-37000-47000-0-0000	\$485.19
13130	SYSCO FOOD SERVICES	230748	10/28/2022	384319872	130-53100-0-00000-37000-47000-0-0000	\$620.08
13130	SYSCO FOOD SERVICES	230749	10/28/2022	384328216	130-53100-0-00000-37000-47000-0-0000	\$1,498.61
13130	SYSCO FOOD SERVICES	230750	10/28/2022	384338283	130-53100-0-00000-37000-47000-0-0000	\$4,668.73
13130	SYSCO FOOD SERVICES	230747	10/28/2022	384312395	130-53100-0-00000-37000-47000-0-0000	\$864.55
13130	SYSCO FOOD SERVICES	230891	11/23/2022	384355624	130-53100-0-00000-37000-47000-0-0000	\$514.61
13130	SYSCO FOOD SERVICES	230886	11/23/2022	384363066	130-53100-0-00000-37000-47000-0-0000	\$2,265.17
13130	SYSCO FOOD SERVICES	230887	11/23/2022	384304502	130-53100-0-00000-37000-47000-0-0000	\$92.72
13130	SYSCO FOOD SERVICES	230017	11/23/2022	384370609	130-53100-0-00000-37000-47000-0-0000	(\$5.00)
13130	SYSCO FOOD SERVICES	230019	11/23/2022	384370607	130-53100-0-00000-37000-47000-0-0000	(\$4.24)
13130	SYSCO FOOD SERVICES	230018	11/23/2022	384370608	130-53100-0-00000-37000-47000-0-0000	(\$8.75)
13130	SYSCO FOOD SERVICES	230021	11/23/2022	384370605	130-53100-0-00000-37000-47000-0-0000	(\$16.95)
13130	SYSCO FOOD SERVICES	230022	11/23/2022	384340691	130-53100-0-00000-37000-47000-0-0000	(\$48.30)
13130	SYSCO FOOD SERVICES	230898	11/23/2022	384328217	130-53100-0-00000-37000-47000-0-0000	\$104.84

13130	SYSKO FOOD SERVICES	230020	11/23/2022	384370606	130-53100-0-00000-37000-47000-0-0000	(\$5.65)
13130	SYSKO FOOD SERVICES	230897	11/23/2022	384346454	130-53100-0-00000-37000-47000-0-0000	\$40.62
13130	SYSKO FOOD SERVICES	230884	11/23/2022	384383759	130-53100-0-00000-37000-47000-0-0000	\$517.12
13130	SYSKO FOOD SERVICES	230885	11/23/2022	384375214	130-53100-0-00000-37000-47000-0-0000	\$2,663.92
13130	SYSKO FOOD SERVICES	230935	12/02/2022	384405908	130-53100-0-00000-37000-47000-0-0000	\$5,114.36
13130	SYSKO FOOD SERVICES	230894	11/23/2022	384350108	130-53100-0-00000-37000-58000-0-0000	\$150.67
13130	SYSKO FOOD SERVICES	230895	11/23/2022	384350137	130-53100-0-00000-37000-58000-0-0000	\$115.00
12324	TULE TRASH COMPANY	230858	11/23/2022	252577	130-53100-0-00000-81000-55000-0-0000	\$1,288.76
13412	US SOAP WEST, LLC	230725	10/28/2022	40127	130-53100-0-00000-37000-43000-0-0000	\$204.73
12650	VALLEY FOOD SERVICE	230813	11/04/2022	420062	130-53100-0-00000-37000-47000-0-0000	\$927.61

130-Cafeteria Fund Total Expenditures: \$39,423.80

Total Payments \$322,917.32

6. FINANCE: Action items:

6.2 Budget Revisions

Budget Revision Report

Control Number: 120756390

Account Classification	Approved / Revised	Change Amount	Proposed Budget
Fund: 0100 General Fund Revenues			
LCFF Sources			
010-00000-0-00000-00000-80110-0-0000	\$4,804,809.00	\$415,345.00	\$5,220,154.00
010-00000-0-00000-00000-80410-0-0000	\$832,642.00	\$17,827.00	\$850,469.00
010-14000-0-00000-00000-80120-0-0000	\$1,267,817.00	\$94,079.00	\$1,361,896.00
Total:	\$6,905,268.00	\$527,251.00	\$7,432,519.00
Federal Revenues			
010-30100-2-00000-00000-82900-0-0000	\$35,666.29	\$101,437.93	\$137,104.22
010-30100-3-00000-00000-82900-0-0000	\$279,798.00	(\$9,637.00)	\$270,161.00
010-32120-0-00000-00000-82900-0-0000	\$0.00	\$1,755.00	\$1,755.00
010-32130-0-00000-00000-82900-0-0000	\$734,329.00	\$282,711.00	\$1,017,040.00
010-32140-0-00000-00000-82900-0-0000	\$351,104.17	\$10,521.83	\$361,626.00
010-32160-0-00000-00000-82900-0-0000	\$10,978.48	\$5,318.33	\$16,296.81
010-32170-0-00000-00000-82900-0-0000	\$11,398.00	\$2,932.00	\$14,330.00
010-32180-0-00000-00000-82900-0-0000	\$7,314.00	\$18,389.00	\$25,703.00
010-32190-0-00000-00000-82900-0-0000	\$12,609.00	\$563.00	\$13,172.00
010-40350-2-00000-00000-82900-0-0000	\$0.00	\$31,043.00	\$31,043.00
010-40350-3-00000-00000-82900-0-0000	\$33,237.00	(\$2,016.00)	\$31,221.00
010-42030-2-00000-00000-82900-0-0000	\$0.00	\$2,827.00	\$2,827.00
010-42030-3-00000-00000-82900-0-0000	\$40,833.00	\$1,576.00	\$42,409.00
010-56340-0-00000-00000-82900-0-0000	\$0.00	\$5,355.00	\$5,355.00
Total:	\$1,517,266.94	\$452,776.09	\$1,970,043.03
Other State Revenues			
010-11000-0-00000-00000-85600-0-0000	\$78,892.00	\$3,558.00	\$82,450.00
010-26000-0-00000-00000-85900-0-0000	\$401,198.00	(\$6,161.45)	\$395,036.55
010-60530-0-00000-00000-85900-0-0000	\$0.00	\$57,339.00	\$57,339.00
010-63000-0-00000-00000-85600-0-0000	\$31,460.00	\$1,035.00	\$32,495.00
010-65470-0-00000-00000-85900-0-0000	\$0.00	\$2,658.09	\$2,658.09
010-74150-0-00000-00000-85900-0-0000	\$0.00	\$25,652.00	\$25,652.00
Total:	\$511,550.00	\$84,080.64	\$595,630.64

Budget Revision Report

Control Number: 120756390

Account Classification	Approved / Revised	Change Amount	Proposed Budget
Total Revenues	\$8,934,084.94	\$1,064,107.73	\$9,998,192.67
Expenditures			
Certificated Salaries			
010-00000-0-00000-27000-13000-0-0000	\$126,303.00	\$6,015.00	\$132,318.00
010-00000-0-00000-71500-13000-0-0000	\$141,080.00	\$14,108.00	\$155,188.00
010-00000-0-11100-10000-11000-0-0000	\$740,411.00	(\$124,446.00)	\$615,965.00
010-00000-0-11100-10000-11002-0-0000	\$78,750.00	\$3,750.00	\$82,500.00
010-00000-0-11100-10000-11003-0-0000	\$11,550.00	\$550.00	\$12,100.00
010-07200-0-11100-10000-11000-0-0106	\$50,853.00	\$2,421.00	\$53,274.00
010-07200-0-11100-10000-11000-0-0116	\$82,149.00	\$3,912.00	\$86,061.00
010-07200-0-11100-10000-11000-0-0501	\$275,791.00	\$13,133.00	\$288,924.00
010-07200-0-11100-41000-19000-0-0406	\$42,038.00	\$2,002.00	\$44,040.00
010-07215-0-11100-10000-11000-0-0502	\$195,034.00	\$9,288.00	\$204,322.00
010-14000-0-11100-10000-11000-0-0000	\$881,754.00	\$71,514.00	\$953,268.00
010-26000-0-11100-10000-11003-0-0000	\$0.00	\$10,000.00	\$10,000.00
010-30100-2-11100-10000-11003-0-0000	\$0.00	\$540.00	\$540.00
010-30100-2-11100-41000-19000-0-0000	\$0.00	\$2,608.26	\$2,608.26
010-30100-3-11100-10000-11000-0-0000	\$14,713.78	\$2,321.00	\$17,034.78
010-30100-3-11100-41000-19000-0-0000	\$18,917.00	(\$1,707.26)	\$17,209.74
010-32130-0-11100-10000-11000-0-0000	\$201,333.00	\$9,588.00	\$210,921.00
010-32140-0-11100-10000-11000-0-0000	\$79,779.00	\$188,432.00	\$268,211.00
010-32140-0-11100-10000-11003-0-0000	\$4,217.00	\$201.00	\$4,418.00
010-32140-0-11350-10000-11003-0-0000	\$25,301.00	\$1,205.00	\$26,506.00
010-40350-3-11100-10000-11002-0-0000	\$0.00	\$6,600.00	\$6,600.00
010-41270-3-11100-41000-19000-0-0000	\$9,108.00	\$434.00	\$9,542.00
010-60100-0-11100-10000-11003-0-0000	\$8,190.00	\$390.00	\$8,580.00
Total:	\$2,987,271.78	\$222,859.00	\$3,210,130.78
Classified Salaries			
010-00000-0-00000-27000-24000-0-0000	\$84,418.00	\$4,020.00	\$88,438.00
010-00000-0-00000-72000-23000-0-0000	\$81,656.00	\$3,889.00	\$85,545.00
010-00000-0-00000-72000-24000-0-0000	\$31,742.00	\$1,511.00	\$33,253.00
010-00000-0-00000-81000-22000-0-0000	\$85,102.00	\$4,053.00	\$89,155.00
010-00000-0-00000-81000-22002-0-0000	\$18,900.00	\$900.00	\$19,800.00

Budget Revision Report

Control Number: 120756390

Account Classification	Approved / Revised	Change Amount	Proposed Budget
010-00000-0-00000-81000-22003-0-0000	\$4,200.00	\$200.00	\$4,400.00
010-00000-0-00000-81000-23000-0-0000	\$27,888.00	\$1,328.00	\$29,216.00
010-00000-0-11100-24900-22000-0-0000	\$29,644.00	\$1,412.00	\$31,056.00
010-07200-0-11100-10000-21000-0-0101	\$142,330.00	\$6,777.00	\$149,107.00
010-07200-0-11100-10000-21003-0-0101	\$0.00	\$202.63	\$202.63
010-07200-0-11100-10000-21003-0-0102	\$0.00	\$824.52	\$824.52
010-07200-0-11100-24203-22000-0-0105	\$49,071.00	\$2,336.00	\$51,407.00
010-07200-0-11100-24900-22000-0-0102	\$40,043.00	\$1,907.00	\$41,950.00
010-07200-0-11100-31300-22000-0-0203	\$5,190.00	\$244.00	\$5,434.00
010-07215-0-00000-81000-22000-0-0404	\$14,676.00	\$699.00	\$15,375.00
010-07230-0-00000-36000-22000-0-0000	\$80,802.00	\$3,848.00	\$84,650.00
010-07230-0-00000-36000-23000-0-0000	\$20,916.00	\$996.00	\$21,912.00
010-26000-0-00000-36000-22003-0-0000	\$0.00	\$3,000.00	\$3,000.00
010-26000-0-11100-10000-21003-0-0000	\$0.00	\$18,000.00	\$18,000.00
010-30100-2-11100-10000-21000-0-0000	\$0.00	\$16,324.60	\$16,324.60
010-30100-2-11100-10000-21000-0-0208	\$0.00	\$2,410.26	\$2,410.26
010-30100-2-11100-10000-21003-0-0000	\$0.00	\$2,883.97	\$2,883.97
010-30100-2-11100-31300-22000-0-0203	\$0.00	\$3,631.26	\$3,631.26
010-30100-2-11100-31300-22000-0-0207	\$0.00	\$1,198.20	\$1,198.20
010-30100-3-11100-10000-21000-0-0000	\$94,872.00	(\$11,807.60)	\$83,064.40
010-30100-3-11100-10000-21000-0-0208	\$13,919.00	(\$1,747.26)	\$12,171.74
010-30100-3-11100-10000-21003-0-0000	\$3,885.00	(\$2,698.97)	\$1,186.03
010-30100-3-11100-31300-22000-0-0203	\$20,761.00	(\$2,643.26)	\$18,117.74
010-30100-3-11100-31300-22000-0-0207	\$6,920.00	(\$869.20)	\$6,050.80
010-32140-0-11350-10000-21003-0-0000	\$15,332.00	\$730.00	\$16,062.00
010-32160-0-11100-10000-21000-0-0000	\$1,589.00	\$75.00	\$1,664.00
010-32160-0-11100-10000-21003-0-0000	\$115.00	\$5.00	\$120.00
010-32170-0-11100-10000-21000-0-0000	\$1,649.00	\$79.00	\$1,728.00
010-32170-0-11100-10000-21003-0-0000	\$119.00	\$6.00	\$125.00
010-32180-0-11100-10000-21000-0-0000	\$4,685.00	\$223.00	\$4,908.00
010-32180-0-11100-10000-21003-0-0000	\$338.00	\$16.00	\$354.00
010-32190-0-11100-10000-21000-0-0000	\$8,076.00	\$384.00	\$8,460.00
010-32190-0-11100-10000-21003-0-0000	\$583.00	\$28.00	\$611.00
010-42030-3-11100-10000-21000-0-0000	\$27,371.00	\$1,304.00	\$28,675.00
010-60100-0-11100-10000-21000-0-0000	\$117,757.00	\$5,607.00	\$123,364.00

Budget Revision Report

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Control Number: 120756390

Account Classification	Approved / Revised	Change Amount	Proposed Budget
010-60100-0-11100-10000-21002-0-0000	\$7,350.00	\$350.00	\$7,700.00
010-60100-0-11100-10000-21003-0-0000	\$1,575.00	\$75.00	\$1,650.00
010-74150-0-11100-10000-21000-0-0000	\$0.00	\$25,652.00	\$25,652.00
010-81500-0-00000-81000-22000-0-0000	\$97,901.00	\$4,662.00	\$102,563.00
010-81500-0-00000-81000-22003-0-0000	\$3,675.00	\$175.00	\$3,850.00
010-81500-0-00000-81000-23000-0-0000	\$20,916.00	\$996.00	\$21,912.00
010-81500-0-00000-81000-23003-0-0000	\$210.00	\$10.00	\$220.00
010-90101-0-11100-31300-22000-0-0000	\$10,379.00	\$495.00	\$10,874.00
010-90336-0-11100-10000-29000-0-0000	\$47,922.00	\$2,282.00	\$50,204.00
Total:	\$1,224,477.00	\$105,983.15	\$1,330,460.15
Employee Benefits			
010-00000-0-00000-27000-31010-0-0000	\$24,124.00	\$1,149.00	\$25,273.00
010-00000-0-00000-27000-32020-0-0000	\$21,417.00	\$1,020.00	\$22,437.00
010-00000-0-00000-27000-33013-0-0000	\$1,831.00	\$88.00	\$1,919.00
010-00000-0-00000-27000-33022-0-0000	\$5,234.00	\$249.00	\$5,483.00
010-00000-0-00000-27000-33023-0-0000	\$1,224.00	\$58.00	\$1,282.00
010-00000-0-00000-27000-35010-0-0000	\$632.00	\$30.00	\$662.00
010-00000-0-00000-27000-36010-0-0000	\$3,967.00	\$189.00	\$4,156.00
010-00000-0-00000-27000-36020-0-0000	\$2,651.00	\$127.00	\$2,778.00
010-00000-0-00000-27000-37010-0-0000	\$395.00	\$19.00	\$414.00
010-00000-0-00000-27000-37020-0-0000	\$264.00	\$13.00	\$277.00
010-00000-0-00000-71500-31010-0-0000	\$26,946.00	\$2,695.00	\$29,641.00
010-00000-0-00000-71500-33013-0-0000	\$2,046.00	\$204.00	\$2,250.00
010-00000-0-00000-71500-35010-0-0000	\$705.00	\$71.00	\$776.00
010-00000-0-00000-71500-36010-0-0000	\$4,431.00	\$443.00	\$4,874.00
010-00000-0-00000-71500-37010-0-0000	\$442.00	\$44.00	\$486.00
010-00000-0-00000-72000-32020-0-0000	\$28,769.00	\$1,370.00	\$30,139.00
010-00000-0-00000-72000-33022-0-0000	\$7,031.00	\$334.00	\$7,365.00
010-00000-0-00000-72000-33023-0-0000	\$1,644.00	\$79.00	\$1,723.00
010-00000-0-00000-72000-35020-0-0000	\$567.00	\$27.00	\$594.00
010-00000-0-00000-72000-36020-0-0000	\$3,562.00	\$169.00	\$3,731.00
010-00000-0-00000-72000-37020-0-0000	\$355.00	\$17.00	\$372.00
010-00000-0-00000-81000-32020-0-0000	\$34,526.00	\$1,644.00	\$36,170.00

Budget Revision Report

Control Number: 120756390

Account Classification	Approved / Revised	Change Amount	Proposed Budget
010-00000-0-00000-81000-33022-0-0000	\$8,438.00	\$401.00	\$8,839.00
010-00000-0-00000-81000-33023-0-0000	\$1,973.00	\$94.00	\$2,067.00
010-00000-0-00000-81000-35020-0-0000	\$680.00	\$33.00	\$713.00
010-00000-0-00000-81000-36020-0-0000	\$4,274.00	\$204.00	\$4,478.00
010-00000-0-00000-81000-37020-0-0000	\$426.00	\$20.00	\$446.00
010-00000-0-11100-10000-31010-0-0000	\$158,666.00	(\$22,948.00)	\$135,718.00
010-00000-0-11100-10000-33013-0-0000	\$12,045.00	(\$1,742.00)	\$10,303.00
010-00000-0-11100-10000-34010-0-0000	\$148,699.00	(\$23,150.00)	\$125,549.00
010-00000-0-11100-10000-35010-0-0000	\$4,154.00	(\$601.00)	\$3,553.00
010-00000-0-11100-10000-36010-0-0000	\$26,091.00	(\$3,774.00)	\$22,317.00
010-00000-0-11100-10000-37010-0-0000	\$2,600.00	(\$376.00)	\$2,224.00
010-00000-0-11100-10000-37510-0-0000	\$2,738.00	(\$469.00)	\$2,269.00
010-00000-0-11100-24900-32020-0-0000	\$7,521.00	\$358.00	\$7,879.00
010-00000-0-11100-24900-33022-0-0000	\$1,838.00	\$87.00	\$1,925.00
010-00000-0-11100-24900-33023-0-0000	\$430.00	\$20.00	\$450.00
010-00000-0-11100-24900-35020-0-0000	\$148.00	\$7.00	\$155.00
010-00000-0-11100-24900-36020-0-0000	\$931.00	\$44.00	\$975.00
010-00000-0-11100-24900-37020-0-0000	\$93.00	\$4.00	\$97.00
010-07200-0-11100-10000-31010-0-0106	\$9,713.00	\$462.00	\$10,175.00
010-07200-0-11100-10000-31010-0-0116	\$15,690.00	\$748.00	\$16,438.00
010-07200-0-11100-10000-31010-0-0501	\$52,676.00	\$2,508.00	\$55,184.00
010-07200-0-11100-10000-32020-0-0101	\$30,587.00	\$1,457.00	\$32,044.00
010-07200-0-11100-10000-33013-0-0106	\$737.00	\$35.00	\$772.00
010-07200-0-11100-10000-33013-0-0116	\$1,191.00	\$57.00	\$1,248.00
010-07200-0-11100-10000-33013-0-0501	\$3,999.00	\$190.00	\$4,189.00
010-07200-0-11100-10000-33022-0-0101	\$8,824.00	\$421.00	\$9,245.00
010-07200-0-11100-10000-33022-0-0102	\$0.00	\$51.12	\$51.12
010-07200-0-11100-10000-33023-0-0101	\$2,064.00	\$98.00	\$2,162.00
010-07200-0-11100-10000-33023-0-0102	\$0.00	\$11.96	\$11.96
010-07200-0-11100-10000-35010-0-0106	\$254.00	\$12.00	\$266.00
010-07200-0-11100-10000-35010-0-0116	\$411.00	\$19.00	\$430.00
010-07200-0-11100-10000-35010-0-0501	\$1,379.00	\$66.00	\$1,445.00
010-07200-0-11100-10000-35020-0-0101	\$712.00	\$34.00	\$746.00
010-07200-0-11100-10000-36010-0-0106	\$1,597.00	\$76.00	\$1,673.00
010-07200-0-11100-10000-36010-0-0116	\$2,580.00	\$123.00	\$2,703.00

Budget Revision Report

Control Number: 120756390

Account Classification	Approved / Revised	Change Amount	Proposed Budget
010-07200-0-11100-10000-36010-0-0501	\$8,662.00	\$413.00	\$9,075.00
010-07200-0-11100-10000-36020-0-0101	\$4,470.00	\$213.00	\$4,683.00
010-07200-0-11100-10000-37010-0-0106	\$159.00	\$8.00	\$167.00
010-07200-0-11100-10000-37010-0-0116	\$257.00	\$12.00	\$269.00
010-07200-0-11100-10000-37010-0-0501	\$863.00	\$41.00	\$904.00
010-07200-0-11100-10000-37020-0-0101	\$445.00	\$22.00	\$467.00
010-07200-0-11100-24203-32020-0-0105	\$12,449.00	\$593.00	\$13,042.00
010-07200-0-11100-24203-33022-0-0105	\$3,042.00	\$145.00	\$3,187.00
010-07200-0-11100-24203-33023-0-0105	\$712.00	\$33.00	\$745.00
010-07200-0-11100-24203-35020-0-0105	\$245.00	\$12.00	\$257.00
010-07200-0-11100-24203-36020-0-0105	\$1,541.00	\$74.00	\$1,615.00
010-07200-0-11100-24203-37020-0-0105	\$154.00	\$7.00	\$161.00
010-07200-0-11100-24900-32020-0-0102	\$10,159.00	\$484.00	\$10,643.00
010-07200-0-11100-24900-33022-0-0102	\$2,483.00	\$118.00	\$2,601.00
010-07200-0-11100-24900-35020-0-0102	\$581.00	\$27.00	\$608.00
010-07200-0-11100-24900-36020-0-0102	\$200.00	\$10.00	\$210.00
010-07200-0-11100-24900-37020-0-0102	\$1,258.00	\$60.00	\$1,318.00
010-07200-0-11100-31300-32020-0-0203	\$125.00	\$6.00	\$131.00
010-07200-0-11100-31300-32020-0-0203	\$1,317.00	\$62.00	\$1,379.00
010-07200-0-11100-31300-33022-0-0203	\$322.00	\$15.00	\$337.00
010-07200-0-11100-31300-33023-0-0203	\$75.00	\$4.00	\$79.00
010-07200-0-11100-31300-35020-0-0203	\$26.00	\$1.00	\$27.00
010-07200-0-11100-31300-36020-0-0203	\$163.00	\$8.00	\$171.00
010-07200-0-11100-31300-37020-0-0203	\$16.00	\$1.00	\$17.00
010-07200-0-11100-41000-31010-0-0406	\$8,029.00	\$383.00	\$8,412.00
010-07200-0-11100-41000-33013-0-0406	\$610.00	\$29.00	\$639.00
010-07200-0-11100-41000-35010-0-0406	\$210.00	\$10.00	\$220.00
010-07200-0-11100-41000-36010-0-0406	\$1,320.00	\$63.00	\$1,383.00
010-07200-0-11100-41000-37010-0-0406	\$132.00	\$6.00	\$138.00
010-07215-0-00000-81000-32020-0-0404	\$3,723.00	\$178.00	\$3,901.00
010-07215-0-00000-81000-33022-0-0404	\$910.00	\$43.00	\$953.00
010-07215-0-00000-81000-33023-0-0404	\$5,637.00	(\$5,414.00)	\$223.00
010-07215-0-00000-81000-34020-0-0404	\$73.00	\$5,564.00	\$5,637.00
010-07215-0-00000-81000-35020-0-0404	\$461.00	(\$384.00)	\$77.00
010-07215-0-00000-81000-36020-0-0404	\$46.00	\$437.00	\$483.00

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Account Classification	Approved / Revised	Change Amount	Proposed Budget
010-07215-0-00000-81000-37020-0-0404	\$0.00	\$48.00	\$48.00
010-07215-0-11100-10000-31010-0-0502	\$37,352.00	\$1,673.00	\$39,025.00
010-07215-0-11100-10000-33013-0-0502	\$2,828.00	\$135.00	\$2,963.00
010-07215-0-11100-10000-35010-0-0502	\$975.00	\$47.00	\$1,022.00
010-07215-0-11100-10000-36010-0-0502	\$6,126.00	\$291.00	\$6,417.00
010-07215-0-11100-10000-37010-0-0502	\$610.00	\$30.00	\$640.00
010-07230-0-00000-36000-32020-0-0000	\$25,806.00	\$1,229.00	\$27,035.00
010-07230-0-00000-36000-33022-0-0000	\$6,307.00	\$300.00	\$6,607.00
010-07230-0-00000-36000-33023-0-0000	\$1,475.00	\$70.00	\$1,545.00
010-07230-0-00000-36000-35020-0-0000	\$509.00	\$24.00	\$533.00
010-07230-0-00000-36000-36020-0-0000	\$3,195.00	\$152.00	\$3,347.00
010-07230-0-00000-36000-37020-0-0000	\$318.00	\$16.00	\$334.00
010-14000-0-11100-10000-31010-0-0000	\$168,415.00	\$13,659.00	\$182,074.00
010-14000-0-11100-10000-33013-0-0000	\$12,785.00	\$1,037.00	\$13,822.00
010-14000-0-11100-10000-34010-0-0000	\$166,484.00	\$4,964.00	\$171,448.00
010-14000-0-11100-10000-35010-0-0000	\$4,409.00	\$357.00	\$4,766.00
010-14000-0-11100-10000-36010-0-0000	\$27,694.00	\$2,246.00	\$29,940.00
010-14000-0-11100-10000-37010-0-0000	\$2,760.00	\$224.00	\$2,984.00
010-14000-0-11100-10000-37510-0-0000	\$3,128.00	\$166.00	\$3,294.00
010-26000-0-00000-36000-32020-0-0000	\$0.00	\$761.00	\$761.00
010-26000-0-00000-36000-33022-0-0000	\$0.00	\$186.00	\$186.00
010-26000-0-00000-36000-33023-0-0000	\$0.00	\$44.00	\$44.00
010-26000-0-00000-36000-35020-0-0000	\$0.00	\$15.00	\$15.00
010-26000-0-00000-36000-36020-0-0000	\$0.00	\$95.00	\$95.00
010-26000-0-00000-36000-37020-0-0000	\$0.00	\$10.00	\$10.00
010-26000-0-11100-10000-31010-0-0000	\$0.00	\$1,910.00	\$1,910.00
010-26000-0-11100-10000-32020-0-0000	\$0.00	\$4,567.00	\$4,567.00
010-26000-0-11100-10000-33013-0-0000	\$0.00	\$145.00	\$145.00
010-26000-0-11100-10000-33022-0-0000	\$0.00	\$1,116.00	\$1,116.00
010-26000-0-11100-10000-33023-0-0000	\$0.00	\$261.00	\$261.00
010-26000-0-11100-10000-35010-0-0000	\$0.00	\$50.00	\$50.00
010-26000-0-11100-10000-35020-0-0000	\$0.00	\$90.00	\$90.00
010-26000-0-11100-10000-36010-0-0000	\$0.00	\$314.00	\$314.00
010-26000-0-11100-10000-36020-0-0000	\$0.00	\$565.00	\$565.00
010-26000-0-11100-10000-37010-0-0000	\$0.00	\$31.00	\$31.00

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Account Classification	Approved / Revised	Change Amount	Proposed Budget
010-26000-0-11100-10000-37020-0-0000	\$0.00	\$56.00	\$56.00
010-30100-2-11100-10000-31010-0-0000	\$0.00	\$2,388.99	\$2,388.99
010-30100-2-11100-10000-32020-0-0000	\$0.00	\$4,680.80	\$4,680.80
010-30100-2-11100-10000-32020-0-0208	\$0.00	\$611.48	\$611.48
010-30100-2-11100-10000-33013-0-0000	\$0.00	\$181.29	\$181.29
010-30100-2-11100-10000-33022-0-0000	\$0.00	\$1,190.92	\$1,190.92
010-30100-2-11100-10000-33022-0-0208	\$0.00	\$149.44	\$149.44
010-30100-2-11100-10000-33023-0-0000	\$0.00	\$278.48	\$278.48
010-30100-2-11100-10000-33023-0-0208	\$0.00	\$34.94	\$34.94
010-30100-2-11100-10000-34010-0-0000	\$0.00	\$2,213.25	\$2,213.25
010-30100-2-11100-10000-34020-0-0000	\$0.00	\$1,776.27	\$1,776.27
010-30100-2-11100-10000-34020-0-0208	\$0.00	\$1,206.09	\$1,206.09
010-30100-2-11100-10000-35010-0-0000	\$0.00	\$62.53	\$62.53
010-30100-2-11100-10000-35020-0-0000	\$0.00	\$96.06	\$96.06
010-30100-2-11100-10000-35020-0-0208	\$0.00	\$12.06	\$12.06
010-30100-2-11100-10000-36010-0-0000	\$0.00	\$339.14	\$339.14
010-30100-2-11100-10000-36020-0-0000	\$0.00	\$520.94	\$520.94
010-30100-2-11100-10000-36020-0-0208	\$0.00	\$65.36	\$65.36
010-30100-2-11100-10000-37010-0-0000	\$0.00	\$16.34	\$16.34
010-30100-2-11100-10000-37020-0-0000	\$0.00	\$25.03	\$25.03
010-30100-2-11100-10000-37020-0-0208	\$0.00	\$3.16	\$3.16
010-30100-2-11100-10000-37510-0-0000	\$0.00	\$40.91	\$40.91
010-30100-2-11100-10000-37520-0-0208	\$0.00	\$22.32	\$22.32
010-30100-2-11100-31300-32020-0-0203	\$0.00	\$921.24	\$921.24
010-30100-2-11100-31300-32020-0-0207	\$0.00	\$303.98	\$303.98
010-30100-2-11100-31300-33022-0-0203	\$0.00	\$225.14	\$225.14
010-30100-2-11100-31300-33022-0-0207	\$0.00	\$74.28	\$74.28
010-30100-2-11100-31300-33023-0-0203	\$0.00	\$52.66	\$52.66
010-30100-2-11100-31300-33023-0-0207	\$0.00	\$17.38	\$17.38
010-30100-2-11100-31300-34020-0-0203	\$0.00	\$521.82	\$521.82
010-30100-2-11100-31300-34020-0-0207	\$0.00	\$0.92	\$0.92
010-30100-2-11100-31300-35020-0-0203	\$0.00	\$18.14	\$18.14
010-30100-2-11100-31300-35020-0-0207	\$0.00	\$6.00	\$6.00
010-30100-2-11100-31300-36020-0-0203	\$0.00	\$98.50	\$98.50
010-30100-2-11100-31300-36020-0-0207	\$0.00	\$32.50	\$32.50

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Account Classification	Approved / Revised	Change Amount	Proposed Budget
010-30100-2-11100-31300-37020-0-0203	\$0.00	\$4.76	\$4.76
010-30100-2-11100-31300-37020-0-0207	\$0.00	\$1.56	\$1.56
010-30100-2-11100-41000-31010-0-0000	\$0.00	\$498.18	\$498.18
010-30100-2-11100-41000-33013-0-0000	\$0.00	\$37.82	\$37.82
010-30100-2-11100-41000-35010-0-0000	\$0.00	\$13.04	\$13.04
010-30100-2-11100-41000-36010-0-0000	\$0.00	\$70.74	\$70.74
010-30100-2-11100-41000-37010-0-0000	\$0.00	\$3.40	\$3.40
010-30100-3-11100-10000-31010-0-0000	\$9,312.00	(\$1,945.99)	\$7,366.01
010-30100-3-11100-10000-32020-0-0000	\$22,081.00	(\$3,628.80)	\$18,452.20
010-30100-3-11100-10000-32020-0-0208	\$3,531.00	(\$443.48)	\$3,087.52
010-30100-3-11100-10000-33013-0-0000	\$707.00	(\$147.29)	\$559.71
010-30100-3-11100-10000-33022-0-0000	\$6,123.00	(\$899.92)	\$5,223.08
010-30100-3-11100-10000-33022-0-0208	\$863.00	(\$108.44)	\$754.56
010-30100-3-11100-10000-33023-0-0000	\$1,432.00	(\$210.48)	\$1,221.52
010-30100-3-11100-10000-34010-0-0000	\$202.00	(\$25.94)	\$176.06
010-30100-3-11100-10000-34020-0-0000	\$9,093.00	(\$2,213.25)	\$6,879.75
010-30100-3-11100-10000-34020-0-0208	\$5,628.00	(\$1,776.27)	\$3,851.73
010-30100-3-11100-10000-34020-0-0208	\$6,819.00	(\$1,206.09)	\$5,612.91
010-30100-3-11100-10000-35010-0-0000	\$244.00	(\$51.53)	\$192.47
010-30100-3-11100-10000-35020-0-0000	\$494.00	(\$73.06)	\$420.94
010-30100-3-11100-10000-35020-0-0208	\$70.00	(\$9.06)	\$60.94
010-30100-3-11100-10000-36010-0-0000	\$1,531.00	(\$266.14)	\$1,264.86
010-30100-3-11100-10000-36020-0-0000	\$3,102.00	(\$373.94)	\$2,728.06
010-30100-3-11100-10000-36020-0-0208	\$437.00	(\$44.36)	\$392.64
010-30100-3-11100-10000-37010-0-0000	\$153.00	(\$9.34)	\$143.66
010-30100-3-11100-10000-37020-0-0000	\$309.00	(\$10.03)	\$298.97
010-30100-3-11100-10000-37020-0-0208	\$44.00	(\$1.16)	\$42.84
010-30100-3-11100-10000-37510-0-0000	\$303.00	(\$40.91)	\$262.09
010-30100-3-11100-10000-37520-0-0208	\$114.00	(\$22.32)	\$91.68
010-30100-3-11100-31300-32020-0-0203	\$5,267.00	(\$1,190.24)	\$4,076.76
010-30100-3-11100-31300-32020-0-0207	\$1,756.00	(\$220.98)	\$1,535.02
010-30100-3-11100-31300-33022-0-0203	\$1,287.00	(\$164.14)	\$1,122.86
010-30100-3-11100-31300-33022-0-0207	\$429.00	(\$54.28)	\$374.72
010-30100-3-11100-31300-33023-0-0203	\$301.00	(\$38.66)	\$262.34
010-30100-3-11100-31300-33023-0-0207	\$100.00	(\$12.38)	\$87.62

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Account Classification	Approved / Revised	Change Amount	Proposed Budget
010-30100-3-11100-31300-34020-0-0207	\$592.00	(\$0.92)	\$591.08
010-30100-3-11100-31300-35020-0-0203	\$104.00	(\$13.14)	\$90.86
010-30100-3-11100-31300-35020-0-0207	\$35.00	(\$5.00)	\$30.00
010-30100-3-11100-31300-36020-0-0203	\$652.00	(\$67.50)	\$584.50
010-30100-3-11100-31300-36020-0-0207	\$217.00	(\$21.50)	\$195.50
010-30100-3-11100-31300-37020-0-0203	\$65.00	(\$1.76)	\$63.24
010-30100-3-11100-31300-37020-0-0207	\$22.00	(\$0.56)	\$21.44
010-30100-3-11100-41000-31010-0-0000	\$3,613.00	(\$326.18)	\$3,286.82
010-30100-3-11100-41000-33013-0-0000	\$274.00	(\$24.82)	\$249.18
010-30100-3-11100-41000-35010-0-0000	\$95.00	(\$9.04)	\$85.96
010-30100-3-11100-41000-36010-0-0000	\$594.00	(\$42.74)	\$551.26
010-30100-3-11100-41000-37010-0-0000	\$59.00	(\$0.40)	\$58.60
010-32130-0-11100-10000-31010-0-0000	\$38,455.00	\$1,831.00	\$40,286.00
010-32130-0-11100-10000-33013-0-0000	\$2,919.00	\$139.00	\$3,058.00
010-32130-0-11100-10000-35010-0-0000	\$1,007.00	\$48.00	\$1,055.00
010-32130-0-11100-10000-36010-0-0000	\$6,323.00	\$302.00	\$6,625.00
010-32130-0-11100-10000-37010-0-0000	\$630.00	\$30.00	\$660.00
010-32130-0-11100-10000-37510-0-0000	\$810.00	(\$1.00)	\$809.00
010-32140-0-11100-10000-31010-0-0000	\$16,043.00	\$36,029.00	\$52,072.00
010-32140-0-11100-10000-33013-0-0000	\$1,218.00	\$2,735.00	\$3,953.00
010-32140-0-11100-10000-34010-0-0000	\$18,185.00	\$36,370.00	\$54,555.00
010-32140-0-11100-10000-35010-0-0000	\$420.00	\$943.00	\$1,363.00
010-32140-0-11100-10000-36010-0-0000	\$2,638.00	\$5,925.00	\$8,563.00
010-32140-0-11100-10000-37010-0-0000	\$263.00	\$590.00	\$853.00
010-32140-0-11100-10000-37510-0-0000	\$303.00	\$607.00	\$910.00
010-32140-0-11350-10000-31010-0-0000	\$4,832.00	\$231.00	\$5,063.00
010-32140-0-11350-10000-32020-0-0000	\$3,890.00	\$185.00	\$4,075.00
010-32140-0-11350-10000-33013-0-0000	\$367.00	\$17.00	\$384.00
010-32140-0-11350-10000-33022-0-0000	\$951.00	\$45.00	\$996.00
010-32140-0-11350-10000-33023-0-0000	\$222.00	\$11.00	\$233.00
010-32140-0-11350-10000-35010-0-0000	\$127.00	\$6.00	\$133.00
010-32140-0-11350-10000-35020-0-0000	\$77.00	\$3.00	\$80.00
010-32140-0-11350-10000-36010-0-0000	\$795.00	\$37.00	\$832.00
010-32140-0-11350-10000-36020-0-0000	\$482.00	\$22.00	\$504.00
010-32140-0-11350-10000-37010-0-0000	\$79.00	\$4.00	\$83.00

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Account Classification	Approved / Revised	Change Amount	Proposed Budget
010-32140-0-11350-10000-37020-0-0000	\$48.00	\$2.00	\$50.00
010-32160-0-11100-10000-32020-0-0000	\$432.00	\$21.00	\$453.00
010-32160-0-11100-10000-33022-0-0000	\$106.00	\$5.00	\$111.00
010-32160-0-11100-10000-33023-0-0000	\$25.00	\$1.00	\$26.00
010-32160-0-11100-10000-36020-0-0000	\$54.00	\$2.00	\$56.00
010-32160-0-11100-10000-37020-0-0000	\$5.00	\$1.00	\$6.00
010-32170-0-11100-10000-32020-0-0000	\$449.00	\$21.00	\$470.00
010-32170-0-11100-10000-33022-0-0000	\$110.00	\$5.00	\$115.00
010-32170-0-11100-10000-33023-0-0000	\$26.00	\$1.00	\$27.00
010-32170-0-11100-10000-36020-0-0000	\$56.00	\$2.00	\$58.00
010-32180-0-11100-10000-32020-0-0000	\$1,274.00	\$61.00	\$1,335.00
010-32180-0-11100-10000-33022-0-0000	\$311.00	\$15.00	\$326.00
010-32180-0-11100-10000-33023-0-0000	\$73.00	\$3.00	\$76.00
010-32180-0-11100-10000-35020-0-0000	\$25.00	\$1.00	\$26.00
010-32180-0-11100-10000-36020-0-0000	\$158.00	\$7.00	\$165.00
010-32190-0-11100-10000-32020-0-0000	\$2,197.00	\$104.00	\$2,301.00
010-32190-0-11100-10000-33022-0-0000	\$537.00	\$25.00	\$562.00
010-32190-0-11100-10000-33023-0-0000	\$126.00	\$6.00	\$132.00
010-32190-0-11100-10000-35020-0-0000	\$43.00	\$2.00	\$45.00
010-32190-0-11100-10000-36020-0-0000	\$272.00	\$13.00	\$285.00
010-32190-0-11100-10000-37020-0-0000	\$27.00	\$1.00	\$28.00
010-40350-3-11100-10000-31010-0-0000	\$0.00	\$1,261.00	\$1,261.00
010-40350-3-11100-10000-33013-0-0000	\$0.00	\$96.00	\$96.00
010-40350-3-11100-10000-35010-0-0000	\$0.00	\$33.00	\$33.00
010-40350-3-11100-10000-36010-0-0000	\$0.00	\$207.00	\$207.00
010-40350-3-11100-10000-37010-0-0000	\$0.00	\$21.00	\$21.00
010-41270-3-11100-41000-31010-0-0000	\$1,740.00	\$83.00	\$1,823.00
010-41270-3-11100-41000-33013-0-0000	\$132.00	\$6.00	\$138.00
010-41270-3-11100-41000-35010-0-0000	\$46.00	\$2.00	\$48.00
010-41270-3-11100-41000-36010-0-0000	\$286.00	\$14.00	\$300.00
010-41270-3-11100-41000-37010-0-0000	\$29.00	\$1.00	\$30.00
010-42030-3-11100-10000-32020-0-0000	\$6,944.00	\$331.00	\$7,275.00
010-42030-3-11100-10000-33022-0-0000	\$1,697.00	\$81.00	\$1,778.00
010-42030-3-11100-10000-33023-0-0000	\$397.00	\$19.00	\$416.00
010-42030-3-11100-10000-35020-0-0000	\$137.00	\$6.00	\$143.00

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010-42030-3-11100-10000-36020-0-0000	\$860.00	\$41.00	\$901.00
010-42030-3-11100-10000-37020-0-0000	\$86.00	\$4.00	\$90.00
010-60100-0-11100-10000-31010-0-0000	\$1,564.00	\$75.00	\$1,639.00
010-60100-0-11100-10000-32020-0-0000	\$16,300.00	\$777.00	\$17,077.00
010-60100-0-11100-10000-33013-0-0000	\$119.00	\$5.00	\$124.00
010-60100-0-11100-10000-33022-0-0000	\$7,854.00	\$374.00	\$8,228.00
010-60100-0-11100-10000-33023-0-0000	\$1,837.00	\$87.00	\$1,924.00
010-60100-0-11100-10000-35010-0-0000	\$41.00	\$2.00	\$43.00
010-60100-0-11100-10000-35020-0-0000	\$633.00	\$31.00	\$664.00
010-60100-0-11100-10000-36010-0-0000	\$257.00	\$12.00	\$269.00
010-60100-0-11100-10000-36020-0-0000	\$3,979.00	\$189.00	\$4,168.00
010-60100-0-11100-10000-37010-0-0000	\$26.00	\$1.00	\$27.00
010-60100-0-11100-10000-37020-0-0000	\$397.00	\$18.00	\$415.00
010-81500-0-00000-81000-32020-0-0000	\$31,129.00	\$1,483.00	\$32,612.00
010-81500-0-00000-81000-33022-0-0000	\$7,608.00	\$362.00	\$7,970.00
010-81500-0-00000-81000-33023-0-0000	\$1,779.00	\$85.00	\$1,864.00
010-81500-0-00000-81000-35020-0-0000	\$614.00	\$29.00	\$643.00
010-81500-0-00000-81000-36020-0-0000	\$3,854.00	\$183.00	\$4,037.00
010-81500-0-00000-81000-37020-0-0000	\$384.00	\$18.00	\$402.00
010-90101-0-11100-31300-32020-0-0000	\$2,633.00	\$126.00	\$2,759.00
010-90101-0-11100-31300-33022-0-0000	\$644.00	\$30.00	\$674.00
010-90101-0-11100-31300-33023-0-0000	\$150.00	\$8.00	\$158.00
010-90101-0-11100-31300-35020-0-0000	\$52.00	\$2.00	\$54.00
010-90101-0-11100-31300-36020-0-0000	\$326.00	\$16.00	\$342.00
010-90101-0-11100-31300-37020-0-0000	\$32.00	\$2.00	\$34.00
010-90336-0-11100-10000-32020-0-0000	\$12,158.00	\$579.00	\$12,737.00
010-90336-0-11100-10000-33022-0-0000	\$2,971.00	\$142.00	\$3,113.00
010-90336-0-11100-10000-33023-0-0000	\$695.00	\$33.00	\$728.00
010-90336-0-11100-10000-35020-0-0000	\$240.00	\$11.00	\$251.00
010-90336-0-11100-10000-36020-0-0000	\$1,505.00	\$72.00	\$1,577.00
010-90336-0-11100-10000-37020-0-0000	\$150.00	\$7.00	\$157.00
Total:	\$1,537,124.00	\$101,296.90	\$1,638,420.90
Books and Supplies	\$10,419.00	(\$202.63)	\$10,216.37

Budget Revision Report

Control Number: 120756390

Account Classification	Approved / Revised	Change Amount	Proposed Budget
010-07200-0-11100-10000-43000-0-0201	\$10,000.00	(\$1,896.20)	\$8,103.80
010-07200-0-11100-10000-43000-0-0405	\$25,000.00	(\$50.00)	\$24,950.00
010-07200-0-11100-24900-43000-0-0102	\$50,000.00	(\$887.60)	\$49,112.40
010-07200-0-11100-24900-44000-0-0201	\$0.00	\$1,206.50	\$1,206.50
010-26000-0-11100-10000-43000-0-0000	\$0.00	\$20,000.00	\$20,000.00
010-26000-0-11100-10000-44000-0-0000	\$0.00	\$843.54	\$843.54
010-30100-2-00000-27000-43000-0-0000	\$0.00	\$481.70	\$481.70
010-30100-2-11100-10000-43000-0-0000	\$0.00	\$21,327.82	\$21,327.82
010-32140-0-11100-10000-44000-0-0000	\$153,035.17	\$6,965.83	\$160,001.00
010-32160-0-11100-10000-43000-0-0000	\$8,496.48	\$5,208.33	\$13,704.81
010-32170-0-11100-10000-43000-0-0000	\$8,821.00	\$2,818.00	\$11,639.00
010-32180-0-11100-10000-43000-0-0000	\$0.00	\$18,063.00	\$18,063.00
010-40350-2-11100-10000-43000-0-0000	\$0.00	\$31,043.00	\$31,043.00
010-41270-3-11100-10000-43000-0-0000	\$8,172.39	(\$540.00)	\$7,632.39
010-42030-2-11100-10000-43000-0-0000	\$0.00	\$2,827.00	\$2,827.00
010-42030-3-11100-10000-43000-0-0000	\$1,060.00	(\$210.00)	\$850.00
010-56340-0-11100-10000-43000-0-0000	\$0.00	\$5,355.00	\$5,355.00
010-60100-0-11100-10000-43000-0-0000	\$22,567.00	(\$1,999.00)	\$20,568.00
010-60100-0-11100-10000-44000-0-0000	\$0.00	\$2,000.00	\$2,000.00
010-60530-0-11100-10000-43000-0-0000	\$0.00	\$57,339.00	\$57,339.00
010-63000-0-11100-10000-41000-0-0000	\$14,354.00	(\$7,001.32)	\$7,352.68
010-63000-0-11100-10000-42000-0-0000	\$10,000.00	\$6,911.32	\$16,911.32
Total:	\$321,925.04	\$169,603.29	\$491,528.33
Services, Other Operating Expenses			
010-00000-0-00000-24202-58000-0-0000	\$4,918.00	\$182.00	\$5,100.00
010-07200-0-11100-10000-58000-0-0201	\$0.00	\$689.70	\$689.70
010-07200-0-11100-10000-58000-0-0405	\$0.00	\$50.00	\$50.00
010-26000-0-11100-10000-52000-0-0000	\$0.00	\$93.00	\$93.00
010-26000-0-11100-10000-58000-0-0000	\$0.00	\$8,320.64	\$8,320.64
010-30100-2-11100-10000-52000-0-0000	\$0.00	\$4,320.00	\$4,320.00
010-30100-2-11100-10000-58000-0-0000	\$0.00	\$26,894.00	\$26,894.00
010-30100-3-11100-10000-58000-0-0000	\$0.00	\$25,217.59	\$25,217.59
010-32120-0-11100-10000-59000-0-0000	\$0.00	\$1,755.00	\$1,755.00
010-40350-3-11100-24900-58000-0-0000	\$29,522.00	(\$10,234.00)	\$19,288.00

Budget Revision Report

Control Number: 1207556390

Account Classification	Approved / Revised	Change Amount	Proposed Budget
Capital Outlay			
010-26000-0-00000-37000-64000-0-0000		\$5,413.00	\$5,413.00
010-26000-0-00000-85000-62000-0-0000		\$33,404.70	\$33,404.70
Total:	\$34,440.00	\$57,287.93	\$91,727.93
Direct Support/Indirect Costs			
010-00000-0-00000-72100-73100-0-0000	(\$17,649.90)	(\$17,447.00)	(\$35,096.90)
010-26000-0-00000-72100-73100-0-0000	\$0.00	\$17,447.00	\$17,447.00
Total:	(\$17,649.90)	\$0.00	(\$17,649.90)
Total Expenditures	\$6,087,587.92	\$695,847.97	\$6,783,435.89
Other Financing Sources/Uses			
Contributions			
010-00000-0-00000-00000-89800-0-0000	(\$2,961,060.00)	(\$68,335.00)	(\$3,029,395.00)
010-07200-0-00000-00000-89800-0-0000	\$1,934,592.00	\$41,898.00	\$1,976,490.00
010-07230-0-00000-00000-89800-0-0000	\$240,337.00	\$6,635.00	\$246,972.00
010-32130-0-00000-00000-89900-0-0000	\$0.00	(\$270,774.00)	(\$270,774.00)
010-32140-0-00000-00000-89900-0-0000	\$0.00	\$270,774.00	\$270,774.00
010-60100-0-00000-00000-89800-0-0000	\$0.00	\$7,994.00	\$7,994.00
010-81500-0-00000-00000-89800-0-0000	\$321,582.00	\$8,003.00	\$329,585.00
010-90101-0-00000-00000-89800-0-0000	\$1,155.00	\$679.00	\$1,834.00
010-90336-0-00000-00000-89800-0-0000	\$16,642.00	\$3,126.00	\$19,768.00
Total:	(\$446,752.00)	\$0.00	(\$446,752.00)
Budgeted Unappropriated Fund Balance before this adjustment:		\$6,643,189.72	
Total Adjustment to Unappropriated Fund Balance:		\$368,259.76	
Budgeted Unappropriated Fund Balance after this adjustment:		\$7,011,449.48	

Budget Revision Report

Control Number: 120756390

Fund:	1300	Cafeteria Special Revenue Fund	Account Classification	Approved / Revised	Change Amount	Proposed Budget
Expenditures						
Classified Salaries						
			130-53100-0-00000-37000-22000-0-0000	\$111,377.00	\$5,303.00	\$116,680.00
			130-53100-0-00000-37000-22002-0-0000	\$6,300.00	\$300.00	\$6,600.00
			130-53100-0-00000-37000-22003-0-0000	\$1,155.00	\$55.00	\$1,210.00
			130-53100-0-00000-37000-23000-0-0000	\$49,024.00	\$2,335.00	\$51,359.00
			130-53100-0-00000-37000-23003-0-0000	\$388.00	\$19.00	\$407.00
			Total:	\$168,244.00	\$8,012.00	\$176,256.00
Employee Benefits						
			130-53100-0-00000-37000-32020-0-0000	\$38,462.00	\$1,832.00	\$40,294.00
			130-53100-0-00000-37000-33022-0-0000	\$10,431.00	\$497.00	\$10,928.00
			130-53100-0-00000-37000-33023-0-0000	\$2,440.00	\$116.00	\$2,556.00
			130-53100-0-00000-37000-35020-0-0000	\$841.00	\$40.00	\$881.00
			130-53100-0-00000-37000-36020-0-0000	\$5,284.00	\$252.00	\$5,536.00
			130-53100-0-00000-37000-37020-0-0000	\$527.00	\$25.00	\$552.00
			Total:	\$57,985.00	\$2,762.00	\$60,747.00
Total	Expenditures			\$226,229.00	\$10,774.00	\$237,003.00
			Budgeted Unappropriated Fund Balance before this adjustment:		\$522,426.39	
			Total Adjustment to Unappropriated Fund Balance:		(\$10,774.00)	
			Budgeted Unappropriated Fund Balance after this adjustment:		\$511,652.39	

Budget Revision Report

Control Number: 120756390

		Account Classification	Approved / Revised	Change Amount	Proposed Budget
Fund:	5100	Bond Interest & Redemption Fund - #1			
Revenues					
		Other Local Revenues			
		510-99610-0-00000-00000-86110-0-0000	\$149,981.00	\$10,669.00	\$160,650.00
		Total:	\$149,981.00	\$10,669.00	\$160,650.00
Total Revenues			\$149,981.00	\$10,669.00	\$160,650.00
Expenditures					
		Other Outgo			
		510-99610-0-00000-91000-74330-0-0000	\$49,331.00	\$10,669.00	\$60,000.00
		Total:	\$49,331.00	\$10,669.00	\$60,000.00
Total Expenditures			\$49,331.00	\$10,669.00	\$60,000.00
Budgeted Unappropriated Fund Balance before this adjustment:				\$437,548.94	
Total Adjustment to Unappropriated Fund Balance:				\$0.00	
Budgeted Unappropriated Fund Balance after this adjustment:				\$437,548.94	

Budget Revision Report

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12/7/2022
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Control Number: 120756390

Account Classification

Approved / Revised

Change Amount

Proposed Budget

At a meeting of the school board on _____, the board approved the above budget account lines change to those amounts indicated in the proposed budget column.

Authorized by: _____

(County Office Use Only)
Updated at County Office on ____/____/____ by _____

6. FINANCE: Action items:

6.3 First Interim Report



Tipton Elementary School District
370 N. Evans
Tipton, CA 93272

2022-2023 First Interim

Board Meeting December 13th, 2022

Board of Trustees

Board President–Greg Rice
Board Clerk–Fernando Cunha
Board Trustee–John Cardoza
Board Trustee–Shelley Heeger
Board Trustee–Iva Sousa

District Administration

Stacey Bettencourt
Superintendent/Secretary of Board

Cherie Solian, Ed.D
Principal

Cassandra Cunha, Business Services

Fausto Martin, Maintenance Operations & Transportation

Connie Sanchez, Cafeteria



NOTICE OF CRITERIA AND STANDARDS REVIEW. This Interim report was based upon and reviewed using the state-adopted Criteria and Standards. (Pursuant to Education Code (EC) sections 33129 and 42130)

Signed: _____ Date: _____
District Superintendent or Designee

NOTICE OF INTERIM REVIEW. All action shall be taken on this report during a regular or authorized special meeting of the governing board.

To the County Superintendent of Schools:

This interim report and certification of financial condition are hereby filed by the governing board of the school district. (Pursuant to EC Section 42131)

Meeting Date: December 13, 2022 Signed: _____
President of the Governing Board

CERTIFICATION OF FINANCIAL CONDITION

POSITIVE CERTIFICATION
As President of the Governing Board of this school district, I certify that based upon current projections this district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

QUALIFIED CERTIFICATION
As President of the Governing Board of this school district, I certify that based upon current projections this district may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.

NEGATIVE CERTIFICATION
As President of the Governing Board of this school district, I certify that based upon current projections this district will be unable to meet its financial obligations for the remainder of the current fiscal year or for the subsequent fiscal year.

Contact person for additional information on the interim report:

Name: Stacey Bettancourt Telephone: 559-752-4213
Title: Superintendent E-mail: sbettencourt@tipton.k12.ca.us

Criteria and Standards Review Summary

The following summary is automatically completed based on data provided in the Criteria and Standards Review form (Form 01CSI). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern, which could affect the interim report certification, and should be carefully reviewed.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Funded ADA for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.	X	
CRITERIA AND STANDARDS (continued)			Met	Not Met
2	Enrollment	Projected enrollment for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.		X
3	ADA to Enrollment	Projected second period (P-2) ADA to enrollment ratio for the current and two subsequent fiscal years is consistent with historical ratios.	X	
4	Local Control Funding Formula (LCFF) Revenue	Projected LCFF revenue for any of the current or two subsequent fiscal years has not changed by more than two percent since budget adoption.		X
5	Salaries and Benefits	Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures has not changed by more than the standard for the current and two subsequent fiscal years.		X
6a	Other Revenues	Projected operating revenues (federal, other state, other local) for the current and two subsequent fiscal years have not changed by more than five percent since budget adoption.		X
6b	Other Expenditures	Projected operating expenditures (books and supplies, services and other expenditures) for the current and two subsequent fiscal years have not changed by more than five percent since budget adoption.		X
7	Ongoing and Major Maintenance Account	If applicable, changes occurring since budget adoption meet the required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account).	X	
8	Deficit Spending	Unrestricted deficit spending, if any, has not exceeded the standard in any of the current or two subsequent fiscal years.	X	
9a	Fund Balance	Projected general fund balance will be positive at the end of the current and two subsequent fiscal years.	X	
9b	Cash Balance	Projected general fund cash balance will be positive at the end of the current fiscal year.	X	
10	Reserves	Available reserves (e.g., reserve for economic uncertainties, unassigned/unappropriated amounts) meet minimum requirements for the current and two subsequent fiscal years.	X	
SUPPLEMENTAL INFORMATION			No	Yes
S1	Contingent Liabilities	Have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) occurred since budget adoption that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures funded with one-time revenues that have changed since budget adoption by more than five percent?	X	

S3	Temporary Interfund Borrowings	Are there projected temporary borrowings between funds?		X
S4	Contingent Revenues	Are any projected revenues for any of the current or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted resources, or transfers to or from the general fund to cover operating deficits, changed since budget adoption by more than \$20,000 and more than 5% for any of the current or two subsequent fiscal years?	X	
SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements?		X
		• If yes, have annual payments for the current or two subsequent fiscal years increased over prior year's (2021-22) annual payment?		X
		• If yes, will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?	X	
S7a	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)?		X
		• If yes, have there been changes since budget adoption in OPEB liabilities?		X
S7b	Other Self-insurance Benefits	Does the district operate any self-insurance programs (e.g., workers' compensation)?	X	
		• If yes, have there been changes since budget adoption in self-insurance liabilities?	n/a	
S8	Status of Labor Agreements	As of first interim projections, are salary and benefit negotiations still unsettled for:		
		• Certified? (Section S8A, Line 1b)	X	
		• Classified? (Section S8B, Line 1b)	X	
S8	Labor Agreement Budget Revisions	For negotiations settled since budget adoption, per Government Code Section 3547.5(c), are budget revisions still needed to meet the costs of the collective bargaining agreement(s) for:		
		• Certified? (Section S8A, Line 3)	X	
		• Classified? (Section S8B, Line 3)	X	
S9	Status of Other Funds	Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?	X	
ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?	X	
A3	Declining Enrollment	Is enrollment decreasing in both the prior and current fiscal years?		X
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior or current fiscal year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?	X	
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?		X
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.0(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?	X	

G = General
Ledger Data; S =
Supplemental
Data

X

X

X

X

X

X

X

Form	Description	Data Supplied For:			
		2022-23 Original Budget	2022-23 Board Approved Operating Budget	2022-23 Actuals to Date	2022-23 Projected Totals
011	General Fund/County School Service Fund	GS	GS	GS	GS
081	Student Activity Special Revenue Fund	G	G	G	G
091	Charter Schools Special Revenue Fund				
101	Special Education Pass-Through Fund				
111	Adult Education Fund				
121	Child Development Fund				
131	Cafeteria Special Revenue Fund	G	G	G	G
141	Deferred Maintenance Fund	G	G	G	G
151	Pupil Transportation Equipment Fund				
171	Special Reserve Fund for Other Than Capital Outlay Projects				
181	School Bus Emissions Reduction Fund				
191	Foundation Special Revenue Fund				
201	Special Reserve Fund for Postemployment Benefits				
211	Building Fund	G	G	G	G
251	Capital Facilities Fund	G	G	G	G
301	State School Building Lease-Purchase Fund				
351	County School Facilities Fund	G	G	G	G

X

40I	Special Reserve Fund for Capital Outlay Projects				
49I	Capital Project Fund for Blended Component Units				
51I	Bond Interest and Redemption Fund	G	G	G	G
52I	Debt Service Fund for Blended Component Units				
53I	Tax Override Fund				
56I	Debt Service Fund				
57I	Foundation Permanent Fund				
61I	Cafeteria Enterprise Fund				
62I	Charter Schools Enterprise Fund				
63I	Other Enterprise Fund				
66I	Warehouse Revolving Fund				
67I	Self-Insurance Fund				
71I	Retiree Benefit Fund				
73I	Foundation Private-Purpose Trust Fund				
76I	Warrant/Pass-Through Fund				
95I	Student Body Fund				
AI	Average Daily Attendance	S	S		S
CASH	Cashflow Worksheet				
CHG	Change Order Form				
CI	Interim Certification				
ESMOE	Every Student Succeeds Act Maintenance of Effort				G
ICR	Indirect Cost Rate Worksheet				
MYPI	Multiyear Projections - General Fund	S	S	S	GS

X

X

X

X

SIAI	Summary of Interfund Activities - Projected Year Totals				G
01CSI	Criteria and Standards Review	S	S	S	S

X



Tipton Elementary School District

**SUMMARY ALL
SACS FUND RESOURCE**



**First Interim Period Report
2022-2023**

Tipton Elementary School District



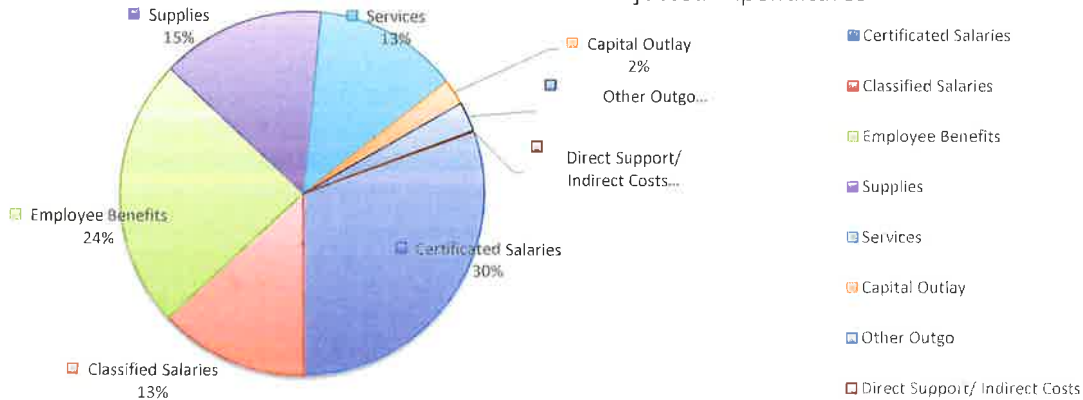
Tipton Elementary School District
2022-2023 First Interim
Revenues, Expenditures and Changes in Fund Balance

GENERAL FUND

FUND 010

	Unrestricted	Restricted	Combined
Beginning Balance	\$4,923,394.43	\$1,075,303.39	\$5,998,697.82
<i>Revenues</i>			
LCFF	\$7,422,519.00	\$0.00	\$7,422,519.00
Federal Revenue	\$0.00	\$1,990,703.03	\$1,990,703.03
State Revenue	\$103,157.00	\$994,935.64	\$1,098,092.64
Local/Other Revenue	\$66,000.00	\$97,117.00	\$163,117.00
Total Revenue	\$7,591,676.00	\$3,082,755.67	\$10,674,431.67
<i>Expenditures</i>			
Certificated Salaries	\$2,627,960.00	\$616,210.00	\$3,244,170.00
Classified Salaries	\$751,725.15	\$578,735.00	\$1,330,460.15
Employee Benefits	\$1,670,579.08	\$825,097.82	\$2,495,676.90
Supplies	\$396,949.07	\$606,129.26	\$1,003,078.33
Services	\$627,227.70	\$327,353.23	\$954,580.93
Capital Outlay	\$38,000.00	\$419,267.70	\$457,267.70
Other Outgo	\$23,400.00	\$177,464.00	\$200,864.00
Direct Support/ Indirect Costs	(\$59,514.90)	\$35,096.90	(\$24,418.00)
Total Expenditures	\$6,076,326.10	\$3,585,353.91	\$9,661,680.01
<i>Other Financing Sources/ Uses</i>			
Other sources In	\$0.00		\$0.00
Interfund Transfer Out	\$0.00		\$0.00
Contributions	(\$830,911.00)	\$830,911.00	\$0.00
Total, Other Financing Sources/Uses	(\$830,911.00)	\$830,911.00	\$0.00
Net Increase/Decrease	\$684,438.90	\$328,312.76	\$1,012,751.66
Ending fund Balance	\$5,607,833.33	\$1,403,616.15	\$7,011,449.48

General Fund Projected Expenditures





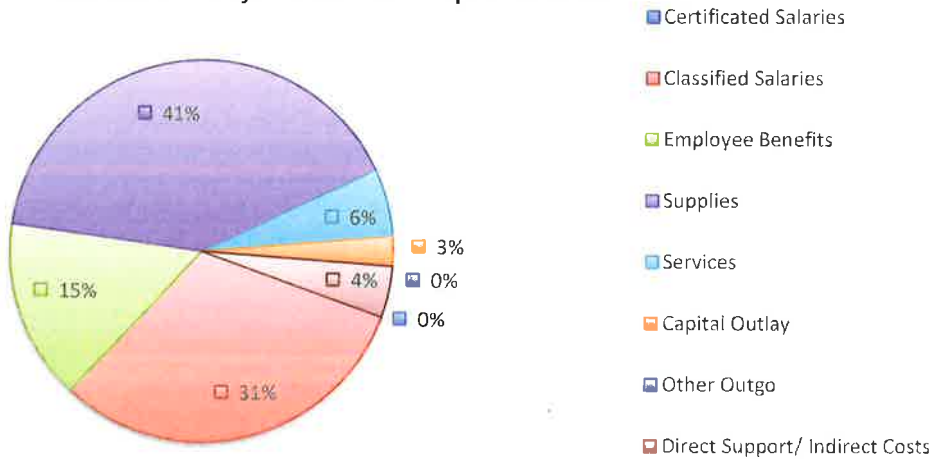
Tipton Elementary School District
2022-2023 First Interim
Revenues, Expenditures and Changes in Fund Balance

CAFETERIA FUND

FUND 130

Beginning Balance		\$549,185.39
<i>Revenues</i>		
	Revenue	\$0.00
	Federal Revenue	\$490,000.00
	State Revenue	\$25,000.00
	Local Revenue	\$7,500.00
Total Revenue		\$522,500.00
<i>Expenditures</i>		
	Certificated Salaries	\$0.00
	Classified Salaries	\$176,256.00
	Employee Benefits	\$85,159.00
	Supplies	\$228,200.00
	Services	\$32,000.00
	Capital Outlay	\$14,000.00
	Other Outgo	\$0.00
	Direct Support/ Indirect C	\$24,418.00
Total Expenditures		\$560,033.00
<i>Other Financing Sources/ Uses</i>		
	Other sources In	\$0.00
	Interfund Transfer Out	\$0.00
	Contributions	\$0.00
Total, Other Financing Sources/Uses		\$0.00
Net Increase/Decrease		(\$37,533.00)
Ending fund Balance		\$511,652.39

Cafeteria Projected Fund Expenditures





Tipton Elementary School District
2022-2023 First Interim
Revenues, Expenditures and Changes in Fund Balance

<i>Student Activity Special Revenue</i>		<i>FUND 08</i>
Beginning Balance		\$39,104.93
<i>Revenues</i>		
	Revenue	\$0.00
	Federal Revenue	\$0.00
	State Revenue	\$0.00
	Local Revenue	\$0.00
Total Revenue		\$0.00
<i>Expenditures</i>		
	Certificated Salaries	\$0.00
	Classified Salaries	\$0.00
	Employee Benefits	\$0.00
	Supplies	\$0.00
	Services	\$0.00
	Capital Outlay	\$0.00
	Other Outgo	\$0.00
	Direct Support/ Indirect C	\$0.00
Total Expenditures		\$0.00
<i>Other Financing Sources/ Uses</i>		
	Other sources In	\$0.00
	Interfund Transfer Out	\$0.00
	Contributions	\$0.00
Total, Other Financing Sources/Uses		\$0.00
Net Increase/Decrease		\$0.00
Ending fund Balance		\$39,104.93



Tipton Elementary School District
2022-2023 First Interim

Revenues, Expenditures and Changes in Fund Balance

DEFERRED MAINTENANCE

FUND 140

Beginning Balance		\$44,432.95
<i>Revenues</i>		
Revenue Source LCFF	\$10,000.00	
Federal Revenue	\$0.00	
State Revenue	\$0.00	
Local Revenue	\$0.00	
Total Revenue		\$10,000.00
<i>Expenditures</i>		
Certificated Salaries	\$0.00	
Classified Salaries	\$0.00	
Employee Benefits	\$0.00	
Supplies	\$8,500.00	
Services	\$2,600.00	
Capital Outlay	\$0.00	
Other Outgo	\$0.00	
Direct Support/ Indirect Co	\$0.00	
Total Expenditures		\$11,100.00
<i>Other Financing Sources/ Uses</i>		
Other sources In	\$0.00	
Interfund Transfer Out	\$0.00	
Contributions	\$0.00	
Total, Other Financing Sources/Uses		\$0.00
Net Increase/Decrease		(\$1,100.00)
Ending fund Balance		\$43,332.95

Deferred Maintenance Projected Fund

Expenditures





Tipton Elementary School District
2022-2023 First Interim
Revenues, Expenditures and Changes in Fund Balance

FUND 211

Non-Treasury COP/Trustee Building Fund

Beginning Balance		\$573.42
<i>Revenues</i>		
Revenue Limit	\$0.00	
Federal Revenue	\$0.00	
State Revenue	\$0.00	
Local Revenue/INTERES	\$0.00	
Total Revenue		\$0.00
<i>Expenditures</i>		
Certificated Salaries	\$0.00	
Classified Salaries	\$0.00	
Employee Benefits	\$0.00	
Supplies	\$0.00	
Services	\$0.00	
Capital Outlay	\$0.00	
Other Outgo	\$0.00	
Direct Support/ Indirect C	\$0.00	
Total Expenditures		\$0.00
<i>Other Financing Sources/ Uses</i>		
Other sources In	\$0.00	
Interfund Transfer Out	\$0.00	
Contributions	\$0.00	
Total, Other Financing Sources/Uses		\$0.00
Net Increase/Decrease		\$0.00
Ending fund Balance		\$573.42



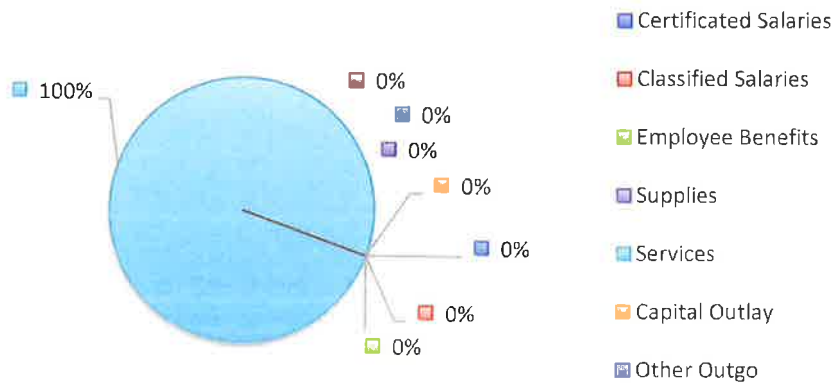
Tipton Elementary School District
2022-2023 First Interim
Revenues, Expenditures and Changes in Fund Balance

Developer Fees

FUND 251

Beginning Balance		\$32,241.94
<i>Revenues</i>		
Revenue Limit	\$0.00	
Federal Revenue	\$0.00	
State Revenue	\$0.00	
Local Revenue	\$5,000.00	
Total Revenue	\$5,000.00	\$5,000.00
<i>Expenditures</i>		
Certificated Salaries	\$0.00	
Classified Salaries	\$0.00	
Employee Benefits	\$0.00	
Supplies	\$0.00	
Services	\$5,000.00	
Capital Outlay	\$0.00	
Other Outgo	\$0.00	
Direct Support/ Indirect C	\$0.00	
Total Expenditures	\$5,000.00	\$5,000.00
<i>Other Financing Sources/ Uses</i>		
Other sources In	\$0.00	
Interfund Transfer Out	\$0.00	
Contributions	\$0.00	
Total, Other Financing Sources/Uses	\$0.00	\$0.00
Net Increase/Decrease		\$0.00
Ending fund Balance		\$32,241.94

Developer Fee Expenditures





Tipton Elementary School District
2022-2023 First Interim
Revenues, Expenditures and Changes in Fund Balance

FUND 35

County School Facilities-Modernization Fund

Beginning Balance \$134,151.70

Revenues

Revenue Limit	\$0.00
Federal Revenue	\$0.00
State Revenue	\$0.00
Local Revenue	\$1,650.00

Total Revenue \$1,650.00

Expenditures

Certificated Salaries	\$0.00
Classified Salaries	\$0.00
Employee Benefits	\$0.00
Supplies	\$0.00
Services	\$500.00
Capital Outlay	\$112,901.00
Other Outgo	\$0.00
Direct Support/ Indirect Costs	\$0.00

Total Expenditures \$113,401.00

Other Financing Sources/ Uses

Other sources In	\$0.00
Interfund Transfer Out	\$0.00
Contributions	\$0.00

Total, Other Financing Sources/Uses \$0.00

Net Increase/Decrease (\$111,751.00)

Ending fund Balance \$22,400.70

7/2020 - Received State Modernization Funds for the Architect process, to begin our modernization



Tipton Elementary School District
2022-2023 First Interim
Revenues, Expenditures and Changes in Fund Balance

FUND 510

Bond Interest and Redemption Fund

Beginning Balance		\$434,548.94
<i>Revenues</i>		
Revenue Limit	\$0.00	
Federal Revenue	\$0.00	
State Revenue	\$0.00	
Local Revenue	\$163,650.00	
Total Revenue		\$163,650.00
<i>Expenditures</i>		
Certificated Salaries	\$0.00	
Classified Salaries	\$0.00	
Employee Benefits	\$0.00	
Supplies	\$0.00	
Services	\$0.00	
Capital Outlay	\$0.00	
Other Outgo	\$160,650.00	
Direct Support/ Indirect C	\$0.00	
Total Expenditures		\$160,650.00
<i>Other Financing Sources/ Uses</i>		
Other sources In	\$0.00	
Interfund Transfer Out	\$0.00	
Contributions	\$0.00	
Total, Other Financing Sources/Uses		\$0.00
Net Increase/Decrease		\$3,000.00
Ending fund Balance		\$437,548.94

The activity for this Fund is handled at the Tulare Treasures' Office.



Tipton Elementary School District

2022-2023

First Interim

Financials as of October 31, 2022

December 13th, 2022

MYP

(Multi Year Projections)

Unrestricted/Restricted

Combined Restricted/Unrestricted

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2023-24 Projection (C)	% Change (Cols. E-C/C) (D)	2024-25 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	7,422,519.00	2.96%	7,642,307.00	1.53%	7,759,050.00
2. Federal Revenues	8100-8299	0.00	0.00%		0.00%	
3. Other State Revenues	8300-8599	103,157.00	0.00%	103,157.00	0.00%	103,157.00
4. Other Local Revenues	8600-8799	66,000.00	0.00%	66,000.00	0.00%	66,000.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	(830,911.00)	1.28%	(841,529.00)	1.29%	(852,359.00)
6. Total (Sum lines A1 thru A5c)		6,760,765.00	3.09%	6,969,935.00	1.52%	7,075,848.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				2,627,960.00		3,200,776.00
b. Step & Column Adjustment				52,559.00		53,610.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				520,257.00		10,406.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	2,627,960.00	21.80%	3,200,776.00	2.00%	3,264,792.00
2. Classified Salaries						
a. Base Salaries				751,725.15		783,143.15
b. Step & Column Adjustment				15,035.00		15,335.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				16,383.00		328.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	751,725.15	4.18%	783,143.15	2.00%	798,806.15
3. Employee Benefits	3000-3999	1,670,579.08	15.30%	1,926,102.00	2.22%	1,968,782.00
4. Books and Supplies	4000-4999	396,949.07	2.58%	407,191.00	2.20%	416,149.00
5. Services and Other Operating Expenditures	5000-5999	627,227.70	2.58%	643,410.00	2.20%	657,565.00
6. Capital Outlay	6000-6999	38,000.00	0.00%	38,000.00	0.00%	38,000.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	23,400.00	0.00%	23,400.00	0.00%	23,400.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(59,514.90)	0.00%	(59,515.00)	0.00%	(59,515.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%		0.00%	
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		6,076,326.10	14.58%	6,962,507.15	2.09%	7,107,979.15
C. NET INCREASE (DECREASE) IN FUND BALANCE						
(Line A6 minus line B11)						
		684,438.90		7,427.85		(32,131.15)
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		4,923,394.43		5,607,833.33		5,615,261.18
2. Ending Fund Balance (Sum lines C and D1)		5,607,833.33		5,615,261.18		5,583,130.03
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	2,500.00		2,500.00		2,500.00
b. Restricted	9740					
c. Committed						
1. Stabilization Arrangements	9750	0.00				
2. Other Commitments	9760	0.00				
d. Assigned	9780	0.00				
e. Unassigned/Unappropriated						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2023-24 Projection (C)	% Change (Cols. E-C/C) (D)	2024-25 Projection (E)
1. Reserve for Economic Uncertainties	9789	0.00				
2. Unassigned/Unappropriated	9790	5,605,333.33		5,612,761.18		5,580,630.03
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		5,607,833.33		5,615,261.18		5,583,130.03
E. AVAILABLE RESERVES						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	5,605,333.33		5,612,761.18		5,580,630.03
(Enter other reserve projections in Columns C and E for subsequent years 1 and 2; current year - Column A - is extracted)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00				
b. Reserve for Economic Uncertainties	9789	0.00				
c. Unassigned/Unappropriated	9790	0.00				
3. Total Available Reserves (Sum lines E1a thru E2c)		5,605,333.33		5,612,761.18		5,580,630.03
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
Salaries & benefits from resource 3213 & 3214 moved from restricted						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2023-24 Projection (C)	% Change (Cols. E-C/C) (D)	2024-25 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	0.00	0.00%		0.00%	
2. Federal Revenues	8100-8299	1,990,703.03	(51.31%)	969,250.00	(61.85%)	369,806.00
3. Other State Revenues	8300-8599	994,935.64	(8.34%)	911,945.00	0.00%	911,945.00
4. Other Local Revenues	8600-8799	97,117.00	0.00%	97,117.00	0.00%	97,117.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%		0.00%	
b. Other Sources	8930-8979	0.00	0.00%		0.00%	
c. Contributions	8980-8999	830,911.00	1.28%	841,529.00	1.29%	852,359.00
6. Total (Sum lines A1 thru A5c)		3,913,666.67	(27.95%)	2,819,841.00	(20.87%)	2,231,227.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				616,210.00		108,278.00
b. Step & Column Adjustment				12,325.00		12,572.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(520,257.00)		(10,405.00)
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	616,210.00	(82.43%)	108,278.00	2.00%	110,445.00
2. Classified Salaries						
a. Base Salaries				578,735.00		566,940.00
b. Step & Column Adjustment				4,588.00		11,666.00
c. Cost-of-Living Adjustment						
d. Other Adjustments				(16,383.00)		(328.00)
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	578,735.00	(2.04%)	566,940.00	2.00%	578,278.00
3. Employee Benefits	3000-3999	825,097.82	(25.02%)	618,686.00	.29%	620,480.00
4. Books and Supplies	4000-4999	606,129.26	(39.15%)	368,851.00	(13.56%)	318,851.00
5. Services and Other Operating Expenditures	5000-5999	327,353.23	125.51%	738,208.00	(60.88%)	288,764.00
6. Capital Outlay	6000-6999	419,267.70	(64.51%)	148,818.00	(67.20%)	48,818.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	177,464.00	0.00%	177,464.00	0.00%	177,464.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	35,096.90	0.00%	35,097.00	0.00%	35,097.00
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%		0.00%	
b. Other Uses	7630-7699	0.00	0.00%		0.00%	
10. Other Adjustments (Explain in Section F below)						
11. Total (Sum lines B1 thru B10)		3,585,353.91	(22.95%)	2,762,342.00	(21.15%)	2,178,197.00
C. NET INCREASE (DECREASE) IN FUND BALANCE						
(Line A6 minus line B11)						
		328,312.76		57,499.00		53,030.00
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		1,075,303.39		1,403,616.15		1,461,115.15
2. Ending Fund Balance (Sum lines C and D1)		1,403,616.15		1,461,115.15		1,514,145.15
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	0.00				
b. Restricted	9740	1,403,616.15		1,461,115.15		1,514,145.15
c. Committed						
1. Stabilization Arrangements	9750					
2. Other Commitments	9760					
d. Assigned	9780					
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789					

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2023-24 Projection (C)	% Change (Cols. E-C/C) (D)	2024-25 Projection (E)
2. Unassigned/Unappropriated	9790	0.00		0.00		0.00
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		1,403,616.15		1,461,115.15		1,514,145.15
E. AVAILABLE RESERVES						
1. General Fund)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated Amount	9790					
(Enter current year reserve projections in Column A, and other reserve projections in Columns C and E for subsequent years 1 and 2)						
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750					
b. Reserve for Economic Uncertainties	9789					
c. Unassigned/Unappropriated	9790					
3. Total Available Reserves (Sum lines E1a thru E2c)						
F. ASSUMPTIONS						
Please provide below or on a separate attachment, the assumptions used to determine the projections for the first and second subsequent fiscal years. Further, please include an explanation for any significant expenditure adjustments projected in lines B1d, B2d, and B10. For additional information, please refer to the Budget Assumptions section of the SACS Financial Reporting Software User Guide.						
Salaries & benefits moved from resource 3213 & 3214 to unrestricted in FY 23-24 and 24-25						

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2023-24 Projection (C)	% Change (Cols. E-C/C) (D)	2024-25 Projection (E)
(Enter projections for subsequent years 1 and 2 in Columns C and E; current year - Column A - is extracted)						
A. REVENUES AND OTHER FINANCING SOURCES						
1. LCFF/Revenue Limit Sources	8010-8099	7,422,519.00	2.96%	7,642,307.00	1.53%	7,759,050.00
2. Federal Revenues	8100-8299	1,990,703.03	(51.31%)	969,250.00	(61.85%)	369,806.00
3. Other State Revenues	8300-8599	1,098,092.64	(7.56%)	1,015,102.00	0.00%	1,015,102.00
4. Other Local Revenues	8600-8799	163,117.00	0.00%	163,117.00	0.00%	163,117.00
5. Other Financing Sources						
a. Transfers In	8900-8929	0.00	0.00%	0.00	0.00%	0.00
b. Other Sources	8930-8979	0.00	0.00%	0.00	0.00%	0.00
c. Contributions	8980-8999	0.00	0.00%	0.00	0.00%	0.00
6. Total (Sum lines A1 thru A5c)		10,674,431.67	(8.29%)	9,789,776.00	(4.93%)	9,307,075.00
B. EXPENDITURES AND OTHER FINANCING USES						
1. Certificated Salaries						
a. Base Salaries				3,244,170.00		3,309,054.00
b. Step & Column Adjustment				64,884.00		66,182.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		1.00
e. Total Certificated Salaries (Sum lines B1a thru B1d)	1000-1999	3,244,170.00	2.00%	3,309,054.00	2.00%	3,375,237.00
2. Classified Salaries						
a. Base Salaries				1,330,460.15		1,350,083.15
b. Step & Column Adjustment				19,623.00		27,001.00
c. Cost-of-Living Adjustment				0.00		0.00
d. Other Adjustments				0.00		0.00
e. Total Classified Salaries (Sum lines B2a thru B2d)	2000-2999	1,330,460.15	1.47%	1,350,083.15	2.00%	1,377,084.15
3. Employee Benefits	3000-3999	2,495,676.90	1.97%	2,544,788.00	1.75%	2,589,262.00
4. Books and Supplies	4000-4999	1,003,078.33	(22.63%)	776,042.00	(5.29%)	735,000.00
5. Services and Other Operating Expenditures	5000-5999	954,580.93	44.74%	1,381,618.00	(31.51%)	946,329.00
6. Capital Outlay	6000 6000	457,207.70	(59.14%)	106,010.00	(53.53%)	86,010.00
7. Other Outgo (excluding Transfers of Indirect Costs)	7100-7299, 7400-7499	200,864.00	0.00%	200,864.00	0.00%	200,864.00
8. Other Outgo - Transfers of Indirect Costs	7300-7399	(24,418.00)	0.00%	(24,418.00)	0.00%	(24,418.00)
9. Other Financing Uses						
a. Transfers Out	7600-7629	0.00	0.00%	0.00	0.00%	0.00
b. Other Uses	7630-7699	0.00	0.00%	0.00	0.00%	0.00
10. Other Adjustments				0.00		0.00
11. Total (Sum lines B1 thru B10)		9,661,680.01	.65%	9,724,849.15	(4.51%)	9,286,176.15
C. NET INCREASE (DECREASE) IN FUND BALANCE						
(Line A6 minus line B11)						
		1,012,751.66		64,926.85		20,898.85
D. FUND BALANCE						
1. Net Beginning Fund Balance (Form 011, line F1e)		5,998,697.82		7,011,449.48		7,076,376.33
2. Ending Fund Balance (Sum lines C and D1)		7,011,449.48		7,076,376.33		7,097,275.18
3. Components of Ending Fund Balance (Form 011)						
a. Nonspendable	9710-9719	2,500.00		2,500.00		2,500.00
b. Restricted	9740	1,403,616.15		1,461,115.15		1,514,145.15
c. Committed						
1. Stabilization Arrangements	9750	0.00		0.00		0.00
2. Other Commitments	9760	0.00		0.00		0.00
d. Assigned	9780	0.00		0.00		0.00
e. Unassigned/Unappropriated						
1. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00

Description	Object Codes	Projected Year Totals (Form 011) (A)	% Change (Cols. C-A/A) (B)	2023-24 Projection (C)	% Change (Cols. E-C/C) (D)	2024-25 Projection (E)
2. Unassigned/Unappropriated	9790	5,605,333.33		5,612,761.18		5,580,630.03
f. Total Components of Ending Fund Balance (Line D3f must agree with line D2)		7,011,449.48		7,076,376.33		7,097,275.18
E. AVAILABLE RESERVES (Unrestricted except as noted)						
1. General Fund						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	5,605,333.33		5,612,761.18		5,580,630.03
d. Negative Restricted Ending Balances (Negative resources 2000-9999)	979Z			0.00		0.00
2. Special Reserve Fund - Noncapital Outlay (Fund 17)						
a. Stabilization Arrangements	9750	0.00		0.00		0.00
b. Reserve for Economic Uncertainties	9789	0.00		0.00		0.00
c. Unassigned/Unappropriated	9790	0.00		0.00		0.00
3. Total Available Reserves - by Amount (Sum lines E1 thru E2c)		5,605,333.33		5,612,761.18		5,580,630.03
4. Total Available Reserves - by Percent (Line E3 divided by Line F3c)		58.02%		57.72%		60.10%
F. RECOMMENDED RESERVES						
1. Special Education Pass-through Exclusions						
For districts that serve as the administrative unit (AU) of a special education local plan area (SELPA):						
a. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?	Yes					
b. If you are the SELPA AU and are excluding special education pass-through funds:						
1. Enter the name(s) of the SELPA(s):						
2. Special education pass-through funds (Column A: Fund 10, resources 3300-3499, 6500-6540 and 6546 objects 7211-7213 and 7221-7223; enter projections for subsequent years 1 and 2 in Columns C and E)						
		0.00				
2. District ADA Used to determine the reserve standard percentage level on line F3d (Col. A: Form AI, Estimated P-2 ADA column, Lines A4 and C4; enter projections)						
		485.00		479.00		472.00
3. Calculating the Reserves						
a. Expenditures and Other Financing Uses (Line B11)		9,661,680.01		9,724,849.15		9,286,176.15
b. Plus: Special Education Pass-through Funds (Line F1b2, if Line F1a is No)		0.00		0.00		0.00
c. Total Expenditures and Other Financing Uses (Line F3a plus line F3b)		9,661,680.01		9,724,849.15		9,286,176.15
d. Reserve Standard Percentage Level (Refer to Form 01CSI, Criterion 10 for calculation details)		4%		4%		4%
e. Reserve Standard - By Percent (Line F3c times F3d)		386,467.20		388,993.97		371,447.05
f. Reserve Standard - By Amount (Refer to Form 01CSI, Criterion 10 for calculation details)		75,000.00		75,000.00		75,000.00
g. Reserve Standard (Greater of Line F3e or F3f)		386,467.20		388,993.97		371,447.05
h. Available Reserves (Line E3) Meet Reserve Standard (Line F3g)		YES		YES		YES



2022-2023 First Interim

ADA

(Average Daily Attendance)



TIPTON ELEMENTARY SCHOOL DISTRICT

Description	ESTIMATED FUNDED ADA Original Budget (A)	ESTIMATED FUNDED ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED FUNDED ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
A. DISTRICT						
1. Total District Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (includes Necessary Small School ADA)	511.75	511.75	485.00	519.52	7.77	2.0%
2. Total Basic Aid Choice/Court Ordered Voluntary Pupil Transfer Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0.0%
3. Total Basic Aid Open Enrollment Regular ADA Includes Opportunity Classes, Home & Hospital, Special Day Class, Continuation Education, Special Education NPS/LCI and Extended Year, and Community Day School (ADA not included in Line A1 above)	0.00	0.00	0.00	0.00	0.00	0.0%
4. Total, District Regular ADA (Sum of Lines A1 through A3)	511.75	511.75	485.00	519.52	7.77	2.0%
5. District Funded County Program ADA						
a. County Community Schools	1.74	1.74	1.74	1.74	0.00	0.0%
b. Special Education-Special Day Class	0.00	0.00	0.00	0.00	0.00	0.0%
c. Special Education-NPS/LCI	0.00	0.00	0.00	0.00	0.00	0.0%
d. Special Education Extended Year	0.00	0.00	0.00	0.00	0.00	0.0%
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools	0.00	0.00	0.00	0.00	0.00	0.0%
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]	0.00	0.00	0.00	0.00	0.00	0.0%
g. Total, District Funded County Program ADA (Sum of Lines A5a through A5f)	1.74	1.74	1.74	1.74	0.00	0.0%
6. TOTAL DISTRICT ADA (Sum of Line A4 and Line A5g)	513.49	513.49	486.74	521.26	7.77	2.0%
7. Adults in Correctional Facilities	0.00	0.00	0.00	0.00	0.00	0.0%
8. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

Description	ESTIMATED FUNDED ADA Original Budget (A)	ESTIMATED FUNDED ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED FUNDED ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
B. COUNTY OFFICE OF EDUCATION						
1. County Program Alternative Education Grant ADA						
a. County Group Home and Institution Pupils	0.00	0.00	0.00	0.00	0.00	0.0%
b. Juvenile Halls, Homes, and Camps	0.00	0.00	0.00	0.00	0.00	0.0%
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]	0.00	0.00	0.00	0.00	0.00	0.0%
d. Total, County Program Alternative Education ADA (Sum of Lines B1a through B1c)	0.00	0.00	0.00	0.00	0.00	0.0%
2. District Funded County Program ADA						
a. County Community Schools	0.00	0.00	0.00	0.00	0.00	0.0%
b. Special Education-Special Day Class	0.00	0.00	0.00	0.00	0.00	0.0%
c. Special Education-NPS/LCI	0.00	0.00	0.00	0.00	0.00	0.0%
d. Special Education Extended Year	0.00	0.00	0.00	0.00	0.00	0.0%
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools	0.00	0.00	0.00	0.00	0.00	0.0%
f. County School Tuition Fund (Out of State Tuition) [EC 2000 and 46380]	0.00	0.00	0.00	0.00	0.00	0.0%
g. Total, District Funded County Program ADA (Sum of Lines B2a through B2f)	0.00	0.00	0.00	0.00	0.00	0.0%
3. TOTAL COUNTY OFFICE ADA (Sum of Lines B1d and B2g)	0.00	0.00	0.00	0.00	0.00	0.0%
4. Adults in Correctional Facilities	0.00	0.00	0.00	0.00	0.00	0.0%
5. County Operations Grant ADA	0.00	0.00	0.00	0.00	0.00	0.0%
6. Charter School ADA (Enter Charter School ADA using Tab C. Charter School ADA)						

Description	ESTIMATED FUNDED ADA Original Budget (A)	ESTIMATED FUNDED ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED FUNDED ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
C. CHARTER SCHOOL ADA						
Authorizing LEAs reporting charter school SACS financial data in their Fund 01, 09, or 62 use this worksheet to report ADA for those charter schools. Charter schools reporting SACS financial data separately from their authorizing LEAs in Fund 01 or Fund 62 use this worksheet to report their ADA.						
FUND 01: Charter School ADA corresponding to SACS financial data reported in Fund 01.						
1. Total Charter School Regular ADA	0.00	0.00	0.00	0.00	0.00	0.0%
2. Charter School County Program Alternative Education ADA						
a. County Group Home and Institution Pupils	0.00	0.00	0.00	0.00	0.00	0.0%
b. Juvenile Halls, Homes, and Camps	0.00	0.00	0.00	0.00	0.00	0.0%
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]	0.00	0.00	0.00	0.00	0.00	0.0%
d. Total, Charter School County Program Alternative Education ADA (Sum of Lines C2a through C2c)	0.00	0.00	0.00	0.00	0.00	0.0%
3. Charter School Funded County Program ADA						
a. County Community Schools	0.00	0.00	0.00	0.00	0.00	0.0%
b. Special Education-Special Day Class	0.00	0.00	0.00	0.00	0.00	0.0%
c. Special Education-NPS/LCI	0.00	0.00	0.00	0.00	0.00	0.0%
d. Special Education Extended Year	0.00	0.00	0.00	0.00	0.00	0.0%
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools	0.00	0.00	0.00	0.00	0.00	0.0%
f. Total, Charter School Funded County Program ADA (Sum of Lines C3a through C3e)	0.00	0.00	0.00	0.00	0.00	0.0%
4. TOTAL CHARTER SCHOOL ADA (Sum of Lines C1, C2d, and C3f)	0.00	0.00	0.00	0.00	0.00	0.0%
FUND 09 or 62: Charter School ADA corresponding to SACS financial data reported in Fund 09 or Fund 62.						
5. Total Charter School Regular ADA	0.00	0.00	0.00	0.00	0.00	0.0%
6. Charter School County Program Alternative Education ADA						
a. County Group Home and Institution Pupils	0.00	0.00	0.00	0.00	0.00	0.0%
b. Juvenile Halls, Homes, and Camps	0.00	0.00	0.00	0.00	0.00	0.0%
c. Probation Referred, On Probation or Parole, Expelled per EC 48915(a) or (c) [EC 2574(c)(4)(A)]	0.00	0.00	0.00	0.00	0.00	0.0%
d. Total, Charter School County Program Alternative Education ADA (Sum of Lines C6a through C6c)	0.00	0.00	0.00	0.00	0.00	0.0%
7. Charter School Funded County Program ADA						
a. County Community Schools	0.00	0.00	0.00	0.00	0.00	0.0%
b. Special Education-Special Day Class	0.00	0.00	0.00	0.00	0.00	0.0%
c. Special Education-NPS/LCI	0.00	0.00	0.00	0.00	0.00	0.0%
d. Special Education Extended Year	0.00	0.00	0.00	0.00	0.00	0.0%
e. Other County Operated Programs: Opportunity Schools and Full Day Opportunity Classes, Specialized Secondary Schools	0.00	0.00	0.00	0.00	0.00	0.0%
f. Total, Charter School Funded County Program ADA						

Description	ESTIMATED FUNDED ADA Original Budget (A)	ESTIMATED FUNDED ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED FUNDED ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
Program ADA (Sum of Lines C7a through C7e)	0.00	0.00	0.00	0.00	0.00	0.0%
8. TOTAL CHARTER SCHOOL ADA (Sum of Lines C5, C6d, and C7f)	0.00	0.00	0.00	0.00	0.00	0.0%
9. TOTAL CHARTER SCHOOL ADA Reported in Fund 01, 09, or 62 (Sum of Lines C4 and C8)	0.00	0.00	0.00	0.00	0.00	0.0%



TIPTON ELEMENTARY SCHOOL DISTRICT

GENERAL FUND

2022-2023

First Interim

December 13th, 2022

Fund # 01

This is the chief operating fund for Tipton Elementary School District. It is used to account for the ordinary operations of an LEA. All transactions except those required or permitted by law to be in another fund are accounted for in this fund.

2022-23 First Interim
General Fund
Unrestricted (Resources 0000-1999)
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	6,895,268.00	6,895,268.00	1,294,495.67	7,422,519.00	527,251.00	7.6%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	99,599.00	99,599.00	16,352.55	103,157.00	3,558.00	3.6%
4) Other Local Revenue		8600-8799	66,000.00	66,000.00	225,682.87	66,000.00	0.00	0.0%
5) TOTAL, REVENUES			7,060,867.00	7,060,867.00	1,536,531.09	7,591,676.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	2,625,713.00	2,625,713.00	779,530.63	2,627,960.00	(2,247.00)	-0.1%
2) Classified Salaries		2000-2999	716,578.00	716,578.00	220,729.26	751,725.15	(35,147.15)	-4.9%
3) Employee Benefits		3000-3999	1,675,987.00	1,675,987.00	488,107.57	1,670,579.08	5,407.92	0.3%
4) Books and Supplies		4000-4999	398,779.00	398,779.00	109,785.15	396,949.07	1,829.93	0.5%
5) Services and Other Operating Expenditures		5000-5999	626,306.00	626,306.00	216,897.91	627,227.70	(921.70)	-0.1%
6) Capital Outlay		6000-6999	38,000.00	38,000.00	0.00	38,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	23,400.00	23,400.00	10,180.79	23,400.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(42,067.90)	(42,067.90)	0.00	(59,514.90)	17,447.00	-41.5%
9) TOTAL, EXPENDITURES			6,062,695.10	6,062,695.10	1,825,231.31	6,076,326.10		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)								
			998,171.90	998,171.90	(288,700.22)	1,515,349.90		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(811,109.00)	(811,109.00)	0.00	(830,911.00)	(19,802.00)	2.4%
4) TOTAL, OTHER FINANCING SOURCES/USES			(811,109.00)	(811,109.00)	0.00	(830,911.00)		
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)								
			187,062.90	187,062.90	(288,700.22)	684,438.90		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	4,923,394.43	4,923,394.43		4,923,394.43	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			4,923,394.43	4,923,394.43		4,923,394.43		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			4,923,394.43	4,923,394.43		4,923,394.43		
2) Ending Balance, June 30 (E + F1e)			5,110,457.33	5,110,457.33		5,607,833.33		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	2,500.00	2,500.00		2,500.00		
Stores		9712	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	5,107,957.33	5,107,957.33		5,605,333.33		
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	4,804,809.00	4,804,809.00	1,483,961.08	5,220,154.00	415,345.00	8.6%
Education Protection Account State Aid - Current Year		8012	1,267,817.00	1,267,817.00	341,696.00	1,361,896.00	94,079.00	7.4%
State Aid - Prior Years		8019	0.00	0.00	(531,161.41)	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	0.00	0.00	0.00	0.00	0.00	0.0%
Timber Yield Tax		8022	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	832,642.00	832,642.00	0.00	850,469.00	17,827.00	2.1%
Unsecured Roll Taxes		8042	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8043	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8044	0.00	0.00	0.00	0.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			6,905,268.00	6,905,268.00	1,294,495.67	7,432,519.00	527,251.00	7.6%
LCFF Transfers								
Unrestricted LCFF								
Transfers - Current Year	0000	8091	(10,000.00)	(10,000.00)	0.00	(10,000.00)	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			6,895,268.00	6,895,268.00	1,294,495.67	7,422,519.00	527,251.00	7.6%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
FEDERAL REVENUE								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	0.00	0.00	0.00		
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00		
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00		
Donated Food Commodities		8221	0.00	0.00	0.00	0.00		
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00		
Title I, Part A, Basic	3010	8290						
Title I, Part D, Local Delinquent Programs	3025	8290						
Title II, Part A, Supporting Effective Instruction	4035	8290						
Title III, Part A, Immigrant Student Program	4201	8290						
Title III, Part A, English Learner Program	4203	8290						
Public Charter Schools Grant Program (PCSGP)	4610	8290						
Other NCLB / Every Student Succeeds Act	3040, 3060, 3061, 3110, 3150, 3155, 3180, 3182, 4037, 4123, 4124, 4126, 4127, 4128, 5630	8290						
Career and Technical Education	3500-3599	8290						
All Other Federal Revenue	All Other	8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement								
Prior Years	6360	8319						
Special Education Master Plan								
Current Year	6500	8311						
Prior Years	6500	8319						
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00		
Mandated Costs Reimbursements		8550	17,207.00	17,207.00	0.00	17,207.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	78,892.00	78,892.00	16,352.55	82,450.00	3,558.00	4.5%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00		

2022-23 First Interim
General Fund
Unrestricted (Resources 0000-1999)
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00		
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590						
Charter School Facility Grant	6030	8590						
Career Technical Education Incentive Grant Program	6387	8590						
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590						
California Clean Energy Jobs Act	6230	8590						
Specialized Secondary	7370	8590						
American Indian Early Childhood Education	7210	8590						
All Other State Revenue	All Other	8590	3,500.00	3,500.00	0.00	3,500.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			99,599.00	99,599.00	16,352.55	103,157.00	3,558.00	3.6%
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00		
Unsecured Roll		8616	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00		
Supplemental Taxes		8618	0.00	0.00	0.00	0.00		
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00		
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	45,000.00	45,000.00	19,425.87	45,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	194,541.21	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%

2022-23 First Interim
General Fund
Unrestricted (Resources 0000-1999)
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00		
All Other Local Revenue		8699	21,000.00	21,000.00	11,715.79	21,000.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791						
From County Offices	6500	8792						
From JPAs	6500	8793						
ROC/P Transfers								
From Districts or Charter Schools	6360	8791						
From County Offices	6360	8792						
From JPAs	6360	8793						
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			66,000.00	66,000.00	225,682.87	66,000.00	0.00	0.0%
TOTAL, REVENUES			7,060,867.00	7,060,867.00	1,536,531.09	7,591,676.00	530,809.00	7.5%
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	2,316,292.00	2,316,292.00	684,398.42	2,296,414.00	19,878.00	0.9%
Certificated Pupil Support Salaries		1200	0.00	0.00	0.00	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	267,383.00	267,383.00	86,438.00	287,506.00	(20,123.00)	-7.5%
Other Certificated Salaries		1900	42,038.00	42,038.00	8,694.21	44,040.00	(2,002.00)	-4.8%
TOTAL, CERTIFICATED SALARIES			2,625,713.00	2,625,713.00	779,530.63	2,627,960.00	(2,247.00)	-0.1%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	142,330.00	142,330.00	37,402.84	150,134.15	(7,804.15)	-5.5%
Classified Support Salaries		2200	327,628.00	327,628.00	107,002.39	343,227.00	(15,599.00)	-4.8%
Classified Supervisors' and Administrators' Salaries		2300	130,460.00	130,460.00	41,415.80	136,673.00	(6,213.00)	-4.8%
Clerical, Technical and Office Salaries		2400	116,160.00	116,160.00	34,908.23	121,691.00	(5,531.00)	-4.8%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			716,578.00	716,578.00	220,729.26	751,725.15	(35,147.15)	-4.9%
EMPLOYEE BENEFITS								
STRS		3101-3102	501,611.00	501,611.00	148,198.01	501,940.00	(329.00)	-0.1%
PERS		3201-3202	176,274.00	176,274.00	52,333.61	184,669.00	(8,395.00)	-4.8%
OASDI/Medicare/Alternative		3301-3302	98,529.00	98,529.00	26,526.96	95,807.08	2,721.92	2.8%
Health and Welfare Benefits		3401-3402	755,963.00	755,963.00	224,876.20	743,341.00	12,622.00	1.7%
Unemployment Insurance		3501-3502	17,099.00	17,099.00	4,874.22	16,894.00	205.00	1.2%
Workers' Compensation		3601-3602	104,559.00	104,559.00	26,440.18	106,117.00	(1,558.00)	-1.5%
OPEB, Allocated		3701-3702	10,414.00	10,414.00	1,275.74	10,576.00	(162.00)	-1.6%
OPEB, Active Employees		3751-3752	11,538.00	11,538.00	3,582.65	11,235.00	303.00	2.6%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
TOTAL, EMPLOYEE BENEFITS			1,675,987.00	1,675,987.00	488,107.57	1,670,579.08	5,407.92	0.3%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	12,500.00	12,500.00	0.00	12,500.00	0.00	0.0%
Materials and Supplies		4300	334,942.00	334,942.00	101,289.77	331,905.57	3,036.43	0.9%
Noncapitalized Equipment		4400	49,837.00	49,837.00	8,495.38	51,043.50	(1,206.50)	-2.4%
Food		4700	1,500.00	1,500.00	0.00	1,500.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			398,779.00	398,779.00	109,785.15	396,949.07	1,829.93	0.5%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	7,200.00	7,200.00	1,018.13	7,200.00	0.00	0.0%
Dues and Memberships		5300	13,138.00	13,138.00	12,958.02	13,138.00	0.00	0.0%
Insurance		5400-5450	49,453.00	49,453.00	51,153.00	49,453.00	0.00	0.0%
Operations and Housekeeping Services		5500	45,000.00	45,000.00	9,888.93	45,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	75,708.00	75,708.00	18,409.24	75,708.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	410,807.00	410,807.00	120,332.30	411,728.70	(921.70)	-0.2%
Communications		5900	25,000.00	25,000.00	3,138.29	25,000.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			626,306.00	626,306.00	216,897.91	627,227.70	(921.70)	-0.1%
CAPITAL OUTLAY								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	38,000.00	38,000.00	0.00	38,000.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			38,000.00	38,000.00	0.00	38,000.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements								
		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools								
		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments								
Payments to Districts or Charter Schools								
		7141	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices								
		7142	23,400.00	23,400.00	10,180.79	23,400.00	0.00	0.0%
Payments to JPAs								
		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues								
To Districts or Charter Schools								
		7211	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221						
To County Offices	6500	7222						
To JPAs	6500	7223						
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6360	7221						
To County Offices	6360	7222						
To JPAs	6360	7223						
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			23,400.00	23,400.00	10,180.79	23,400.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	(17,649.90)	(17,649.90)	0.00	(35,096.90)	17,447.00	-98.9%
Transfers of Indirect Costs - Interfund		7350	(24,418.00)	(24,418.00)	0.00	(24,418.00)	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(42,067.90)	(42,067.90)	0.00	(59,514.90)	17,447.00	-41.5%
TOTAL, EXPENDITURES			6,062,695.10	6,062,695.10	1,825,231.31	6,076,326.10	(13,631.00)	-0.2%
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments								
Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.00	0.00	0.00	0.0%

2022-23 First Interim
General Fund
Unrestricted (Resources 0000-1999)
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	(811,109.00)	(811,109.00)	0.00	(830,911.00)	(19,802.00)	2.4%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			(811,109.00)	(811,109.00)	0.00	(830,911.00)	(19,802.00)	2.4%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			(811,109.00)	(811,109.00)	0.00	(830,911.00)	(19,802.00)	2.4%

2022-23 First Interim
General Fund
Restricted (Resources 2000-9999)
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	1,537,926.94	1,537,926.94	448,812.27	1,990,703.03	452,776.09	29.4%
3) Other State Revenue		8300-8599	914,413.00	914,413.00	413,990.98	994,935.64	80,522.64	8.8%
4) Other Local Revenue		8600-8799	97,117.00	97,117.00	27,188.30	97,117.00	0.00	0.0%
5) TOTAL, REVENUES			2,549,456.94	2,549,456.94	889,991.55	3,082,755.67		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	395,598.00	395,598.00	110,440.39	616,210.00	(220,612.00)	-55.8%
2) Classified Salaries		2000-2999	507,899.00	507,899.00	142,721.64	578,735.00	(70,836.00)	-13.9%
3) Employee Benefits		3000-3999	718,393.00	718,393.00	120,106.11	825,097.82	(106,704.82)	-14.9%
4) Books and Supplies		4000-4999	434,696.04	434,696.04	54,688.19	606,129.26	(171,433.22)	-39.4%
5) Services and Other Operating Expenditures		5000-5999	270,987.00	270,987.00	148,976.14	327,353.23	(56,366.23)	-20.8%
6) Capital Outlay		6000-6999	380,450.00	380,450.00	204,352.40	419,267.70	(38,817.70)	-10.2%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	177,464.00	177,464.00	41,799.48	177,464.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	17,649.90	17,649.90	0.00	35,096.90	(17,447.00)	-98.9%
9) TOTAL, EXPENDITURES			2,903,136.94	2,903,136.94	823,084.35	3,585,353.91		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(353,680.00)	(353,680.00)	66,907.20	(502,598.24)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	811,109.00	811,109.00	0.00	830,911.00	19,802.00	2.4%
4) TOTAL, OTHER FINANCING SOURCES/USES			811,109.00	811,109.00	0.00	830,911.00		
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			457,429.00	457,429.00	66,907.20	328,312.76		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	1,075,303.39	1,075,303.39		1,075,303.39	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			1,075,303.39	1,075,303.39		1,075,303.39		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			1,075,303.39	1,075,303.39		1,075,303.39		
2) Ending Balance, June 30 (E + F1e)			1,532,732.39	1,532,732.39		1,403,616.15		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	1,532,732.39	1,532,732.39		1,403,616.15		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	0.00	0.00	0.00	0.00		
Education Protection Account State Aid - Current Year		8012	0.00	0.00	0.00	0.00		
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00		
Tax Relief Subventions								
Homeowners' Exemptions		8021	0.00	0.00	0.00	0.00		
Timber Yield Tax		8022	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00		
County & District Taxes								
Secured Roll Taxes		8041	0.00	0.00	0.00	0.00		
Unsecured Roll Taxes		8042	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8043	0.00	0.00	0.00	0.00		
Supplemental Taxes		8044	0.00	0.00	0.00	0.00		
Education Revenue Augmentation Fund (ERAF)		8045	0.00	0.00	0.00	0.00		
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00		
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00		
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00		
Less: Non-LCFF								
(50%) Adjustment		8089	0.00	0.00	0.00	0.00		
Subtotal, LCFF Sources			0.00	0.00	0.00	0.00		
LCFF Transfers								
Unrestricted LCFF								
Transfers - Current Year	0000	8091						
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00		
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
FEDERAL REVENUE								

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Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00		
Flood Control Funds		8270	0.00	0.00	0.00	0.00		
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00		
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	315,464.29	315,464.29	78,819.00	407,265.22	91,800.93	29.1%
Title I, Part D, Local Delinquent Programs	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Title II, Part A, Supporting Effective Instruction	4035	8290	33,237.00	33,237.00	25,979.74	62,264.00	29,027.00	87.3%
Title III, Part A, Immigrant Student Program	4201	8290	0.00	0.00	1,025.95	0.00	0.00	0.0%
Title III, Part A, English Learner Program	4203	8290	40,833.00	40,833.00	0.00	45,236.00	4,403.00	10.8%
Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Other NCLB / Every Student Succeeds Act	3040, 3060, 3061, 3110, 3150, 3155, 3180, 3182, 4037, 4123, 4124, 4126, 4127, 4128, 5630	8290	20,660.00	20,660.00	13,864.09	20,660.00	0.00	0.0%
Career and Technical Education	3500-3599	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	1,127,732.65	1,127,732.65	329,123.49	1,455,277.81	327,545.16	29.0%
TOTAL, FEDERAL REVENUE			1,537,926.94	1,537,926.94	448,812.27	1,990,703.03	452,776.09	29.4%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement								
Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan								
Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	0.00	0.00	0.00	0.00		
Lottery - Unrestricted and Instructional Materials		8560	31,460.00	31,460.00	17,776.30	32,495.00	1,035.00	3.3%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%

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Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	203,483.00	203,483.00	0.00	203,483.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590	0.00	0.00	0.00	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	679,470.00	679,470.00	396,214.68	758,957.64	79,487.64	11.7%
TOTAL, OTHER STATE REVENUE			914,413.00	914,413.00	413,990.98	994,935.64	80,522.64	8.8%
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.00	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00		
Non-Resident Students		8672	0.00	0.00	0.00	0.00		
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	13,950.00	13,950.00	3,450.21	13,950.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00		

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Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	83,167.00	83,167.00	23,738.09	83,167.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			97,117.00	97,117.00	27,188.30	97,117.00	0.00	0.0%
TOTAL, REVENUES			2,549,456.94	2,549,456.94	889,991.55	3,082,755.67	533,298.73	20.9%
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	367,573.00	367,573.00	104,644.27	586,850.00	(219,277.00)	-59.7%
Certificated Pupil Support Salaries		1200	0.00	0.00	0.00	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.00	0.00	0.00	0.0%
Other Certificated Salaries		1900	28,025.00	28,025.00	5,796.12	29,360.00	(1,335.00)	-4.8%
TOTAL, CERTIFICATED SALARIES			395,598.00	395,598.00	110,440.39	616,210.00	(220,612.00)	-55.8%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	299,215.00	299,215.00	79,599.83	357,114.00	(57,899.00)	-19.4%
Classified Support Salaries		2200	139,636.00	139,636.00	41,268.57	149,285.00	(9,649.00)	-6.9%
Classified Supervisors' and Administrators' Salaries		2300	21,126.00	21,126.00	6,639.96	22,132.00	(1,006.00)	-4.8%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	47,922.00	47,922.00	15,213.28	50,204.00	(2,282.00)	-4.8%
TOTAL, CLASSIFIED SALARIES			507,899.00	507,899.00	142,721.64	578,735.00	(70,836.00)	-13.9%
EMPLOYEE BENEFITS								
STRS		3101-3102	353,831.00	353,831.00	20,807.64	395,866.00	(42,035.00)	-11.9%
PERS		3201-3202	110,041.00	110,041.00	32,153.81	120,091.00	(10,050.00)	-9.1%
OASDI/Medicare/Alternative		3301-3302	44,592.00	44,592.00	14,424.93	51,236.00	(6,644.00)	-14.9%
Health and Welfare Benefits		3401-3402	171,478.00	171,478.00	42,660.68	208,369.82	(36,891.82)	-21.5%
Unemployment Insurance		3501-3502	4,522.00	4,522.00	1,384.08	5,843.00	(1,321.00)	-29.2%
Workers' Compensation		3601-3602	28,378.00	28,378.00	7,507.30	36,707.00	(8,329.00)	-29.4%
OPEB, Allocated		3701-3702	2,830.00	2,830.00	362.31	3,658.00	(828.00)	-29.3%
OPEB, Active Employees		3751-3752	2,721.00	2,721.00	805.36	3,327.00	(606.00)	-22.3%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%

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TOTAL, EMPLOYEE BENEFITS			718,393.00	718,393.00	120,106.11	825,097.82	(106,704.82)	-14.9%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	14,354.00	14,354.00	0.00	7,352.68	7,001.32	48.8%
Books and Other Reference Materials		4200	10,400.00	10,400.00	1,827.50	17,311.32	(6,911.32)	-66.5%
Materials and Supplies		4300	206,906.87	206,906.87	45,781.82	368,620.72	(161,713.85)	-78.2%
Noncapitalized Equipment		4400	203,035.17	203,035.17	7,078.87	212,844.54	(9,809.37)	-4.8%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			434,696.04	434,696.04	54,688.19	606,129.26	(171,433.22)	-39.4%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	9,280.00	9,280.00	7,032.87	13,693.00	(4,413.00)	-47.6%
Dues and Memberships		5300	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	63,916.00	63,916.00	80,606.70	63,916.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	2,000.00	2,000.00	0.00	2,000.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	195,791.00	195,791.00	52,099.91	245,989.23	(50,198.23)	-25.6%
Communications		5900	0.00	0.00	9,236.66	1,755.00	(1,755.00)	New
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			270,987.00	270,987.00	148,976.14	327,353.23	(56,366.23)	-20.8%
CAPITAL OUTLAY								
Land		6100	100,000.00	100,000.00	0.00	100,000.00	0.00	0.0%
Land Improvements		6170	10,000.00	10,000.00	0.00	10,000.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	270,000.00	270,000.00	198,939.40	303,404.70	(33,404.70)	-12.4%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	5,413.00	5,413.00	(5,413.00)	New
Equipment Replacement		6500	450.00	450.00	0.00	450.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			380,450.00	380,450.00	204,352.40	419,267.70	(38,817.70)	-10.2%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments								
Payments to Districts or Charter Schools		7141	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%

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To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	53,829.00	53,829.00	23,587.08	53,829.00	0.00	0.0%
Other Debt Service - Principal		7439	123,635.00	123,635.00	18,212.40	123,635.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			177,464.00	177,464.00	41,799.48	177,464.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	17,649.90	17,649.90	0.00	35,096.90	(17,447.00)	-98.9%
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			17,649.90	17,649.90	0.00	35,096.90	(17,447.00)	-98.9%
TOTAL, EXPENDITURES			2,903,136.94	2,903,136.94	823,084.35	3,585,353.91	(682,216.97)	-23.5%
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments								
Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.00	0.00	0.00	0.0%

2022-23 First Interim
General Fund
Restricted (Resources 2000-9999)
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	811,109.00	811,109.00	0.00	830,911.00	19,802.00	2.4%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			811,109.00	811,109.00	0.00	830,911.00	19,802.00	2.4%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			811,109.00	811,109.00	0.00	830,911.00	(19,802.00)	-2.4%

2022-23 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	6,895,268.00	6,895,268.00	1,294,495.67	7,422,519.00	527,251.00	7.6%
2) Federal Revenue		8100-8299	1,537,926.94	1,537,926.94	448,812.27	1,990,703.03	452,776.09	29.4%
3) Other State Revenue		8300-8599	1,014,012.00	1,014,012.00	430,343.53	1,098,092.64	84,080.64	8.3%
4) Other Local Revenue		8600-8799	163,117.00	163,117.00	252,871.17	163,117.00	0.00	0.0%
5) TOTAL, REVENUES			9,610,323.94	9,610,323.94	2,426,522.64	10,674,431.67		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	3,021,311.00	3,021,311.00	889,971.02	3,244,170.00	(222,859.00)	-7.4%
2) Classified Salaries		2000-2999	1,224,477.00	1,224,477.00	363,450.90	1,330,460.15	(105,983.15)	-8.7%
3) Employee Benefits		3000-3999	2,394,380.00	2,394,380.00	608,213.68	2,495,676.90	(101,296.90)	-4.2%
4) Books and Supplies		4000-4999	833,475.04	833,475.04	164,473.34	1,003,078.33	(169,603.29)	-20.3%
5) Services and Other Operating Expenditures		5000-5999	897,293.00	897,293.00	365,874.05	954,580.93	(57,287.93)	-6.4%
6) Capital Outlay		6000-6999	418,450.00	418,450.00	204,352.40	457,267.70	(38,817.70)	-9.3%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	200,864.00	200,864.00	51,980.27	200,864.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(24,418.00)	(24,418.00)	0.00	(24,418.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			8,965,832.04	8,965,832.04	2,648,315.66	9,661,680.01		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			644,491.90	644,491.90	(221,793.02)	1,012,751.66		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			644,491.90	644,491.90	(221,793.02)	1,012,751.66		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	5,998,697.82	5,998,697.82		5,998,697.82	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			5,998,697.82	5,998,697.82		5,998,697.82		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			5,998,697.82	5,998,697.82		5,998,697.82		
2) Ending Balance, June 30 (E + F1e)			6,643,189.72	6,643,189.72		7,011,449.48		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	2,500.00	2,500.00		2,500.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		

2022-23 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	1,532,732.39	1,532,732.39		1,403,616.15		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	5,107,957.33	5,107,957.33		5,605,333.33		
LCFF SOURCES								
Principal Apportionment								
State Aid - Current Year		8011	4,804,809.00	4,804,809.00	1,483,961.08	5,220,154.00	415,345.00	8.6%
Education Protection Account State Aid - Current Year		8012	1,267,817.00	1,267,817.00	341,696.00	1,361,896.00	94,079.00	7.4%
State Aid - Prior Years		8019	0.00	0.00	(531,161.41)	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	0.00	0.00	0.00	0.00	0.00	0.0%
Timber Yield Tax		8022	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	832,642.00	832,642.00	0.00	850,469.00	17,827.00	2.1%
Unsecured Roll Taxes		8042	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8043	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8044	0.00	0.00	0.00	0.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00	0.00	0.0%
Less: Non-LCFF (50%) Adjustment		8089	0.00	0.00	0.00	0.00	0.00	0.0%
Subtotal, LCFF Sources			6,905,268.00	6,905,268.00	1,294,495.67	7,432,519.00	527,251.00	7.6%
LCFF Transfers								
Unrestricted LCFF								
Transfers - Current Year	0000	8091	(10,000.00)	(10,000.00)	0.00	(10,000.00)	0.00	0.0%
All Other LCFF Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			6,895,268.00	6,895,268.00	1,294,495.67	7,422,519.00	527,251.00	7.6%
FEDERAL REVENUE								

2022-23 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%
Title I, Part A, Basic	3010	8290	315,464.29	315,464.29	78,819.00	407,265.22	91,800.93	29.1%
Title I, Part D, Local Delinquent Programs	3025	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Title II, Part A, Supporting Effective Instruction	4035	8290	33,237.00	33,237.00	25,979.74	62,264.00	29,027.00	87.3%
Title III, Part A, Immigrant Student Program	4201	8290	0.00	0.00	1,025.95	0.00	0.00	0.0%
Title III, Part A, English Learner Program	4203	8290	40,833.00	40,833.00	0.00	45,236.00	4,403.00	10.8%
Public Charter Schools Grant Program (PCSGP)	4610	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Other NCLB / Every Student Succeeds Act	3040, 3060, 3061, 3110, 3150, 3155, 3180, 3182, 4037, 4123, 4124, 4126, 4127, 4128, 5630	8290	20,660.00	20,660.00	13,864.09	20,660.00	0.00	0.0%
Career and Technical Education	3500-3599	8290	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue	All Other	8290	1,127,732.65	1,127,732.65	329,123.49	1,455,277.81	327,545.16	29.0%
TOTAL, FEDERAL REVENUE			1,537,926.94	1,537,926.94	448,812.27	1,990,703.03	452,776.09	29.4%
OTHER STATE REVENUE								
Other State Apportionments								
ROC/P Entitlement								
Prior Years	6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan								
Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	17,207.00	17,207.00	0.00	17,207.00	0.00	0.0%
Lottery - Unrestricted and Instructional Materials		8560	110,352.00	110,352.00	34,128.85	114,945.00	4,593.00	4.2%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%

2022-23 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
After School Education and Safety (ASES)	6010	8590	203,483.00	203,483.00	0.00	203,483.00	0.00	0.0%
Charter School Facility Grant	6030	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Career Technical Education Incentive Grant Program	6387	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6650, 6690, 6695	8590	0.00	0.00	0.00	0.00	0.00	0.0%
California Clean Energy Jobs Act	6230	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Specialized Secondary	7370	8590	0.00	0.00	0.00	0.00	0.00	0.0%
American Indian Early Childhood Education	7210	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	682,970.00	682,970.00	396,214.68	762,457.64	79,487.64	11.6%
TOTAL, OTHER STATE REVENUE			1,014,012.00	1,014,012.00	430,343.53	1,098,092.64	84,080.64	8.3%
OTHER LOCAL REVENUE								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals								
Interest		8660	45,000.00	45,000.00	19,425.87	45,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	194,541.21	0.00	0.00	0.0%
Fees and Contracts								
Adult Education Fees		8671	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	13,950.00	13,950.00	3,450.21	13,950.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-LCFF (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%

2022-23 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	104,167.00	104,167.00	35,453.88	104,167.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			163,117.00	163,117.00	252,871.17	163,117.00	0.00	0.0%
TOTAL, REVENUES			9,610,323.94	9,610,323.94	2,426,522.64	10,674,431.67	1,064,107.73	11.1%
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	2,683,865.00	2,683,865.00	789,042.69	2,883,264.00	(199,399.00)	-7.4%
Certificated Pupil Support Salaries		1200	0.00	0.00	0.00	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	267,383.00	267,383.00	86,438.00	287,506.00	(20,123.00)	-7.5%
Other Certificated Salaries		1900	70,063.00	70,063.00	14,490.33	73,400.00	(3,337.00)	-4.8%
TOTAL, CERTIFICATED SALARIES			3,021,311.00	3,021,311.00	889,971.02	3,244,170.00	(222,859.00)	-7.4%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	441,545.00	441,545.00	117,002.67	507,248.15	(65,703.15)	-14.9%
Classified Support Salaries		2200	467,264.00	467,264.00	148,270.96	492,512.00	(25,248.00)	-5.4%
Classified Supervisors' and Administrators' Salaries		2300	151,586.00	151,586.00	48,055.76	158,805.00	(7,219.00)	-4.8%
Clerical, Technical and Office Salaries		2400	116,160.00	116,160.00	34,908.23	121,691.00	(5,531.00)	-4.8%
Other Classified Salaries		2900	47,922.00	47,922.00	15,213.28	50,204.00	(2,282.00)	-4.8%
TOTAL, CLASSIFIED SALARIES			1,224,477.00	1,224,477.00	363,450.90	1,330,460.15	(105,983.15)	-8.7%
EMPLOYEE BENEFITS								
STRS		3101-3102	855,442.00	855,442.00	169,005.65	897,806.00	(42,364.00)	-5.0%
PERS		3201-3202	286,315.00	286,315.00	84,487.42	304,760.00	(18,445.00)	-6.4%
OASDI/Medicare/Alternative		3301-3302	143,121.00	143,121.00	40,951.89	147,043.08	(3,922.08)	-2.7%
Health and Welfare Benefits		3401-3402	927,441.00	927,441.00	267,536.88	951,710.82	(24,269.82)	-2.6%
Unemployment Insurance		3501-3502	21,621.00	21,621.00	6,258.30	22,737.00	(1,116.00)	-5.2%
Workers' Compensation		3601-3602	132,937.00	132,937.00	33,947.48	142,824.00	(9,887.00)	-7.4%
OPEB, Allocated		3701-3702	13,244.00	13,244.00	1,638.05	14,234.00	(990.00)	-7.5%
OPEB, Active Employees		3751-3752	14,259.00	14,259.00	4,388.01	14,562.00	(303.00)	-2.1%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%

2022-23 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
TOTAL, EMPLOYEE BENEFITS			2,394,380.00	2,394,380.00	608,213.68	2,495,676.90	(101,296.90)	-4.2%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	14,354.00	14,354.00	0.00	7,352.68	7,001.32	48.8%
Books and Other Reference Materials		4200	22,900.00	22,900.00	1,827.50	29,811.32	(6,911.32)	-30.2%
Materials and Supplies		4300	541,848.87	541,848.87	147,071.59	700,526.29	(158,677.42)	-29.3%
Noncapitalized Equipment		4400	252,872.17	252,872.17	15,574.25	263,888.04	(11,015.87)	-4.4%
Food		4700	1,500.00	1,500.00	0.00	1,500.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			833,475.04	833,475.04	164,473.34	1,003,078.33	(169,603.29)	-20.3%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	16,480.00	16,480.00	8,051.00	20,893.00	(4,413.00)	-26.8%
Dues and Memberships		5300	13,138.00	13,138.00	12,958.02	13,138.00	0.00	0.0%
Insurance		5400-5450	49,453.00	49,453.00	51,153.00	49,453.00	0.00	0.0%
Operations and Housekeeping Services		5500	108,916.00	108,916.00	90,495.63	108,916.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	77,708.00	77,708.00	18,409.24	77,708.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	606,598.00	606,598.00	172,432.21	657,717.93	(51,119.93)	-8.4%
Communications		5900	25,000.00	25,000.00	12,374.95	26,755.00	(1,755.00)	-7.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			897,293.00	897,293.00	365,874.05	954,580.93	(57,287.93)	-6.4%
CAPITAL OUTLAY								
Land		6100	100,000.00	100,000.00	0.00	100,000.00	0.00	0.0%
Land Improvements		6170	10,000.00	10,000.00	0.00	10,000.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	270,000.00	270,000.00	198,939.40	303,404.70	(33,404.70)	-12.4%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	38,000.00	38,000.00	5,413.00	43,413.00	(5,413.00)	-14.2%
Equipment Replacement		6500	450.00	450.00	0.00	450.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			418,450.00	418,450.00	204,352.40	457,267.70	(38,817.70)	-9.3%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Tuition								
Tuition for Instruction Under Interdistrict								
Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments								
Payments to Districts or Charter Schools		7141	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	23,400.00	23,400.00	10,180.79	23,400.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%

2022-23 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	53,829.00	53,829.00	23,587.08	53,829.00	0.00	0.0%
Other Debt Service - Principal		7439	123,635.00	123,635.00	18,212.40	123,635.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			200,864.00	200,864.00	51,980.27	200,864.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs		7310	0.00	0.00	0.00	0.00		
Transfers of Indirect Costs - Interfund		7350	(24,418.00)	(24,418.00)	0.00	(24,418.00)	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			(24,418.00)	(24,418.00)	0.00	(24,418.00)	0.00	0.0%
TOTAL, EXPENDITURES			8,965,832.04	8,965,832.04	2,648,315.66	9,661,680.01	(695,847.97)	-7.8%
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
State Apportionments								
Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.00	0.00	0.00	0.0%

2022-23 First Interim
General Fund
Summary - Unrestricted/Restricted
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00		
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00		
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00	0.00	0.0%

Resource	Description	2022-23 Projected Totals
2600	Expanded Learning Opportunities Program	631,935.66
5466	Child Nutrition: Supply Chain Assistance (SCA) Funds	17,291.66
6230	California Clean Energy Jobs Act	10,153.20
6266	Educator Effectiveness, FY 2021-22	117,160.80
6300	Lottery: Instructional Materials	156,210.14
6547	Special Education Early Intervention Preschool Grant	9,529.09
7311	Classified School Employee Professional Development Block Grant	4,219.11
9010	Other Restricted Local	457,116.49
Total, Restricted Balance		1,403,616.15



TIPTON ELEMENTARY SCHOOL DISTRICT

CAFETERIA FUND

2022-2023

First Interim

December 13th, 2022

Fund # 13

The Cafeteria Fund is the operating fund of the District that accumulates costs related to providing food services for students. The Cafeteria Fund does not require a contribution from the General Fund.

Child Nutrition Services provides lunch, breakfast and snacks, as well as other food services, to students and staff of the Tipton Elementary School District. Money received from meal service and sales is deposited into the Cafeteria Fund.

The primary program expenditures are for labor, benefits and meal supplies. The Cafeteria Fund is a categorical fund expected to operate solely on program revenues received. The Child Nutrition Services program will continue to streamline operations and maximize its use of resources.

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	490,000.00	490,000.00	122,385.59	490,000.00	0.00	0.0%
3) Other State Revenue		8300-8599	25,000.00	25,000.00	21,435.15	25,000.00	0.00	0.0%
4) Other Local Revenue		8600-8799	7,500.00	7,500.00	16,599.63	7,500.00	0.00	0.0%
5) TOTAL, REVENUES			522,500.00	522,500.00	160,420.37	522,500.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	168,244.00	168,244.00	41,329.93	176,256.00	(8,012.00)	-4.8%
3) Employee Benefits		3000-3999	82,397.00	82,397.00	20,682.70	85,159.00	(2,762.00)	-3.4%
4) Books and Supplies		4000-4999	228,200.00	228,200.00	50,606.29	228,200.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	32,000.00	32,000.00	14,444.06	32,000.00	0.00	0.0%
6) Capital Outlay		6000-6999	14,000.00	14,000.00	0.00	14,000.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299,7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	24,418.00	24,418.00	0.00	24,418.00	0.00	0.0%
9) TOTAL, EXPENDITURES			549,259.00	549,259.00	127,062.98	560,033.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(26,759.00)	(26,759.00)	33,357.39	(37,533.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(26,759.00)	(26,759.00)	33,357.39	(37,533.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	549,185.39	549,185.39		549,185.39	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			549,185.39	549,185.39		549,185.39		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			549,185.39	549,185.39		549,185.39		
2) Ending Balance, June 30 (E + F1e)			522,426.39	522,426.39		511,652.39		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	522,426.39	522,426.39		511,652.39		
c) Committed								

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		
FEDERAL REVENUE								
Child Nutrition Programs		8220	490,000.00	490,000.00	122,385.59	490,000.00	0.00	0.0%
Donated Food Commodities		8221	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			490,000.00	490,000.00	122,385.59	490,000.00	0.00	0.0%
OTHER STATE REVENUE								
Child Nutrition Programs		8520	25,000.00	25,000.00	21,435.15	25,000.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			25,000.00	25,000.00	21,435.15	25,000.00	0.00	0.0%
OTHER LOCAL REVENUE								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	2,000.00	2,000.00	316.55	2,000.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	5,000.00	5,000.00	1,773.32	5,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	14,421.85	0.00	0.00	0.0%
Fees and Contracts								
Interagency Services		8677	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	500.00	500.00	87.91	500.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			7,500.00	7,500.00	16,599.63	7,500.00	0.00	0.0%
TOTAL, REVENUES			522,500.00	522,500.00	160,420.37	522,500.00		
CERTIFICATED SALARIES								
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.00	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Support Salaries		2200	118,832.00	118,832.00	28,596.28	124,490.00	(5,658.00)	-4.8%
Classified Supervisors' and Administrators' Salaries		2300	49,412.00	49,412.00	12,733.65	51,766.00	(2,354.00)	-4.8%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			168,244.00	168,244.00	41,329.93	176,256.00	(8,012.00)	-4.8%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	38,462.00	38,462.00	9,534.38	40,294.00	(1,832.00)	-4.8%
OASDI/Medicare/Alternative		3301-3302	12,871.00	12,871.00	3,161.77	13,484.00	(613.00)	-4.8%
Health and Welfare Benefits		3401-3402	24,109.00	24,109.00	6,515.75	24,109.00	0.00	0.0%
Unemployment Insurance		3501-3502	841.00	841.00	206.61	881.00	(40.00)	-4.8%
Workers' Compensation		3601-3602	5,284.00	5,284.00	1,120.89	5,536.00	(252.00)	-4.8%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
OPEB, Allocated		3701-3702	527.00	527.00	54.05	552.00	(25.00)	-4.7%
OPEB, Active Employees		3751-3752	303.00	303.00	89.25	303.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			82,397.00	82,397.00	20,682.70	85,159.00	(2,762.00)	-3.4%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	25,000.00	25,000.00	7,315.75	25,000.00	0.00	0.0%
Noncapitalized Equipment		4400	43,200.00	43,200.00	2,783.00	43,200.00	0.00	0.0%
Food		4700	160,000.00	160,000.00	40,507.54	160,000.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			228,200.00	228,200.00	50,606.29	228,200.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	200.00	200.00	0.00	200.00	0.00	0.0%
Dues and Memberships		5300	400.00	400.00	109.95	400.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	15,000.00	15,000.00	5,173.10	15,000.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	900.00	900.00	0.00	900.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and								
Operating Expenditures		5800	15,500.00	15,500.00	9,161.01	15,500.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			32,000.00	32,000.00	14,444.06	32,000.00	0.00	0.0%
CAPITAL OUTLAY								
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	14,000.00	14,000.00	0.00	14,000.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			14,000.00	14,000.00	0.00	14,000.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs - Interfund		7350	24,418.00	24,418.00	0.00	24,418.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			24,418.00	24,418.00	0.00	24,418.00	0.00	0.0%
TOTAL, EXPENDITURES			549,259.00	549,259.00	127,062.98	560,033.00		
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
From: General Fund		8916	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES								
(a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2022-23 Projected Totals
5310	Child Nutrition: School Programs (e.g., School Lunch, School Breakfast, Milk, Pregnant & Lactating Students)	511,652.39
Total, Restricted Balance		511,652.39



TIPTON ELEMENTARY SCHOOL DISTRICT

SPECIAL ACTIVITY SPECIAL REVENUE FUND

2022-2023

First Interim

December 13th, 2022

Fund # 08

This fund is a new special revenue fund established to allow LEAs to account for governmental associated student body activities in accordance with the provisions of GASB Statement 84

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	0.00	0.00	0.00	0.00	0.00	0.0%
5) TOTAL, REVENUES			0.00	0.00	0.00	0.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.00	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			0.00	0.00	0.00	0.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			0.00	0.00	0.00	0.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			0.00	0.00	0.00	0.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
a) As of July 1 - Unaudited		9791	39,104.93	39,104.93		39,104.93	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			39,104.93	39,104.93		39,104.93		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			39,104.93	39,104.93		39,104.93		
2) Ending Balance, June 30 (E + F1e)			39,104.93	39,104.93		39,104.93		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	39,104.93	39,104.93		39,104.93		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		
REVENUES								
Sale of Equipment and Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.00	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, REVENUES			0.00	0.00	0.00	0.00		
CERTIFICATED SALARIES								
Certificated Teachers' Salaries		1100	0.00	0.00	0.00	0.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	0.00	0.00	0.00	0.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	0.00	0.00	0.00	0.00	0.00	0.0%
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Instructional Salaries		2100	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.00	0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Dues and Memberships		5300	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.00	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			0.00	0.00	0.00	0.00	0.00	0.0%
CAPITAL OUTLAY								
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO - TRANSFERS OF INDIRECT COSTS								
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO - TRANSFERS OF INDIRECT COSTS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EXPENDITURES			0.00	0.00	0.00	0.00		
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
OTHER SOURCES/USES								
SOURCES								
Proceeds from Disposal of Capital Assets		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00		
TOTAL, OTHER FINANCING SOURCES/USES								
(a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2022-23 Projected Totals
8210	Student Activity Funds	39,104.93
Total, Restricted Balance		39,104.93



TIPTON ELEMENTARY SCHOOL DISTRICT

DEFERRED MAINTENANCE FUND

2022-2023
First Interim
December 13th, 2022

Fund # 14

Deferred Maintenance is a separate fund form the district general fund. The District no longer receives funds for Deferred Maintenance Fund, as it has been rolled in to the LCFF funding, however the district transfers \$10k annually from the LCFF. The District will continue to contribute amounts needed for this program.

Principle revenues in this fund are:

- Interest
- Interfund Transfers In
- LCFF Revenue

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	10,000.00	10,000.00	0.00	10,000.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	0.00	0.00	1,524.29	0.00	0.00	0.0%
5) TOTAL, REVENUES			10,000.00	10,000.00	1,524.29	10,000.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	8,500.00	8,500.00	0.00	8,500.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	2,600.00	2,600.00	0.00	2,600.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299,7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			11,100.00	11,100.00	0.00	11,100.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(1,100.00)	(1,100.00)	1,524.29	(1,100.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,100.00)	(1,100.00)	1,524.29	(1,100.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	44,432.95	44,432.95		44,432.95	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			44,432.95	44,432.95		44,432.95		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			44,432.95	44,432.95		44,432.95		
2) Ending Balance, June 30 (E + F1e)			43,332.95	43,332.95		43,332.95		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted								
		9740	0.00	0.00		0.00		
c) Committed								

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	43,332.95	43,332.95		43,332.95		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		
LCFF SOURCES								
LCFF Transfers								
LCFF Transfers - Current Year		8091	10,000.00	10,000.00	0.00	10,000.00	0.00	0.0%
LCFF/Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, LCFF SOURCES			10,000.00	10,000.00	0.00	10,000.00	0.00	0.0%
OTHER STATE REVENUE								
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	0.00	0.00	164.01	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	1,360.28	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			0.00	0.00	1,524.29	0.00	0.00	0.0%
TOTAL, REVENUES			10,000.00	10,000.00	1,524.29	10,000.00		
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	8,500.00	8,500.00	0.00	8,500.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
TOTAL, BOOKS AND SUPPLIES			8,500.00	8,500.00	0.00	8,500.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	1,100.00	1,100.00	0.00	1,100.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	1,500.00	1,500.00	0.00	1,500.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			2,600.00	2,600.00	0.00	2,600.00	0.00	0.0%
CAPITAL OUTLAY								
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EXPENDITURES			11,100.00	11,100.00	0.00	11,100.00		
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2022-23 Projected Totals
Total, Restricted Balance		0.00



TIPTON ELEMENTARY SCHOOL DISTRICT

BUILDING FUND

2022-2023
First Interim
December 13th, 2022

Fund # 21

This fund exists primarily to account separately for proceeds from the sale of bonds and may not be used for any purposes other than those for which the bonds were issued. Other authorized revenues to the Building Fund (Fund 21) are proceeds from the sale or lease-with-option-to-purchase of real property and revenue from rentals and leases of real property specifically authorized for deposit into the fund by the governing board.

Principle revenues and other sources in this fund are:

Rentals and leases

Interest

Proceeds from the Sale of Bonds (Current Year and/or Prior Years).

Proceeds from the Sale/Lease-Purchase of Land and Buildings (when applicable).

Currently this fund is not in use.

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	0.00	0.00	19.66	0.00	0.00	0.0%
5) TOTAL, REVENUES			0.00	0.00	19.66	0.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.00	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299, 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			0.00	0.00	0.00	0.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			0.00	0.00	19.66	0.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			0.00	0.00	19.66	0.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	573.42	573.42		573.42	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			573.42	573.42		573.42		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			573.42	573.42		573.42		
2) Ending Balance, June 30 (E + F1e)			573.42	573.42		573.42		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	573.42	573.42		573.42		
c) Committed								

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		
FEDERAL REVENUE								
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFF Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	0.00	0.00	2.11	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	17.55	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			0.00	0.00	19.66	0.00	0.00	0.0%
TOTAL, REVENUES			0.00	0.00	19.66	0.00		
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.00	0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	0.00	0.00	0.00	0.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			0.00	0.00	0.00	0.00	0.00	0.0%
CAPITAL OUTLAY								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Repayment of State School Building Fund Aid - Proceeds from Bonds		7435	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
TOTAL, EXPENDITURES			0.00	0.00	0.00	0.00		
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: State School Building Fund/County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds								
Proceeds from Sale of Bonds		8951	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Sale/Lease-Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
County School Building Aid		8961	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES								
(a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2022-23 Projected Totals
9010	Other Restricted Local	573.42
Total, Restricted Balance		573.42



TIPTON ELEMENTARY SCHOOL DISTRICT

CAPITAL FACILITIES FUND

2022-2023

First Interim

December 13th, 2022

Fund # 25

This fund is used primarily to account separately for moneys received from fees levied on developers or other agencies as a condition of approving a development. The authority for these levies may be county/city ordinances or private agreements between the LEA and the developer. Interest earned in the Capital Facilities Fund (Fund 25) is restricted to that fund.

Principle revenues in this fund are the following:

Interest

Mitigation/Developer Fees

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	5,000.00	5,000.00	1,106.07	5,000.00	0.00	0.0%
5) TOTAL, REVENUES			5,000.00	5,000.00	1,106.07	5,000.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	5,000.00	5,000.00	0.00	5,000.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299,7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			5,000.00	5,000.00	0.00	5,000.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)								
			0.00	0.00	1,106.07	0.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)								
			0.00	0.00	1,106.07	0.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	32,241.94	32,241.94		32,241.94	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			32,241.94	32,241.94		32,241.94		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			32,241.94	32,241.94		32,241.94		
2) Ending Balance, June 30 (E + F1e)			32,241.94	32,241.94		32,241.94		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance		9740	32,241.94	32,241.94		32,241.94		
c) Committed								

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		
OTHER STATE REVENUE								
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds Not Subject to LCFE Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFE Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	0.00	0.00	119.01	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	987.06	0.00	0.00	0.0%
Fees and Contracts								
Mitigation/Developer Fees		8681	5,000.00	5,000.00	0.00	5,000.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			5,000.00	5,000.00	1,106.07	5,000.00	0.00	0.0%
TOTAL, REVENUES			5,000.00	5,000.00	1,106.07	5,000.00		
CERTIFICATED SALARIES								
Other Certificated Salaries		1900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CERTIFICATED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Approved Textbooks and Core Curricula Materials		4100	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.00	0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	5,000.00	5,000.00	0.00	5,000.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			5,000.00	5,000.00	0.00	5,000.00	0.00	0.0%
CAPITAL OUTLAY								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
TOTAL, EXPENDITURES			5,000.00	5,000.00	0.00	5,000.00		
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: State School Building Fund/County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds								
Proceeds from Sale/Lease-Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES								
(a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2022-23 Projected Totals
9010	Other Restricted Local	32,241.94
Total, Restricted Balance		32,241.94



TIPTON ELEMENTARY SCHOOL DISTRICT

COUNTY SCHOOL FACILITIES FUND

2022-2023

First Interim

December 13th, 2022

Fund # 35

This fund is established pursuant to Education Code Section 17070.43 to receive apportionments from the 1998 State School Facilities Fund (Proposition 1A), the 2002 State School Facilities Fund (Proposition 47), the 2004 State School Facilities Fund (Proposition 55), or the 2006 State School Facilities Fund (Proposition 1D) authorized by the State Allocation Board for new school facility construction, modernization projects, and facility hardship grants, as provided in the Leroy F. Greene School Facilities Act of 1998 (Education Code Section 17070.10 et seq.).

The principal revenues and other sources in this fund are:

School Facilities Apportionments

Interest

Interfund Transfers In

Funding provided by the State Allocation Board for reconstruction of facilities after disasters such as flooding may be deposited to Fund 35. Typical expenditures in this fund are payments for the costs of sites, site improvements, buildings, building improvements, and furniture and fixtures capitalized as a part of the construction project.

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,650.00	1,650.00	4,602.11	1,650.00	0.00	0.0%
5) TOTAL, REVENUES			1,650.00	1,650.00	4,602.11	1,650.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	500.00	500.00	0.00	500.00	0.00	0.0%
6) Capital Outlay		6000-6999	112,901.00	112,901.00	0.00	112,901.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299,7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			113,401.00	113,401.00	0.00	113,401.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(111,751.00)	(111,751.00)	4,602.11	(111,751.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(111,751.00)	(111,751.00)	4,602.11	(111,751.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	134,151.70	134,151.70		134,151.70	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			134,151.70	134,151.70		134,151.70		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			134,151.70	134,151.70		134,151.70		
2) Ending Balance, June 30 (E + F1e)			22,400.70	22,400.70		22,400.70		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance								
c) Committed		9740	22,400.70	22,400.70		22,400.70		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		
FEDERAL REVENUE								
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
School Facilities Apportionments		8545	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue		8590	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	1,650.00	1,650.00	495.17	1,650.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	4,106.94	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			1,650.00	1,650.00	4,602.11	1,650.00	0.00	0.0%
TOTAL, REVENUES			1,650.00	1,650.00	4,602.11	1,650.00		
CLASSIFIED SALARIES								
Classified Support Salaries		2200	0.00	0.00	0.00	0.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	0.00	0.00	0.00	0.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	0.00	0.00	0.00	0.00	0.00	0.0%
Other Classified Salaries		2900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CLASSIFIED SALARIES			0.00	0.00	0.00	0.00	0.00	0.0%
EMPLOYEE BENEFITS								
STRS		3101-3102	0.00	0.00	0.00	0.00	0.00	0.0%
PERS		3201-3202	0.00	0.00	0.00	0.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	0.00	0.00	0.00	0.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	0.00	0.00	0.00	0.00	0.00	0.0%
Unemployment Insurance		3501-3502	0.00	0.00	0.00	0.00	0.00	0.0%
Workers' Compensation		3601-3602	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	0.00	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
Other Employee Benefits		3901-3902	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EMPLOYEE BENEFITS			0.00	0.00	0.00	0.00	0.00	0.0%
BOOKS AND SUPPLIES								
Books and Other Reference Materials		4200	0.00	0.00	0.00	0.00	0.00	0.0%
Materials and Supplies		4300	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Noncapitalized Equipment		4400	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, BOOKS AND SUPPLIES			0.00	0.00	0.00	0.00	0.00	0.0%
SERVICES AND OTHER OPERATING EXPENDITURES								
Subagreements for Services		5100	0.00	0.00	0.00	0.00	0.00	0.0%
Travel and Conferences		5200	0.00	0.00	0.00	0.00	0.00	0.0%
Insurance		5400-5450	0.00	0.00	0.00	0.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	500.00	500.00	0.00	500.00	0.00	0.0%
Communications		5900	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES			500.00	500.00	0.00	500.00	0.00	0.0%
CAPITAL OUTLAY								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	112,901.00	112,901.00	0.00	112,901.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
Lease Assets		6600	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, CAPITAL OUTLAY			112,901.00	112,901.00	0.00	112,901.00	0.00	0.0%
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Other Transfers Out								
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, EXPENDITURES			113,401.00	113,401.00	0.00	113,401.00		
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
To: State School Building Fund/County School Facilities Fund From: All Other Funds		8913	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: State School Building Fund/County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Proceeds								
Proceeds from Sale/Lease-Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES (a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2022-23 Projected Totals
7710	State School Facilities Projects	2,174.04
7810	Other Restricted State	20,226.66
Total, Restricted Balance		22,400.70



TIPTON ELEMENTARY SCHOOL DISTRICT

BOND INTEREST AND REDEMPTION FUND

2022-2023

First Interim

December 13th, 2022

Fund # 51

This Fund is strictly in use by the Tulare County Office of Education, Tulare County Controllers and Tulare County Treasurer. This is the ins/outs of our Bond Sales and Proceeds.

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
A. REVENUES								
1) LCFF Sources		8010-8099	0.00	0.00	0.00	0.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	0.00	0.00	0.00	0.00	0.0%
3) Other State Revenue		8300-8599	0.00	0.00	0.00	0.00	0.00	0.0%
4) Other Local Revenue		8600-8799	152,981.00	152,981.00	14,433.64	163,650.00	10,669.00	7.0%
5) TOTAL, REVENUES			152,981.00	152,981.00	14,433.64	163,650.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	0.00	0.00	0.00	0.00	0.00	0.0%
2) Classified Salaries		2000-2999	0.00	0.00	0.00	0.00	0.00	0.0%
3) Employee Benefits		3000-3999	0.00	0.00	0.00	0.00	0.00	0.0%
4) Books and Supplies		4000-4999	0.00	0.00	0.00	0.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	0.00	0.00	0.00	0.00	0.00	0.0%
6) Capital Outlay		6000-6999	0.00	0.00	0.00	0.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299,7400-7499	149,981.00	149,981.00	110,325.00	160,650.00	(10,669.00)	-7.1%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	0.00	0.00	0.00	0.00	0.00	0.0%
9) TOTAL, EXPENDITURES			149,981.00	149,981.00	110,325.00	160,650.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			3,000.00	3,000.00	(95,891.36)	3,000.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			0.00	0.00	0.00	0.00		
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			3,000.00	3,000.00	(95,891.36)	3,000.00		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	434,548.94	434,548.94		434,548.94	0.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			434,548.94	434,548.94		434,548.94		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			434,548.94	434,548.94		434,548.94		
2) Ending Balance, June 30 (E + F1e)			437,548.94	437,548.94		437,548.94		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Legally Restricted Balance								
		9740	437,548.94	437,548.94		437,548.94		
c) Committed								

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		
FEDERAL REVENUE								
All Other Federal Revenue		8290	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, FEDERAL REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER STATE REVENUE								
Tax Relief Subventions								
Voted Indebtedness Levies								
Homeowners' Exemptions		8571	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8572	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER STATE REVENUE			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER LOCAL REVENUE								
County and District Taxes								
Voted Indebtedness Levies								
Secured Roll		8611	149,981.00	149,981.00	0.00	160,650.00	10,669.00	7.1%
Unsecured Roll		8612	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8613	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8614	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-LCFF Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	3,000.00	3,000.00	1,130.31	3,000.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	13,303.33	0.00	0.00	0.0%
Other Local Revenue								
All Other Local Revenue		8699	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In from All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER LOCAL REVENUE			152,981.00	152,981.00	14,433.64	163,650.00	10,669.00	7.0%
TOTAL, REVENUES			152,981.00	152,981.00	14,433.64	163,650.00		
OTHER OUTGO (excluding Transfers of Indirect Costs)								
Debt Service								
Bond Redemptions		7433	49,331.00	49,331.00	60,000.00	60,000.00	(10,669.00)	-21.6%
Bond Interest and Other Service Charges		7434	100,650.00	100,650.00	50,325.00	100,650.00	0.00	0.0%
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER OUTGO (excluding Transfers of Indirect Costs)			149,981.00	149,981.00	110,325.00	160,650.00	(10,669.00)	-7.1%
TOTAL, EXPENDITURES			149,981.00	149,981.00	110,325.00	160,650.00		
INTERFUND TRANSFERS								
INTERFUND TRANSFERS IN								
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
INTERFUND TRANSFERS OUT								
To: General Fund		7614	0.00	0.00	0.00	0.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff Column B & D (F)
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			0.00	0.00	0.00	0.00	0.00	0.0%
OTHER SOURCES/USES								
SOURCES								
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
USES								
Transfers of Funds from Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
CONTRIBUTIONS								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			0.00	0.00	0.00	0.00	0.00	0.0%
TOTAL, OTHER FINANCING SOURCES/USES								
(a - b + c - d + e)			0.00	0.00	0.00	0.00		

Resource	Description	2022-23 Projected Totals
9010	Other Restricted Local	437,548.94
Total, Restricted Balance		437,548.94



TIPTON ELEMENTARY SCHOOL DISTRICT

2022-2023
First Interim
December 13th, 2022

SUPPLEMENTAL FORMS

ESMOE – Every Student Succeeds Act MOE

SIAA/SIAB – Summary of Inter-fund Activities

C&S – Criteria and Standards Review

CASH – Cashflow 2 yrs projection

Budget Comparison

Section I - Expenditures	Funds 01, 09, and 62			2022-23 Expenditures
	Goals	Functions	Objects	
A. Total state, federal, and local expenditures (all resources)	All	All	1000-7999	9,661,680.01
B. Less all federal expenditures not allowed for MOE (Resources 3000-5999, except 3385)	All	All	1000-7999	1,990,703.03
C. Less state and local expenditures not allowed for MOE: (All resources, except federal as identified in Line B)				
1. Community Services	All	5000-5999	1000-7999	0.00
2. Capital Outlay	All except 7100-7199	All except 5000-5999	6000-6999 except 6600, 6910	87,267.70
3. Debt Service	All	9100	5400-5450, 5800, 7430-7439	177,464.00
4. Other Transfers Out	All	9200	7200-7299	0.00
5. Interfund Transfers Out	All	9300	7600-7629	0.00
6. All Other Financing Uses	All	9100, 9200	7699, 7651	0.00
7. Nonagency	7100-7199	All except 5000-5999, 9000-9999	1000-7999	0.00
8. Tuition (Revenue, in lieu of expenditures, to approximate costs of services for which tuition is received)	All	All	8710	0.00
9. Supplemental expenditures made as a result of a Presidentially declared disaster	Manually entered. Must not include expenditures in lines B, C1-C8, D1, or D2.			
10. Total state and local expenditures not allowed for MOE calculation (Sum lines C1 through C9)				264,731.70
D. Plus additional MOE expenditures:			1000-7143, 7300-7439 minus 8000-8699	
1. Expenditures to cover deficits for food services (Funds 13 and 61) (If negative, then zero)	All	All		37,533.00
2. Expenditures to cover deficits for student body activities	Manually entered. Must not include expenditures in lines A or D1.			
E. Total expenditures subject to MOE (Line A minus lines B and C10, plus lines D1 and D2)				7,443,778.28
Section II - Expenditures Per ADA				2022-23 Annual ADA/Exps. Per ADA
A. Average Daily Attendance (Form AI, Column C, sum of lines A6 and C9)*				486.74
B. Expenditures per ADA (Line I.E divided by Line II.A)				15,293.13
Section III - MOE Calculation (For data collection only. Final determination will be done by CDE)			Total	Per ADA
A. Base expenditures (Preloaded expenditures extracted from prior year Unaudited Actuals MOE calculation). (Note: If the prior year MOE was not met, in its final determination, CDE will adjust the prior year base to 90 percent of the preceding prior year amount rather than the actual prior year expenditure amount.)			0.00	0.00
1. Adjustment to base expenditure and expenditure per ADA amounts for LEAs failing prior year MOE calculation (From Section IV)			0.00	0.00
2. Total adjusted base expenditure amounts (Line A plus Line A.1)			0.00	0.00
B. Required effort (Line A.2 times 90%)			0.00	0.00

C. Current year expenditures (Line I.E and Line II.B)	7,443,778.28	15,293.13
D. MOE deficiency amount, if any (Line B minus Line C) (If negative, then zero)	0.00	0.00
E. MOE determination (If one or both of the amounts in line D are zero, the MOE requirement is met; if both amounts are positive, the MOE requirement is not met. If either column in Line A.2 or Line C equals zero, the MOE calculation is incomplete.)	MOE Calculation Incomplete	
F. MOE deficiency percentage, if MOE not met; otherwise, zero (Line D divided by Line B) (Funding under ESSA covered programs in FY 2024-25 may be reduced by the lower of the two percentages)	0.00%	0.00%
*Interim Periods - Annual ADA not available from Form AI. For your convenience, Projected Year Totals Estimated P-2 ADA is extracted. Manual adjustment may be required to reflect estimated Annual ADA.		

SECTION IV - Detail of Adjustments to Base Expenditures (used in Section III, Line A.1)		
Description of Adjustments	Total Expenditures	Expenditures Per ADA
Total adjustments to base expenditures	0.00	0.00

First Interim
2022-23 Projected Year Totals
SUMMARY OF INTERFUND ACTIVITIES
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
011 GENERAL FUND								
Expenditure Detail	0.00	0.00	0.00	(24,418.00)				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
081 STUDENT ACTIVITY SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
091 CHARTER SCHOOLS SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
101 SPECIAL EDUCATION PASS-THROUGH FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
111 ADULT EDUCATION FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
121 CHILD DEVELOPMENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
131 CAFETERIA SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	24,418.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
141 DEFERRED MAINTENANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
151 PUPIL TRANSPORTATION EQUIPMENT FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
171 SPECIAL RESERVE FUND FOR OTHER THAN CAPITAL OUTLAY								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
181 SCHOOL BUS EMISSIONS REDUCTION FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
191 FOUNDATION SPECIAL REVENUE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
201 SPECIAL RESERVE FUND FOR POSTEMPLOYMENT BENEFITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
211 BUILDING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
251 CAPITAL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
301 STATE SCHOOL BUILDING LEASE/PURCHASE FUND								
Expenditure Detail	0.00	0.00						

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9610
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
351 COUNTY SCHOOL FACILITIES FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
401 SPECIAL RESERVE FUND FOR CAPITAL OUTLAY PROJECTS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
491 CAP PROJ FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
511 BOND INTEREST AND REDEMPTION FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
521 DEBT SVC FUND FOR BLENDED COMPONENT UNITS								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
531 TAX OVERRIDE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
561 DEBT SERVICE FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
571 FOUNDATION PERMANENT FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail						0.00		
Fund Reconciliation								
611 CAFETERIA ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
621 CHARTER SCHOOLS ENTERPRISE FUND								
Expenditure Detail	0.00	0.00	0.00	0.00				
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
631 OTHER ENTERPRISE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
661 WAREHOUSE REVOLVING FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
671 SELF-INSURANCE FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00	0.00		
Fund Reconciliation								
711 RETIREE BENEFIT FUND								
Expenditure Detail								
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
731 FOUNDATION PRIVATE-PURPOSE TRUST FUND								
Expenditure Detail	0.00	0.00						
Other Sources/Uses Detail					0.00			
Fund Reconciliation								
761 WARRANT/PASS-THROUGH FUND								

First Interim
2022-23 Projected Year Totals
SUMMARY OF INTERFUND ACTIVITIES
FOR ALL FUNDS

Description	Direct Costs - Interfund		Indirect Costs - Interfund		Interfund Transfers In 8900-8929	Interfund Transfers Out 7600-7629	Due From Other Funds 9310	Due To Other Funds 9510
	Transfers In 5750	Transfers Out 5750	Transfers In 7350	Transfers Out 7350				
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
951 STUDENT BODY FUND								
Expenditure Detail								
Other Sources/Uses Detail								
Fund Reconciliation								
TOTALS	0.00	0.00	24,418.00	(24,418.00)	0.00	0.00		

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the interim certification.

CRITERIA AND STANDARDS

1. **CRITERION: Average Daily Attendance**

STANDARD: Funded average daily attendance (ADA) for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's ADA Standard Percentage Range:

1A. Calculating the District's ADA Variances

DATA ENTRY: Budget Adoption data that exist for the current year will be extracted; otherwise, enter data into the first column for all fiscal years. First Interim Projected Year Totals data that exist for the current year will be extracted; otherwise, enter data for all fiscal years. Enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for all fiscal years.

Estimated Funded ADA

Fiscal Year		Budget Adoption	First Interim	Percent Change	Status
		Budget (Form 01CS, Item 1A)	Projected Year Totals (Form AI, Lines A4 and C4)		
Current Year (2022-23)	District Regular	511.75	519.52		
	Charter School	0.00	0.00		
	Total ADA	511.75	519.52	1.5%	Met
1st Subsequent Year (2023-24)	District Regular	499.29	507.39		
	Charter School				
	Total ADA	499.29	507.39	1.6%	Met
2nd Subsequent Year (2024-25)	District Regular	484.83	493.25		
	Charter School				
	Total ADA	484.83	493.25	1.7%	Met

1B. Comparison of District ADA to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Funded ADA has not changed since budget adoption by more than two percent in any of the current year or two subsequent fiscal years.

Explanation:
(required if NOT met)

2. **CRITERION: Enrollment**

STANDARD: Projected enrollment for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption

District's Enrollment Standard Percentage Range: -2.0% to +2.0%

2A. Calculating the District's Enrollment Variances

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column for all fiscal years. Enter data in the second column for all fiscal years. Enter district regular enrollment and charter school enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year	Enrollment		Percent Change	Status
	Budget Adoption (Form 01CS, Item 3B)	First Interim CBEDS/Projected		
Current Year (2022-23)	District Regular	531.00		
	Charter School			
	Total Enrollment	531.00	519.00	(2.3%)
1st Subsequent Year (2023-24)	District Regular	526.00		
	Charter School			
	Total Enrollment	526.00	514.00	(2.3%)
2nd Subsequent Year (2024-25)	District Regular	521.00		
	Charter School			
	Total Enrollment	521.00	509.00	(2.3%)

2B. Comparison of District Enrollment to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Enrollment projections have changed since budget adoption by more than two percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard, a description of the methods and assumptions used in projecting enrollment, and what changes will be made to improve the accuracy of projections in this area.

Explanation:
(required if NOT met)

The district is experiencing declining enrollment in all 3 years at a higher rate than projected at budget adoption.

3. **CRITERION: ADA to Enrollment**

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the current fiscal year or two subsequent fiscal years has not increased from the historical average ratio from the three prior fiscal years by more than one half of one percent (0.5%).

3A. Calculating the District's ADA to Enrollment Standard

DATA ENTRY: Unaudited Actuals data that exist will be extracted into the P-2 ADA column for the First Prior Year; otherwise, enter First Prior Year data, P-2 ADA for the second and third prior years are preloaded. Budget Adoption data that exist will be extracted into the Enrollment column; otherwise, enter Enrollment data for all fiscal years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years.

Fiscal Year		P-2 ADA	Enrollment	Historical Ratio of ADA to Enrollment
		Unaudited Actuals (Form A, Lines A4 and C4)	CBEDS Actual (Form 01CS, Item 2A)	
Third Prior Year (2019-20)	District Regular	521	542	96.1%
	Charter School			
	Total ADA/Enrollment	521	542	
Second Prior Year (2020-21)	District Regular	521	527	98.9%
	Charter School			
	Total ADA/Enrollment	521	527	
First Prior Year (2021-22)	District Regular	493	536	92.0%
	Charter School			
	Total ADA/Enrollment	493	536	
Historical Average Ratio:				95.7%
District's ADA to Enrollment Standard (historical average ratio plus 0.5%):				96.2%

3B. Calculating the District's Projected Ratio of ADA to Enrollment

DATA ENTRY: Estimated P-2 ADA will be extracted into the first column for the Current Year; enter data in the first column for the subsequent fiscal years. Data should reflect district regular and charter school ADA/enrollment corresponding to financial data reported in the General Fund, only, for all fiscal years. All other data are extracted.

Fiscal Year		Estimated P-2 ADA	Enrollment	Ratio of ADA to Enrollment	Status
		(Form A1, Lines A4 and C4)	CBEDS/Projected (Criterion 2, Item 2A)		
Current Year (2022-23)	District Regular	485	519	93.4%	Met
	Charter School	0			
	Total ADA/Enrollment	485	519		
1st Subsequent Year (2023-24)	District Regular	479	514	93.2%	Met
	Charter School				
	Total ADA/Enrollment	479	514		
2nd Subsequent Year (2024-25)	District Regular	472	509	92.7%	Met
	Charter School				
	Total ADA/Enrollment	472	509		

3C. Comparison of District ADA to Enrollment Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

4. CRITERION: LCFF Revenue

STANDARD: Projected LCFF revenue for any of the current fiscal year or two subsequent fiscal years has not changed by more than two percent since budget adoption.

District's LCFF Revenue Standard Percentage Range: -2.0% to +2.0%

4A. Calculating the District's Projected Change in LCFF Revenue

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. In the First Interim column, Current Year data are extracted; enter data for the two subsequent years.

Fiscal Year	LCFF Revenue (Fund 01, Objects 8011, 8012, 8020-8089)		Percent Change	Status
	Budget Adoption (Form 01CS, Item 4B)	First Interim Projected Year Totals		
	Current Year (2022-23)	6,905,268.00		
1st Subsequent Year (2023-24)	7,074,347.00	7,652,307.00	8.2%	Not Met
2nd Subsequent Year (2024-25)	7,148,674.00	7,769,050.00	8.7%	Not Met

4B. Comparison of District LCFF Revenue to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD NOT MET - Projected LCFF revenue has changed since budget adoption by more than two percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting LCFF revenue.

Explanation:
(required if NOT met)

COLA increased in 2022-23 caused the LCFF revenues to be higher than at budget adoption.

5. **CRITERION: Salaries and Benefits**

STANDARD: Projected ratio of total unrestricted salaries and benefits to total unrestricted general fund expenditures for any of the current fiscal year or two subsequent fiscal years has not changed from the historical average ratio from the three prior fiscal years by more than the greater of three percent or the district's required reserves percentage.

5A. Calculating the District's Historical Average Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: Unaudited Actuals data that exist for the First Prior Year will be extracted; otherwise, enter data for the First Prior Year. Unaudited Actuals data for the second and third prior years are preloaded.

Fiscal Year	Unaudited Actuals - Unrestricted (Resources 0000-1999)		Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures
	Salaries and Benefits (Form 01, Objects 1000- 3999)	Total Expenditures (Form 01, Objects 1000- 7499)	
	Third Prior Year (2019-20)	4,675,551.11	
Second Prior Year (2020-21)	4,405,191.05	4,926,792.28	89.4%
First Prior Year (2021-22)	4,217,682.16	4,987,673.20	84.6%
	Historical Average Ratio:		87.9%

	Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
District's Reserve Standard Percentage (Criterion 10B, Line 4)	4%	4%	4%
District's Salaries and Benefits Standard (historical average ratio, plus/minus the greater of 3% or the district's reserve standard percentage):	83.9% to 91.9%	83.9% to 91.9%	83.9% to 91.9%

5B. Calculating the District's Projected Ratio of Unrestricted Salaries and Benefits to Total Unrestricted General Fund Expenditures

DATA ENTRY: If Form MYPI exists, Projected Year Totals data for the two subsequent years will be extracted; if not, enter Projected Year Totals data. Projected Year Totals data for Current Year are extracted.

Fiscal Year	Projected Year Totals - Unrestricted (Resources 0000-1999)			Status
	Salaries and Benefits (Form 011, Objects 1000- 3999)	Total Expenditures (Form 011, Objects 1000- 7499)	Ratio of Unrestricted Salaries and Benefits to Total Unrestricted Expenditures	
	(Form MYPI, Lines B1-B3)	(Form MYPI, Lines B1-B8, B10)		
Current Year (2022-23)	5,050,264.23	6,076,326.10	83.1%	Not Met
1st Subsequent Year (2023-24)	5,910,021.15	6,962,507.15	84.9%	Met
2nd Subsequent Year (2024-25)	6,032,380.15	7,107,979.15	84.9%	Met

5C. Comparison of District Salaries and Benefits Ratio to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Projected ratio of unrestricted salary and benefit costs to total unrestricted expenditures has changed by more than the standard in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting salaries and benefits.

Explanation:
(required if NOT met)

Salaries & benefits moved from unrestricted to restricted in 22-23

6. CRITERION: Other Revenues and Expenditures

STANDARD: Projected operating revenues (including federal, other state and other local) or expenditures (including books and supplies, and services and other operating), for any of the current fiscal year or two subsequent fiscal years, have not changed by more than five percent since budget adoption. Changes that exceed five percent in any major object category must be explained.

District's Other Revenues and Expenditures Standard Percentage Range:	-5.0% to +5.0%
District's Other Revenues and Expenditures Explanation Percentage Range:	-5.0% to +5.0%

6A. Calculating the District's Change by Major Object Category and Comparison to the Explanation Percentage Range

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. First Interim data for the Current Year are extracted. If First Interim Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the second column. Explanations must be entered for each category if the percent change for any year exceeds the district's explanation percentage range.

Object Range / Fiscal Year	Budget Adoption	First Interim	Percent Change	Change Is Outside Explanation Range
	Budget (Form 01CS, Item 6B)	Projected Year Totals (Fund 01) (Form MYPI)		

Federal Revenue (Fund 01, Objects 8100-8299) (Form MYPI, Line A2)

Current Year (2022-23)	1,537,926.94	1,990,703.03	29.4%	Yes
1st Subsequent Year (2023-24)	1,301,578.00	969,250.00	-25.5%	Yes
2nd Subsequent Year (2024-25)	374,528.00	369,806.00	-1.3%	No

Explanation:
(required if Yes)

Budgeted higher amounts for COVID funds in 22-23 and 23-24 than at budget adoption.

Other State Revenue (Fund 01, Objects 8300-8599) (Form MYPI, Line A3)

Current Year (2022-23)	1,014,012.00	1,098,092.64	8.3%	Yes
1st Subsequent Year (2023-24)	1,013,258.00	1,015,102.00	.2%	No
2nd Subsequent Year (2024-25)	1,012,223.00	1,015,102.00	.3%	No

Explanation:
(required if Yes)

In 22-23, district budgeted for one-time state revenue, resource 6053, and the district budgeted revenue for resource 7425 in 22-23.

Other Local Revenue (Fund 01, Objects 8600-8799) (Form MYPI, Line A4)

Current Year (2022-23)	163,117.00	163,117.00	0.0%	No
1st Subsequent Year (2023-24)	163,117.00	163,117.00	0.0%	No
2nd Subsequent Year (2024-25)	163,117.00	163,117.00	0.0%	No

Explanation:
(required if Yes)

Books and Supplies (Fund 01, Objects 4000-4999) (Form MYPI, Line B4)

Current Year (2022-23)	833,475.04	1,003,078.33	20.3%	Yes
1st Subsequent Year (2023-24)	755,659.00	776,042.00	2.7%	No
2nd Subsequent Year (2024-25)	613,646.00	735,000.00	19.8%	Yes

Explanation:
(required if Yes)

In 22-23, district budgeted for one-time COVID funds and 24-25 expenses increase due to higher LCFF funding.

Services and Other Operating Expenditures (Fund 01, Objects 5000-5999) (Form MYPI, Line B5)

Current Year (2022-23)	897,293.00	954,580.93	6.4%	Yes
1st Subsequent Year (2023-24)	921,564.00	1,381,618.00	49.9%	Yes
2nd Subsequent Year (2024-25)	900,435.00	946,329.00	5.1%	Yes

Explanation:
(required if Yes)

In 22-23 and 23-24 district budgeted for one-time COVID expenses and in 24-25 expenses increased due to higher LCFF funding.

6B. Calculating the District's Change in Total Operating Revenues and Expenditures

DATA ENTRY: All data are extracted or calculated.

Object Range / Fiscal Year	Budget Adoption	First Interim	Percent Change	Status
	Budget	Projected Year Totals		
Total Federal, Other State, and Other Local Revenue (Section 6A)				
Current Year (2022-23)	2,715,055.94	3,251,912.67	19.8%	Not Met
1st Subsequent Year (2023-24)	2,477,953.00	2,147,469.00	-13.3%	Not Met
2nd Subsequent Year (2024-25)	1,549,868.00	1,548,025.00	-.1%	Met
Total Books and Supplies, and Services and Other Operating Expenditures (Section 6A)				
Current Year (2022-23)	1,730,768.04	1,957,659.26	13.1%	Not Met
1st Subsequent Year (2023-24)	1,677,223.00	2,157,660.00	28.6%	Not Met
2nd Subsequent Year (2024-25)	1,514,081.00	1,681,329.00	11.0%	Not Met

6C. Comparison of District Total Operating Revenues and Expenditures to the Standard Percentage Range

DATA ENTRY: Explanations are linked from Section 6A if the status in Section 6B is Not Met; no entry is allowed below.

- 1a. STANDARD NOT MET - One or more projected operating revenue have changed since budget adoption by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation: Federal Revenue (linked from 6A if NOT met)	Budgeted higher amounts for COVID funds in 22-23 and 23-24 than at budget adoption.
Explanation: Other State Revenue (linked from 6A if NOT met)	In 22-23, district budgeted for one-time state revenue, resource 6053, and the district budgeted revenue for resource 7425 in 22-23.
Explanation: Other Local Revenue (linked from 6A if NOT met)	

- 1b. STANDARD NOT MET - One or more total operating expenditures have changed since budget adoption by more than the standard in one or more of the current year or two subsequent fiscal years. Reasons for the projected change, descriptions of the methods and assumptions used in the projections, and what changes, if any, will be made to bring the projected operating revenues within the standard must be entered in Section 6A above and will also display in the explanation box below.

Explanation: Books and Supplies (linked from 6A if NOT met)	In 22-23, district budgeted for one-time COVID funds and 24-25 expenses increase due to higher LCFF funding.
Explanation: Services and Other Exps (linked from 6A if NOT met)	In 22-23 and 23-24 district budgeted for one-time COVID expenses and in 24-25 expenses increased due to higher LCFF funding.

7. CRITERION: Facilities Maintenance

STANDARD: Identify changes that have occurred since budget adoption in the projected contributions for facilities maintenance funding as required pursuant to Education Code Section 17070.75, or in how the district is providing adequately to preserve the functionality of its facilities for their normal life in accordance with Education Code sections 52060(d)(1) and 17002(d)(1).

Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)

NOTE: EC Section 17070.75 requires the district to deposit into the account a minimum amount equal to or greater than three percent of the total general fund expenditures and other financing uses for that fiscal year. Statutes exclude the following resource codes from the total general fund expenditures calculation: 3210, 3212, 3213, 3214, 3215, 3216, 3218, 3219, 5316, 7027, and 7690.

DATA ENTRY: Enter the Required Minimum Contribution if Budget data does not exist. Budget data that exist will be extracted; otherwise, enter budget data into lines 1, if applicable, and 2. All other data are extracted.

	Required Minimum Contribution	First Interim Contribution Projected Year Totals (Fund 01, Resource 8150, Objects 8900-8999)	Status
1. OMMA/RMA Contribution	227,136.76	329,585.00	Met
2. Budget Adoption Contribution (information only) (Form 01CS, Criterion 7)		321,582.00	

If status is not met, enter an X in the box that best describes why the minimum required contribution was not made:

- Not applicable (district does not participate in the Leroy F. Greene School Facilities Act of 1998)
- Exempt (due to district's small size [EC Section 17070.75 (b)(2)(E)])
- Other (explanation must be provided)

Explanation:
(required if NOT met
and Other is marked)

8. CRITERION: Deficit Spending

STANDARD: Unrestricted deficit spending (total unrestricted expenditures and other financing uses is greater than total unrestricted revenues and other financing sources) as a percentage of total unrestricted expenditures and other financing uses, has not exceeded one-third of the district's available reserves¹ as a percentage of total expenditures and other financing uses² in any of the current fiscal year or two subsequent fiscal years.

¹Available reserves are the unrestricted amounts in the Stabilization Arrangements, Reserve for Economic Uncertainties, and Unassigned/Unappropriated accounts in the General Fund and the Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

²A school district that is the Administrative Unit of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

8A. Calculating the District's Deficit Spending Standard Percentage Levels

DATA ENTRY: All data are extracted or calculated.

	Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
District's Available Reserve Percentages (Criterion 10C, Line 9)	58.0%	57.7%	60.1%
District's Deficit Spending Standard Percentage Levels (one-third of available reserve percentage):	19.3%	19.2%	20.0%

8B. Calculating the District's Deficit Spending Percentages

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the first and second columns.

Fiscal Year	Projected Year Totals			Status
	Net Change in Unrestricted Fund Balance (Form 011, Section E) (Form MYPI, Line C)	Total Unrestricted Expenditures and Other Financing Uses (Form 011, Objects 1000- 7999) (Form MYPI, Line B11)	Deficit Spending Level (if Net Change in Unrestricted Fund Balance is negative, else N/A)	
Current Year (2022-23)	684,438.90	6,076,326.10	N/A	Met
1st Subsequent Year (2023-24)	7,427.85	6,962,507.15	N/A	Met
2nd Subsequent Year (2024-25)	(32,131.15)	7,107,979.15	.5%	Met

8C. Comparison of District Deficit Spending to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Unrestricted deficit spending, if any, has not exceeded the standard percentage level in any of the current year or two subsequent fiscal years.

Explanation:
(required if NOT met)

9. CRITERION: Fund and Cash Balances

A. FUND BALANCE STANDARD: Projected general fund balance will be positive at the end of the current fiscal year and two subsequent fiscal years.

9A-1. Determining If the District's General Fund Ending Balance is Positive

DATA ENTRY: Current Year data are extracted, If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years.

Fiscal Year	Ending Fund Balance General Fund Projected Year Totals		Status
	(Form 011, Line F2)	(Form MYPI, Line D2)	
Current Year (2022-23)	7,011,449.48		Met
1st Subsequent Year (2023-24)	7,076,376.33		Met
2nd Subsequent Year (2024-25)	7,097,275.18		Met

9A-2. Comparison of the District's Ending Fund Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund ending balance is positive for the current fiscal year and two subsequent fiscal years.

Explanation:
(required if NOT met)

B. CASH BALANCE STANDARD: Projected general fund cash balance will be positive at the end of the current fiscal year.

9B-1. Determining If the District's Ending Cash Balance is Positive

DATA ENTRY: If Form CASH exists, data will be extracted; if not, data must be entered below.

Fiscal Year	Ending Cash Balance General Fund		Status
	(Form CASH, Line F, June Column)		
Current Year (2022-23)	1,498,515.00		Met

9B-2. Comparison of the District's Ending Cash Balance to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund cash balance will be positive at the end of the current fiscal year.

Explanation:
(required if NOT met)

10. CRITERION: Reserves

STANDARD: Available reserves¹ for any of the current fiscal year or two subsequent fiscal years are not less than the following percentages or amounts² as applied to total expenditures and other financing uses³:

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, 1st and 2nd Subsequent Year data will be extracted. If not, enter district regular ADA and charter school ADA corresponding to financial data reported in the General Fund, only, for the two subsequent years.

Percentage Level	District ADA	
5% or \$75,000 (greater of)	0	to 300
4% or \$75,000 (greater of)	301	to 1,000
3%	1,001	to 30,000
2%	30,001	to 400,000
1%	400,001	and over

¹ Available reserves are the unrestricted amounts in the Stabilization Arrangements, Reserve for Economic Uncertainties, and Unassigned/Unappropriated accounts in the General Fund and Special Reserve Fund for Other Than Capital Outlay Projects. Available reserves will be reduced by any negative ending balances in restricted resources in the General Fund.

² Dollar amounts to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238), rounded to the nearest thousand.

³ A school district that is the Administrative Unit (AU) of a Special Education Local Plan Area (SELPA) may exclude from its expenditures the distribution of funds to its participating members.

	Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
District Estimated P-2 ADA (Current Year, Form AI, Lines A4 and C4, Subsequent Years, Form MYPI, Line F2, if available.)	485.00	479.00	472.00
District's Reserve Standard Percentage Level:	4%	4%	4%

10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)

DATA ENTRY: For SELPA AUs, if Form MYPI exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Current Year data are extracted.

For districts that serve as the AU of a SELPA (Form MYPI, Lines F1a, F1b1, and F1b2):

1. Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members? Yes
2. If you are the SELPA AU and are excluding special education pass-through funds:
 - a. Enter the name(s) of the SELPA(s): _____

b. Special Education Pass-through Funds
(Fund 10, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223)

Current Year Projected Year Totals (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
0.00		

10B. Calculating the District's Reserve Standard

DATA ENTRY: If Form MYPI exists, all data will be extracted or calculated. If not, enter data for line 1 for the two subsequent years; Current Year data are extracted.

	Current Year Projected Year Totals (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
1. Expenditures and Other Financing Uses (Form 011, objects 1000-7999) (Form MYPI, Line B11)	9,661,680.01	9,724,849.15	9,286,176.15
2. Plus: Special Education Pass-through (Criterion 10A, Line 2b, if Criterion 10A, Line 1 is No)			
3. Total Expenditures and Other Financing Uses (Line B1 plus Line B2)	9,661,680.01	9,724,849.15	9,286,176.15
4. Reserve Standard Percentage Level	4%	4%	4%
5. Reserve Standard - by Percent (Line B3 times Line B4)	386,467.20	388,993.97	371,447.05

- 6. Reserve Standard - by Amount
(\$75,000 for districts with less than 1,001 ADA, else 0)
- 7. District's Reserve Standard
(Greater of Line B5 or Line B6)

75,000.00	75,000.00	75,000.00
386,467.20	388,993.97	371,447.05

10C. Calculating the District's Available Reserve Amount

DATA ENTRY: All data are extracted from fund data and Form MYPI. If Form MYPI does not exist, enter data for the two subsequent years.

Reserve Amounts (Unrestricted resources 0000-1999 except Line 4)	Current Year	1st Subsequent Year	2nd Subsequent Year
	Projected Year Totals (2022-23)	(2023-24)	(2024-25)
1. General Fund - Stabilization Arrangements (Fund 01, Object 9750) (Form MYPI, Line E1a)	0.00		
2. General Fund - Reserve for Economic Uncertainties (Fund 01, Object 9789) (Form MYPI, Line E1b)	0.00		
3. General Fund - Unassigned/Unappropriated Amount (Fund 01, Object 9790) (Form MYPI, Line E1c)	5,605,333.33	5,612,761.18	5,580,630.03
4. General Fund - Negative Ending Balances in Restricted Resources (Fund 01, Object 979Z, if negative, for each of resources 2000-9999) (Form MYPI, Line E1d)	0.00	0.00	0.00
5. Special Reserve Fund - Stabilization Arrangements (Fund 17, Object 9750) (Form MYPI, Line E2a)	0.00		
6. Special Reserve Fund - Reserve for Economic Uncertainties (Fund 17, Object 9789) (Form MYPI, Line E2b)	0.00		
7. Special Reserve Fund - Unassigned/Unappropriated Amount (Fund 17, Object 9790) (Form MYPI, Line E2c)	0.00		
8. District's Available Reserve Amount (Lines C1 thru C7)	5,605,333.33	5,612,761.18	5,580,630.03
9. District's Available Reserve Percentage (Information only) (Line 8 divided by Section 10B, Line 3)	58.02%	57.72%	60.10%
District's Reserve Standard (Section 10B, Line 7):	386,467.20	388,993.97	371,447.05
Status:	Met	Met	Met

10D. Comparison of District Reserve Amount to the Standard

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Available reserves have met the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

SUPPLEMENTAL INFORMATION

DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

S1. Contingent Liabilities

1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that have occurred since budget adoption that may impact the budget?

No

1b. If Yes, identify the liabilities and how they may impact the budget:

S2. Use of One-time Revenues for Ongoing Expenditures

1a. Does your district have ongoing general fund expenditures funded with one-time revenues that have changed since budget adoption by more than five percent?

No

1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following fiscal years:

S3. Temporary Interfund Borrowings

1a. Does your district have projected temporary borrowings between funds?
(Refer to Education Code Section 42603)

Yes

1b. If Yes, identify the Interfund borrowings:

The district has a small Interfund balance that will be repaid.

S4. Contingent Revenues

1a. Does your district have projected revenues for the current fiscal year or either of the two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

No

1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

S5. Contributions

Identify projected contributions from unrestricted resources in the general fund to restricted resources in the general fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if contributions have changed by more than \$20,000 and more than five percent since budget adoption.

Identify projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for the current fiscal year and two subsequent fiscal years. Provide an explanation if transfers have changed by more than \$20,000 and more than five percent since budget adoption.

Identify capital project cost overruns that have occurred since budget adoption that may impact the general fund budget.

District's Contributions and Transfers Standard:

-5.0% to +5.0% or -\$20,000 to +\$20,000

S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter data into the first column. For Contributions, the First Interim's Current Year data will be extracted. Enter First Interim Contributions for the 1st and 2nd Subsequent Years. For Transfers In and Transfers Out, the First Interim's Current Year data will be extracted. If Form MYPI exists, the data will be extracted into the First Interim column for the 1st and 2nd Subsequent Years. If Form MYPI does not exist, enter data for 1st and 2nd Subsequent Years. Click on the appropriate button for Item 1d; all other data will be calculated.

Description / Fiscal Year	Budget Adoption (Form 01CS, Item S5A)	First Interim Projected Year Totals	Percent Change	Amount of Change	Status
1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)					
Current Year (2022-23)	(811,109.00)	(830,911.00)	2.4%	19,802.00	Met
1st Subsequent Year (2023-24)	(867,418.00)	(841,529.00)	-3.0%	(25,889.00)	Met
2nd Subsequent Year (2024-25)	(882,931.00)	(852,359.00)	-3.5%	(30,572.00)	Met
1b. Transfers In, General Fund *					
Current Year (2022-23)	0.00	0.00	0.0%	0.00	Met
1st Subsequent Year (2023-24)	0.00	0.00	0.0%	0.00	Met
2nd Subsequent Year (2024-25)	0.00	0.00	0.0%	0.00	Met
1c. Transfers Out, General Fund *					
Current Year (2022-23)	0.00	0.00	0.0%	0.00	Met
1st Subsequent Year (2023-24)	0.00	0.00	0.0%	0.00	Met
2nd Subsequent Year (2024-25)	0.00	0.00	0.0%	0.00	Met

1d. Capital Project Cost Overruns

Have capital project cost overruns occurred since budget adoption that may impact the general fund operational budget?

No

* Include transfers used to cover operating deficits in either the general fund or any other fund.

S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for Item 1d.

1a. MET - Projected contributions have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

1b. MET - Projected transfers in have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

1c. MET - Projected transfers out have not changed since budget adoption by more than the standard for the current year and two subsequent fiscal years.

Explanation:
(required if NOT met)

--

1d. NO - There have been no capital project cost overruns occurring since budget adoption that may impact the general fund operational budget.

Project Information:
(required if YES)

S6. Long-term Commitments

Identify all existing and new multiyear commitments¹ and their annual required payment for the current fiscal year and two subsequent fiscal years. Explain how any increase in annual payments will be funded. Also, explain how any decrease to funding sources used to pay long-term commitments will be replaced.

¹ Include multiyear commitments, multiyear debt agreements, and new programs or contracts that result in long-term obligations.

S6A. Identification of the District's Long-term Commitments

DATA ENTRY: If Budget Adoption data exist (Form 01CS, Item S6A), long-term commitment data will be extracted and it will only be necessary to click the appropriate button for Item 1b. Extracted data may be overwritten to update long-term commitment data in Item 2, as applicable. If no Budget Adoption data exist, click the appropriate buttons for items 1a and 1b, and enter all other data, as applicable.

1. a. Does your district have long-term (multiyear) commitments?
(If No, skip items 1b and 2 and sections S6B and S6C)

b. If Yes to Item 1a, have new long-term (multiyear) commitments been incurred since budget adoption?

2. If Yes to Item 1a, list (or update) all new and existing multiyear commitments and required annual debt service amounts. Do not include long-term commitments for postemployment benefits other than pensions (OPEB); OPEB is disclosed in Item S7A.

Type of Commitment	# of Years Remaining	SACS Fund and Object Codes Used For:		Principal Balance as of July 1, 2022-23
		Funding Sources (Revenues)	Debt Service (Expenditures)	
Capital Leases	16	010-99900-0-00000-89800	010-99900-00000-91000-74380/74390	1,112,100
Certificates of Participation				
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				
Other Long-term Commitments (do not include OPEB):				
QZAB	10	010-99901-0-00000-89800	010-99901-0-00000-91000-74380/74390	1,064,260
TOTAL:				2,176,360

Type of Commitment (continued)	Prior Year (2021-22)	Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
	Annual Payment (P & I)	Annual Payment (P & I)	Annual Payment (P & I)	Annual Payment (P & I)
Capital Leases	89,517	89,464	89,613	89,386
Certificates of Participation				
General Obligation Bonds				
Supp Early Retirement Program				
State School Building Loans				
Compensated Absences				
Other Long-term Commitments (continued):				
QZAB	88,000	88,000	88,000	88,000
Total Annual Payments:	177,517	177,464	177,613	177,386

Has total annual payment increased over prior year (2021-22)?

No	Yes	No
----	-----	----

S6B. Comparison of the District's Annual Payments to Prior Year Annual Payment

DATA ENTRY: Enter an explanation if Yes.

- 1a. Yes - Annual payments for long-term commitments have increased in one or more of the current or two subsequent fiscal years. Explain how the increase in annual payments will be funded.

Explanation:
(Required if Yes
to increase in total
annual payments)

Payments will be funded with contributions from unrestricted general fund.

S6C. Identification of Decreases to Funding Sources Used to Pay Long-term Commitments

DATA ENTRY: Click the appropriate Yes or No button in Item 1; if Yes, an explanation is required in Item 2.

1. Will funding sources used to pay long-term commitments decrease or expire prior to the end of the commitment period, or are they one-time sources?

No

2. No - Funding sources will not decrease or expire prior to the end of the commitment period, and one-time funds are not being used for long-term commitment.

Explanation:
(Required if Yes)

S7. Unfunded Liabilities

Identify any changes in estimates for unfunded liabilities since budget adoption, and indicate whether the changes are the result of a new actuarial valuation.

S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other Than Pensions (OPEB)

DATA ENTRY: Click the appropriate button(s) for items 1a-1c, as applicable. Budget Adoption data that exist (Form 01CS, Item S7A) will be extracted; otherwise, enter Budget Adoption and First Interim data in items 2-4.

1 a. Does your district provide postemployment benefits other than pensions (OPEB)? (If No, skip items 1b-4)

Yes

b. If Yes to Item 1a, have there been changes since budget adoption in OPEB liabilities?

Yes

c. If Yes to Item 1a, have there been changes since budget adoption in OPEB contributions?

Yes

2 OPEB Liabilities

	Budget Adoption (Form 01CS, Item S7A)	First Interim	
a. Total OPEB liability	621,600.00	678,920.00	
b. OPEB plan(s) fiduciary net position (if applicable)		121,060.00	Data must be entered.
c. Total/Net OPEB liability (Line 2a minus Line 2b)	621,600.00	557,860.00	

d. Is total OPEB liability based on the district's estimate or an actuarial valuation?

Actuarial	Actuarial
Jul 01, 2021	Jun 30, 2021

e. If based on an actuarial valuation, indicate the measurement date of the OPEB valuation.

3 OPEB Contributions

a. OPEB actuarially determined contribution (ADC) if available, per actuarial valuation or Alternative Measurement Method

	Budget Adoption (Form 01CS, Item S7A)	First Interim	
Current Year (2022-23)	0.00	38,486.00	
1st Subsequent Year (2023-24)		39,641.00	Data must be entered.
2nd Subsequent Year (2024-25)		40,830.00	Data must be entered.

b. OPEB amount contributed (for this purpose, include premiums paid to a self-insurance fund) (Funds 01-70, objects 3701-3752)

	Budget Adoption	First Interim
Current Year (2022-23)	28,333.00	29,651.00
1st Subsequent Year (2023-24)	29,183.00	30,541.00
2nd Subsequent Year (2024-25)	30,058.00	31,457.00

c. Cost of OPEB benefits (equivalent of "pay-as-you-go" amount)

	Budget Adoption	First Interim
Current Year (2022-23)	29,029.00	38,486.00
1st Subsequent Year (2023-24)	19,947.00	39,641.00
2nd Subsequent Year (2024-25)	23,810.00	40,830.00

d. Number of retirees receiving OPEB benefits

	Budget Adoption	First Interim
Current Year (2022-23)	3	3
1st Subsequent Year (2023-24)	3	3
2nd Subsequent Year (2024-25)	3	3

4. Comments:



S7B. Identification of the District's Unfunded Liability for Self-Insurance Programs

DATA ENTRY: Click the appropriate button(s) for Items 1a-1c, as applicable. Budget Adoption data that exist (Form 01CS, Item S7B) will be extracted; otherwise, enter Budget Adoption and First Interim data in Items 2-4.

1 a. Does your district operate any self-insurance programs such as workers' compensation, employee health and welfare, or property and liability? (Do not include OPEB; which is covered in Section S7A) (If No, skip Items 1b-4)

No

b. If Yes to item 1a, have there been changes since budget adoption in self-insurance liabilities?

n/a

c. If Yes to item 1a, have there been changes since budget adoption in self-insurance contributions?

n/a

2 Self-Insurance Liabilities

- a. Accrued liability for self-insurance programs
- b. Unfunded liability for self-insurance programs

Budget Adoption (Form 01CS, Item S7B)		First Interim

3 Self-Insurance Contributions

- a. Required contribution (funding) for self-insurance programs
 - Current Year (2022-23)
 - 1st Subsequent Year (2023-24)
 - 2nd Subsequent Year (2024-25)

Budget Adoption (Form 01CS, Item S7B)		First Interim

- b. Amount contributed (funded) for self-insurance programs
 - Current Year (2022-23)
 - 1st Subsequent Year (2023-24)
 - 2nd Subsequent Year (2024-25)

4 Comments:

S8. Status of Labor Agreements

Analyze the status of all employee labor agreements. Identify new labor agreements that have been ratified since budget adoption, as well as new commitments provided as part of previously ratified multiyear agreements; and include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues, and explain how these commitments will be funded in future fiscal years.

If salary and benefit negotiations are not finalized, upon settlement with certificated or classified staff:

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards and may provide written comments to the president of the district governing board and superintendent.

S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Certificated Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Certificated Labor Agreements as of the Previous Reporting Period

Were all certificated labor negotiations settled as of budget adoption?

No

If Yes, complete number of FTEs, then skip to section S8B.

If No, continue with section S8A.

Certificated (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2021-22)	Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
Number of certificated (non-management) full-time-equivalent (FTE) positions	25.0	30.0	30.0	30.0

1a. Have any salary and benefit negotiations been settled since budget adoption?

Yes

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

No

If Yes, complete questions 6 and 7.

Negotiations Settled Since Budget Adoption

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

Nov 08, 2022

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

Yes

If Yes, date of Superintendent and CBO certification:

Nov 07, 2022

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

Yes

If Yes, date of budget revision board adoption:

Dec 13, 2022

4. Period covered by the agreement:

Begin Date: Jul 01, 2022

End Date: Jun 30, 2025

5. Salary settlement:

	Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?	Yes	Yes	Yes

One Year Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year

--	--	--

or

Multiyear Agreement

Total cost of salary settlement

	129,687	142,655	156,921
--	---------	---------	---------

% change in salary schedule from prior year (may enter text, such as "Reopener")

10.0%	10.0%	10.0%
-------	-------	-------

Identify the source of funding that will be used to support multiyear salary commitments:

In 22-23 salaries will be paid with ESSER III funds and in 23-24 and 24-25 the salaries will be paid with unrestricted funds.

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

--

Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
---------------------------	----------------------------------	----------------------------------

7. Amount included for any tentative salary schedule increases

--	--	--

Certificated (Non-management) Health and Welfare (H&W) Benefits

1. Are costs of H&W benefit changes included in the Interim and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
Yes	Yes	Yes
545,550	561,917	578,774
100.0%	100.0%	100.0%
3.0%	3.0%	3.0%

Certificated (Non-management) Prior Year Settlements Negotiated Since Budget Adoption

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

No

If Yes, amount of new costs included in the Interim and MYPs

If Yes, explain the nature of the new costs:

--

Certificated (Non-management) Step and Column Adjustments

1. Are step & column adjustments included in the interim and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
Yes	Yes	Yes
53,345	54,412	55,500
2.0%	2.0%	2.0%

Certificated (Non-management) Attrition (layoffs and retirements)

1. Are savings from attrition included in the interim and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
No	No	No
No	No	No

Certificated (Non-management) - Other

List other significant contract changes that have occurred since budget adoption and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):

S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Classified Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Classified Labor Agreements as of the Previous Reporting Period

Were all classified labor negotiations settled as of budget adoption?

If Yes, complete number of FTEs, then skip to section S8C.

If No, continue with section S8B.

No

Classified (Non-management) Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2021-22)	Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
Number of classified (non-management) FTE positions	35.0	45.0	45.0	45.0

1a. Have any salary and benefit negotiations been settled since budget adoption?

Yes

If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.

If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.

If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?

No

If Yes, complete questions 6 and 7.

Negotiations Settled Since Budget Adoption

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

Nov 08, 2022

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?

Yes

If Yes, date of Superintendent and CBO certification:

Nov 07, 2022

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?

Yes

If Yes, date of budget revision board adoption:

Dec 13, 2022

4. Period covered by the agreement:

Begin Date: Jul 01, 2022

End Date: Jun 30, 2023

5. Salary settlement:

	Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?	Yes	Yes	Yes

One Year Agreement

Total cost of salary settlement

64,035	70,438	77,482
--------	--------	--------

% change in salary schedule from prior year

10.0%

or

Multiyear Agreement

Total cost of salary settlement

--	--	--

% change in salary schedule from prior year
(may enter text, such as "Reopener")

Identify the source of funding that will be used to support multiyear salary commitments:

Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

0

	Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
7. Amount included for any tentative salary schedule increases			

Classified (Non-management) Health and Welfare (H&W) Benefits

Current Year (2022-23) 1st Subsequent Year (2023-24) 2nd Subsequent Year (2024-25)

1. Are costs of H&W benefit changes included in the interim and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Yes	Yes	Yes
228,174	235,019	242,070
100.0%	100.0%	100.0%
3.0%	3.0%	3.0%

Classified (Non-management) Prior Year Settlements Negotiated Since Budget Adoption

Are any new costs negotiated since budget adoption for prior year settlements included in the interim?

No		
----	--	--

If Yes, amount of new costs included in the interim and MYPs

If Yes, explain the nature of the new costs:

Classified (Non-management) Step and Column Adjustments

Current Year (2022-23) 1st Subsequent Year (2023-24) 2nd Subsequent Year (2024-25)

1. Are step & column adjustments included in the interim and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Yes	Yes	Yes
22,343	22,790	23,246
3.0%	3.0%	3.0%

Classified (Non-management) Attrition (layoffs and retirements)

Current Year (2022-23) 1st Subsequent Year (2023-24) 2nd Subsequent Year (2024-25)

1. Are savings from attrition included in the interim and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

No	No	No
No	No	No

Classified (Non-management) - Other

List other significant contract changes that have occurred since budget adoption and the cost impact of each (i.e., hours of employment, leave of absence, bonuses, etc.):

S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees

DATA ENTRY: Click the appropriate Yes or No button for "Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period." There are no extractions in this section.

Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period

Were all managerial/confidential labor negotiations settled as of budget adoption?

N/A

If Yes or n/a, complete number of FTEs, then skip to S9.
If No, continue with section S8C.

Management/Supervisor/Confidential Salary and Benefit Negotiations

	Prior Year (2nd Interim) (2021-22)	Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
Number of management, supervisor, and confidential FTE positions				

Data must be entered for all years.

1a. Have any salary and benefit negotiations been settled since budget adoption?

n/a

If Yes, complete question 2.
If No, complete questions 3 and 4.

1b. Are any salary and benefit negotiations still unsettled?

n/a

If Yes, complete questions 3 and 4.

Negotiations Settled Since Budget Adoption

2. Salary settlement:

Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
---------------------------	----------------------------------	----------------------------------

Is the cost of salary settlement included in the interim and multi year projections (MYPs)?

Total cost of salary settlement		
Change in salary schedule from prior year (may enter text, such as "Reopener")		

Negotiations Not Settled

3. Cost of a one percent increase in salary and statutory benefits

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Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
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4. Amount included for any tentative salary schedule increases

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Management/Supervisor/Confidential

Health and Welfare (H&W) Benefits

Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
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- Are costs of H&W benefit changes included in the interim and MYPs?
- Total cost of H&W benefits
- Percent of H&W cost paid by employer
- Percent projected change in H&W cost over prior year

Management/Supervisor/Confidential

Step and Column Adjustments

Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
---------------------------	----------------------------------	----------------------------------

- Are step & column adjustments included in the interim and MYPs?
- Cost of step & column adjustments
- Percent change in step and column over prior year

Management/Supervisor/Confidential

Other Benefits (mileage, bonuses, etc.)

Current Year (2022-23)	1st Subsequent Year (2023-24)	2nd Subsequent Year (2024-25)
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- Are costs of other benefits included in the interim and MYPs?
- Total cost of other benefits

3. Percent change in cost of other benefits over prior year

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S9.

Status of Other Funds

Analyze the status of other funds that may have negative fund balances at the end of the current fiscal year. If any other fund has a projected negative fund balance, prepare an interim report and multiyear projection for that fund. Explain plans for how and when the negative fund balance will be addressed.

S9A. Identification of Other Funds with Negative Ending Fund Balances

DATA ENTRY: Click the appropriate button in Item 1. If Yes, enter data in Item 2 and provide the reports referenced in Item 1.

1. Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year? No

If Yes, prepare and submit to the reviewing agency a report of revenues, expenditures, and changes in fund balance (e.g., an interim fund report) and a multiyear projection report for each fund.

2. If Yes, identify each fund, by name and number, that is projected to have a negative ending fund balance for the current fiscal year. Provide reasons for the negative balance(s) and explain the plan for how and when the problem(s) will be corrected.

Horizontal lines for data entry.

ADDITIONAL FISCAL INDICATORS

The following fiscal indicators are designed to provide additional data for reviewing agencies. A "Yes" answer to any single indicator does not necessarily suggest a cause for concern, but may alert the reviewing agency to the need for additional review, DATA ENTRY: Click the appropriate Yes or No button for items A2 through A9; Item A1 is automatically completed based on data from Criterion 9.

A1. Do cash flow projections show that the district will end the current fiscal year with a negative cash balance in the general fund? (Data from Criterion 9B-1, Cash Balance, are used to determine Yes or No)

A2. Is the system of personnel position control independent from the payroll system?

A3. Is enrollment decreasing in both the prior and current fiscal years?

A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior or current fiscal year?

A5. Has the district entered into a bargaining agreement where any of the current or subsequent fiscal years of the agreement would result in salary increases that are expected to exceed the projected state funded cost-of-living adjustment?

A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?

A7. Is the district's financial system independent of the county office system?

A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education.)

A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

Comments:
(optional)

End of School District First Interim Criteria and Standards Review

Budget Comparison Report

by Fund

	2022 - 2023 Approved Thru 12/6/2022			2022 - 2023 Working Thru 12/6/2022		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
010 General Fund						
Revenues						
LCFF Sources						
80110 LCFF State Aid - Current Year	\$4,804,809.00	\$0.00	\$4,804,809.00	\$5,220,154.00	\$0.00	\$5,220,154.00
80120 Education Protection Account	\$1,267,817.00	\$0.00	\$1,267,817.00	\$1,361,896.00	\$0.00	\$1,361,896.00
80410 Secured Rolls Tax	\$832,642.00	\$0.00	\$832,642.00	\$850,469.00	\$0.00	\$850,469.00
80910 LCFF Transfers - Current Year	(\$10,000.00)	\$0.00	(\$10,000.00)	(\$10,000.00)	\$0.00	(\$10,000.00)
Total LCFF Sources	\$6,895,268.00	\$0.00	\$6,895,268.00	\$7,422,519.00	\$0.00	\$7,422,519.00
Federal Revenues						
82900 All Other Federal Revenue	\$0.00	\$1,537,926.94	\$1,537,926.94	\$0.00	\$1,990,703.03	\$1,990,703.03
Total Federal Revenues	\$0.00	\$1,537,926.94	\$1,537,926.94	\$0.00	\$1,990,703.03	\$1,990,703.03
Other State Revenues						
85500 Mandated Cost Reimbursements	\$17,207.00	\$0.00	\$17,207.00	\$17,207.00	\$0.00	\$17,207.00
85600 State Lottery Revenue	\$78,892.00	\$31,460.00	\$110,352.00	\$82,450.00	\$32,495.00	\$114,945.00
85900 All Other State Revenue	\$3,500.00	\$882,953.00	\$886,453.00	\$3,500.00	\$962,440.64	\$965,940.64
Total Other State Revenues	\$99,599.00	\$914,413.00	\$1,014,012.00	\$103,157.00	\$994,935.64	\$1,098,092.64
Other Local Revenues						
86600 Interest	\$45,000.00	\$0.00	\$45,000.00	\$45,000.00	\$0.00	\$45,000.00
86890 All Other Fees and Contracts	\$0.00	\$13,950.00	\$13,950.00	\$0.00	\$13,950.00	\$13,950.00
86990 All Other Local Revenue	\$21,000.00	\$83,167.00	\$104,167.00	\$21,000.00	\$83,167.00	\$104,167.00
Total Other Local Revenues	\$66,000.00	\$97,117.00	\$163,117.00	\$66,000.00	\$97,117.00	\$163,117.00
Total Revenues	\$7,060,867.00	\$2,549,456.94	\$9,610,323.94	\$7,591,676.00	\$3,082,755.67	\$10,674,431.67
Expenditures						
Certificated Salaries						
11000 Certificated Teachers' Salaries	\$2,225,992.00	\$329,865.00	\$2,555,857.00	\$2,201,814.00	\$530,206.00	\$2,732,020.00
11002 Substitute Teachers	\$78,750.00	\$0.00	\$78,750.00	\$82,500.00	\$6,600.00	\$89,100.00

Budget Comparison Report

by Fund

	2022 - 2023 Approved Thru 12/6/2022			2022 - 2023 Working Thru 12/6/2022		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
010 General Fund						
11003 Teacher - Auxiliary	\$11,550.00	\$37,708.00	\$49,258.00	\$12,100.00	\$50,044.00	\$62,144.00
13000 Certificated Supervisors and Administrators Salaries	\$267,383.00	\$0.00	\$267,383.00	\$287,506.00	\$0.00	\$287,506.00
19000 Other Certificated Salaries	\$42,038.00	\$28,025.00	\$70,063.00	\$44,040.00	\$29,360.00	\$73,400.00
Total Certificated Salaries	\$2,625,713.00	\$395,598.00	\$3,021,311.00	\$2,627,960.00	\$616,210.00	\$3,244,170.00
Classified Salaries						
21000 Classified Instructional Salaries	\$142,330.00	\$269,918.00	\$412,248.00	\$149,107.00	\$308,422.00	\$457,529.00
21002 Substitute Instructional Aides	\$0.00	\$7,350.00	\$7,350.00	\$0.00	\$7,700.00	\$7,700.00
21003 Instructional Aides - Auxiliary	\$0.00	\$21,947.00	\$21,947.00	\$1,027.15	\$40,992.00	\$42,019.15
22000 Classified Support Salaries	\$304,528.00	\$135,961.00	\$440,489.00	\$319,027.00	\$142,435.00	\$461,462.00
22002 Substitute Classified Support	\$18,900.00	\$0.00	\$18,900.00	\$19,800.00	\$0.00	\$19,800.00
22003 Classified Support Salaries - Auxiliary	\$4,200.00	\$3,675.00	\$7,875.00	\$4,400.00	\$6,850.00	\$11,250.00
23000 Classified Supervisors' and Administrators' Salaries	\$130,460.00	\$20,916.00	\$151,376.00	\$136,673.00	\$21,912.00	\$158,585.00
23003 Classified Supervisors' and Administrators' Salaries - Auxiliary	\$0.00	\$210.00	\$210.00	\$0.00	\$220.00	\$220.00
24000 Clerical, Technical and Office Staff Salaries	\$116,160.00	\$0.00	\$116,160.00	\$121,691.00	\$0.00	\$121,691.00
29000 Other Classified Salaries	\$0.00	\$47,922.00	\$47,922.00	\$0.00	\$50,204.00	\$50,204.00
Total Classified Salaries	\$716,578.00	\$507,899.00	\$1,224,477.00	\$751,725.15	\$578,735.00	\$1,330,460.15
Employee Benefits						
31010 State Teachers' Retirement System, certificated positions	\$501,611.00	\$353,831.00	\$855,442.00	\$501,940.00	\$395,866.00	\$897,806.00
32020 Public Employees' Retirement System, classified positions	\$176,274.00	\$110,041.00	\$286,315.00	\$184,669.00	\$120,091.00	\$304,760.00
33013 Medicare, Certificated Positions	\$38,072.00	\$5,736.00	\$43,808.00	\$38,105.00	\$8,926.00	\$47,031.00
33022 OASDI, classified positions	\$44,642.00	\$31,491.00	\$76,133.00	\$46,806.12	\$34,290.00	\$81,096.12
33023 Medicare, classified positions	\$15,815.00	\$7,365.00	\$23,180.00	\$10,895.96	\$8,020.00	\$18,915.96
34010 Health & Welfare Benefits, certificated positions	\$498,852.00	\$83,070.00	\$581,922.00	\$480,666.00	\$119,440.00	\$600,106.00
34020 Health & Welfare Benefits, classified positions	\$257,111.00	\$88,408.00	\$345,519.00	\$262,675.00	\$88,929.82	\$351,604.82
35010 State Unemployment Insurance, certificated positions	\$13,129.00	\$1,980.00	\$15,109.00	\$13,140.00	\$3,079.00	\$16,219.00
35020 State Unemployment Insurance, classified positions	\$3,970.00	\$2,542.00	\$6,512.00	\$3,754.00	\$2,764.00	\$6,518.00
36010 Worker's Compensation Insurance, certificated positions	\$82,468.00	\$12,424.00	\$94,892.00	\$82,538.00	\$19,336.00	\$101,874.00
36020 Worker's Compensation Insurance, classified positions	\$22,091.00	\$15,954.00	\$38,045.00	\$23,579.00	\$17,371.00	\$40,950.00
37010 OPEB, Allocated, certificated positions	\$8,218.00	\$1,239.00	\$9,457.00	\$8,226.00	\$1,927.00	\$10,153.00

Budget Comparison Report
by Fund

	2022 - 2023 Approved Thru 12/6/2022			2022 - 2023 Working Thru 12/6/2022		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
010 General Fund						
37020 OPEB, Allocated, classified positions	\$2,196.00	\$1,591.00	\$3,787.00	\$2,350.00	\$1,731.00	\$4,081.00
37510 OPEB, Active Employees, certificated Positions	\$9,080.00	\$1,537.00	\$10,617.00	\$8,777.00	\$2,143.00	\$10,920.00
37520 OPEB, Active Employees, classified positions	\$2,458.00	\$1,184.00	\$3,642.00	\$2,458.00	\$1,184.00	\$3,642.00
Total Employee Benefits	\$1,675,987.00	\$718,393.00	\$2,394,380.00	\$1,670,579.08	\$825,097.82	\$2,495,676.90
Books and Supplies						
41000 Approved Textbooks and Core Curricula Materials	\$0.00	\$14,354.00	\$14,354.00	\$0.00	\$7,352.68	\$7,352.68
42000 Books and Other Reference Materials	\$12,500.00	\$10,400.00	\$22,900.00	\$12,500.00	\$17,311.32	\$29,811.32
43000 Materials and Supplies	\$334,942.00	\$206,906.87	\$541,848.87	\$331,905.57	\$368,620.72	\$700,526.29
44000 Non-Capitalized Equipment	\$49,837.00	\$203,035.17	\$252,872.17	\$51,043.50	\$212,844.54	\$263,888.04
47000 Food	\$1,500.00	\$0.00	\$1,500.00	\$1,500.00	\$0.00	\$1,500.00
Total Books and Supplies	\$398,779.00	\$434,696.04	\$833,475.04	\$396,949.07	\$606,129.26	\$1,003,078.33
Services, Other Operating Expenses						
52000 Travel and Conferences	\$7,200.00	\$9,280.00	\$16,480.00	\$7,200.00	\$13,693.00	\$20,893.00
53000 Dues and Memberships	\$13,138.00	\$0.00	\$13,138.00	\$13,138.00	\$0.00	\$13,138.00
54500 Other Insurance	\$49,453.00	\$0.00	\$49,453.00	\$49,453.00	\$0.00	\$49,453.00
55000 Operation and Housekeeping Services	\$45,000.00	\$63,916.00	\$108,916.00	\$45,000.00	\$63,916.00	\$108,916.00
56000 Rentals, Leases, Repairs and Non-Capitalized Improvements	\$75,708.00	\$2,000.00	\$77,708.00	\$75,708.00	\$2,000.00	\$77,708.00
57103 Transfers of Direct Costs - Transportation	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
58000 Professional/Consulting Services and Operating Expenditures	\$410,207.00	\$195,791.00	\$605,998.00	\$411,128.70	\$245,989.23	\$657,117.93
58009 Pension Penalties & Interest	\$600.00	\$0.00	\$600.00	\$600.00	\$0.00	\$600.00
59000 Communications	\$25,000.00	\$0.00	\$25,000.00	\$25,000.00	\$1,755.00	\$26,755.00
Total Services, Other Operating Expenses	\$626,306.00	\$270,987.00	\$897,293.00	\$627,227.70	\$327,353.23	\$954,580.93
Capital Outlay						
61000 Land	\$0.00	\$100,000.00	\$100,000.00	\$0.00	\$100,000.00	\$100,000.00
61700 Land Improvements	\$0.00	\$10,000.00	\$10,000.00	\$0.00	\$10,000.00	\$10,000.00
62000 Buildings and Improvement of Buildings	\$0.00	\$270,000.00	\$270,000.00	\$0.00	\$303,404.70	\$303,404.70
64000 Equipment	\$38,000.00	\$0.00	\$38,000.00	\$38,000.00	\$5,413.00	\$43,413.00
65000 Equipment Replacement	\$0.00	\$450.00	\$450.00	\$0.00	\$450.00	\$450.00

	2022 - 2023 Approved Thru 12/6/2022			2022 - 2023 Working Thru 12/6/2022		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
010 General Fund						
Total Capital Outlay	\$38,000.00	\$380,450.00	\$418,450.00	\$38,000.00	\$419,267.70	\$457,267.70
Other Outgo						
71420 Other Tuition, Excess Costs, and/or Deficits Payments to COE	\$23,400.00	\$0.00	\$23,400.00	\$23,400.00	\$0.00	\$23,400.00
74380 Debt Service - Interest	\$0.00	\$53,829.00	\$53,829.00	\$0.00	\$53,829.00	\$53,829.00
74390 Other Debt Service - Principal	\$0.00	\$123,635.00	\$123,635.00	\$0.00	\$123,635.00	\$123,635.00
Total Other Outgo	\$23,400.00	\$177,464.00	\$200,864.00	\$23,400.00	\$177,464.00	\$200,864.00
Direct Support/Indirect Costs						
73100 Transfers of Indirect Costs	(\$17,649.90)	\$17,649.90	\$0.00	(\$35,096.90)	\$35,096.90	\$0.00
73500 Transfers of Indirect Costs - Interfund	(\$24,418.00)	\$0.00	(\$24,418.00)	(\$24,418.00)	\$0.00	(\$24,418.00)
Total Direct Support/Indirect Costs	(\$42,067.90)	\$17,649.90	(\$24,418.00)	(\$59,514.90)	\$35,096.90	(\$24,418.00)
Total Expenditures	\$6,062,695.10	\$2,903,136.94	\$8,965,832.04	\$6,076,326.10	\$3,585,353.91	\$9,661,680.01
Excess (Deficiency) of Revenues	\$998,171.90	(\$353,680.00)	\$644,491.90	\$1,515,349.90	(\$502,598.24)	\$1,012,751.66
Other Financing Sources/Uses						
Contributions						
89800 Contributions from Unrestricted Resources	(\$811,109.00)	\$811,109.00	\$0.00	(\$830,911.00)	\$830,911.00	\$0.00
89900 Contributions from Restricted Revenues	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Contributions	(\$811,109.00)	\$811,109.00	\$0.00	(\$830,911.00)	\$830,911.00	\$0.00
Total Other Financing Sources/Uses	(\$811,109.00)	\$811,109.00	\$0.00	(\$830,911.00)	\$830,911.00	\$0.00
Net Increase (Decrease) in Fund	\$187,062.90	\$457,429.00	\$644,491.90	\$684,438.90	\$328,312.76	\$1,012,751.66
Beginning Balance						
Assets						
91100 Cash in County Treasury	\$5,769,682.10	\$779,483.06	\$6,549,165.16	\$5,769,682.10	\$779,483.06	\$6,549,165.16
91110 Fair Value Adjustment to Cash in County Treasury	(\$194,541.21)	\$0.00	(\$194,541.21)	(\$194,541.21)	\$0.00	(\$194,541.21)
91300 Revolving Cash Account	\$2,500.00	\$0.00	\$2,500.00	\$2,500.00	\$0.00	\$2,500.00
92001 Accounts Receivable Clearing	\$9,508.63	\$830,844.17	\$840,352.80	\$9,508.63	\$830,844.17	\$840,352.80
92004 Due From Employees - Payroll Corrections	\$2,264.10	\$0.00	\$2,264.10	\$2,264.10	\$0.00	\$2,264.10

Budget Comparison Report
by Fund

	2022 - 2023 Approved Thru 12/6/2022			2022 - 2023 Working Thru 12/6/2022		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
010 General Fund						
93100 Due From Other Funds	\$8,649.28	\$0.00	\$8,649.28	\$8,649.28	\$0.00	\$8,649.28
Total Assets	\$5,598,062.90	\$1,610,327.23	\$7,208,390.13	\$5,598,062.90	\$1,610,327.23	\$7,208,390.13
Liabilities						
95009 County Wide Liabilities - by COE	\$547,947.04	\$0.00	\$547,947.04	\$547,947.04	\$0.00	\$547,947.04
95010 Accounts Payable Clearing	\$71,774.17	\$286,553.64	\$358,327.81	\$71,774.17	\$286,553.64	\$358,327.81
95013 Deferred Wages Payable	\$24,192.37	\$0.00	\$24,192.37	\$24,192.37	\$0.00	\$24,192.37
95014 CSESAP Wages Payable	\$24,030.00	\$0.00	\$24,030.00	\$24,030.00	\$0.00	\$24,030.00
95025 State Unemployment Insurance Payable	\$5,623.86	\$0.00	\$5,623.86	\$5,623.86	\$0.00	\$5,623.86
95030 Use Tax Payable	\$129.03	\$0.00	\$129.03	\$129.03	\$0.00	\$129.03
95051 Outlawed Employee Refunds & Voluntary Deductions	\$748.14	\$0.00	\$748.14	\$748.14	\$0.00	\$748.14
96100 Due to Other Funds	\$223.86	\$0.00	\$223.86	\$223.86	\$0.00	\$223.86
96500 Unearned Revenue	\$0.00	\$248,470.20	\$248,470.20	\$0.00	\$248,470.20	\$248,470.20
Total Liabilities	\$674,668.47	\$535,023.84	\$1,209,692.31	\$674,668.47	\$535,023.84	\$1,209,692.31
Total Beginning Balance	\$4,923,394.43	\$1,075,303.39	\$5,998,697.82	\$4,923,394.43	\$1,075,303.39	\$5,998,697.82
Adjusted Beginning Balance	\$4,923,394.43	\$1,075,303.39	\$5,998,697.82	\$4,923,394.43	\$1,075,303.39	\$5,998,697.82
Ending Balance						
Assets						
91100 Cash in County Treasury	\$5,107,957.33	\$1,532,732.39	\$6,640,689.72	\$5,605,333.33	\$1,403,616.15	\$7,008,949.48
91300 Revolving Cash Account	\$2,500.00	\$0.00	\$2,500.00	\$2,500.00	\$0.00	\$2,500.00
Total Assets	\$5,110,457.33	\$1,532,732.39	\$6,643,189.72	\$5,607,833.33	\$1,403,616.15	\$7,011,449.48
Total Ending Balance	\$5,110,457.33	\$1,532,732.39	\$6,643,189.72	\$5,607,833.33	\$1,403,616.15	\$7,011,449.48
Components of Ending Fund Balance						
Fund Balance, Nonspendable						
97110 Nonspendable Revolving Cash	\$2,500.00	\$0.00	\$2,500.00	\$2,500.00	\$0.00	\$2,500.00
97200 Reserve for Encumbrances	\$128,716.24	\$140,182.28	\$268,898.52	\$128,716.24	\$140,182.28	\$268,898.52
Total Fund Balance, Nonspendable	\$131,216.24	\$140,182.28	\$271,398.52	\$131,216.24	\$140,182.28	\$271,398.52

Budget Comparison Report

by Fund

11:45:30AM

	2022 - 2023 Approved Thru 12/6/2022			2022 - 2023 Working Thru 12/6/2022		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
010 General Fund						
Fund Balance, Unassigned						
97890 Reserve for Economic Uncertainties	\$358,633.28	\$0.00	\$358,633.28	\$358,633.28	\$0.00	\$358,633.28
97900 Undesignated/Unappropriated	\$12,992.52	\$914,858.00	\$927,850.52	\$510,368.52	\$785,741.76	\$1,296,110.28
97910 Beginning Fund Balance	\$4,923,394.43	\$1,075,303.39	\$5,998,697.82	\$4,923,394.43	\$1,075,303.39	\$5,998,697.82
Total Fund Balance, Unassigned	\$5,295,020.23	\$1,990,161.39	\$7,285,181.62	\$5,792,396.23	\$1,861,045.15	\$7,653,441.38
Budgetary and Other Accounts						
98100 Estimated Revenue	(\$6,249,758.00)	(\$3,360,565.94)	(\$9,610,323.94)	(\$6,249,758.00)	(\$3,360,565.94)	(\$9,610,323.94)
98200 Appropriations	\$6,062,695.10	\$2,903,136.94	\$8,965,832.04	\$6,062,695.10	\$2,903,136.94	\$8,965,832.04
98300 Encumbrances	(\$128,716.24)	(\$140,182.28)	(\$268,898.52)	(\$128,716.24)	(\$140,182.28)	(\$268,898.52)
Total Budgetary and Other Accounts	(\$315,779.14)	(\$597,611.28)	(\$913,390.42)	(\$315,779.14)	(\$597,611.28)	(\$913,390.42)
Total Components of Ending Fund Balance	\$5,110,457.33	\$1,532,732.39	\$6,643,189.72	\$5,607,833.33	\$1,403,616.15	\$7,011,449.48

Budget Comparison Report

by Fund

	2022 - 2023 Approved Thru 12/6/2022		2022 - 2023 Working Thru 12/6/2022		Total
	Unrestricted	Restricted	Unrestricted	Restricted	
080 Student Activity Special Revenue Fund					
Beginning Balance					
Assets					
91200 Cash in Bank(s)	\$0.00	\$39,535.54	\$0.00	\$39,535.54	\$39,535.54
Total Assets	\$0.00	\$39,535.54	\$0.00	\$39,535.54	\$39,535.54
Liabilities					
95010 Accounts Payable Clearing	\$0.00	\$430.61	\$0.00	\$430.61	\$430.61
Total Liabilities	\$0.00	\$430.61	\$0.00	\$430.61	\$430.61
Total Beginning Balance	\$0.00	\$39,104.93	\$0.00	\$39,104.93	\$39,104.93
Adjusted Beginning Balance	\$0.00	\$39,104.93	\$0.00	\$39,104.93	\$39,104.93
Ending Balance					
Assets					
91100 Cash in County Treasury	\$0.00	\$39,104.93	\$0.00	\$39,104.93	\$39,104.93
Total Assets	\$0.00	\$39,104.93	\$0.00	\$39,104.93	\$39,104.93
Total Ending Balance	\$0.00	\$39,104.93	\$0.00	\$39,104.93	\$39,104.93
Components of Ending Fund Balance					
Fund Balance, Unassigned					
97910 Beginning Fund Balance	\$0.00	\$39,104.93	\$0.00	\$39,104.93	\$39,104.93
Total Fund Balance, Unassigned	\$0.00	\$39,104.93	\$0.00	\$39,104.93	\$39,104.93
Total Components of Ending Fund Balance	\$0.00	\$39,104.93	\$0.00	\$39,104.93	\$39,104.93

Budget Comparison Report

by Fund

	2022 - 2023 Approved Thru 12/16/2022			2022 - 2023 Working Thru 12/16/2022		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
130 Cafeteria Special Revenue Fund						
Revenues						
Federal Revenues						
82200 Child Nutrition Programs	\$0.00	\$490,000.00	\$490,000.00	\$0.00	\$490,000.00	\$490,000.00
Total Federal Revenues	\$0.00	\$490,000.00	\$490,000.00	\$0.00	\$490,000.00	\$490,000.00
Other State Revenues						
85200 Child Nutrition	\$0.00	\$25,000.00	\$25,000.00	\$0.00	\$25,000.00	\$25,000.00
Total Other State Revenues	\$0.00	\$25,000.00	\$25,000.00	\$0.00	\$25,000.00	\$25,000.00
Other Local Revenues						
86340 Food Service Sales	\$0.00	\$2,000.00	\$2,000.00	\$0.00	\$2,000.00	\$2,000.00
86600 Interest	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$5,000.00	\$5,000.00
86990 All Other Local Revenue	\$0.00	\$500.00	\$500.00	\$0.00	\$500.00	\$500.00
Total Other Local Revenues	\$0.00	\$7,500.00	\$7,500.00	\$0.00	\$7,500.00	\$7,500.00
Total Revenues	\$0.00	\$522,500.00	\$522,500.00	\$0.00	\$522,500.00	\$522,500.00
Expenditures						
Classified Salaries						
22000 Classified Support Salaries	\$0.00	\$111,377.00	\$111,377.00	\$0.00	\$116,680.00	\$116,680.00
22002 Substitute Classified Support	\$0.00	\$6,300.00	\$6,300.00	\$0.00	\$6,600.00	\$6,600.00
22003 Classified Support Salaries - Auxiliary	\$0.00	\$1,155.00	\$1,155.00	\$0.00	\$1,210.00	\$1,210.00
23000 Classified Supervisors' and Administrators' Salaries	\$0.00	\$49,024.00	\$49,024.00	\$0.00	\$51,359.00	\$51,359.00
23003 Classified Supervisors' and Administrators' Salaries - Auxiliary	\$0.00	\$388.00	\$388.00	\$0.00	\$407.00	\$407.00
Total Classified Salaries	\$0.00	\$168,244.00	\$168,244.00	\$0.00	\$176,256.00	\$176,256.00
Employee Benefits						
32020 Public Employees' Retirement System, classified positions	\$0.00	\$38,462.00	\$38,462.00	\$0.00	\$40,294.00	\$40,294.00
33022 OASDI, classified positions	\$0.00	\$10,431.00	\$10,431.00	\$0.00	\$10,928.00	\$10,928.00
33023 Medicare, classified positions	\$0.00	\$2,440.00	\$2,440.00	\$0.00	\$2,556.00	\$2,556.00

	2022 - 2023 Approved Thru 12/6/2022			2022 - 2023 Working Thru 12/6/2022		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
130 Cafeteria Special Revenue Fund						
34020 Health & Welfare Benefits, classified positions	\$0.00	\$24,109.00	\$24,109.00	\$0.00	\$24,109.00	\$24,109.00
35020 State Unemployment Insurance, classified positions	\$0.00	\$841.00	\$841.00	\$0.00	\$881.00	\$881.00
36020 Worker's Compensation Insurance, classified positions	\$0.00	\$5,284.00	\$5,284.00	\$0.00	\$5,536.00	\$5,536.00
37020 OPEB, Allocated, classified positions	\$0.00	\$527.00	\$527.00	\$0.00	\$552.00	\$552.00
37520 OPEB, Active Employees, classified positions	\$0.00	\$303.00	\$303.00	\$0.00	\$303.00	\$303.00
Total Employee Benefits	\$0.00	\$82,397.00	\$82,397.00	\$0.00	\$85,159.00	\$85,159.00
Books and Supplies						
43000 Materials and Supplies	\$0.00	\$25,000.00	\$25,000.00	\$0.00	\$25,000.00	\$25,000.00
44000 Non-Capitalized Equipment	\$0.00	\$43,200.00	\$43,200.00	\$0.00	\$43,200.00	\$43,200.00
47000 Food	\$0.00	\$160,000.00	\$160,000.00	\$0.00	\$160,000.00	\$160,000.00
Total Books and Supplies	\$0.00	\$228,200.00	\$228,200.00	\$0.00	\$228,200.00	\$228,200.00
Services, Other Operating Expenses						
52000 Travel and Conferences	\$0.00	\$200.00	\$200.00	\$0.00	\$200.00	\$200.00
53000 Dues and Memberships	\$0.00	\$400.00	\$400.00	\$0.00	\$400.00	\$400.00
55000 Operation and Housekeeping Services	\$0.00	\$15,000.00	\$15,000.00	\$0.00	\$15,000.00	\$15,000.00
56000 Rentals, Leases, Repairs and Non-Capitalized Improvements	\$0.00	\$900.00	\$900.00	\$0.00	\$900.00	\$900.00
58000 Professional/Consulting Services and Operating Expenditures	\$0.00	\$15,500.00	\$15,500.00	\$0.00	\$15,500.00	\$15,500.00
Total Services, Other Operating Expenses	\$0.00	\$32,000.00	\$32,000.00	\$0.00	\$32,000.00	\$32,000.00
Capital Outlay						
64000 Equipment	\$0.00	\$14,000.00	\$14,000.00	\$0.00	\$14,000.00	\$14,000.00
Total Capital Outlay	\$0.00	\$14,000.00	\$14,000.00	\$0.00	\$14,000.00	\$14,000.00
Direct Support/Indirect Costs						
73500 Transfers of Indirect Costs - Interfund	\$0.00	\$24,418.00	\$24,418.00	\$0.00	\$24,418.00	\$24,418.00
Total Direct Support/Indirect Costs	\$0.00	\$24,418.00	\$24,418.00	\$0.00	\$24,418.00	\$24,418.00
Total Expenditures	\$0.00	\$549,259.00	\$549,259.00	\$0.00	\$560,033.00	\$560,033.00
Excess (Deficiency) of Revenues	\$0.00	(\$26,759.00)	(\$26,759.00)	\$0.00	(\$37,533.00)	(\$37,533.00)
Net Increase (Decrease) in Fund	\$0.00	(\$26,759.00)	(\$26,759.00)	\$0.00	(\$37,533.00)	(\$37,533.00)

	2022 - 2023 Approved Thru 12/6/2022			2022 - 2023 Working Thru 12/6/2022		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
130 Cafeteria Special Revenue Fund						
<u>Beginning Balance</u>						
Assets						
91100 Cash in County Treasury	\$8,425.42	\$477,081.24	\$485,506.66	\$8,425.42	\$477,081.24	\$485,506.66
91110 Fair Value Adjustment to Cash in County Treasury	\$0.00	(\$14,421.85)	(\$14,421.85)	\$0.00	(\$14,421.85)	(\$14,421.85)
91300 Revolving Cash Account	\$0.00	\$300.00	\$300.00	\$0.00	\$300.00	\$300.00
92001 Accounts Receivable Clearing	\$0.00	\$79,149.43	\$79,149.43	\$0.00	\$79,149.43	\$79,149.43
93100 Due From Other Funds	\$223.86	\$0.00	\$223.86	\$223.86	\$0.00	\$223.86
93200 Stores	\$0.00	\$10,601.37	\$10,601.37	\$0.00	\$10,601.37	\$10,601.37
Total Assets	\$8,649.28	\$552,710.19	\$561,359.47	\$8,649.28	\$552,710.19	\$561,359.47
Liabilities						
95010 Accounts Payable Clearing	\$0.00	\$3,524.80	\$3,524.80	\$0.00	\$3,524.80	\$3,524.80
96100 Due to Other Funds	\$8,649.28	\$0.00	\$8,649.28	\$8,649.28	\$0.00	\$8,649.28
Total Liabilities	\$8,649.28	\$3,524.80	\$12,174.08	\$8,649.28	\$3,524.80	\$12,174.08
Total Beginning Balance	\$0.00	\$549,185.39	\$549,185.39	\$0.00	\$549,185.39	\$549,185.39
Adjusted Beginning Balance	\$0.00	\$549,185.39	\$549,185.39	\$0.00	\$549,185.39	\$549,185.39
Ending Balance						
Assets						
91100 Cash in County Treasury	\$0.00	\$522,426.39	\$522,426.39	\$0.00	\$511,652.39	\$511,652.39
Total Assets	\$0.00	\$522,426.39	\$522,426.39	\$0.00	\$511,652.39	\$511,652.39
Total Ending Balance	\$0.00	\$522,426.39	\$522,426.39	\$0.00	\$511,652.39	\$511,652.39
Components of Ending Fund Balance						
Fund Balance, Nonspendable						
97200 Reserve for Encumbrances	\$0.00	\$184,303.53	\$184,303.53	\$0.00	\$184,303.53	\$184,303.53
Total Fund Balance, Nonspendable	\$0.00	\$184,303.53	\$184,303.53	\$0.00	\$184,303.53	\$184,303.53
Fund Balance, Unassigned						

	2022 - 2023 Approved Thru 12/6/2022			2022 - 2023 Working Thru 12/6/2022		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
130 Cafeteria Special Revenue Fund						
97900 Undesignated/Unappropriated	\$0.00	(\$53,518.00)	(\$53,518.00)	\$0.00	(\$64,292.00)	(\$64,292.00)
97910 Beginning Fund Balance	\$0.00	\$549,185.39	\$549,185.39	\$0.00	\$549,185.39	\$549,185.39
Total Fund Balance, Unassigned	\$0.00	\$495,667.39	\$495,667.39	\$0.00	\$484,893.39	\$484,893.39
Budgetary and Other Accounts						
98100 Estimated Revenue	\$0.00	(\$522,500.00)	(\$522,500.00)	\$0.00	(\$522,500.00)	(\$522,500.00)
98200 Appropriations	\$0.00	\$549,259.00	\$549,259.00	\$0.00	\$549,259.00	\$549,259.00
98300 Encumbrances	\$0.00	(\$184,303.53)	(\$184,303.53)	\$0.00	(\$184,303.53)	(\$184,303.53)
Total Budgetary and Other Accounts	\$0.00	(\$157,544.53)	(\$157,544.53)	\$0.00	(\$157,544.53)	(\$157,544.53)
Total Components of Ending Fund Balance	\$0.00	\$522,426.39	\$522,426.39	\$0.00	\$511,652.39	\$511,652.39

	2022 - 2023 Approved Thru 12/6/2022			2022 - 2023 Working Thru 12/6/2022		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
140 Deferred Maintenance Fund						
Revenues						
LCFF Sources						
80910 LCFF Transfers - Current Year	\$10,000.00	\$0.00	\$10,000.00	\$10,000.00	\$0.00	\$10,000.00
Total LCFF Sources	\$10,000.00	\$0.00	\$10,000.00	\$10,000.00	\$0.00	\$10,000.00
Total Revenues	\$10,000.00	\$0.00	\$10,000.00	\$10,000.00	\$0.00	\$10,000.00
Expenditures						
Books and Supplies						
43000 Materials and Supplies	\$8,500.00	\$0.00	\$8,500.00	\$8,500.00	\$0.00	\$8,500.00
Total Books and Supplies	\$8,500.00	\$0.00	\$8,500.00	\$8,500.00	\$0.00	\$8,500.00
Services, Other Operating Expenses						
56000 Rentals, Leases, Repairs and Non-Capitalized Improvements	\$1,100.00	\$0.00	\$1,100.00	\$1,100.00	\$0.00	\$1,100.00
58000 Professional/Consulting Services and Operating Expenditures	\$1,500.00	\$0.00	\$1,500.00	\$1,500.00	\$0.00	\$1,500.00
Total Services, Other Operating Expenses	\$2,600.00	\$0.00	\$2,600.00	\$2,600.00	\$0.00	\$2,600.00
Total Expenditures	\$11,100.00	\$0.00	\$11,100.00	\$11,100.00	\$0.00	\$11,100.00
Excess (Deficiency) of Revenues	(\$1,100.00)	\$0.00	(\$1,100.00)	(\$1,100.00)	\$0.00	(\$1,100.00)
Net Increase (Decrease) in Fund	(\$1,100.00)	\$0.00	(\$1,100.00)	(\$1,100.00)	\$0.00	(\$1,100.00)
Beginning Balance						
Assets						
91100 Cash in County Treasury	\$45,793.23	\$0.00	\$45,793.23	\$45,793.23	\$0.00	\$45,793.23
91110 Fair Value Adjustment to Cash in County Treasury	(\$1,360.28)	\$0.00	(\$1,360.28)	(\$1,360.28)	\$0.00	(\$1,360.28)
Total Assets	\$44,432.95	\$0.00	\$44,432.95	\$44,432.95	\$0.00	\$44,432.95
Total Beginning Balance	\$44,432.95	\$0.00	\$44,432.95	\$44,432.95	\$0.00	\$44,432.95
Adjusted Beginning Balance	\$44,432.95	\$0.00	\$44,432.95	\$44,432.95	\$0.00	\$44,432.95
Ending Balance						

Budget Comparison Report

by Fund

	2022 - 2023 Approved Thru 12/6/2022		2022 - 2023 Working Thru 12/6/2022		Total
	Unrestricted	Restricted	Unrestricted	Restricted	
140 Deferred Maintenance Fund					
<u>Assets</u>					
91100 Cash in County Treasury	\$43,332.95	\$0.00	\$43,332.95	\$0.00	\$43,332.95
Total Assets	\$43,332.95	\$0.00	\$43,332.95	\$0.00	\$43,332.95
Total Ending Balance	\$43,332.95	\$0.00	\$43,332.95	\$0.00	\$43,332.95
<u>Components of Ending Fund Balance</u>					
<u>Fund Balance, Unassigned</u>					
97900 Undesignated/Unappropriated	(\$2,200.00)	\$0.00	(\$2,200.00)	\$0.00	(\$2,200.00)
97910 Beginning Fund Balance	\$44,432.95	\$0.00	\$44,432.95	\$0.00	\$44,432.95
Total Fund Balance, Unassigned	\$42,232.95	\$0.00	\$42,232.95	\$0.00	\$42,232.95
<u>Budgetary and Other Accounts</u>					
98100 Estimated Revenue	(\$10,000.00)	\$0.00	(\$10,000.00)	\$0.00	(\$10,000.00)
98200 Appropriations	\$11,100.00	\$0.00	\$11,100.00	\$0.00	\$11,100.00
Total Budgetary and Other Accounts	\$1,100.00	\$0.00	\$1,100.00	\$0.00	\$1,100.00
Total Components of Ending Fund Balance	\$43,332.95	\$0.00	\$43,332.95	\$0.00	\$43,332.95

Budget Comparison Report

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	2022 - 2023 Approved Thru 12/6/2022		2022 - 2023 Working Thru 12/6/2022		Total
	Unrestricted	Restricted	Unrestricted	Restricted	
210 Building Fund					
<u>Beginning Balance</u>					
<u>Assets</u>					
91100 Cash in County Treasury	\$0.00	\$590.97	\$0.00	\$590.97	\$590.97
91110 Fair Value Adjustment to Cash in County Treasury	\$0.00	(\$17.55)	\$0.00	(\$17.55)	(\$17.55)
<u>Total Assets</u>	\$0.00	\$573.42	\$0.00	\$573.42	\$573.42
Total Beginning Balance	\$0.00	\$573.42	\$0.00	\$573.42	\$573.42
Adjusted Beginning Balance	\$0.00	\$573.42	\$0.00	\$573.42	\$573.42
<u>Ending Balance</u>					
<u>Assets</u>					
91100 Cash in County Treasury	\$0.00	\$573.42	\$0.00	\$573.42	\$573.42
<u>Total Assets</u>	\$0.00	\$573.42	\$0.00	\$573.42	\$573.42
Total Ending Balance	\$0.00	\$573.42	\$0.00	\$573.42	\$573.42
<u>Components of Ending Fund Balance</u>					
<u>Fund Balance, Unassigned</u>					
97910 Beginning Fund Balance	\$0.00	\$573.42	\$0.00	\$573.42	\$573.42
<u>Total Fund Balance, Unassigned</u>	\$0.00	\$573.42	\$0.00	\$573.42	\$573.42
Total Components of Ending Fund Balance	\$0.00	\$573.42	\$0.00	\$573.42	\$573.42

by Fund

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	2022 - 2023 Approved Thru 12/6/2022			2022 - 2023 Working Thru 12/6/2022		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
251 Developer Fees Fund						
Revenues						
Other Local Revenues						
86810 Mitigation/Developer Fees	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$5,000.00	\$5,000.00
Total Other Local Revenues	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$5,000.00	\$5,000.00
Total Revenues	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$5,000.00	\$5,000.00
Expenditures						
Services, Other Operating Expenses						
58000 Professional/Consulting Services and Operating Expenditures	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$5,000.00	\$5,000.00
Total Services, Other Operating Expenses	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$5,000.00	\$5,000.00
Total Expenditures	\$0.00	\$5,000.00	\$5,000.00	\$0.00	\$5,000.00	\$5,000.00
Excess (Deficiency) of Revenues	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Net Increase (Decrease) in Fund	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Beginning Balance						
Assets						
91100 Cash in County Treasury	\$0.00	\$33,229.00	\$33,229.00	\$0.00	\$33,229.00	\$33,229.00
91110 Fair Value Adjustment to Cash in County Treasury	\$0.00	(\$987.06)	(\$987.06)	\$0.00	(\$987.06)	(\$987.06)
Total Assets	\$0.00	\$32,241.94	\$32,241.94	\$0.00	\$32,241.94	\$32,241.94
Total Beginning Balance	\$0.00	\$32,241.94	\$32,241.94	\$0.00	\$32,241.94	\$32,241.94
Adjusted Beginning Balance	\$0.00	\$32,241.94	\$32,241.94	\$0.00	\$32,241.94	\$32,241.94
Ending Balance						
Assets						
91100 Cash in County Treasury	\$0.00	\$32,241.94	\$32,241.94	\$0.00	\$32,241.94	\$32,241.94
Total Assets	\$0.00	\$32,241.94	\$32,241.94	\$0.00	\$32,241.94	\$32,241.94
Total Ending Balance	\$0.00	\$32,241.94	\$32,241.94	\$0.00	\$32,241.94	\$32,241.94

	2022 - 2023 Approved Thru 12/6/2022		2022 - 2023 Working Thru 12/6/2022		Total
	Unrestricted	Restricted	Unrestricted	Restricted	
251 Developer Fees Fund					
Components of Ending Fund Balance					
<u>Fund Balance, Unassigned</u>					
97910 Beginning Fund Balance	\$0.00	\$32,241.94	\$0.00	\$32,241.94	\$32,241.94
Total Fund Balance, Unassigned	\$0.00	\$32,241.94	\$0.00	\$32,241.94	\$32,241.94
<u>Budgetary and Other Accounts</u>					
98100 Estimated Revenue	\$0.00	(\$5,000.00)	\$0.00	(\$5,000.00)	(\$5,000.00)
98200 Appropriations	\$0.00	\$5,000.00	\$0.00	\$5,000.00	\$5,000.00
Total Budgetary and Other Accounts	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total Components of Ending Fund Balance	\$0.00	\$32,241.94	\$0.00	\$32,241.94	\$32,241.94

Budget Comparison Report
by Fund

	2022 - 2023 Approved Thru 12/6/2022			2022 - 2023 Working Thru 12/6/2022		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
350 County School Facilities Fund - New Construction						
Beginning Balance						
<u>Assets</u>						
91100 Cash in County Treasury	\$0.00	\$11.07	\$11.07	\$0.00	\$11.07	\$11.07
91110 Fair Value Adjustment to Cash in County Treasury	\$0.00	(\$0.33)	(\$0.33)	\$0.00	(\$0.33)	(\$0.33)
Total Assets	\$0.00	\$10.74	\$10.74	\$0.00	\$10.74	\$10.74
Total Beginning Balance	\$0.00	\$10.74	\$10.74	\$0.00	\$10.74	\$10.74
Adjusted Beginning Balance	\$0.00	\$10.74	\$10.74	\$0.00	\$10.74	\$10.74
Ending Balance						
<u>Assets</u>						
91100 Cash in County Treasury	\$0.00	\$10.74	\$10.74	\$0.00	\$10.74	\$10.74
Total Assets	\$0.00	\$10.74	\$10.74	\$0.00	\$10.74	\$10.74
Total Ending Balance	\$0.00	\$10.74	\$10.74	\$0.00	\$10.74	\$10.74
Components of Ending Fund Balance						
<u>Fund Balance, Unassigned</u>						
97910 Beginning Fund Balance	\$0.00	\$10.74	\$10.74	\$0.00	\$10.74	\$10.74
Total Fund Balance, Unassigned	\$0.00	\$10.74	\$10.74	\$0.00	\$10.74	\$10.74
Total Components of Ending Fund Balance	\$0.00	\$10.74	\$10.74	\$0.00	\$10.74	\$10.74

Budget Comparison Report
by Fund

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	2022 - 2023 Approved Thru 12/6/2022			2022 - 2023 Working Thru 12/6/2022		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
351 County School Facilities Fund - Modernization						
Revenues						
Other Local Revenues						
86600 Interest	\$0.00	\$1,650.00	\$1,650.00	\$0.00	\$1,650.00	\$1,650.00
Total Other Local Revenues	\$0.00	\$1,650.00	\$1,650.00	\$0.00	\$1,650.00	\$1,650.00
Total Revenues	\$0.00	\$1,650.00	\$1,650.00	\$0.00	\$1,650.00	\$1,650.00
Expenditures						
Services, Other Operating Expenses						
58000 Professional/Consulting Services and Operating Expenditures	\$0.00	\$500.00	\$500.00	\$0.00	\$500.00	\$500.00
Total Services, Other Operating Expenses	\$0.00	\$500.00	\$500.00	\$0.00	\$500.00	\$500.00
Capital Outlay						
62000 Buildings and Improvement of Buildings	\$0.00	\$112,901.00	\$112,901.00	\$0.00	\$112,901.00	\$112,901.00
Total Capital Outlay	\$0.00	\$112,901.00	\$112,901.00	\$0.00	\$112,901.00	\$112,901.00
Total Expenditures	\$0.00	\$113,401.00	\$113,401.00	\$0.00	\$113,401.00	\$113,401.00
Excess (Deficiency) of Revenues	\$0.00	(\$111,751.00)	(\$111,751.00)	\$0.00	(\$111,751.00)	(\$111,751.00)
Net Increase (Decrease) in Fund	\$0.00	(\$111,751.00)	(\$111,751.00)	\$0.00	(\$111,751.00)	(\$111,751.00)
Beginning Balance						
Assets						
91100 Cash in County Treasury	\$0.00	\$138,247.57	\$138,247.57	\$0.00	\$138,247.57	\$138,247.57
91110 Fair Value Adjustment to Cash in County Treasury	\$0.00	(\$4,106.61)	(\$4,106.61)	\$0.00	(\$4,106.61)	(\$4,106.61)
Total Assets	\$0.00	\$134,140.96	\$134,140.96	\$0.00	\$134,140.96	\$134,140.96
Total Beginning Balance	\$0.00	\$134,140.96	\$134,140.96	\$0.00	\$134,140.96	\$134,140.96
Adjusted Beginning Balance	\$0.00	\$134,140.96	\$134,140.96	\$0.00	\$134,140.96	\$134,140.96
Ending Balance						
Assets						

Budget Comparison Report

by Fund

11:45:30AM

	2022 - 2023 Approved Thru 12/6/2022			2022 - 2023 Working Thru 12/6/2022		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
351 County School Facilities Fund - Modernization						
91100 Cash in County Treasury	\$0.00	\$22,389.96	\$22,389.96	\$0.00	\$22,389.96	\$22,389.96
Total Assets	\$0.00	\$22,389.96	\$22,389.96	\$0.00	\$22,389.96	\$22,389.96
Total Ending Balance	\$0.00	\$22,389.96	\$22,389.96	\$0.00	\$22,389.96	\$22,389.96
Components of Ending Fund Balance						
Fund Balance, Unassigned						
97900 Undesignated/Unappropriated	\$0.00	(\$223,502.00)	(\$223,502.00)	\$0.00	(\$223,502.00)	(\$223,502.00)
97910 Beginning Fund Balance	\$0.00	\$134,140.96	\$134,140.96	\$0.00	\$134,140.96	\$134,140.96
Total Fund Balance, Unassigned	\$0.00	(\$89,361.04)	(\$89,361.04)	\$0.00	(\$89,361.04)	(\$89,361.04)
Budgetary and Other Accounts						
98100 Estimated Revenue	\$0.00	(\$1,650.00)	(\$1,650.00)	\$0.00	(\$1,650.00)	(\$1,650.00)
98200 Appropriations	\$0.00	\$113,401.00	\$113,401.00	\$0.00	\$113,401.00	\$113,401.00
Total Budgetary and Other Accounts	\$0.00	\$111,751.00	\$111,751.00	\$0.00	\$111,751.00	\$111,751.00
Total Components of Ending Fund Balance	\$0.00	\$22,389.96	\$22,389.96	\$0.00	\$22,389.96	\$22,389.96

Budget Comparison Report

	2022 - 2023 Approved Thru 12/6/2022			2022 - 2023 Working Thru 12/6/2022		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
510 Bond Interest & Redemption Fund - #1						
Revenues						
Other Local Revenues						
86110 Voted Indebtedness Levies, Secured Roll	\$0.00	\$149,981.00	\$149,981.00	\$0.00	\$160,650.00	\$160,650.00
86600 Interest	\$0.00	\$3,000.00	\$3,000.00	\$0.00	\$3,000.00	\$3,000.00
Total Other Local Revenues	\$0.00	\$152,981.00	\$152,981.00	\$0.00	\$163,650.00	\$163,650.00
Total Revenues	\$0.00	\$152,981.00	\$152,981.00	\$0.00	\$163,650.00	\$163,650.00
Expenditures						
Other Outgo						
74330 Bond Redemptions	\$0.00	\$49,331.00	\$49,331.00	\$0.00	\$60,000.00	\$60,000.00
74340 Bond Interest and Other Service Charges	\$0.00	\$100,650.00	\$100,650.00	\$0.00	\$100,650.00	\$100,650.00
Total Other Outgo	\$0.00	\$149,981.00	\$149,981.00	\$0.00	\$160,650.00	\$160,650.00
Total Expenditures	\$0.00	\$149,981.00	\$149,981.00	\$0.00	\$160,650.00	\$160,650.00
Excess (Deficiency) of Revenues	\$0.00	\$3,000.00	\$3,000.00	\$0.00	\$3,000.00	\$3,000.00
Net Increase (Decrease) in Fund	\$0.00	\$3,000.00	\$3,000.00	\$0.00	\$3,000.00	\$3,000.00
Beginning Balance						
Assets						
91100 Cash in County Treasury	\$0.00	\$447,852.27	\$447,852.27	\$0.00	\$447,852.27	\$447,852.27
91110 Fair Value Adjustment to Cash in County Treasury	\$0.00	(\$13,303.33)	(\$13,303.33)	\$0.00	(\$13,303.33)	(\$13,303.33)
Total Assets	\$0.00	\$434,548.94	\$434,548.94	\$0.00	\$434,548.94	\$434,548.94
Total Beginning Balance	\$0.00	\$434,548.94	\$434,548.94	\$0.00	\$434,548.94	\$434,548.94
Adjusted Beginning Balance	\$0.00	\$434,548.94	\$434,548.94	\$0.00	\$434,548.94	\$434,548.94
Ending Balance						
Assets						
91100 Cash in County Treasury	\$0.00	\$437,548.94	\$437,548.94	\$0.00	\$437,548.94	\$437,548.94

Budget Comparison Report

by Fund

11:45:30AM

	2022 - 2023 Approved Thru 12/6/2022			2022 - 2023 Working Thru 12/6/2022		
	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
510 Bond Interest & Redemption Fund - #1						
Total Assets						
Total Ending Balance	\$0.00	\$437,548.94	\$437,548.94	\$0.00	\$437,548.94	\$437,548.94
	\$0.00	\$437,548.94	\$437,548.94	\$0.00	\$437,548.94	\$437,548.94
Components of Ending Fund Balance						
Fund Balance, Unassigned						
97900 Undesignated/Unappropriated	\$0.00	\$6,000.00	\$6,000.00	\$0.00	\$6,000.00	\$6,000.00
97910 Beginning Fund Balance	\$0.00	\$434,548.94	\$434,548.94	\$0.00	\$434,548.94	\$434,548.94
Total Fund Balance, Unassigned	\$0.00	\$440,548.94	\$440,548.94	\$0.00	\$440,548.94	\$440,548.94
Budgetary and Other Accounts						
98100 Estimated Revenue	\$0.00	(\$152,981.00)	(\$152,981.00)	\$0.00	(\$152,981.00)	(\$152,981.00)
98200 Appropriations	\$0.00	\$149,981.00	\$149,981.00	\$0.00	\$149,981.00	\$149,981.00
Total Budgetary and Other Accounts	\$0.00	(\$3,000.00)	(\$3,000.00)	\$0.00	(\$3,000.00)	(\$3,000.00)
Total Components of Ending Fund Balance	\$0.00	\$437,548.94	\$437,548.94	\$0.00	\$437,548.94	\$437,548.94

7. **INFORMATION: (Verbal Reports & presentations)**

7.2 Solar Plant Semi-Annual Inspection Report

October 2022



TIPTON ELEMENTARY SCHOOL DISTRICT

SOLAR PLANT SEMI-ANNUAL INSPECTION REPORT



SUBMITTED TO:

Ms. Stacey Bettencourt
Superintendent
Tipton Elementary School District
370 N. Evans Road
Tipton, CA 93272

SUBMITTED BY:

IEC Power, LLC
8775 Folsom Boulevard, Suite 110
Sacramento, CA 95826
Phone: 916.383.6000



iec-corporation.com



IEC Power, LLC
8775 Folsom Boulevard
Suite 110
Sacramento, CA 95826

916-383-6000 Main
916-383-6010 Fax

www.iec-corporation.com

October 31, 2022

Ms. Stacey Bettencourt
Superintendent
Tipton Elementary School District
370 N. Evans Road
Tipton, CA 93272

Subject: Solar Plant Semi-Annual Inspection Report Tipton Elementary School District
Inspection Date: October 25, 2022

Dear Ms. Bettencourt:

IEC Power recently performed our **Semi-Annual Inspection** at the solar site in accordance with our Operation and Maintenance Agreement with the District. Attached are summaries of the inspection logs for the solar site. Please note this report is not the Annual Report. The summary maintenance and inspection logs provided herein will be included in the Annual Report. **The purpose of this report is to transmit our inspection logs and identify any action items for the District.**

The solar PV system was inspected on October 25th to assess the condition of the system and all components to ensure the installation is fully functional and properly serviced. Structural and electrical components of the PV system were inspected in accordance with the attached inspection checklist. The results of the inspection are provided in the attached Inspection Report. Please also note that the system is continuously monitored via PowerTrack web interface. Any operational issues are corrected as needed throughout the year and we do not wait for the annual/semi-annual inspections to take action.

In general, the solar PV site inspected is operating normally. During the maintenance inspection, we discovered the following issues that we would like to bring to your attention:

- One solar panel was found broken. This is not currently affecting production but could with further deterioration.
- Inverter #2 is out of service for warranty repair. It will be replaced as soon as the repaired unit is received from the manufacturer.

District Action Requested

Below is summary of action items for the District.

1. Replace broken panel. A quote is available from IEC upon request.

Please feel free to contact Brandon Doering at (916) 383-6000 if you have any questions.

Sincerely,

A handwritten signature in black ink that reads "Eric Quintero". The signature is written in a cursive, flowing style.

Eric Quintero, PE
Manager

Enclosure

1. Solar Project Inspection Reports



Tipton Elementary School

SOLAR PLANT SEMI-ANNUAL INSPECTION REPORT



iec-corporation.com

SOLAR PLANT INSPECTION REPORT

CLIENT: Tipton Elementary School District
SITE: Tipton Elementary School
INSPECTION DATE: October 25, 2022
INSPECTION TYPE: Semi-Annual Inspection

The following is a summary of the inspection findings and action items for the above solar site(s). Actual inspection records and photographs are attached.

Summary of Inspection Findings

Onsite inspection of the site found the system in good condition, with no serious problems found.

The following items were noted during the inspection:

- One broken panel was noted on Row 2. This is not currently affecting production but could eventually with deterioration.
- Inverter #2 is currently out of service being repaired under warranty.

District Actions and Due Dates:

Critical:

- (none)

Non Critical:

- Replace broken panel. Quote available from IEC upon request.

IEC Actions and Due Dates

Critical:

- Replace Inverter #2 when repaired unit received from manufacturer.

Non Critical:

- (none)

Next Steps

- The next tentative routine inspection will be conducted in March of 2023
- This semi-annual inspection will be included in the Annual Report

Attachments

1. Semi-annual Maintenance Checklist



IEC Power, LLC
 8795 Folsom Boulevard
 Suite 205
 Sacramento, CA 95826

916-383-6000
 916-383-6010 Fax

www.iecpowerllc.com

Semi-Annual Maintenance Checklist	Client:	Tipton ESD
	Site:	Tipton Elem.
	Date:	10-25-22
	Technician:	BW

Item	Inspection Task	Action			Notes:
		OK / None	Comp @Site	Follow Up	

Site Conditions and Security

Inspect for hazardous conditions	✓			
Inspect for adverse animal impacts	✓			
Inspect for adverse vegetation impact	✓			
Inspect for array shading impacts	✓			
Inspect fencing/gate conditions	✓			
Confirm locks/security devices in use	✓			
Inspect for theft/vandalism/graffiti	✓			
Inspect security system condition	NA			
Inspect lighting systems and sensors	NA			
Inspect signage legibility/condition	✓			
Remove trash	✓			

Rack and Equipment

Inspect for damage/wear/water intrusion	✓			
Inspect for loose/missing fasteners	✓			
Inspect for corrosion/rust	✓			
Inspect for proper operation	✓			

Modules and String Wiring

Inspect for damaged/broken modules	✓		✓	1 broken
Inspect for loose/missing hardware	✓			
Inspect for corrosion, seal problems	✓			
Inspect for damaged/deteriorated wire	✓			
Inspect for proper wire straps/support	✓			
Inspect for module soiling impact	✓			moderate

Performance Monitoring and Reporting System (PMRS)

Inspect PMRS box for condition	✓			
Inspect sensors, lube moving parts	✓			
Verify alignment of pyranometers	✓			
Check proper operation and communication	✓			Inv. 2 out for repair
Verify all systems secured and back online	✓			

8. ANY OTHER BUSINESS:

8.1 Policy 5141.21 and Regulation 5141.21 Administering Medication and Monitoring Health Conditions

Regulation 5141.21: Administering Medication And Monitoring Health Conditions

Status: ADOPTED

Original Adopted Date: 12/22/2005 | **Last Revised Date:** 03/10/2020 | **Last Reviewed Date:** 03/10/2020

Definitions

Authorized health care provider means an individual who is licensed by the State of California to prescribe or order medication, including, but not limited to, a physician or physician assistant. (Education Code 49423; 5 CCR 601)

Other designated school personnel means any individual employed by the district, including a nonmedical school employee, who has volunteered or consented to administer medication or otherwise assist the student and who may legally administer the medication to the student or assist the student in the administration of the medication. (5 CCR 601, 621)

Medication may include not only a substance dispensed in the United States by prescription, but also a substance that does not require a prescription, such as over-the-counter remedies, nutritional supplements, and herbal remedies. (5 CCR 601)

Epinephrine auto-injector means a disposable delivery device designed for the automatic injection of a premeasured dose of epinephrine into the human body to prevent or treat a life-threatening allergic reaction. (Education Code 49414)

Anaphylaxis means a potentially life-threatening hypersensitivity to a substance, which may result from an insect sting, food allergy, drug reaction, exercise, or other cause. Symptoms may include shortness of breath, wheezing, difficulty breathing, difficulty talking or swallowing, hives, itching, swelling, shock, or asthma. (Education Code 49414)

Opioid antagonist means naloxone hydrochloride or another drug approved by the federal Food and Drug Administration that, when administered, negates or neutralizes in whole or in part the pharmacological effects of an opioid in the body and that has been approved for the treatment of an opioid overdose. (Education Code 49414.3)

Authorizing physician and surgeon may include, but is not limited to, a physician and surgeon employed by, or contracting with, a local educational agency, a medical director of the local health department, or a local emergency medical services director. (Education Code 49414.3)

Qualified supervisor of health may include, but is not limited to, a school nurse. (Education Code 49414.3)

Volunteer or trained personnel means an employee who has volunteered to administer an opioid antagonist to a person if the person is suffering, or reasonably believed to be suffering, from an opioid overdose, has been designated by a school, and has received appropriate training. (Education Code 49414.3)

Notifications to Parents/Guardians

At the beginning of each school year, the Superintendent or designee shall notify parents/guardians of the options available to students who need to take prescribed medication during the school day and the rights and responsibilities of parents/guardians regarding those options. (Education Code 49480)

In addition, the Superintendent or designee shall inform the parents/guardians of any student on a continuing medication regimen for a nonepisodic condition of the following requirements: (Education Code 49480)

1. The parent/guardian is required to inform the school nurse or other designated employee of the medication being taken, the current dosage, and the name of the supervising physician.
2. With the parent/guardian's consent, the school nurse or other designated employee may communicate with the student's physician regarding the medication and its effects and may counsel school personnel regarding the possible effects of the medication on the student's

physical, intellectual, and social behavior, as well as possible behavioral signs and symptoms of adverse side effects, omission, or overdose.

When a student requires medication during the school day in order to participate in the educational program, the Superintendent or designee shall, as appropriate, inform the student's parents/guardians that the student may qualify for services or accommodations pursuant to the Individuals with Disabilities Education Act (20 USC 1400-1482) or Section 504 of the federal Rehabilitation Act of 1973 (29 USC 794).

Parent/Guardian Responsibilities

The responsibilities of the parent/guardian of any student who may need medication during the school day shall include, but are not limited to:

1. Submitting the parent/guardian written statement and the authorized health care provider's written statement each school year as described in the sections "Parent/Guardian Statement" and "Health Care Provider Statement" below. The parent/guardian shall provide a new authorized health care provider's statement if the medication, dosage, frequency of administration, or reason for administration changes. (Education Code 49414.5, 49423, 49423.1; 5 CCR 600, 626)
2. If the student is on a continuing medication regimen for a nonepisodic condition, informing the school nurse or other designated certificated employee of the medication being taken, the current dosage, and the name of the supervising physician, and updating the information when needed. (Education Code 49480)
3. Providing medications in properly labeled, original containers along with the authorized health care provider's instructions. For prescribed or ordered medication, the container also shall bear the name and telephone number of the pharmacy, the student's identification, and the name and phone number of the authorized health care provider. (5 CCR 606)

Parent/Guardian Statement

When district employees are to administer medication to a student, the parent/guardian's written statement shall:

1. Identify the student
2. Grant permission for an authorized district representative to communicate directly with the student's authorized health care provider and pharmacist, as may be necessary, regarding the health care provider's written statement or any other questions that may arise with regard to the medication
3. Contain an acknowledgment that the parent/guardian understands how district employees will administer the medication or otherwise assist the student in its administration
4. Contain an acknowledgment that the parent/guardian understands the responsibilities to provide a written statement from the authorized health care provider, to ensure that the medication is delivered to the school in a proper container by an individual legally authorized to be in possession of the medication, and to provide all necessary supplies and equipment
5. Contain an acknowledgment that the parent/guardian understands the right to terminate the consent for the administration of the medication or for otherwise assisting the student in the administration of medication at any time

In addition to the requirements in items #1-5 above, if a parent/guardian has requested that the student be allowed to carry and self-administer prescription auto-injectable epinephrine or prescription inhaled asthma medication, the parent/guardian's written statement shall: (Education Code 49423, 49423.1)

1. Consent to the self-administration
2. Release the district and school personnel from civil liability if the student suffers an adverse reaction as a result of self-administering the medication

In addition to the requirements in items #1-5 above, if a parent/guardian wishes to designate an individual who is not an employee of the district to administer medication to the student, the parent/guardian's written statement shall clearly identify the individual and shall state:

1. The individual's willingness to accept the designation
2. That the individual is permitted to be on the school site
3. Any limitations on the individual's authority

Health Care Provider Statement When any district employee is to administer prescribed medication to a student, or when a student is to be allowed to carry and self-administer prescribed medication during school hours, the authorized health care provider's written statement shall include:

1. Clear identification of the student (Education Code 49423, 49423.1; 5 CCR 602)
2. The name of the medication (Education Code 49423, 49423.1; 5 CCR 602)
3. The method, amount, and time schedules by which the medication is to be taken (Education Code 49423, 49423.1; 5 CCR 602)
4. If a parent/guardian has requested that the student be allowed to self-administer medication, confirmation that the student is able to self-administer the medication (Education Code 49414.5, 49423, 49423.1; 5 CCR 602)
5. For medication that is to be administered by unlicensed personnel, confirmation by the student's health care provider that the medication may safely and appropriately be administered by unlicensed personnel (Education Code 49423, 49423.1; 5 CCR 602)
6. For medication that is to be administered on an as-needed basis, the specific symptoms that would necessitate administration of the medication, allowable frequency for administration, and indications for referral for medical evaluation
7. Possible side effects of the medication
8. Name, address, telephone number, and signature of the student's authorized health care provider

For self-administration of inhaled asthma medication, the district shall accept a written statement from a physician or surgeon contracted with a health plan licensed pursuant to Health and Safety Code 1351.2. Such written statement shall be in English and Spanish, and shall include the name and contact information for the physician or surgeon. (Education Code 49423.1)

District Responsibilities

The Superintendent or designee shall ensure that any unlicensed school personnel authorized to administer medication to a student receives appropriate training from the school nurse or other qualified medical personnel.

The school nurse or other designated school personnel shall:

**Board Policy Manual
Tipton Elementary School District**

1. Administer or assist in administering medication in accordance with the authorized health care provider's written statement
2. Accept delivery of medications from parents/guardians and count and record them upon receipt
3. Maintain a list of students needing medication during the school day, including those authorized to self-administer medication, and note on the list the type of medication and the times and dosage to be administered
4. Maintain for each student a medication log which may:
 - a. Specify the student's name, medication, dose, method of administration, time of administration during the regular school day, date(s) on which the student is required to take the medication, and the authorized health care provider's name and contact information
 - b. Contain space for daily recording of the date, time, and amount of medication administered, and the signature of the individual administering the medication
5. Maintain for each student a medication record which may include the authorized health care provider's written statement, the parent/guardian's written statement, the medication log, and any other written documentation related to the administration of medication to the student
6. Ensure that student confidentiality is appropriately maintained
7. Coordinate and, as appropriate, ensure the administration of medication during field trips and other school-related activities
8. Report to a student's parent/guardian and the site administrator any refusal by the student to take the medication
9. Keep all medication to be administered by the district in a locked drawer or cabinet
10. As needed, communicate with a student's authorized health care provider and/or pharmacist regarding the medication and its effects
11. Counsel other designated school personnel regarding the possible effects of a medication on a student's physical, intellectual, and social behavior, as well as possible behavioral signs and symptoms of adverse side effects, omission, or overdose
12. Ensure that any unused, discontinued, or outdated medication is returned to the student's parent/guardian at the end of the school year or, if the medication cannot be returned, dispose of it in accordance with state laws and local ordinances
13. In the event of a medical emergency requiring administration of medication, provide immediate medical assistance, directly observe the student following the administration of medication, contact the student's parent/guardian, and determine whether the student should return to class, rest in the school office, or receive further medical assistance
14. Report to the site administrator, the student's parent/guardian, and, if necessary, the student's authorized health care provider any instance when a medication is not administered properly, including administration of the wrong medication or failure to administer the medication in accordance with authorized health care provider's written statement

Emergency Epinephrine Auto-Injectors

The Superintendent or designee shall provide epinephrine auto-injectors to school nurses or other employees who have volunteered to administer them in an emergency and have received training. The school nurse, or a volunteer employee when a school nurse or physician is unavailable, may administer an epinephrine auto-injector to provide emergency

medical aid to any person suffering, or reasonably believed to be suffering, from potentially life-threatening symptoms of anaphylaxis at school or a school activity. (Education Code 49414)

At least once per school year, the Superintendent or designee shall distribute to all staff a notice requesting volunteers to be trained to administer an epinephrine auto-injector and describing the training that the volunteer will receive. (Education Code 49414)

The principal or designee at each school may designate one or more volunteers to receive initial and annual refresher training, which shall be provided by a school nurse or other qualified person designated by a physician and surgeon authorized pursuant to Education Code 49414 and shall be based on the standards developed by the Superintendent of Public Instruction (SPI). Written materials covering the required topics for training shall be retained by the school for reference. (Education Code 49414)

A school nurse or other qualified supervisor of health, or a district administrator if the district does not have a qualified supervisor of health, shall obtain a prescription for epinephrine auto-injectors for each school from an authorized physician and surgeon. Such prescription may be filled by local or mail order pharmacies or epinephrine auto-injector manufacturers. Elementary schools shall, at a minimum, be provided one adult (regular) and one junior epinephrine auto-injector. Secondary schools shall be provided at least one adult (regular) epinephrine auto-injector, unless there are any students at the school who require a junior epinephrine auto-injector. (Education Code 49414)

If an epinephrine auto-injector is used, the school nurse or other qualified supervisor of health shall restock the epinephrine auto-injector as soon as reasonably possible, but no later than two weeks after it is used. In addition, epinephrine auto-injectors shall be restocked before their expiration date. (Education Code 49414)

Information regarding defense and indemnification provided by the district for any and all civil liability for volunteers administering epinephrine auto-injectors shall be provided to each volunteer and retained in the employee's personnel file. (Education Code 49414)

A school may accept gifts, grants, and donations from any source for the support of the school in carrying out the requirements of Education Code 49414, including, but not limited to, the acceptance of epinephrine auto-injectors from a manufacturer or wholesaler. (Education Code 49414)

The Superintendent/Principal or designee shall maintain records regarding the acquisition and disposition of epinephrine auto-injectors for a period of three years from the date the records were created. (Business and Professions Code 4119.2)

Emergency Medication for Opioid Overdose

The district may elect to make emergency naloxone hydrochloride or another opioid antagonist available at schools for the purpose of providing emergency medical aid to persons suffering, or reasonably believed to be suffering, from an opioid overdose. In determining whether to make this medication available, the Superintendent or designee shall evaluate the emergency medical response time to the school and determine whether initiating emergency medical services is an acceptable alternative to providing an opioid antagonist and training personnel to administer the medication. (Education Code 49414.3)

When available at the school site, the school nurse shall provide emergency naloxone hydrochloride or another opioid antagonist for emergency medical aid to any person exhibiting potentially life-threatening symptoms of an opioid overdose at school or a school activity. Other designated personnel who have volunteered and have received training may

administer such medication when a school nurse or physician is unavailable, and shall only administer the medication by nasal spray or auto-injector. (Education Code 49414.3)

At least once per school year, the Superintendent or designee shall distribute to all staff a notice requesting volunteers to be trained to administer naloxone hydrochloride or another opioid antagonist, describing the training that the volunteer will receive, and explaining the right of the volunteer to rescind the offer to volunteer at any time, including after receiving training. The notice shall also include a statement that no benefit will be granted to or withheld from any employee based on the offer to volunteer and that there will be no retaliation against any employee for rescinding the offer to volunteer. (Education Code 49414.3)

The principal or designee may designate one or more volunteer employees to receive initial and annual refresher training, based on standards adopted by the SPI, regarding the storage and emergency use of naloxone hydrochloride or another opioid antagonist. The training shall be provided at no cost to the employee, conducted during regular working hours, and be provided by a school nurse or other qualified person designated by an authorizing physician and surgeon. Written materials provided during the training shall be retained at the school for reference. (Education Code 49414.3)

Training regarding the administration of an opioid antagonist must include the following:

1. Techniques for recognizing symptoms of an opioid overdose;
2. Standards and procedures for the storage, restocking, and emergency use of an opioid antagonist;
3. Basic emergency follow-up procedures, including, but not limited to, a requirement for the school or charter school administrator or, if the administrator is not available, another school staff member to call the emergency 911 telephone number and to contact the pupil's parent or guardian;
4. Recommendations on the necessity of instruction and certification in cardiopulmonary resuscitation; and
5. Written materials that includes the above-referenced information for volunteers to keep.
(Education Code 49414.3)

A school nurse, other qualified supervisor of health, or, if the district does not have a qualified supervisor of health, a district administrator shall obtain a prescription for naloxone hydrochloride or another opioid antagonist for each school from an authorized physician and surgeon. Such prescription may be filled by local or mail order pharmacies or manufacturers. (Education Code 49414.3)

If the medication is used, the school nurse, other qualified supervisor of health, or district administrator, as applicable, shall restock the medication as soon as reasonably possible, but no later than two weeks after it is used. In addition, the medication shall be restocked before its expiration date. (Education Code 49414.3)

Notwithstanding any other law, a person who is trained per the standards above and administers an opioid antagonist, in good faith and not for compensation, to a person who appears to be experiencing an opioid overdose shall not be subject to professional review, be liable in a civil action, or be subject to criminal prosecution for his or her acts or omissions in administering the an opioid antagonist -- unless in a case of gross negligence or willful and wanton misconduct. (Education Code 49414.3)

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The district shall ensure that each employee who volunteers under this policy will be provided defense and indemnification by the district for any and all civil liability, in accordance with, but not limited to, that provided in Division 3.6 (commencing with Section 810) of Title 1 of the Government Code. (Education Code 49414.3).

Information regarding defense and indemnification provided by the district for any and all civil liability for volunteers administering naloxone hydrochloride or another opioid antagonist for emergency aid shall be provided to each volunteer and retained in the employee's personnel file. (Education Code 49414.3)

A school may accept gifts, grants, and donations from any source for the support of the school in carrying out the requirements of Education Code 49414.3, including, but not limited to, the acceptance of the naloxone hydrochloride or another opioid antagonist from a manufacturer or wholesaler. (Education Code 49414.3)

The Superintendent or designee shall maintain records regarding the acquisition and disposition of naloxone hydrochloride or another opioid antagonist for a period of three years from the date the records were created. (Business and Professions Code 4119.8)

Policy 5141.21: Administering Medication And Monitoring Health Conditions

Status: ADOPTED

Original Adopted Date: 12/22/2005 | **Last Revised Date:** 03/10/2020 | **Last Reviewed Date:** 03/10/2020

The Board of Trustees believes that regular school attendance is critical to student learning and that students who need to take medication prescribed or ordered for them by their authorized health care providers should be able to participate in the educational program.

Any medication prescribed for a student with a disability who is qualified to receive services under the Individuals with Disabilities Education Act or Section 504 of the Rehabilitation Act of 1973 shall be administered in accordance with the student's individualized education program or Section 504 services plan, as applicable.

For the administration of medication to other students during school or school-related activities, the Superintendent/Principal or designee shall develop protocols which shall include options for allowing parents/guardians to administer medication to their child at school, designate other individuals to do so on their behalf, and, with the student's authorized health care provider's approval, request the district's permission for the student to self-administer a medication or self-monitor and/or self-test for a medical condition. Such processes shall be implemented in a manner that preserves campus security, minimizes instructional interruptions, and promotes student safety and privacy.

The Superintendent/Principal or designee shall make epinephrine auto-injectors available at each school for providing emergency medical aid to any person suffering, or reasonably believed to be suffering, from an anaphylactic reaction. (Education Code 49414)

The Board authorizes the Superintendent or designee to make naloxone hydrochloride or another opioid antagonist available for emergency medical aid to any person suffering, or reasonably believed to be suffering, from an opioid overdose. (Education Code 49414.3)

Because of the conflict between state and federal law regarding the legality of medicinal cannabis, the Board prohibits the administration of medicinal cannabis to students on school grounds by parents/guardians or school personnel.

Administration of Medication by School Personnel

When allowed by law, medication prescribed to a student by an authorized health care provider may be administered by a school nurse or, when a school nurse or other medically licensed person is unavailable and the physician has authorized administration of medication by unlicensed personnel for a particular student, by other designated school personnel with appropriate training. School nurses and other designated school personnel shall administer medications to students in accordance with law, Board policy, administrative regulation, and, as applicable, the written statement provided by the student's parent/guardian and authorized health care provider. Such personnel shall be afforded appropriate liability protection.

The Superintendent/Principal or designee shall ensure that school personnel designated to administer any medication receive appropriate training and, as necessary, retraining from qualified medical personnel before any medication is administered. At a minimum, the training shall cover how and when such medication should be administered, the recognition of symptoms and treatment, emergency follow-up procedures, and the proper documentation and storage of medication. Such trained, unlicensed designated school personnel shall be supervised by, and provided with immediate communication access to, a school nurse, physician, or other appropriate individual.

The Superintendent/Principal or designee shall maintain documentation of the training and ongoing supervision, as well as annual written verification of competency of other designated school personnel.
